

Tuesday, June 2, 2026

Local Bourse Posts Another Negative Close as NGX-ASI Sheds 0.35%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	246,686.66	247,560.66	↓ -0.35%
Total Market Cap.	₦Trillion	158.22	158.70	↓ -0.30%
Total Volume Traded	Million	718.77	1,127.75	↓ -36.27%
Total Value Traded	₦Million	29,306.15	44,283.20	↓ -33.82%
Deals		71,683	91,880	↓ -21.98%

The Nigerian equity market closed trading activities for today on a negative note, as key performance indicators showed mixed outcomes. The NGX-ASI declined by -0.35%, while the Market Capitalization decreased by -0.30%. The mixed performances of these indicators can be attributed to the additional listing of 600,000,000 Ordinary Shares Of 50 Kobo Each of Fidson Healthcare Plc at N35.00 Per Share. Specifically, the market index (All-Share Index) fell by -874.00 basis points in today's trading session, indicating a -0.35% decline to close at 246,686.66, while Market Capitalization fell by ₦478.68 billion, representing a decline of -0.30%, settling at ₦158.22 trillion. The market extended its bearish movement as profit-taking activities hit further across almost all the major market sectors. Notable decliners included PZ, FIRSTHOLDCO, ETERNA, ZENITHBANK, TIP, among others.

Furthermore, the Total Volume of trades and the Total Value traded declined by -36.27% and -33.82% respectively. Approximately 718.77 million units valued at ₦29,306.15 million were transacted across 71,683 deals. As regards volume, ACCESSCORP generated 15.77% to emerge the most traded, followed by ZENITHBANK (5.31%), CONHALLPLC (4.94%), NEIMETH (4.02%), and STERLINGNG with 3.93%. On value traded, ZENITHBANK generated 16.42% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, INTENEGINS led by generating +9.86%, then trailed by TRANSEXP (+7.14%), NEIMETH (+6.80%), LIVINGTRUST (+5.00%), ABBEYBDS (+4.44%), FIDELITYBK (+3.95%), and eight others. A total of thirty-eight (38) stocks depreciated. With a price depreciation of -10.00% each, CWG and PZ topped the worst performers' chart, followed by ABCTRANS (-9.95%), WEMABANK (-9.09%), SOVRENINS (-8.16%), UNIVINSURE (-7.34%), and TIP (-7.21%). Hence, the market breadth closed on a negative note, as there were 14 gainers and 38 losers.

Finally, the market sectoral performance was negative today as four of the five major market sectors declined. The Banking sector declined by -1.63%, followed by the Consumer goods sector (-0.50%), the Insurance sector (-0.44%), and the Oil & Gas sector (-0.04%). Only the Industrial goods sector remained unchanged (0.00%).

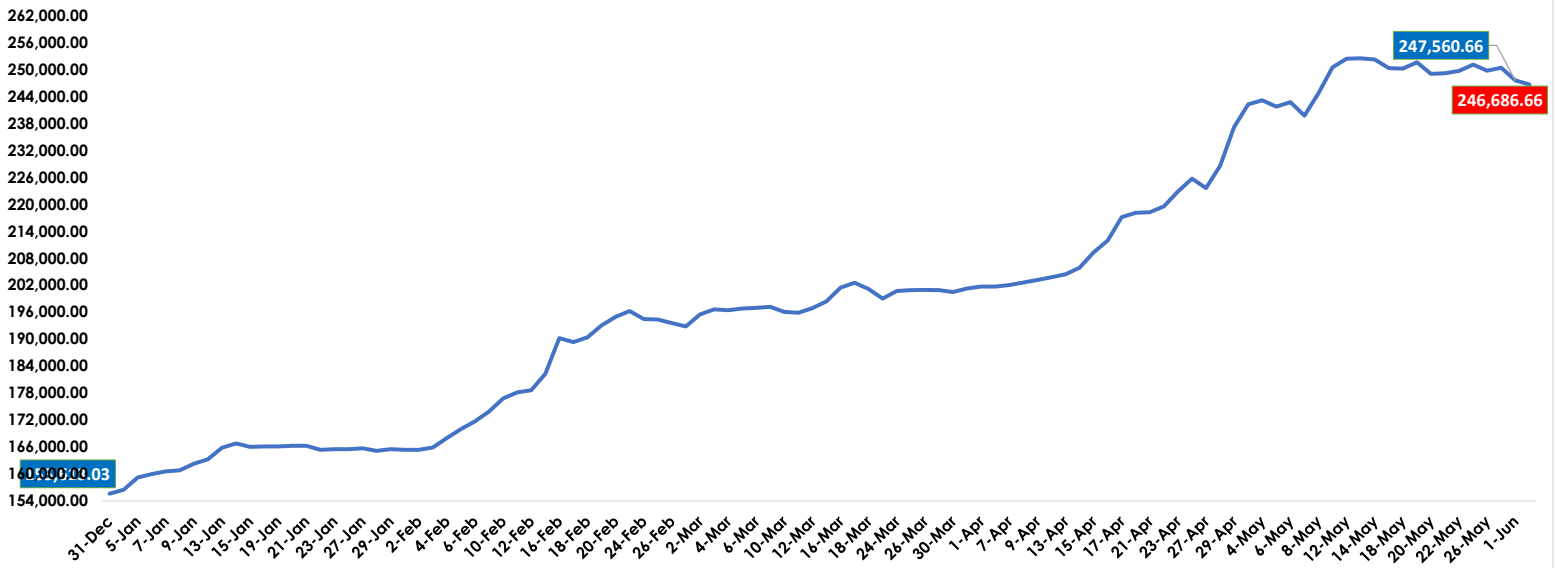
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	4.97	5.46	9.86%
TRANSEXP	4.76	5.10	7.14%
NEIMETH	10.30	11.00	6.80%
LIVINGTRUST	4.00	4.20	5.00%
ABBEYBDS	6.75	7.05	4.44%
FIDELITYBK	20.25	21.05	3.95%
CHAMPION	13.05	13.55	3.83%
AFRIPRUD	13.00	13.30	2.31%
AIICO	4.60	4.69	1.96%
STERLINGNG	7.85	8.00	1.91%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CWG	24.00	21.60	-10.00%
PZ	98.00	88.20	-10.00%
ABCTRANS	7.64	6.88	-9.95%
WEMABANK	33.00	30.00	-9.09%
SOVRENINS	2.94	2.70	-8.16%
UNIVINSURE	1.09	1.01	-7.34%
TIP	31.20	28.95	-7.21%
FIRSTHOLDCO	67.00	62.50	-6.72%
ROYALEX	1.50	1.40	-6.67%
HMCALL	3.84	3.60	-6.25%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	113,096,421	15.77%
ZENITHBANK	Banking	38,091,393	5.31%
CONHALLPLC	Financial services	35,432,752	4.94%
NEIMETH	Healthcare	28,833,790	4.02%
STERLINGNG	Banking	28,207,823	3.93%
LASACO	Financial services	22,020,792	3.07%
UNIVINSURE	Insurance	21,087,468	2.94%
TIP	Services	19,764,268	2.76%
FCMB	Banking	19,464,600	2.71%
MBENEFIT	Financial services	19,080,105	2.66%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	4,806,040,800.35	16.42%
ARADEL	Oil & Gas	3,429,801,184.10	11.72%
ACCESSCORP	Banking	2,707,137,476.00	9.25%
NGXGROUP	Financial services	2,386,590,495.60	8.15%
SEPLAT	Oil & Gas	1,908,709,727.20	6.52%
MTNN	Telecom	1,348,537,573.90	4.61%
GTCO	Banking	1,245,568,215.75	4.26%
FIRSTHOLDCO	Banking	984,771,059.55	3.36%
DANGCEM	Industrial	923,183,853.90	3.15%
DANGSUGAR	Consumer goods	755,453,701.25	2.58%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↓ -0.35%	NGX-30	↓	-0.32% ↑	57.64%
Week-on-Week	↓ -1.22%	Banking	↓	-1.63% ↑	50.76%
Month-to-Date	↑ 27.93%	Consumer Goods	↓	-0.50% ↑	22.78%
Quarter-to-Date	↑ 58.53%	Industrial Goods	→	0.00% ↑	107.41%
Year-to-Date	↑ 58.53%	Insurance	↓	-0.44% ↑	6.57%
52-Weeks High	252,508.19	Oil & Gas	↓	-0.04% ↑	123.34%
52-Weeks Low	109,028.62				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1366.80	1373.25 ↓	-0.47% ↑	5.46%	1-Month	16.10% ↑	0.06%
Exchange Rate - Parallel (₺/\$)	1380.00	1380.00 →	0.00% ↑	6.44%	3-Month	16.54% ↑	0.01%
Monetary Policy Rate (MPR)	26.50%	26.50% →	0.00% ↓	-0.50%	6-Month	17.30% ↑	0.11%
Crude Oil Price (\$/Barrel)	95.02	97.55 ↓	-2.59% ↑	54.20%	9-Month	18.28% ↑	0.02%
Foreign Reserve (\$'Bn)	49.58	49.34 ↑	0.48% ↑	8.96%	12-Month	18.79% ↓	-0.06%
Inflation Rate	15.69%	15.69% →	0.00% ↑	1.24%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2026
 -NTB True Yield have a day's lag

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