

Monday, June 15, 2026

## Selling Pressures Weigh on Equity Market as NGX-ASI Opens Week with 0.54% Loss; Inflation Rises to 15.93%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	243,422.34	244,738.74	↓ -0.54%
Total Market Cap.	₦ Trillion	156.13	156.97	↓ -0.54%
Total Volume Traded	Million	569.07	1,720.58	↓ -66.93%
Total Value Traded	₦ Million	31,437.73	52,813.35	↓ -40.47%
Deals		77,652	49,807	↑ 55.91%

The Nigerian Equity market opened trading activities for the week in negative territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both declined by -0.54%. Investors' sentiment remained cautious amid persistent security concerns and uncertainties around upcoming election, leading to sustained selling pressures in medium and large cap stocks. With the sharpest declines occurring in the Oil & Gas sector and the Banking sector, decliners included ARADEL, FCMB, ACCESSCORP, OANDO, ZENITHBANK, among others across all major market sectors. Specifically, the market index (All-Share Index) fell by -1,316.40 basis points in today's trading session, indicating a -0.54% decline to close at 243,422.34, while Market Capitalization fell by ₦844.31 billion, representing a decline of -0.54%, settling at ₦156.13 trillion.

Furthermore, market activities were down today as the Total Volume of trades and the Total Value traded declined by -66.93% and -40.47% respectively. Approximately 569.07 million units valued at ₦31,437.73 million were transacted across 77,652 deals. As regards volume, STERLINGNG generated 15.09% to emerge the most traded, followed by NEIMETH (13.88%), GTCO (7.25%), FCMB (6.00%), and ACCESSCORP with 3.88%. On value traded, ARADEL generated 30.78% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, ROYALEX led by generating +10.00%, then trailed by IKEJAHOTEL (+9.97%), CONHALLPLC (+9.58%), UPL (+9.09%), MANSARD (+8.73%), ACADEMY (+8.72%), and eleven others. A total of forty-seven (47) stocks depreciated. With a price depreciation of -10.00%, INTENEGINS topped the worst performers' chart, followed by MAYBAKER (-8.51%), TRIPPLEG (-8.47%), ABBEYBDS (-7.69%), MANSARD (-6.67%), and FTGINSURE (-5.83%). Hence, the market breadth closed on a negative note, as there were 17 gainers and 47 losers.

Finally, the market sectoral performance was negative today as all five major market sectors declined. The Oil & Gas sector led by -3.20%, followed by the Banking sector (-1.00%), the Insurance sector (-0.68%), the Consumer goods sector (-0.39%), and the Industrial goods sector (-0.001%).

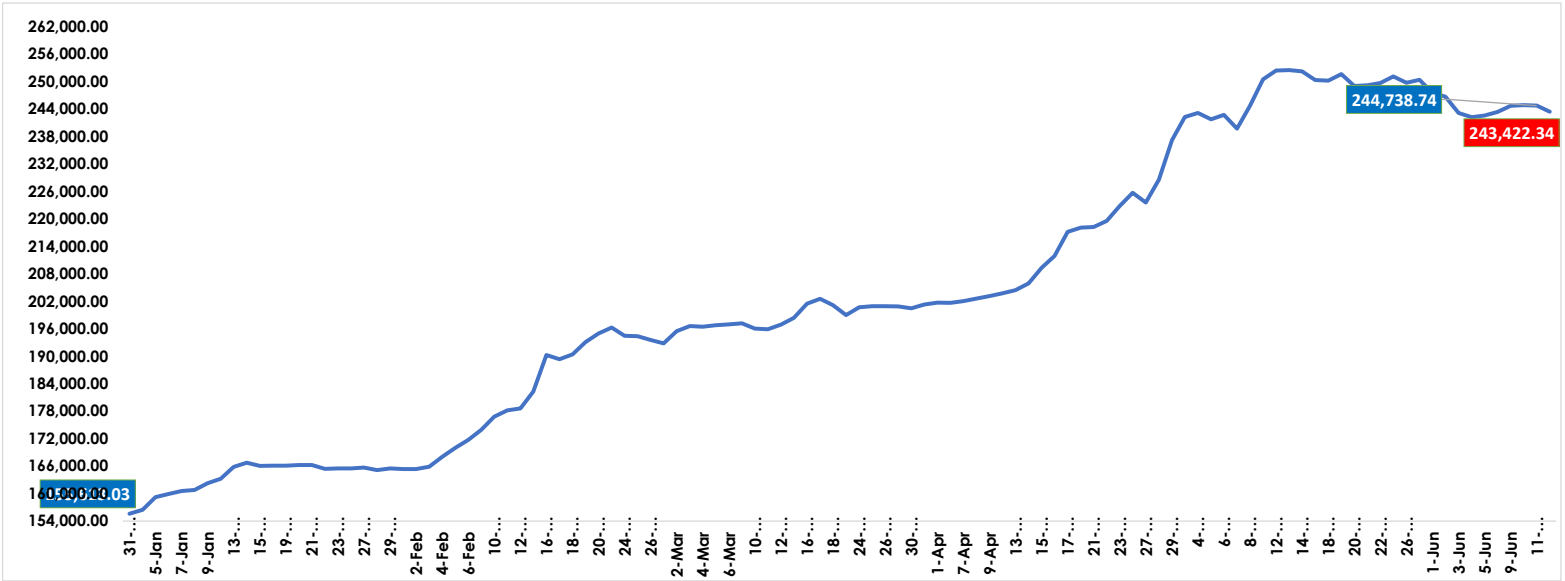
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ROYALEX	1.50	1.65	10.00%
IKEJAHOTEL	43.15	47.45	9.97%
CONHALLPLC	8.25	9.04	9.58%
UPL	5.50	6.00	9.09%
MANSARD	12.60	13.70	8.73%
ACADEMY	7.45	8.10	8.72%
STANBIC	165.00	171.90	4.18%
DANGSUGAR	78.20	80.60	3.07%
DEAPCAP	5.35	5.50	2.80%
FTGINSURE	0.97	0.99	2.06%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	7.11	6.40	-9.99%
ETRANZACT	16.55	14.90	-9.97%
NEIMETH	8.55	7.70	-9.94%
OANDO	53.00	47.80	-9.81%
ABBEYBDS	11.40	10.30	-9.65%
NAHCO	179.50	163.00	-9.19%
CORNERST	5.45	4.95	-9.17%
FIRSTHOLDCO	69.00	64.00	-7.25%
FTNCOCOA	9.41	8.78	-6.70%
RTBRISCOE	13.55	12.65	-6.64%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLINGNG	Banking	112,173,239	15.09%
NEIMETH	Healthcare	103,120,109	13.88%
GTCO	Banking	53,910,081	7.25%
FCMB	Banking	44,608,111	6.00%
ACCESSCORP	Banking	28,839,887	3.88%
VERITASKAP	Financial services	24,110,692	3.24%
UBA	Banking	22,794,244	3.07%
CHAMS	ICT	19,224,473	2.59%
UNIVINSURE	Insurance	17,621,027	2.37%
ZENITHBANK	Banking	16,618,861	2.24%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	11,195,581,704.60	30.78%
GTCO	Banking	7,316,539,029.45	20.12%
ZENITHBANK	Banking	2,042,962,717.30	5.62%
SEPLAT	Oil & Gas	1,700,426,715.20	4.68%
MTNN	Telecom	1,195,960,869.40	3.29%
UBA	Banking	980,677,400.45	2.70%
STERLINGNG	Banking	876,547,243.85	2.41%
NEIMETH	Healthcare	802,175,009.25	2.21%
DANGCEM	Industrial	726,504,926.20	2.00%
ACCESSCORP	Banking	704,782,937.75	1.94%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↓ -0.54%	NGX-30	↓	-0.62% ↑	55.52%
Week-on-Week	↑ 0.01%	Banking	↓	-1.00% ↑	50.16%
Month-to-Date	↑ 26.24%	Consumer Goods	↓	-0.39% ↑	19.61%
Quarter-to-Date	↑ 56.43%	Industrial Goods	↓	0.00% ↑	104.19%
Year-to-Date	↑ 56.43%	Insurance	↓	-0.68% ↑	5.17%
52-Weeks High	252,508.19	Oil & Gas	↓	-3.20% ↑	106.58%
52-Weeks Low	109,953.12				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1363.83	1362.05 ↑	0.13% ↑	5.66%	1-Month	16.33% ↑	0.40%
Exchange Rate - Parallel (₪/\$)	1390.00	1385.00 ↑	0.36% ↑	5.76%	3-Month	16.62% ↑	0.27%
Monetary Policy Rate (MPR)	26.50%	26.50% →	0.00% ↓	-0.50%	6-Month	17.62% ↑	0.32%
Crude Oil Price (\$/Barrel)	82.97	92.67 ↓	-10.47% ↑	34.65%	9-Month	18.38% ↑	0.12%
Foreign Reserve (\$'Bn)	50.43	50.35 ↑	0.16% ↑	10.82%	12-Month	19.35% ↑	0.02%
Inflation Rate	15.93%	15.69% ↓	-0.24% ↑	1.48%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at May 2026  
 -NTB True Yield have a day's lag

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