

Friday, May 29, 2026

## Post-Sallah Trading Ends on a Bullish Note as Investors Gain ₦431bn W/W

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	250,385.47	249,738.84 ↑	0.26%
Total Market Cap.	₦Trillion	160.51	160.09 ↑	0.26%
Total Volume Traded	Million	1,204.65	564.07 ↑	113.56%
Total Value Traded	₦Million	43,432.95	27,221.97 ↑	59.55%
Deals		93,626	65,666 ↑	42.58%

The Nigerian equity market closed the week in positive territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.26%. With the Oil & Gas sector and the Insurance sector accounting for most of the gains, the market rallied on fresh bargain hunting and renewed buying interest in mid-cap and blue-chip stocks including ARADEL, NEM, FIRSHOLDCO, UBA, and others, across major market sectors. Consequently, the market index (All-Share Index) added 646.63 basis points in today's trading session, reflecting a 0.26% increase to close at 250,385.47. Likewise, Market Capitalization gained ₦414.52 billion, representing a growth of 0.26%, settling at ₦160.51 trillion. On a week-on-week basis, the overall market posted a bullish performance. NGX-ASI gained +0.27%, while investors' wealth also increased by approximately ₦431.49 billion.

Also, the Total Volume of trades and the Total Value traded increased by +113.56% and +59.55% respectively. Approximately 1,204.65 million units valued at ₦43,432.95 million were transacted across 93,626 deals. As regards volume, ACCESSCORP generated 18.26% to emerge the most traded, followed by TIP (11.19%), CHAMS (6.01%), DANGSUGAR (3.88%), and FIRSHOLDCO with 3.38%. On value traded, ARADEL generated 14.22% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, both SOVRENINS and ZICHIS led by generating +10.00% each, then trailed by INTENEGINS (+9.98%), MCNICHOLS (+9.85%), ARADEL (+9.59%), CONHALLPLC (+9.46%), NEM (+8.94%), and twenty-three others. A total of thirty-three (33) stocks depreciated. With a price depreciation of -10.00% each, AUSTINLAZ, CAP, and PREMPAINTS topped the worst performers' chart, followed by LIVINGTRUST (-9.89%), JOHNHOLT (-9.84%), CILEASING (-9.63%), CAVERTON (-9.15%), and DANGSUGAR (-9.13%). Hence, the market breadth closed on a negative note, as there were 30 gainers and 33 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Banking sector declined by -0.69%, followed by the Consumer goods sector (-0.49%), and the Industrial goods sector (-0.05%). The Oil & Gas sector and the Insurance sector increased by +4.53% and +2.30% respectively.

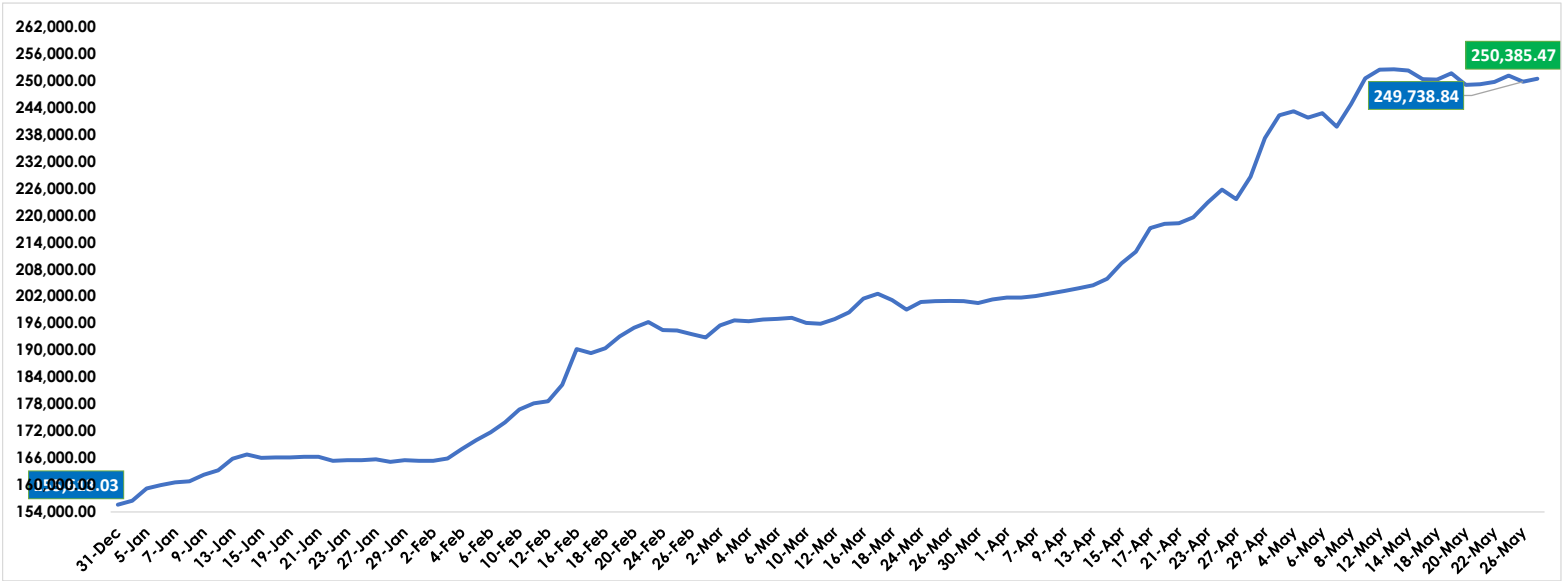
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SOVRENINS	2.50	2.75	10.00%
ZICHIS	30.00	33.00	10.00%
INTENEGINS	4.11	4.52	9.98%
MCNICHOLS	7.92	8.70	9.85%
ARADEL	1764.50	1933.80	9.59%
CONHALLPLC	5.71	6.25	9.46%
NEM	30.20	32.90	8.94%
TANTALIZER	4.50	4.89	8.67%
IKEJAHOTEL	37.00	40.20	8.65%
WAPIC	2.47	2.67	8.10%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
AUSTINLAZ	4.40	3.96	-10.00%
CAP	199.00	179.10	-10.00%
PREMPAINTS	37.50	33.75	-10.00%
LIVINGTRUST	4.45	4.01	-9.89%
JOHNHOLT	18.80	16.95	-9.84%
CILEASING	6.75	6.10	-9.63%
CAVERTON	7.10	6.45	-9.15%
DANGSUGAR	78.30	71.15	-9.13%
TRANSEXPR	5.72	5.28	-7.69%
REGALINS	1.07	1.01	-5.61%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	133,281,490	18.26%
TIP	Services	81,716,048	11.19%
CHAMS	ICT	43,878,090	6.01%
DANGSUGAR	Consumer goods	28,349,356	3.88%
FIRSHOLDCO	Banking	24,659,272	3.38%
ZENITHBANK	Banking	23,972,937	3.28%
GTCO	Banking	21,664,847	2.97%
VERITASKAP	Financial services	20,340,274	2.79%
TANTALIZER	Services	18,126,843	2.48%
STERLINGNG	Banking	17,069,249	2.34%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ARADEL	4,957,535,574.90	14.22%
ACCESSCORP	3,226,494,808.70	9.26%
ZENITHBANK	3,149,795,480.30	9.04%
GTCO	3,020,483,890.95	8.67%
MTNN	2,206,835,016.00	6.33%
TIP	2,194,232,156.50	6.29%
DANGSUGAR	2,035,726,875.95	5.84%
FIRSHOLDCO	1,708,966,578.75	4.90%
SEPLAT	1,211,783,596.60	3.48%
NGXGROUP	1,122,512,594.55	3.22%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.26%	NGX-30	↑	0.24%	↑	60.08%	
Week-on-Week	↑ 0.27%	Banking	↓	-0.69%	↑	55.57%	
Month-to-Date	↑ 29.85%	Consumer Goods	↓	-0.49%	↑	23.37%	
Quarter-to-Date	↑ 60.90%	Industrial Goods	↓	-0.05%	↑	115.74%	
Year-to-Date	↑ 60.90%	Insurance	↑	2.30%	↑	6.20%	
52-Weeks High	252,508.19	Oil & Gas	↑	4.53%	↑	123.94%	
52-Weeks Low	108,467.98						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1375.41	1374.92	↑	0.04%	4.86%	16.04%	↓ -0.06%
Exchange Rate - Parallel (₪/\$)	1385.00	1385.00	→	0.00%	6.10%	16.42%	→ 0.00%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	17.27%	↑ 0.06%
Crude Oil Price (\$/Barrel)	91.88	96.96	↓	-5.24%	49.11%	18.23%	↓ -0.16%
Foreign Reserve (\$'Bn)	49.26	48.98	↑	0.57%	8.26%	18.86%	↓ -0.03%
Inflation Rate	15.69%	15.69%	→	0.00%	1.24%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at April 2026  
 -NTB True Yield have a day's lag

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