

Monday, June 8, 2026

## Equity Market Posts New Week Rally as Index Advances by 0.46%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	243,707.07	242,593.31	0.46%
Total Market Cap.	₦Trillion	156.31	155.59	0.46%
Total Volume Traded	Million	717.16	608.45	17.87%
Total Value Traded	₦Million	56,659.13	32,011.92	76.99%
Deals		73,321	53,756	36.40%

The Nigerian Equity market opened the new week in positive territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both increased by 0.46%. The early week's bullish performance reflected investors' positive trading sentiment, displayed in fresh bargain hunting and buying interest in mid-cap and blue-chip stocks including OANDO, MTNN, FCMB, ARADEL, FRISTHOLDCO, among others, across major market sectors. Therefore, the market index (All-Share Index) added 1,113.76 basis points in today's trading session, reflecting a 0.46% increase to close at 243,707.07. Likewise, Market Capitalization gained ₦714.33 billion, representing a growth of 0.46%, settling at ₦156.31 trillion.

Furthermore, the Total Volume of trades and the Total Value traded increased by +17.87% and +76.99% respectively. Approximately 717.16 million units valued at ₦56,659.13 million were transacted across 73,321 deals. As regards volume, FCMB generated 24.30% to emerge the most traded, followed by TIP (5.14%), JAIZBANK (5.04%), ABBEYBDS (3.61%), and ACCESSCORP with 3.20%. On value traded, MTNN generated 16.01% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, INTENEGINS led by generating +9.92%, then trailed by TIP (+9.91%), ABCTRANS (+9.68%), ABBEYBDS (+9.63%), HMCALL (+8.89%), CONHALLPLC (+8.51%), and twenty-five others. A total of thirty (30) stocks depreciated. With a price depreciation of -10.00%, FIDSON topped the worst performers' chart, followed by ACADEMY (-9.70%), RTBRISCOE (-9.43%), SUNUASSUR (-9.38%), LEARNAFRCA (-8.70%), and DAARCOMM (-6.57%). Hence, the market breadth closed on a positive note, as there were 31 gainers and 30 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors increased. The Oil & Gas sector led by +0.87%, followed by Insurance sector (+0.62%), the Banking sector (+0.59%), and the Consumer goods sector (+0.10%). Only the Industrial goods sector declined by -0.003%.

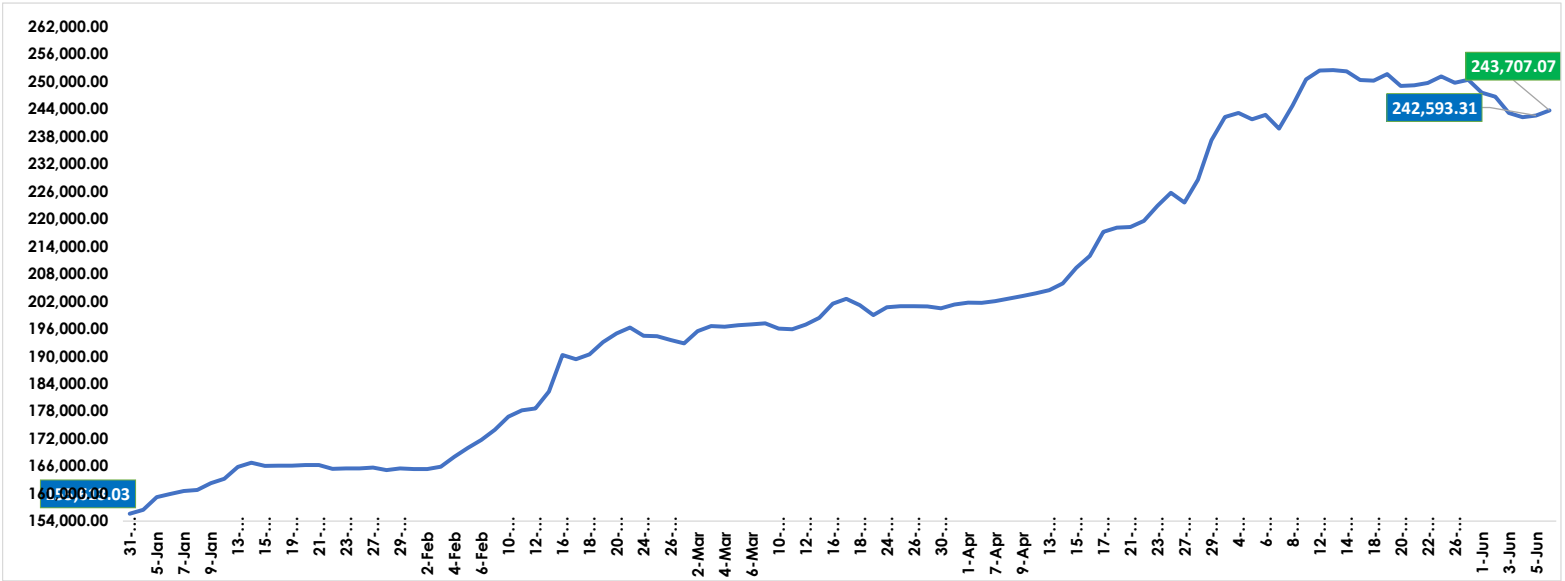
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	7.26	7.98	9.92%
TIP	29.25	32.15	9.91%
ABCTRANS	6.20	6.80	9.68%
ABBEYBDS	9.35	10.25	9.63%
HMCALL	3.60	3.92	8.89%
CONHALLPLC	6.70	7.27	8.51%
LINKASSURE	1.71	1.85	8.19%
OANDO	48.00	51.80	7.92%
TANTALIZER	4.65	5.00	7.53%
FCMB	11.20	12.00	7.14%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FIDSON	136.50	122.85	-10.00%
ACADEMY	8.25	7.45	-9.70%
RTBRISCOE	14.85	13.45	-9.43%
SUNUASSUR	4.48	4.06	-9.38%
LEARNAFRCA	11.50	10.50	-8.70%
DAARCOMM	1.98	1.85	-6.57%
IKEJAHOTEL	44.00	41.15	-6.48%
NPFMCRFBK	5.45	5.10	-6.42%
CUTIX	3.18	3.00	-5.66%
FTGINSURE	1.00	0.95	-5.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	157,803,629	24.30%
TIP	Services	33,413,827	5.14%
JAIZBANK	Banking	32,702,205	5.04%
ABBEYBDS	Banking	23,424,310	3.61%
ACCESSCORP	Banking	20,779,004	3.20%
GTCO	Banking	18,857,116	2.90%
CHAMS	ICT	18,099,210	2.79%
TANTALIZER	Services	17,637,330	2.72%
UBA	Banking	16,546,773	2.55%
ZENITHBANK	Banking	15,655,074	2.41%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecom	4,638,889,631.90	16.01%
ARADEL	Oil & Gas	3,530,298,976.20	12.18%
GTCO	Banking	2,547,131,827.70	8.79%
WAPCO	Industrial	2,469,804,811.70	8.52%
ZENITHBANK	Banking	1,999,001,227.80	6.90%
FCMB	Banking	1,891,868,492.15	6.53%
PRESCO	Agriculture	1,754,778,981.00	6.06%
TIP	Services	1,047,909,308.00	3.62%
DANGCEM	Industrial	857,048,536.80	2.96%
UBA	Banking	725,710,898.95	2.50%

NGX-ASI Performance (YTD)



Monday, June 8, 2026

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.46%	NGX-30	↑	0.42%	↑	55.53%	
Week-on-Week	↓ -1.56%	Banking	↑	0.59%	↑	51.14%	
Month-to-Date	↑ 26.39%	Consumer Goods	↑	0.10%	↑	20.85%	
Quarter-to-Date	↑ 56.61%	Industrial Goods	↓	0.00%	↑	106.24%	
Year-to-Date	↑ 56.61%	Insurance	↑	0.62%	↑	4.84%	
52-Weeks High	252,508.19	Oil & Gas	↑	0.87%	↑	114.18%	
52-Weeks Low	109,028.62						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	0.00	1358.75	#DIV/0!	↑ 100.00%	1-Month	16.10%	↑ 0.10%
Exchange Rate - Parallel (₪/\$)	0.00	1385.00	#DIV/0!	↑ 100.00%	3-Month	16.53%	↑ 0.11%
Monetary Policy Rate (MPR)	0.00%	26.50%	↓ -26.50%	↓ -27.00%	6-Month	17.36%	↑ 0.05%
Crude Oil Price (\$/Barrel)	0.00	94.11	↓ -100.00%	↓ -100.00%	9-Month	18.28%	→ 0.00%
Foreign Reserve (\$'Bn)	0.00	49.96	↓ -100.00%	↓ -100.00%	12-Month	19.08%	↑ 0.23%
Inflation Rate	0.00%	15.69%	↑ 15.69%	↓ -14.45%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at April 2026  
 -NTB True Yield have a day's lag

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