

Friday, June 19, 2026

Bear-Dominated Week Wipes Off ₦5.6 Trillion from Investors' Wealth

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	235,941.27	237,404.92	↓ -0.62%
Total Market Cap.	₦ Trillion	151.33	152.27	↓ -0.62%
Total Volume Traded	Million	440.37	691.64	↓ -36.33%
Total Value Traded	₦ Million	24,680.34	116,848.36	↓ -78.88%
Deals		50,273	50,025	↑ 0.50%

The Nigerian equity market closed the week on a bearish note, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a loss of -0.62%. The market's downturn, which persisted throughout the week, was driven by sustained selling pressures across major market sectors, with the Banking sector taking the biggest hit after losing 4.41%. Mid-cap and blue-chip stocks such as GTCO, FIRSTHOLDCO, ZENITHBANK, WAPCO, UBA, among others, recorded significant losses today. Specifically, the market index (All-Share Index) fell by -1,463.65 basis points in today's trading session, indicating a -0.62% decline to close at 235,941.27, while Market Capitalization fell by ₦938.76 billion, representing a decline of -0.62%, settling at ₦151.33 trillion. Following the week-long bearish sentiment, the overall market posted a negative week-on-week performance as NGX-ASI lost -3.59%, while investors' wealth also declined by approximately ₦5.64 trillion.

Furthermore, the Total Volume of trades and the Total Value traded declined by -36.33% and -78.88% respectively. Approximately 440.37 million units valued at ₦24,680.34 million were transacted across 50,273 deals. As regards volume, ACCESSCORP generated 14.84% to emerge the most traded, followed by ZENITHBANK (8.04%), STERLINGNG (6.50%), UBA (3.73%), and GTCO with 3.20%. On value traded, MTNN generated 18.81% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, DEAPCAP led by generating +9.89%, then trailed by RTBRISCOE (+9.62%), INTENEGINS (+7.43%), JAIZBANK (+7.14%), LIVINGTRUST (+5.26%), ARADEL (+4.79%), and fifteen others. A total of thirty (30) stocks depreciated. With a price depreciation of -10.00% each, NAHCO and ROYALEX topped the worst performers' chart, followed by GTCO (-9.97%), FIRSTHOLDCO (-9.84%), NEIMETH (-9.60%), AIICO (-9.09%), and JOHNHOLT (-8.57%). Hence, the market breadth closed on a negative note, as there were 21 gainers and 30 losers.

Finally, the market sectoral performance was negative today as four of the five major market sectors declined. The Banking sector led by -4.41%, followed by the Insurance sector (-1.52%), the Industrial goods sector (-0.71%), and the Consumer goods sector (-0.13%). Only the Oil & Gas sector increased by +2.35%.

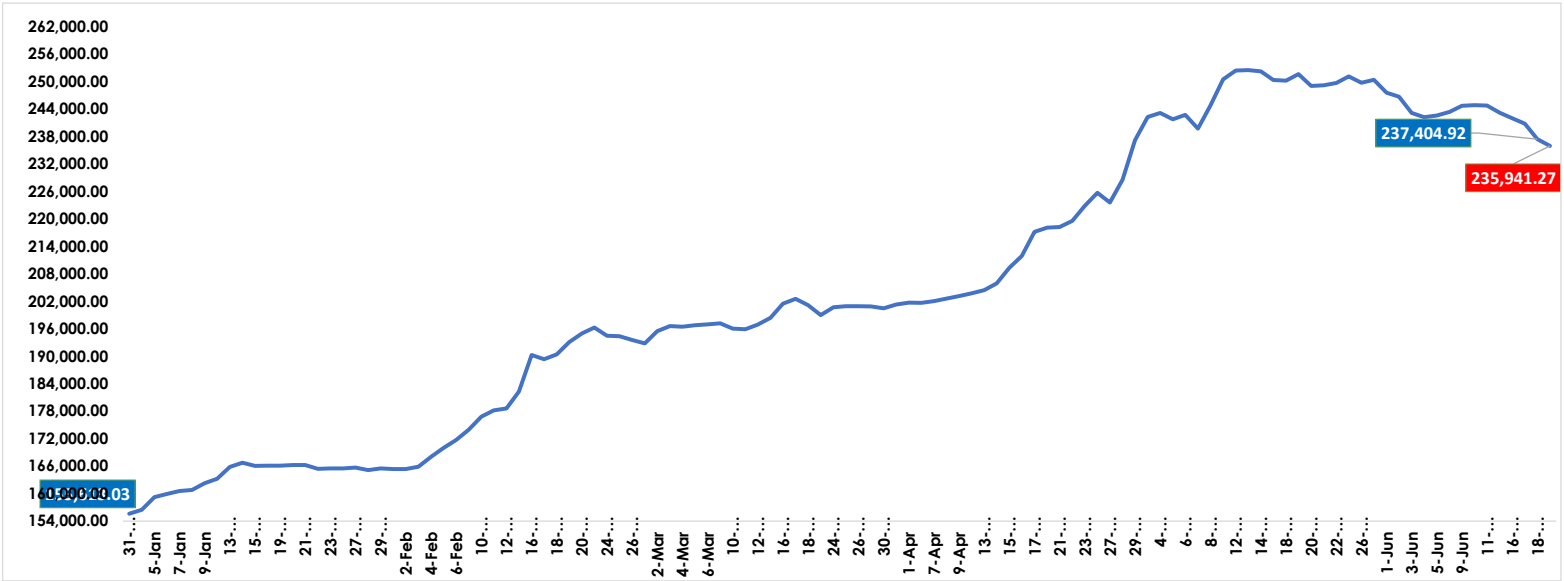
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
DEAPCAP	4.45	4.89	9.89%
RTBRISCOE	11.95	13.10	9.62%
INTENEGINS	4.71	5.06	7.43%
JAIZBANK	8.40	9.00	7.14%
LIVINGTRUST	3.80	4.00	5.26%
ARADEL	1670.00	1750.00	4.79%
JAPAUFGOLD	3.14	3.25	3.50%
TANTALIZER	4.26	4.40	3.29%
VERITASKAP	1.45	1.49	2.76%
AFRIPRUD	11.70	12.00	2.56%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NAHCO	165.00	148.50	-10.00%
ROYALEX	1.70	1.53	-10.00%
GTCO	128.35	115.55	-9.97%
FIRSTHOLDCO	61.00	55.00	-9.84%
NEIMETH	9.90	8.95	-9.60%
AIICO	4.40	4.00	-9.09%
JOHNHOLT	12.25	11.20	-8.57%
NPFMCRFBK	5.35	4.90	-8.41%
ZICHIS	28.12	26.00	-7.54%
TRIPPLEG	3.60	3.36	-6.67%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	64,974,006	14.84%
ZENITHBANK	Banking	35,173,389	8.04%
STERLINGNG	Banking	28,438,609	6.50%
UBA	Banking	16,333,925	3.73%
GTCO	Banking	14,012,774	3.20%
UCAP	Financial services	13,753,049	3.14%
CHAMS	ICT	13,544,638	3.09%
VFDGROUP	Investment	13,280,078	3.03%
JAIZBANK	Banking	13,254,905	3.03%
LINKASSURE	Financial services	11,637,994	2.66%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecom	4,635,074,127.80	18.81%
ZENITHBANK	Banking	3,936,203,010.80	15.97%
ARADEL	Oil & Gas	3,898,837,566.90	15.82%
GTCO	Banking	1,761,131,566.35	7.15%
ACCESSCORP	Banking	1,491,563,162.35	6.05%
WAPCO	Industrial	985,141,184.50	4.00%
DANGCEM	Industrial	964,557,113.20	3.91%
NASCON	Consumer goods	744,910,070.60	3.02%
UBA	Banking	650,674,653.40	2.64%
FIRSTHOLDCO	Banking	578,695,595.75	2.35%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.62%	NGX-30	↓ -0.63%	↑ 50.81%			
Week-on-Week	↓ -3.59%	Banking	↓ -4.41%	↑ 35.77%			
Month-to-Date	↓ -5.77%	Consumer Goods	↓ -0.13%	↑ 18.14%			
Quarter-to-Date	↑ 17.22%	Industrial Goods	↓ -0.71%	↑ 95.79%			
Year-to-Date	↑ 51.62%	Insurance	↓ -1.52%	↓ -1.75%			
52-Weeks High	252,508.19	Oil & Gas	↑ 2.35%	↑ 111.13%			
52-Weeks Low	111,742.01						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1363.30	1360.07	↑	0.24%	5.70%	16.45%	↑ 0.03%
Exchange Rate - Parallel (₪/\$)	1395.00	1395.00	→	0.00%	5.42%	16.85%	↑ 0.03%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	17.92%	↑ 0.40%
Crude Oil Price (\$/Barrel)	79.94	77.02	↑	3.79%	29.73%	19.11%	↑ 0.51%
Foreign Reserve (\$'Bn)	50.96	50.89	↑	0.15%	12.00%	20.25%	↑ 0.74%
Inflation Rate	15.93%	15.93%	→	0.00%	1.48%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2026
 -NTB True Yield have a day's lag

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