

Tuesday, May 26, 2026

## Equity Market Closes in the Red Ahead of the Sallah Break as Index Slips by 0.55%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	249,738.84	251,125.02	↓ -0.55%
Total Market Cap.	₦Trillion	160.09	160.98	↓ -0.55%
Total Volume Traded	Million	564.07	629.42	↓ -10.38%
Total Value Traded	₦Million	27,221.97	40,913.28	↓ -33.46%
Deals		65,666	82,434	↓ -20.34%

The Nigerian equity market closed trading activities for today on a negative note, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a loss of -0.55%. As the market closed ahead of the Sallah break, profit-taking activities took place in medium and large cap stocks, making the market give up gains from the previous session. Notable decliners included DANGSUGAR, TRANSPOWER, GTCO, FIRSHOLDCO, TIP, and others, across all key market sectors. The Banking sector and the Insurance sector posted the largest losses today as they declined by -1.83% and -1.41% respectively. Specifically, the market index (All-Share Index) fell by -1,386.18 basis points in today's trading session, indicating a -0.55% decline to close at 249,738.84, while Market Capitalization fell by ₦888.61 billion, representing a decline of -0.55%, settling at ₦160.09 trillion.

Furthermore, the Total Volume of trades and the Total Value traded declined by -10.38% and -33.46% respectively. Approximately 564.07 million units valued at ₦27,221.97 million were transacted across 65,666 deals. As regards volume, ACCESSCORP generated 14.33% to emerge the most traded, followed by ZENITHBANK (6.02%), MBENEFIT (5.66%), NEIMETH (3.96%), and STERLINGNG with 3.94%. On value traded, ZENITHBANK generated 16.44% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, both AUSTINLAZ and MCNICHOLS led by generating +10.00% each, then trailed by INTENEGINS (+9.89%), LEARNAFRCA (+9.44%), HMCALL (+8.06%), ETRANZACT (+5.26%), NASCON (+4.76%), and eleven others. A total of thirty-seven (37) stocks depreciated. With a price depreciation of -10.00%, DANGSUGAR topped the worst performers' chart, followed by TRANSPOWER (-9.97%), TIP (-9.85%), ABBEYBDS (-9.49%), FIDELITYBK (-9.05%), and WAPIC (-8.18%). Hence, the market breadth closed on a negative note, as there were 18 gainers and 37 losers.

Finally, the market sectoral performance was negative today as all five major market sectors declined. The Banking sector declined by -1.83%, followed by the Insurance sector (-1.41%), the Consumer goods sector (-0.77%), the Oil & Gas sector (-0.14%), and the Industrial goods sector (-0.0001%).

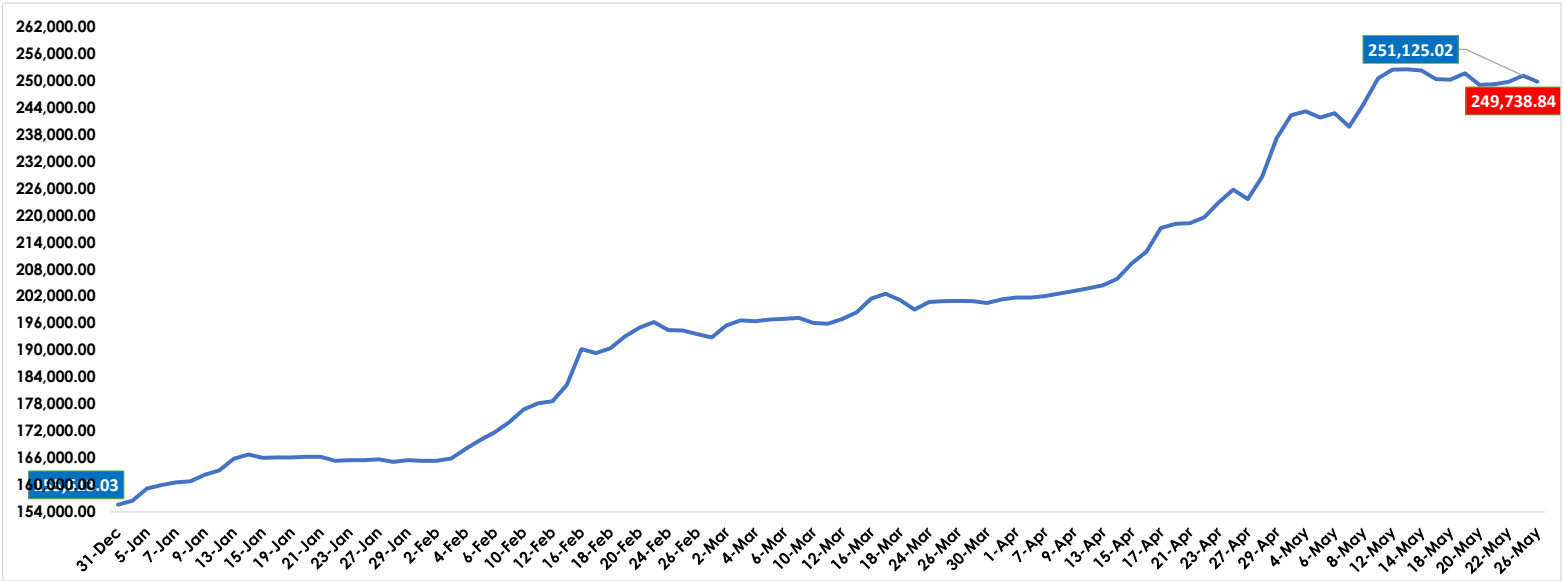
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AUSTINLAZ	4.00	4.40	10.00%
MCNICHOLS	7.20	7.92	10.00%
INTENEGINS	3.74	4.11	9.89%
LEARNAFRCA	11.65	12.75	9.44%
HMCALL	3.60	3.89	8.06%
ETRAZACT	17.10	18.00	5.26%
NASCON	210.00	220.00	4.76%
UNIVINSURE	1.08	1.13	4.63%
LIVESTOCK	8.90	9.30	4.49%
JAPAUFGOLD	3.63	3.78	4.13%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
DANGSUGAR	87.00	78.30	-10.00%
TRANSPOWER	272.70	245.50	-9.97%
TIP	30.45	27.45	-9.85%
ABBEYBDS	6.85	6.20	-9.49%
FIDELITYBK	23.75	21.60	-9.05%
WAPIC	2.69	2.47	-8.18%
REDSTAREX	37.00	34.00	-8.11%
NEIMETH	11.20	10.35	-7.59%
AFRIPRUD	14.80	13.70	-7.43%
UNILEVER	168.00	156.00	-7.14%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	80,606,630	14.33%
ZENITHBANK	Banking	33,832,293	6.02%
MBENEFIT	Financial services	31,806,572	5.66%
NEIMETH	Health	22,290,452	3.96%
STERLINGNG	Banking	22,158,925	3.94%
TANTALIZER	Services	21,736,247	3.87%
LASACO	Financial services	21,111,533	3.75%
UBA	Banking	17,059,572	3.03%
CHAMS	ICT	14,425,545	2.57%
GTCO	Banking	13,121,631	2.33%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ZENITHBANK	4,466,965,988.60	16.44%
ARADEL	4,262,425,526.40	15.69%
MTNN	2,845,753,153.00	10.47%
ACCESSCORP	1,983,598,100.40	7.30%
GTCO	1,857,355,289.20	6.83%
SEPLAT	816,443,245.20	3.00%
UBA	758,009,032.85	2.79%
WAPCO	742,373,049.90	2.73%
FIRSHOLDCO	632,644,790.20	2.33%
NGXGROUP	569,080,327.30	2.09%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.55%	NGX-30	↓	-0.55%	↑	59.70%	
Week-on-Week	↓ -0.75%	Banking	↓	-1.83%	↑	56.64%	
Month-to-Date	↑ 29.51%	Consumer Goods	↓	-0.77%	↑	23.98%	
Quarter-to-Date	↑ 60.49%	Industrial Goods	↓	0.00%	↑	115.84%	
Year-to-Date	↑ 60.49%	Insurance	↓	-1.41%	↑	3.81%	
52-Weeks High	252,508.19	Oil & Gas	↓	-0.14%	↑	114.23%	
52-Weeks Low	108,467.98						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1374.92	1375.46	↓	-0.04%	4.89%	16.10%	↑ 0.30%
Exchange Rate - Parallel (₪/\$)	1385.00	1385.00	→	0.00%	6.10%	16.42%	↑ 0.04%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	17.21%	↓ -0.10%
Crude Oil Price (\$/Barrel)	96.96	95.21	↑	1.84%	57.35%	18.39%	↑ 0.10%
Foreign Reserve (\$'Bn)	48.98	48.89	↑	0.19%	7.65%	18.89%	↓ -0.03%
Inflation Rate	15.69%	15.69%	→	0.00%	1.24%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at April 2026  
 -NTB True Yield have a day's lag

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