

Wednesday, June 10, 2026

Cautious Buying Lifts Equity Market Slightly as Index Adds 0.06%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	244,852.21	244,697.62	↑ 0.06%
Total Market Cap.	₦ Trillion	157.04	156.94	↑ 0.06%
Total Volume Traded	Million	1,226.44	1,270.51	↓ -3.47%
Total Value Traded	₦ Million	38,844.12	57,878.37	↓ -32.89%
Deals		54,193	56,956	↓ -4.85%

The Nigerian equity market closed trading activities for today in positive territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by a modest 0.06%. Reflecting selective buying interest amid cautious trading sentiment, the market managed to post a positive performance supported by sustained bargain hunting in mostly medium cap stocks across major market sectors, with MTNN emerging as the only blue-chip stock to close higher. Consequently, the market index (All-Share Index) added 154.59 basis points in today's trading session, reflecting a 0.06% increase to close at 244,852.21. Likewise, Market Capitalization gained ₦99.15 billion, representing a growth of 0.06%, setting at ₦157.04 trillion.

However, market activities were down today as the Total Volume of trades and the Total Value traded declined by -3.47% and -32.89% respectively. Approximately 1,226.44 million units valued at ₦38,844.12 million were transacted across 54,193 deals. As regards volume, STERLINGNG generated 46.20% to emerge the most traded, followed by FCMB (9.98%), ACCESSCORP (4.05%), JAIZBANK (2.85%), and UNIVINSURE with 2.65%. On value traded, ARADEL generated 17.59% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, LIVESTOCK led by generating +10.00%, then trailed by DEAPCAP (+9.86%), ABBEYBDS (+9.78%), VITAFOAM (+8.25%), FTNCOCOA (+6.54%), LEARNAFRCA (+5.82%), and twenty-four others. A total of thirty-four (34) stocks depreciated. With a price depreciation of -10.00%, NEIMETH topped the worst performers' chart, followed by INTENEGINS (-9.92%), JOHNHOLT (-9.73%), TIP (-8.42%), ETRANZACT (-8.06%), and FIDSON (-6.87%). Hence, the market breadth closed on a negative note, as there were 30 gainers and 34 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Consumer goods sector led by +0.42%, followed by the Oil & Gas sector (+0.14%), and the Insurance sector (+0.03%). The Banking sector and the Industrial goods sector declined by -0.79% and -0.09% respectively.

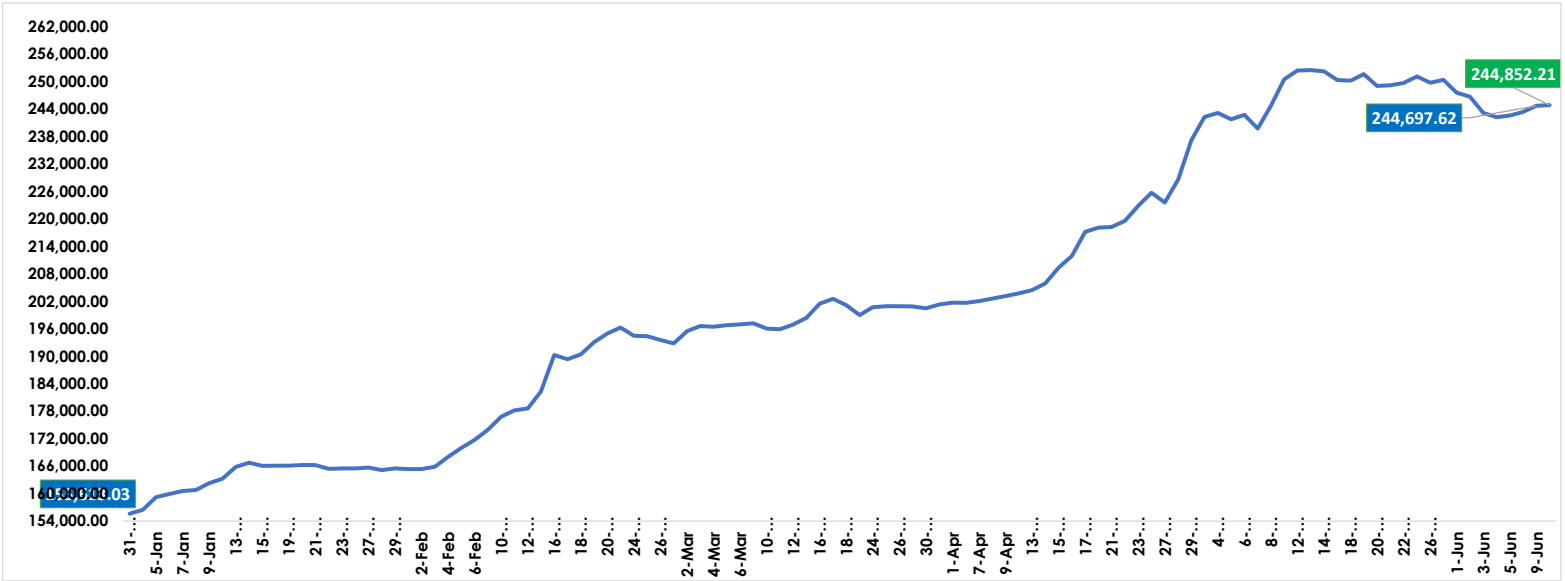
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LIVESTOCK	8.50	9.35	10.00%
DEAPCAP	4.87	5.35	9.86%
ABBEYBDS	11.25	12.35	9.78%
VITAFOAM	194.00	210.00	8.25%
FTNCOCOA	8.87	9.45	6.54%
LEARNAFRCA	9.45	10.00	5.82%
NAHCO	170.55	179.50	5.25%
CORNERST	5.25	5.50	4.76%
NSLTECH	0.84	0.88	4.76%
ABCTTRANS	6.80	7.10	4.41%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NEIMETH	10.00	9.00	-10.00%
INTENEGINS	8.77	7.90	-9.92%
JOHNHOLT	14.90	13.45	-9.73%
TIP	33.25	30.45	-8.42%
ETRANZACT	18.00	16.55	-8.06%
FIDSON	110.60	103.00	-6.87%
CWG	22.00	20.50	-6.82%
WAPIC	2.77	2.60	-6.14%
TRANSCORP	46.90	45.00	-4.05%
VERITASKAP	1.64	1.58	-3.66%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLINGNG	Banking	565,334,144	46.20%
FCMB	Banking	122,074,946	9.98%
ACCESSCORP	Banking	49,541,062	4.05%
JAIZBANK	Banking	34,886,572	2.85%
UNIVINSURE	Insurance	32,374,525	2.65%
FIDELITYBK	Banking	28,502,739	2.33%
GTCO	Banking	23,258,044	1.90%
UBA	Banking	23,233,755	1.90%
FTGINSURE	Insurance	18,381,223	1.50%
ZENITHBANK	Banking	17,102,465	1.40%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	6,816,085,082.70	17.59%
MTNN	Telecom	4,698,021,437.70	12.12%
STERLINGNG	Banking	4,512,127,091.70	11.64%
VITAFOAM	Consumer goods	3,228,684,061.40	8.33%
GTCO	Banking	3,162,221,702.10	8.16%
ZENITHBANK	Banking	2,177,926,920.00	5.62%
FCMB	Banking	1,458,815,881.00	3.76%
ACCESSCORP	Banking	1,245,711,758.20	3.21%
UBA	Banking	1,002,187,733.45	2.59%
WAPCO	Industrial	905,850,431.80	2.34%

NGX-ASI Performance (YTD)



Wednesday, June 10, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.06%	NGX-30	↑	0.00%	↑	56.55%	
Week-on-Week	↑	0.71%	Banking	↓	-0.79%	↑	51.94%	
Month-to-Date	↑	26.98%	Consumer Goods	↑	0.42%	↑	20.35%	
Quarter-to-Date	↑	57.35%	Industrial Goods	↓	-0.09%	↑	104.00%	
Year-to-Date	↑	57.35%	Insurance	↑	0.03%	↑	5.12%	
52-Weeks High		252,508.19	Oil & Gas	↑	0.14%	↑	113.18%	
52-Weeks Low		109,028.62						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1360.55	1362.84	↓	-0.17%	5.89%	1-Month	16.33% ↑ 0.40%
Exchange Rate - Parallel (₺/\$)	1385.00	1390.00	↓	-0.36%	6.10%	3-Month	16.62% ↑ 0.27%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	6-Month	17.62% ↑ 0.32%
Crude Oil Price (\$/Barrel)	92.76	92.19	↑	0.62%	50.54%	9-Month	18.38% ↑ 0.12%
Foreign Reserve (\$'Bn)	50.27	50.12	↑	0.30%	10.48%	12-Month	19.35% ↑ 0.02%
Inflation Rate	15.69%	15.69%	→	0.00%	1.24%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2026
 -NTB True Yield have a day's lag

Disclaimer
 This report by Atlas Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com