

Friday, June 5, 2026

Market Cap Sheds ₦4.9trn W/W as Losses in Four Sessions Outweigh Friday's Gains

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	242,593.31	242,227.31	↑ 0.15%
Total Market Cap.	₦Trillion	155.59	155.36	↑ 0.15%
Total Volume Traded	Million	608.49	588.46	↑ 3.40%
Total Value Traded	₦Million	32,032.57	27,879.13	↑ 14.90%
Deals		53,826	57,352	↓ -6.15%

The Nigerian equity market closed the week on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.15%. The uptick, which marked the first and only bullish session for the week, was driven by renewed buying interest amid bargain hunting in mid-cap and blue-chip stocks which included WAPCO, ACCESSCORP, ZENITHBANK, MTNN, DANGSUGAR, and others, across all major market sectors. Therefore, the market index (All-Share Index) added 366.00 basis points in today's trading session, reflecting a 0.15% increase to close at 242,593.31. Likewise, Market Capitalization gained ₦234.73 billion, representing a growth of 0.15%, settling at ₦155.59 trillion. Despite the positive close to the week, the overall market posted a bearish week-on-week performance. NGX-ASI lost -3.11%, while investors' wealth also declined by approximately ₦4.91 trillion.

Furthermore, the Total Volume of trades and the Total Value traded increased by +3.40% and +14.90% respectively. Approximately 608.49 million units valued at ₦32,032.57 million were transacted across 53,826 deals. As regards volume, ABBEYBDS generated 27.04% to emerge the most traded, followed by ELLAHLAKES (12.64%), ACCESSCORP (7.38%), LINKASSURE (3.79%), and TIP with 3.33%. On value traded, SEPLAT generated 15.02% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, INTENEGINS, ABBEYBDS, and DAARCOMM led by generating +10.00% each, then trailed by ZICHIS (+9.39%), SOVRENINS (+8.70%), PZ (+8.14%), TRANSCORP (+6.74%), CONHALLPLC (+6.01%), and thirty-one others. A total of eleven (11) stocks depreciated. With a price depreciation of -9.84%, ACADEMY topped the worst performers' chart, followed by UPL (-9.73%), VFDGROUP (-7.59%), AFRIPRUD (-2.63%), CHAMS (-2.44%), and INTBREW (-1.59%). Hence, the market breadth closed on a positive note, as there were 39 gainers and 11 losers.

Finally, the market sectoral performance was positive today as all five major market sectors increased. The Insurance sector led by +1.14%, followed by Banking sector (+0.90%), the Industrial goods sector (+0.46%), the Consumer goods sector (+0.06%), and the Oil & Gas sector (+0.01%).

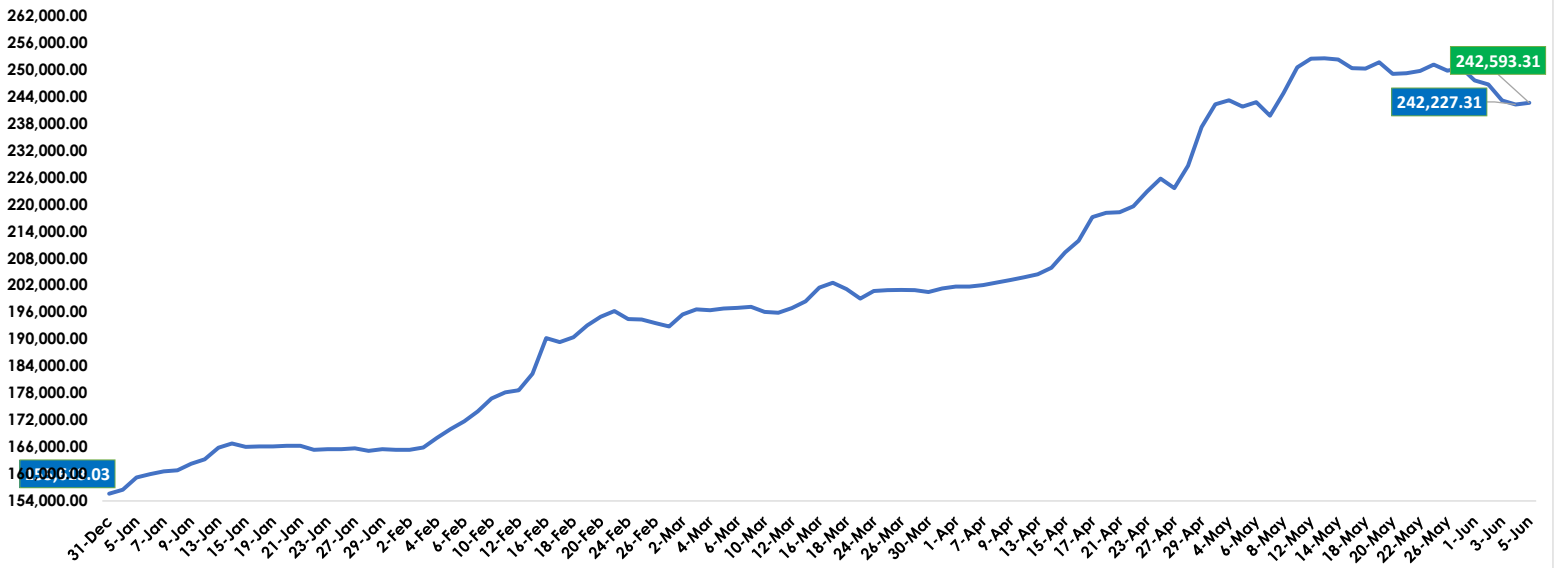
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	6.60	7.26	10.00%
ABBEYBDS	8.50	9.35	10.00%
DAARCOMM	1.80	1.98	10.00%
ZICHIS	29.60	32.38	9.39%
SOVRENINS	2.30	2.50	8.70%
PZ	87.80	94.95	8.14%
TRANSCORP	43.00	45.90	6.74%
CONHALLPLC	6.32	6.70	6.01%
JAIZBANK	8.50	9.00	5.88%
ROYALEX	1.47	1.55	5.44%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	9.15	8.25	-9.84%
UPL	5.65	5.10	-9.73%
VFDGROUP	11.20	10.35	-7.59%
AFRIPRUD	13.30	12.95	-2.63%
CHAMS	4.10	4.00	-2.44%
INTBREW	12.55	12.35	-1.59%
FCMB	11.35	11.20	-1.32%
CHAMPION	13.10	13.00	-0.76%
AICO	4.50	4.48	-0.44%
FIRSTHOLDCO	62.15	62.00	-0.24%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ABBEYBDS	Financial services	164,081,141	27.04%
ELLAHLAKES	Agriculture	76,710,067	12.64%
ACCESSCORP	Banking	44,794,932	7.38%
LINKASSURE	Financial services	23,006,589	3.79%
TIP	Services	20,201,611	3.33%
STERLINGNG	Banking	17,231,949	2.84%
CHAMS	ICT	14,644,420	2.41%
JAPAUFGOLD	Oil & Gas	11,517,573	1.90%
JAIZBANK	Banking	11,287,315	1.86%
MBENEFIT	Financial services	11,082,059	1.83%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	3,935,730,807.60	15.02%
ARADEL	Oil & Gas	3,872,840,349.50	14.78%
MTNN	Telecom	3,270,964,187.10	12.49%
ABBEYBDS	Financial services	1,534,153,389.90	5.86%
ZENITHBANK	Banking	1,375,296,444.45	5.25%
GTCO	Banking	1,359,786,191.20	5.19%
DANGCEM	Industrial	1,231,421,139.70	4.70%
ACCESSCORP	Banking	1,064,040,745.85	4.06%
ELLAHLAKES	Agriculture	767,163,004.95	2.93%
WAPCO	Industrial	737,340,930.10	2.81%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.15%	NGX-30	↑	0.50%	↑	55.41%	
Week-on-Week	↓ -3.11%	Banking	↑	0.90%	↑	50.25%	
Month-to-Date	↑ 25.81%	Consumer Goods	↑	0.06%	↑	22.47%	
Quarter-to-Date	↑ 55.90%	Industrial Goods	↑	0.46%	↑	106.24%	
Year-to-Date	↑ 55.90%	Insurance	↑	1.14%	↑	4.19%	
52-Weeks High	252,508.19	Oil & Gas	↑	0.01%	↑	112.33%	
52-Weeks Low	109,028.62						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1358.75	1357.26	↑	0.11%	6.01%	16.00%	↑ 0.07%
Exchange Rate - Parallel (₪/\$)	1385.00	1380.00	↑	0.36%	6.10%	16.42%	↓ -0.06%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	17.31%	↑ 0.04%
Crude Oil Price (\$/Barrel)	94.11	95.14	↓	-1.08%	52.73%	18.28%	↓ -0.03%
Foreign Reserve (\$'bn)	49.96	49.88	↑	0.16%	9.79%	18.85%	↑ 0.05%
Inflation Rate	15.69%	15.69%	→	0.00%	1.24%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2026
 -NTB True Yield have a day's lag

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