

Thursday, June 4, 2026

Bearish Momentum Persists on Losses in the Oil & Gas Sector: Index Down 0.37%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	242,227.31	243,132.61	↓ -0.37%
Total Market Cap.	₦ Trillion	155.36	155.94	↓ -0.37%
Total Volume Traded	Million	588.46	922.97	↓ -36.24%
Total Value Traded	₦ Million	27,879.13	42,274.11	↓ -34.05%
Deals		57,352	69,332	↓ -17.28%

The Nigerian Equity market closed trading activities for today on a bearish note, as key performance indicators, "the NGX-ASI and the Market Capitalization," both decreased by -0.37%. For the fourth consecutive session, the market dipped further as sustained selling pressures weighed on some medium and large cap stocks, especially in the Oil & Gas sector which declined by 4.90%. Notable decliners included ARADEL, ETERNA, STANBIC, WEMABANK, among others, across key market sectors. Consequently, the market index (All-Share Index) fell by -905.30 basis points in today's trading session, indicating a -0.37% decline to close at 242,227.31, while Market Capitalization fell by ₦580.65 billion, representing a decline of -0.37%, settling at ₦155.36 trillion.

Additionally, market activities were down today as the Total Volume of trades and the Total Value traded declined by -36.24% and -34.05% respectively. Approximately 588.46 million units valued at ₦27,879.13 million were transacted across 57,352 deals. As regards volume, ACCESSCORP generated 18.68% to emerge the most traded, followed by FCMB (5.89%), NGXGROUP (4.77%), ZENITHBANK (4.59%), and STERLINGNG with 3.83%. On value traded, NGXGROUP generated 13.97% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, INTENEGINS led by generating +10.00%, then trailed by OMATEK (+9.73%), ABBEYBDS (+9.68%), CUTIX (+9.66%), JOHNHOLT (+7.97%), FIRSTHOLDCO (+6.70%), and nineteen others. A total of twenty-nine (29) stocks depreciated. With a price depreciation of -10.00%, MCNICHOLS topped the worst performers' chart, followed by ABCTRANS (-9.88%), ETERNA (-9.85%), ARADEL (-9.51%), NPFMCRCFBK (-8.45%), and SOVRENINS (-8.37%). Hence, the market breadth closed on a negative note, as there were 25 gainers and 29 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Oil & Gas sector declined by -4.90%, followed by Insurance sector (-0.58%), and the Consumer goods sector (-0.03%). The Industrial goods sector and the Banking sector increased by +0.56% and +0.31% respectively.

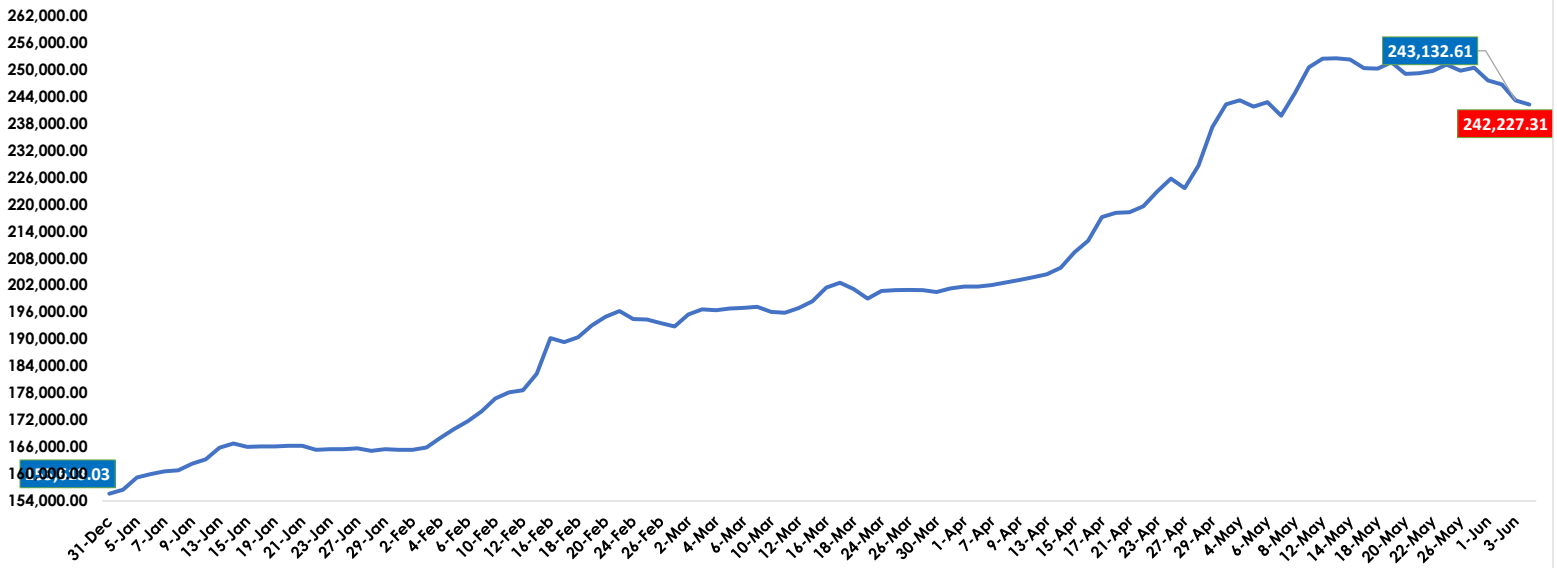
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	6.00	6.60	10.00%
OMATEK	1.85	2.03	9.73%
ABBEYBDS	7.75	8.50	9.68%
CUTIX	2.90	3.18	9.66%
JOHNHOLT	13.80	14.90	7.97%
FIRSTHOLDCO	58.25	62.15	6.70%
VFDGROUP	10.50	11.20	6.67%
DEAPCAP	5.13	5.40	5.26%
NGXGROUP	131.05	137.00	4.54%
WAPCO	307.90	320.00	3.93%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MCNICHOLS	8.60	7.74	-10.00%
ABCTRANS	6.88	6.20	-9.88%
ETERNA	33.00	29.75	-9.85%
ARADEL	1933.80	1749.90	-9.51%
NPFMCRCFBK	5.68	5.20	-8.45%
SOVRENINS	2.51	2.30	-8.37%
DAARCOMM	1.91	1.80	-5.76%
LIVINGTRUST	4.20	3.96	-5.71%
UPL	5.95	5.65	-5.04%
LINKASSURE	1.80	1.71	-5.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	109,718,633	18.68%
FCMB	Banking	34,599,254	5.89%
NGXGROUP	Financial services	28,045,496	4.77%
ZENITHBANK	Banking	26,936,908	4.59%
STERLINGNG	Banking	22,492,064	3.83%
CUTIX	Industrial	21,322,900	3.63%
CHAMS	ICT	17,818,819	3.03%
FTGINSURE	Insurance	16,797,315	2.86%
VERITASKAP	Financial services	16,016,191	2.73%
LINKASSURE	Financial services	15,152,520	2.58%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
NGXGROUP	3,889,129,316.15	13.97%
ARADEL	3,733,439,725.60	13.41%
ZENITHBANK	3,317,540,347.15	11.92%
SEPLAT	2,618,813,660.30	9.41%
ACCESSCORP	2,616,586,135.15	9.40%
MTNN	1,861,698,095.60	6.69%
DANGCEM	1,214,073,972.70	4.36%
GTCO	932,036,715.35	3.35%
IKEJAHOTEL	654,515,641.20	2.35%
NESTLE	524,131,890.40	1.88%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.37%	NGX-30	↓ -0.42%	↑ 54.64%			
Week-on-Week	↓ -2.15%	Banking	↑ 0.31%	↑ 48.92%			
Month-to-Date	↑ 25.62%	Consumer Goods	↓ -0.03%	↑ 22.40%			
Quarter-to-Date	↑ 55.66%	Industrial Goods	↑ 0.56%	↑ 105.35%			
Year-to-Date	↑ 55.66%	Insurance	↓ -0.58%	↑ 3.02%			
52-Weeks High	252,508.19	Oil & Gas	↓ -4.90%	↑ 112.31%			
52-Weeks Low	109,028.62						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1357.26	1361.05	↓ -0.28%	↑ 6.12%	1-Month	16.00%	↑ 0.07%
Exchange Rate - Parallel (₺/\$)	1380.00	1380.00	→ 0.00%	↑ 6.44%	3-Month	16.42%	↓ -0.06%
Monetary Policy Rate (MPR)	26.50%	26.50%	→ 0.00%	↓ -0.50%	6-Month	17.31%	↑ 0.04%
Crude Oil Price (\$/Barrel)	95.14	97.74	↓ -2.66%	↑ 54.40%	9-Month	18.28%	↓ -0.03%
Foreign Reserve (\$'bn)	49.88	49.80	↑ 0.15%	↑ 9.61%	12-Month	18.85%	↑ 0.05%
Inflation Rate	15.69%	15.69%	→ 0.00%	↑ 1.24%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2026
 -NTB True Yield have a day's lag

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