

Thursday, June 11, 2026

## Market Ends Week Stronger Ahead of Democracy Day Holiday as Investors Gain ₦1.4trn W/W

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	244,738.74	244,852.21	↓ -0.05%
Total Market Cap.	₦Trillion	156.97	157.04	↓ -0.05%
Total Volume Traded	Million	1,720.58	1,226.44	↑ 40.29%
Total Value Traded	₦Million	52,813.35	38,844.12	↑ 35.96%
Deals		49,807	54,193	↓ -8.09%

The Nigerian Equity market closed trading activities for today on a bearish note, as key performance indicators, "the NGX-ASI and the Market Capitalization," both decreased by a marginal -0.05%. As the market closed for the Democracy day break, cautious trading sentiment prevailed, leading to selloffs in medium and large cap stocks including ZENITHBANK, UACN, ACCESSCORP, MAYBAKER, among others, across key market sectors. Consequently, the market index (All-Share Index) fell by -113.47 basis points in today's trading session, indicating a -0.05% decline to close at 244,738.74, while Market Capitalization fell by ₦72.74 billion, representing a decline of -0.05%, settling at ₦156.97 trillion. Despite the negative close to the week, the overall market posted a bullish week-on-week performance. NGX-ASI gained +0.88%, while investors' wealth also increased by approximately ₦1.4 trillion.

However, the Total Volume of trades and the Total Value traded increased by +40.29% and +35.96% respectively. Approximately 1,720.58 million units valued at ₦52,813.35 million were transacted across 49,807 deals. As regards volume, ACCESSCORP generated 49.61% to emerge the most traded, followed by UBA (9.15%), NGXGROUP (4.20%), FCMB (2.98%), and AIICO with 2.58%. On value traded, ACCESSCORP generated 29.52% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, CONHALLPLC and three others led by generating +10.00% each, then trailed by ABCTRANS (+9.86%), TIP (+9.85%), INFINITY (+9.76%), AUSTINLAZ (+9.62%), TRANSEXPR (+8.39%), and twenty-two others. A total of thirty-four (34) stocks depreciated. With a price depreciation of -10.00%, INTENEGINS topped the worst performers' chart, followed by MAYBAKER (-8.51%), TRIPPLEG (-8.47%), ABBEYBDS (-7.69%), MANSARD (-6.67%), and FTGINSURE (-5.83%). Hence, the market breadth closed flat, as there were 31 gainers and 31 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Consumer goods sector led by +0.42%, followed by the Oil & Gas sector (+0.14%), and the Insurance sector (+0.03%). The Banking sector and the Industrial goods sector declined by -0.79% and -0.09% respectively.

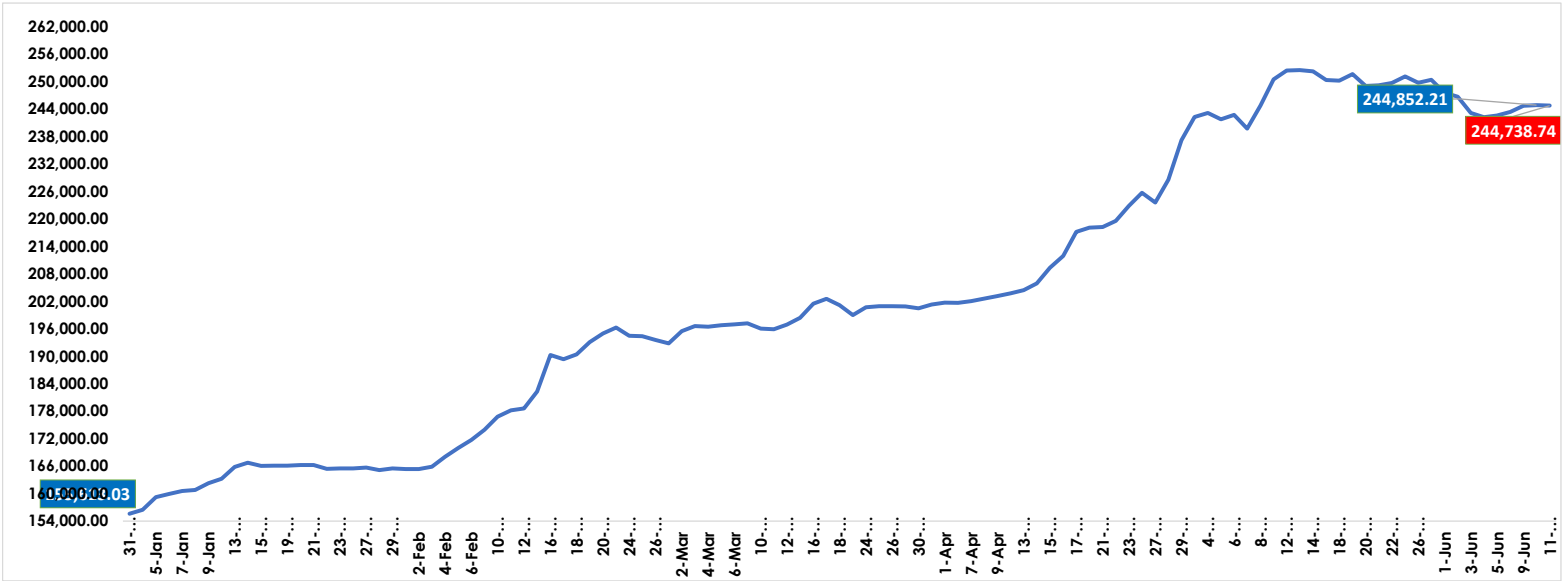
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CONHALLPLC	7.50	8.25	10.00%
ENAMELWA	37.00	40.70	10.00%
LEARNAFRCA	10.00	11.00	10.00%
UPL	5.00	5.50	10.00%
ABCTRANS	7.10	7.80	9.86%
TIP	30.45	33.45	9.85%
INFINITY	10.25	11.25	9.76%
AUSTINLAZ	3.95	4.33	9.62%
TRANSEXPR	4.41	4.78	8.39%
NEM	31.95	34.00	6.42%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	7.90	7.11	-10.00%
MAYBAKER	47.00	43.00	-8.51%
TRIPPLEG	4.37	4.00	-8.47%
ABBEYBDS	12.35	11.40	-7.69%
MANSARD	13.50	12.60	-6.67%
FTGINSURE	1.03	0.97	-5.83%
NEIMETH	9.00	8.55	-5.00%
OMATEK	2.10	2.00	-4.76%
UACN	188.85	182.00	-3.63%
UCAP	18.75	18.10	-3.47%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	579,819,517	49.61%
UBA	Banking	106,979,999	9.15%
NGXGROUP	Financial services	49,097,922	4.20%
FCMB	Banking	34,865,173	2.98%
AIICO	Insurance	30,126,999	2.58%
ZENITHBANK	Banking	27,357,879	2.34%
FIDELITYBK	Banking	25,816,483	2.21%
ABBEYBDS	Banking	16,802,721	1.44%
VERITASKAP	Financial services	15,250,423	1.30%
MBENEFIT	Financial services	14,009,569	1.20%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ACCESSCORP	Banking	13,949,165,433.30	29.52%
NGXGROUP	Financial services	6,693,756,797.50	14.17%
MTNN	Telecom	5,606,933,678.00	11.87%
UBA	Banking	4,601,932,898.15	9.74%
ZENITHBANK	Banking	3,427,244,491.85	7.25%
ARADEL	Oil & Gas	2,262,242,612.70	4.79%
GTCO	Banking	1,246,488,617.45	2.64%
WAPCO	Industrial	842,347,128.80	1.78%
NB	Consumer goods	834,168,613.30	1.77%
OANDO	Oil & Gas	654,194,312.20	1.38%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.05%	NGX-30	↓ -0.03%	↑	56.50%		
Week-on-Week	↑ 0.88%	Banking	↓ -0.17%	↑	51.68%		
Month-to-Date	↑ 26.92%	Consumer Goods	↓ -0.23%	↑	20.08%		
Quarter-to-Date	↑ 57.27%	Industrial Goods	↑ 0.09%	↑	104.19%		
Year-to-Date	↑ 57.27%	Insurance	↑ 0.73%	↑	5.89%		
52-Weeks High	252,508.19	Oil & Gas	↑ 0.10%	↑	113.40%		
52-Weeks Low	109,028.62						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1362.05	1360.55	↑	0.11%	5.78%	16.33%	↑ 0.40%
Exchange Rate - Parallel (₪/\$)	1385.00	1385.00	→	0.00%	6.10%	16.62%	↑ 0.27%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	17.62%	↑ 0.32%
Crude Oil Price (\$/Barrel)	92.67	92.76	↓	-0.10%	50.39%	18.38%	↑ 0.12%
Foreign Reserve (\$'Bn)	50.35	50.27	↑	0.16%	10.65%	19.35%	↑ 0.02%
Inflation Rate	15.69%	15.69%	→	0.00%	1.24%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at April 2026  
 -NTB True Yield have a day's lag

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