

Wednesday, June 3, 2026

## Market Downturn Deepens Amid Broad-based Selling Pressure; Index Slides by 1.44%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	243,132.61	246,686.66	↓ -1.44%
Total Market Cap.	₦ Trillion	155.94	158.22	↓ -1.44%
Total Volume Traded	Million	922.97	718.77	↑ 28.41%
Total Value Traded	₦ Million	42,274.11	29,306.15	↑ 44.25%
Deals		69,332	71,683	↓ -3.28%

The Nigerian Equity market closed trading activities for today on a negative note, as key performance indicators, "the NGX-ASI and the Market Capitalization," both decreased by -1.44%. As widespread profit-taking dominated across all major market sectors, the market continued its losing streak which has eroded over ₦4.5 trillion in investors' wealth so far this week. The decliners for today included heavyweight stocks such as WAPCO, MTNN, GTCO, ZENITHBANK, and others, with the Insurance sector and the Industrial goods sector recording the biggest losses during the session. Consequently, the market index (All-Share Index) fell by -3,554.05 basis points in today's trading session, indicating a -1.44% decline to close at 243,132.61, while Market Capitalization fell by ₦2,279.48 billion, representing a decline of -1.44%, settling at ₦155.94 trillion.

However, the Total Volume of trades and the Total Value traded increased by +28.41% and +44.25% respectively. Approximately 922.97 million units valued at ₦42,274.11 million were transacted across 69,332 deals. As regards volume, STERLINGNG generated 28.95% to emerge the most traded, followed by ACCESSCORP (8.39%), LINKASSURE (6.03%), VFDGROUP (3.88%), and ELLAHLAKES with 3.62%. On value traded, MTNN generated 33.19% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, ABBEYBDS led by generating +9.93%, then trailed by INTENEGINS (+9.89%), TRIPPLEG (+9.80%), UNIVINSURE (+8.91%), ROYALEX (+7.14%), FTGINSURE (+5.00%), and nine others. A total of forty-three (43) stocks depreciated. With a price depreciation of -9.97%, WAPCO topped the worst performers' chart, followed by ZICHIS (-9.82%), JOHNHOLT (-9.80%), LEARNAFRCA (-9.80%), CONHALLPLC (-8.84%), and NEM (-8.81%). Hence, the market breadth closed on a negative note, as there were 15 gainers and 43 losers.

Finally, the market sectoral performance was negative today as all five major market sectors declined. The Insurance sector declined by -2.76%, followed by Industrial goods sector (-1.55%), the Banking sector (-1.53%), the Consumer goods sector (-0.28%), and the Oil & Gas sector (-0.05%).

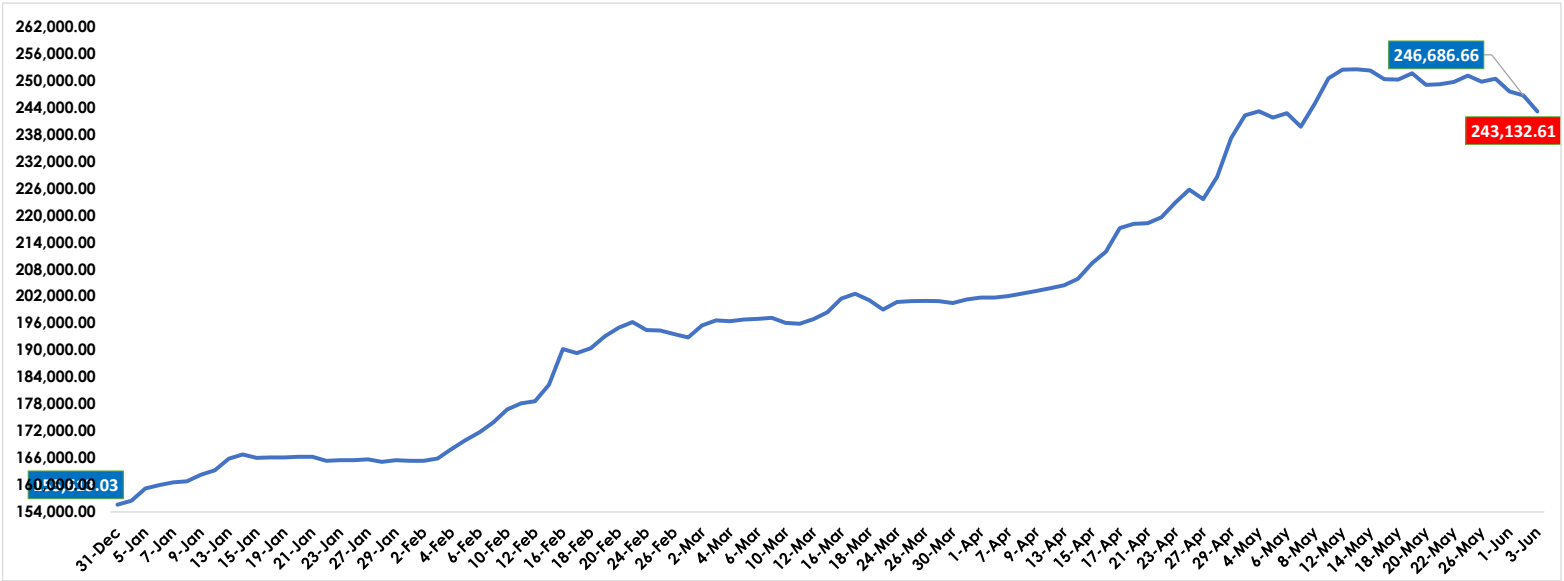
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ABBEYBDS	7.05	7.75	9.93%
INTENEGINS	5.46	6.00	9.89%
TRIPPLEG	3.98	4.37	9.80%
UNIVINSURE	1.01	1.10	8.91%
ROYALEX	1.40	1.50	7.14%
FTGINSURE	1.00	1.05	5.00%
GUINEAINS	1.08	1.12	3.70%
LEGENDINT	5.90	6.10	3.39%
UCAP	18.10	18.70	3.31%
WEMABANK	30.00	30.95	3.17%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
WAPCO	342.00	307.90	-9.97%
ZICHIS	32.38	29.20	-9.82%
JOHNHOLT	15.30	13.80	-9.80%
LEARNAFRCA	12.75	11.50	-9.80%
CONHALLPLC	6.79	6.19	-8.84%
NEM	32.90	30.00	-8.81%
TANTALIZER	4.79	4.40	-8.14%
FTNCOCOA	9.00	8.30	-7.78%
NGXGROUP	142.00	131.05	-7.71%
JAPAUFGOLD	3.55	3.28	-7.61%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLINGNG	Banking	264,591,586	28.95%
ACCESSCORP	Banking	76,686,342	8.39%
LINKASSURE	Financial services	55,134,072	6.03%
VFDGROUP	Investment	35,464,449	3.88%
ELLAHLAKES	Agriculture	33,118,662	3.62%
ZENITHBANK	Banking	33,085,266	3.62%
CHAMS	ICT	25,272,475	2.77%
UBA	Banking	24,447,143	2.68%
NEIMETH	Healthcare	22,904,286	2.51%
FIRSTHOLDCO	Banking	20,073,767	2.20%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
MTNN	12,226,418,995.70	33.19%
ZENITHBANK	4,051,612,760.40	11.00%
ARADEL	2,689,274,386.50	7.30%
STERLINGNG	2,114,566,688.75	5.74%
ACCESSCORP	1,833,423,844.55	4.98%
GTCO	1,470,274,420.40	3.99%
FIRSTHOLDCO	1,222,964,101.85	3.32%
UBA	1,071,567,742.05	2.91%
WAPCO	900,307,283.40	2.44%
DANGCEM	680,645,269.00	1.85%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -1.44%	NGX-30	↓ -1.49%	↑ 55.29%			
Week-on-Week	↓ -2.90%	Banking	↓ -1.53%	↑ 48.45%			
Month-to-Date	↑ 26.09%	Consumer Goods	↓ -0.28%	↑ 22.44%			
Quarter-to-Date	↑ 56.24%	Industrial Goods	↓ -1.55%	↑ 104.19%			
Year-to-Date	↑ 56.24%	Insurance	↓ -2.76%	↑ 3.62%			
52-Weeks High	252,508.19	Oil & Gas	↓ -0.05%	↑ 123.24%			
52-Weeks Low	109,028.62						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1361.05	1366.8 ↓	-0.42%	↑ 5.85%	1-Month	16.10%	↑ 0.06%
Exchange Rate - Parallel (₪/\$)	1380.00	1380.00 →	0.00%	↑ 6.44%	3-Month	16.54%	↑ 0.01%
Monetary Policy Rate (MPR)	26.50%	26.50% →	0.00%	↓ -0.50%	6-Month	17.30%	↑ 0.11%
Crude Oil Price (\$/Barrel)	97.74	95.02 ↑	2.86%	↑ 58.62%	9-Month	18.28%	↑ 0.02%
Foreign Reserve (\$'Bn)	49.80	49.58 ↑	0.44%	↑ 9.45%	12-Month	18.79%	↓ -0.06%
Inflation Rate	15.69%	15.69% →	0.00%	↑ 1.24%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at April 2026  
 -NTB True Yield have a day's lag

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