

Monday, June 1, 2026

## Equity Market Begins the Month with a Sharp Pullback as NGX-ASI Falls by 1.13%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	247,560.66	250,385.47	↓ -1.13%
Total Market Cap.	₦ Trillion	158.70	160.51	↓ -1.13%
Total Volume Traded	Million	1,127.75	1,204.65	↓ -6.38%
Total Value Traded	₦ Million	44,283.20	43,432.95	↑ 1.96%
Deals		91,880	93,626	↓ -1.86%

The Nigerian Equity market opened trading activities for the month in negative territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both declined by -1.13%. The downturn, which was mostly driven by losses in the Industrial goods sector and the Banking sector, reflected fresh profit-taking activities in medium and large cap stocks including BUACEMENT, ZENITHBANK, WEMABANK, OANDO, FIDELITYBK, among others, across major market sectors. Specifically, the market index (All-Share Index) fell by -2,824.81 basis points in today's trading session, indicating a -1.13% decline to close at 247,560.66, while Market Capitalization fell by ₦1,810.85 billion, representing a decline of -1.13%, settling at ₦158.70 trillion.

Also, the Total Volume of trades declined by -6.38% while the Total Value traded, on the other hand, increased by +1.96%. Approximately 1,127.75 million units valued at ₦44,283.20 million were transacted across 91,880 deals. As regards volume, ABBEYBDS generated 25.85% to emerge the most traded, followed by ACCESSCORP (11.57%), NEIMETH (6.92%), UBA (6.78%), and TIP with 5.44%. On value traded, ARADEL generated 14.28% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, INTENEGINS led by generating +9.96%, then trailed by CONHALLPLC (+9.92%), TIP (+9.86%), RTBRISCOE (+9.16%), IKEJAHOTEL (+8.71%), MAYBAKER (+7.07%), and eighteen others. A total of thirty-six (36) stocks depreciated. With a price depreciation of -10.00%, BUACEMENT topped the worst performers' chart, followed by TRANSEXP (-9.85%), JOHNHOLT (-9.73%), REDSTAREX (-9.71%), DEAPCAP (-9.15%), and ABCTRANS (-7.39%). Hence, the market breadth closed on a negative note, as there were 24 gainers and 36 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Industrial goods sector declined by -3.86%, followed by the Banking sector (-1.49%), and the Oil & Gas sector (-0.23%). The Insurance sector and the Consumer goods sector increased by +0.79% and +0.02% respectively.

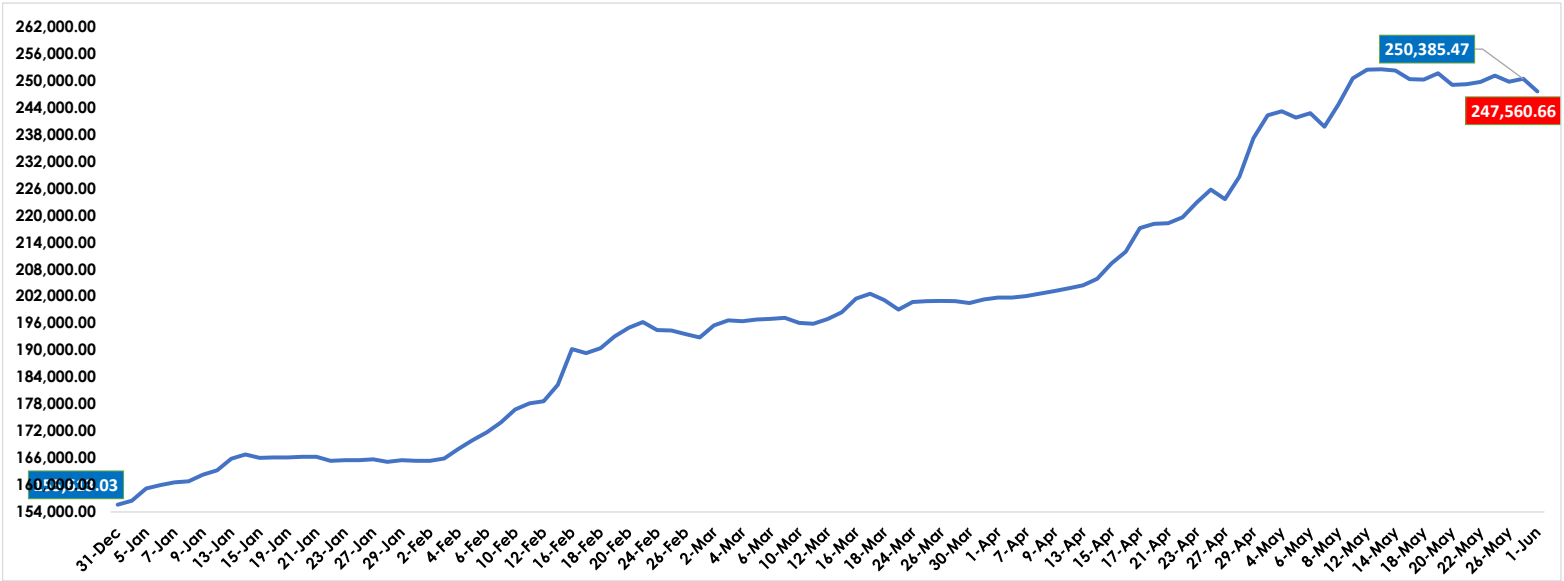
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	4.52	4.97	9.96%
CONHALLPLC	6.25	6.87	9.92%
TIP	28.40	31.20	9.86%
RTBRISCOE	13.65	14.90	9.16%
IKEJAHOTEL	40.20	43.70	8.71%
MAYBAKER	46.70	50.00	7.07%
SOVRENINS	2.75	2.94	6.91%
ABBEYBDS	6.35	6.75	6.30%
CILEASING	6.10	6.35	4.10%
ZICHIS	33.00	34.00	3.03%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
BUACEMENT	420.00	378.00	-10.00%
TRANSEXP	5.28	4.76	-9.85%
JOHNHOLT	16.95	15.30	-9.73%
REDSTAREX	34.00	30.70	-9.71%
DEAPCAP	5.68	5.16	-9.15%
ABCTRANS	8.25	7.64	-7.39%
CAVERTON	6.45	6.00	-6.98%
OANDO	51.00	48.05	-5.78%
PRESTIGE	1.56	1.48	-5.13%
AUSTINLAZ	3.96	3.76	-5.05%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ABBEYBDS	Financial services	291,158,908	25.85%
ACCESSCORP	Banking	130,257,627	11.57%
NEIMETH	Healthcare	77,908,532	6.92%
UBA	Banking	76,403,382	6.78%
TIP	Services	61,275,571	5.44%
CHAMS	ICT	38,244,612	3.40%
ZENITHBANK	Banking	32,935,528	2.92%
GTCO	Banking	27,666,758	2.46%
CUTIX	Industrial	20,221,371	1.80%
AIICO	Insurance	19,862,970	1.76%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	6,314,160,227.20	14.28%
ZENITHBANK	Banking	4,254,749,366.00	9.62%
GTCO	Banking	3,765,200,999.55	8.51%
SEPLAT	Oil & Gas	3,635,781,592.90	8.22%
UBA	Banking	3,396,010,188.30	7.68%
ACCESSCORP	Banking	3,138,635,076.70	7.10%
MTNN	Telecom	3,045,156,178.10	6.89%
GUINNESS	Consumer goods	2,655,363,526.20	6.00%
TIP	Services	1,900,155,118.55	4.30%
ABBEYBDS	Financial services	1,805,691,241.30	4.08%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -1.13%	NGX-30	↓ -1.21%	↑ 58.14%			
Week-on-Week	↓ -1.42%	Banking	↓ -1.49%	↑ 53.25%			
Month-to-Date	↑ 28.39%	Consumer Goods	↑ 0.02%	↑ 23.40%			
Quarter-to-Date	↑ 59.09%	Industrial Goods	↓ -3.86%	↑ 107.41%			
Year-to-Date	↑ 59.09%	Insurance	↑ 0.79%	↑ 7.04%			
52-Weeks High	252,508.19	Oil & Gas	↓ -0.23%	↑ 123.43%			
52-Weeks Low	108,763.55						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1373.25	1375.41	↓ -0.16%	↑ 5.01%	1-Month	16.04%	⇒ 0.00%
Exchange Rate - Parallel (₺/\$)	1380.00	1385.00	↓ -0.36%	↑ 6.44%	3-Month	16.53%	↑ 0.11%
Monetary Policy Rate (MPR)	26.50%	26.50%	⇒ 0.00%	↓ -0.50%	6-Month	17.19%	↓ -0.08%
Crude Oil Price (\$/Barrel)	97.55	91.88	↑ 6.17%	↑ 58.31%	9-Month	18.26%	↑ 0.03%
Foreign Reserve (\$'Bn)	49.34	49.26	↑ 0.17%	↑ 8.44%	12-Month	18.85%	↓ -0.01%
Inflation Rate	15.69%	15.69%	⇒ 0.00%	↑ 1.24%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at April 2026  
 -NTB True Yield have a day's lag

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