

Thursday, June 18, 2026

Equity Market Suffers Further Heavy Losses as Index Drops 1.41%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	237,404.92	240,802.72	↓ -1.41%
Total Market Cap.	₦ Trillion	152.27	154.45	↓ -1.41%
Total Volume Traded	Million	691.64	662.96	↑ 4.33%
Total Value Traded	₦ Million	116,848.36	39,978.84	↑ 192.28%
Deals		50,025	51,143	↓ -2.19%

The Nigerian Equity market closed trading activities for today in negative territory, as key performance indicators, the NGX-ASI and the Market Capitalization, further declined by -1.41%. For the fifth consecutive session, the market recorded a significant loss as investors' confidence remained jittery amid lingering insecurity concerns, fueling selloffs in medium and large cap stocks across all key market sectors. Notable decliners included DANGCEM, OANDO, NEM, DANGSUGAR, ZENITHBANK, among others, as the Industrial goods sector and the Insurance sector shed the most points today. Consequently, the market index (All-Share Index) fell by -3,397.80 basis points in today's trading session, indicating a -1.41% decline to close at 237,404.92, while Market Capitalization fell by ₦2,179.27 billion, representing a decline of -1.41%, settling at ₦152.27 trillion.

Conversely, the Total Volume of trades and the Total Value traded increased by +4.33% and +192.28% respectively. Approximately 691.64 million units valued at ₦116,848.36 million were transacted across 50,025 deals. As regards volume, FIRSHOLDCO generated 18.67% to emerge the most traded, followed by ACCESSCORP (17.67%), JAPAUFGOLD (4.18%), FCMB (4.17%), and STERLINGNG with 4.13%. On value traded, FIRSHOLDCO generated 20.23% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, LEGENDINT led by generating +9.52% each, then trailed by NPFMCRFBK (+9.18%), TRANSCORP (+7.32%), NEIMETH (+7.03%), DAARCOMM (+5.29%), GUINEAINS (+5.10%), and seven others. A total of forty (40) stocks depreciated. With a price depreciation of -10.00% each, AFRIPRUD, CADBURY and TRIPPLEG topped the worst performers' chart, followed by JOHNHOLT (-9.93%), MCNICHOLS (-9.33%), ZICHIS (-9.29%), INTENEGINS (-9.25%), and NEM (-9.09%). Hence, the market breadth closed on a negative note, as there were 13 gainers and 40 losers.

Finally, the market sectoral performance was negative today as all five major market sectors declined. The Industrial goods sector led by -3.42%, followed by the Insurance sector (-2.83%), the Banking sector (-1.48%), the Consumer goods sector (-0.59%), and the Oil & Gas sector (-0.14%).

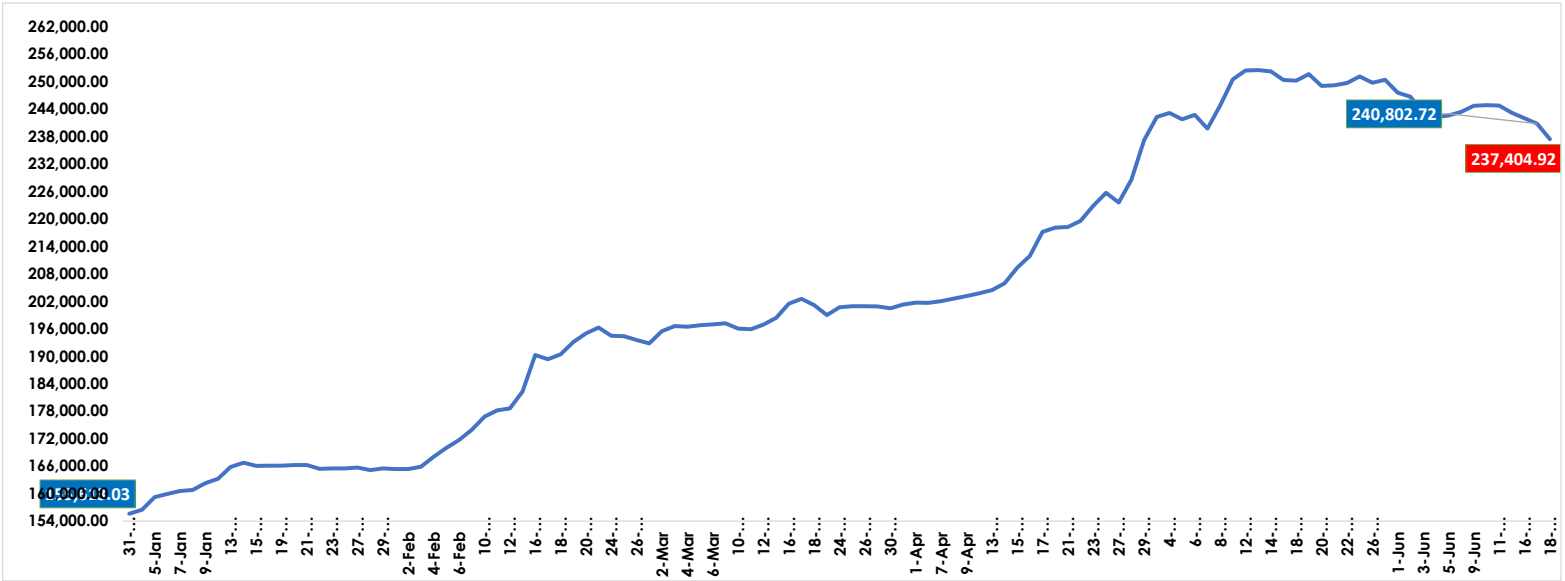
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LEGENDINT	5.25	5.75	9.52%
NPFMCRFBK	4.90	5.35	9.18%
TRANSCORP	41.00	44.00	7.32%
NEIMETH	9.25	9.90	7.03%
DAARCOMM	1.70	1.79	5.29%
GUINEAINS	0.98	1.03	5.10%
UPDC	3.65	3.80	4.11%
ELLAHLAKES	8.65	9.00	4.05%
UCAP	17.70	17.90	1.13%
REGALINS	1.00	1.01	1.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
AFRIPRUD	13.00	11.70	-10.00%
CADBURY	69.00	62.10	-10.00%
TRIPPLEG	4.00	3.60	-10.00%
JOHNHOLT	13.60	12.25	-9.93%
MCNICHOLS	7.50	6.80	-9.33%
ZICHIS	31.00	28.12	-9.29%
INTENEGINS	5.19	4.71	-9.25%
NEM	31.90	29.00	-9.09%
CONHALLPLC	7.82	7.28	-6.91%
JAPAUFGOLD	3.36	3.14	-6.55%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIRSHOLDCO	Banking	115,835,637	18.67%
ACCESSCORP	Banking	109,645,735	17.67%
JAPAUFGOLD	Oil & Gas	25,958,089	4.18%
FCMB	Banking	25,887,159	4.17%
STERLINGNG	Banking	25,651,376	4.13%
GTCO	Banking	24,675,583	3.98%
ZENITHBANK	Banking	23,510,701	3.79%
UBA	Banking	19,758,006	3.18%
FIDELITYBK	Banking	15,950,678	2.57%
NSLTECH	Services	12,797,026	2.06%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FIRSHOLDCO	Banking	7,064,571,120.10	20.23%
MTNN	Telecom	6,078,927,823.40	17.41%
GTCO	Banking	3,182,931,573.70	9.11%
ZENITHBANK	Banking	2,771,666,521.70	7.94%
ACCESSCORP	Banking	2,537,374,780.65	7.27%
DANGCEM	Industrial	1,494,037,741.30	4.28%
ARADEL	Oil & Gas	1,400,568,978.60	4.01%
SEPLAT	Oil & Gas	1,185,041,387.00	3.39%
WAPCO	Industrial	985,385,347.80	2.82%
DANGSUGAR	Consumer goods	842,942,622.95	2.41%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -1.41%	NGX-30	↓ -1.23%	↑	51.99%		
Week-on-Week	↓ -3.00%	Banking	↓ -1.48%	↑	42.03%		
Month-to-Date	↓ -5.18%	Consumer Goods	↓ -0.59%	↑	18.29%		
Quarter-to-Date	↑ 17.94%	Industrial Goods	↓ -3.42%	↑	97.20%		
Year-to-Date	↑ 52.56%	Insurance	↓ -2.83%	↓	-0.24%		
52-Weeks High	252,508.19	Oil & Gas	↓ -0.14%	↑	106.28%		
52-Weeks Low	111,742.01						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1360.07	1357.18	↑	0.21%	5.92%	1-Month	16.42% ↑ 0.02%
Exchange Rate - Parallel (₪/\$)	1395.00	1390.00	↑	0.36%	5.42%	3-Month	16.82% ↑ 0.22%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	6-Month	17.52% ↓ -0.19%
Crude Oil Price (\$/Barrel)	77.02	80.34	↓	-4.13%	24.99%	9-Month	18.60% ↑ 0.27%
Foreign Reserve (\$'bn)	50.89	50.81	↑	0.14%	11.83%	12-Month	19.51% → 0.00%
Inflation Rate	15.93%	15.93%	→	0.00%	1.48%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2026
 -NTB True Yield have a day's lag

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