

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, June 9, 2026

Local Market Remains Upbeat as NGX-ASI Records a 0.53% Gain

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	244,697.62	243,396.25	0.53%
Total Market Cap.	₦ Trillion	156.94	156.11	0.53%
Total Volume Traded	Million	1,270.51	717.16	77.16%
Total Value Traded	₦ Million	57,878.37	56,659.13	2.15%
Deals		56,956	73,321	-22.32%

The Nigerian equity market closed trading activities for today in positive territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.53%. With the banking sector leading the momentum, the uptick was largely driven by continued bargain hunting amid positive sentiment in mid-cap and blue-chip stocks. Notable gainers included AIRTELAFRI, ACCESSCORP, TRANSCORP, IKEJAHOTEL, WEMABANK, among others, across major market sectors. Consequently, the market index (All-Share Index) added 1,301.37 basis points in today's trading session, reflecting a 0.53% increase to close at 244,697.62. Likewise, Market Capitalization gained ₦834.67 billion, representing a growth of 0.53%, settling at ₦156.94 trillion.

Additionally, the Total Volume of trades and the Total Value traded increased by +77.16% and +2.15% respectively. Approximately 1,270.51 million units valued at ₦57,878.37 million were transacted across 56,956 deals. As regards volume, STERLINGNG generated 56.39% to emerge the most traded, followed by GTCO (3.88%), FCMB (2.71%), VERITASKAP (2.29%), and ACCESSCORP with 2.15%. On value traded, ARADEL generated 22.91% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, AIRTELAFRI led by generating +10.00%, then trailed by INTENEGINS (+9.90%), ABBEYBDS (+9.76%), INFINITY (+9.63%), FIRSHOLDCO (+8.49%), NPFMCRFBK (+7.84%), and twenty-seven others. A total of thirty-one (31) stocks depreciated. With a price depreciation of -10.00% each, LEARNAFRCA and four others topped the worst performers' chart, followed by FIDSON (-9.97%), MCNICHOLS (-9.76%), CORNERST (-9.48%), GUINNESS (-9.22%), and DEAPCAP (-8.97%). Hence, the market breadth closed on a positive note, as there were 33 gainers and 31 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Industrial goods sector led by -0.99%, followed by Consumer goods sector (-0.83%), and the Oil & Gas sector (-0.14%). The Banking sector and the Insurance sector increased by +1.33% and +0.24%.

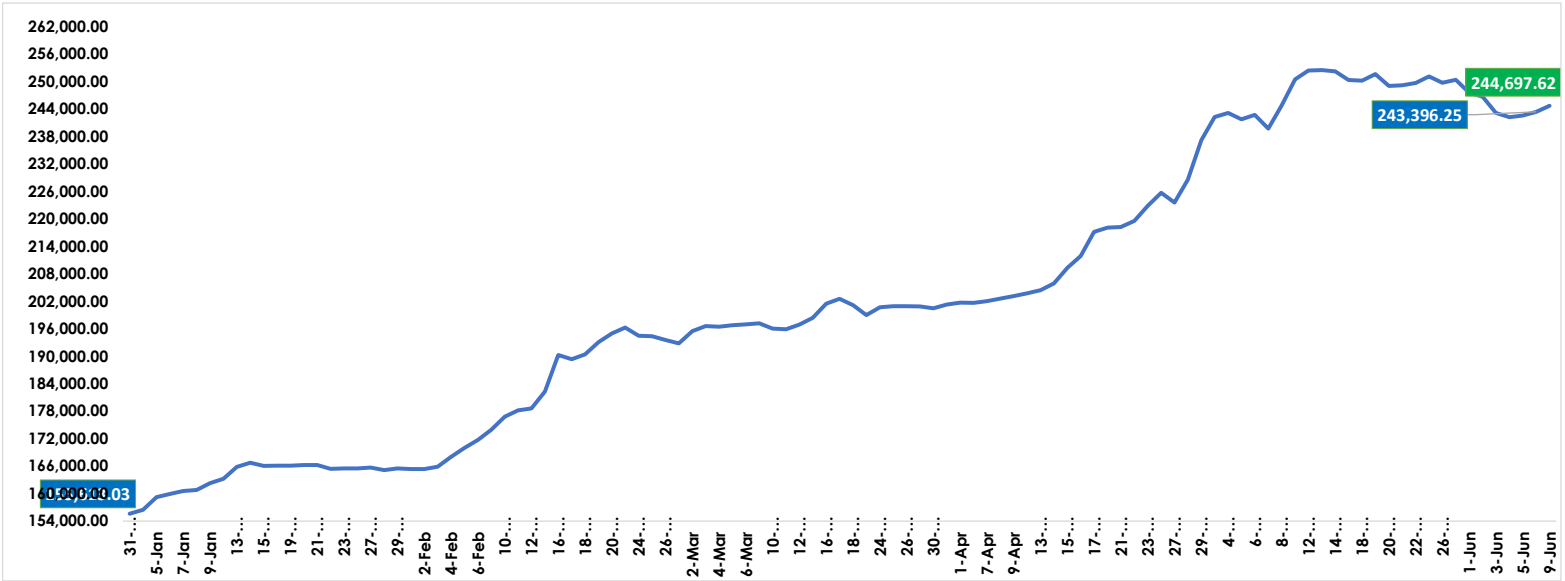
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AIRTELAFRI	3655.70	4021.20	10.00%
INTENEGINS	7.98	8.77	9.90%
ABBEYBDS	10.25	11.25	9.76%
INFINITY	9.35	10.25	9.63%
FIRSHOLDCO	63.60	69.00	8.49%
NPFMCRFBK	5.10	5.50	7.84%
NEM	29.90	31.95	6.86%
FTGINSURE	0.95	1.00	5.26%
CUTIX	3.00	3.15	5.00%
TIP	32.15	33.25	3.42%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LEARNAFRCA	10.50	9.45	-10.00%
TRANSEXP	4.90	4.41	-10.00%
NAHCO	189.50	170.55	-10.00%
OKOMUOIL	1750.00	1575.00	-10.00%
UNILEVER	156.00	140.40	-10.00%
FIDSON	122.85	110.60	-9.97%
MCNICHOLS	8.20	7.40	-9.76%
CORNERST	5.80	5.25	-9.48%
GUINNESS	402.60	365.50	-9.22%
DEAPCAP	5.35	4.87	-8.97%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLINGNG	Banking	715,662,507	56.39%
GTCO	Banking	49,191,744	3.88%
FCMB	Banking	34,391,602	2.71%
VERITASKAP	Financial services	29,107,591	2.29%
ACCESSCORP	Banking	27,318,101	2.15%
ZENITHBANK	Banking	26,714,150	2.10%
UNIVINSURE	Insurance	23,274,835	1.83%
UBA	Banking	19,608,660	1.54%
FIDELITYBK	Banking	19,167,566	1.51%
CHAMS	ICT	19,153,247	1.51%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	13,247,963,561.70	22.91%
MTNN	Telecom	9,627,038,049.50	16.65%
GTCO	Banking	6,684,490,237.85	11.56%
STERLINGNG	Banking	5,407,241,681.35	9.35%
GUINNESS	Consumer goods	3,587,005,597.80	6.20%
ZENITHBANK	Banking	3,421,151,843.80	5.92%
DANGCEM	Industrial	2,227,209,004.00	3.85%
OKOMUOIL	Agriculture	1,144,943,671.60	1.98%
FIRSHOLDCO	Banking	1,087,760,811.40	1.88%
SEPLAT	Oil & Gas	936,582,667.30	1.62%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.53%	NGX-30	↑	0.70%	↑	56.54%	
Week-on-Week	↓	-0.81%	Banking	↑	1.33%	↑	53.15%	
Month-to-Date	↑	26.90%	Consumer Goods	↓	-0.83%	↑	19.85%	
Quarter-to-Date	↑	57.25%	Industrial Goods	↓	-0.99%	↑	104.19%	
Year-to-Date	↑	57.25%	Insurance	↑	0.24%	↑	5.09%	
52-Weeks High		252,508.19	Oil & Gas	↓	-0.14%	↑	112.87%	
52-Weeks Low		109,028.62						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1362.84	1357.26	↑	0.41%	5.73%	15.93%	↓ -0.23%
Exchange Rate - Parallel (₪/\$)	1390.00	1390.00	→	0.00%	5.76%	16.35%	↓ -0.18%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	17.30%	↓ -0.10%
Crude Oil Price (\$/Barrel)	92.19	94.25	↓	-2.19%	49.61%	18.26%	↓ -0.06%
Foreign Reserve (\$'Bn)	50.12	50.04	↑	0.16%	10.14%	19.33%	↓ -0.12%
Inflation Rate	15.69%	15.69%	→	0.00%	1.24%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2026
 -NTB True Yield have a day's lag

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