

Monday, May 25, 2026

Local Bourse Trends Upward as New Week Begins with 0.57% Gain

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	251,125.02	249,712.37	0.57%
Total Market Cap.	₦ Trillion	160.98	160.08	0.57%
Total Volume Traded	Million	629.42	711.86	-11.58%
Total Value Traded	₦ Million	40,913.28	29,084.01	40.67%
Deals		82,434	62,386	32.14%

The Nigerian Equity market opened the new week on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both increased by 0.57%. As investors' strategic positioning for corporate actions continued, the market's bullish opening to the week reflected positive trading sentiment, supported by bargain hunting and buying interest in mid-cap and blue-chip stocks including AIRTELAFRI, OANDO, FCMB, FIDELITYBK, JAIZBANK, among others, across major market sectors. Therefore, the market index (All-Share Index) added 1,412.65 basis points in today's trading session, reflecting a 0.57% increase to close at 251,125.02. Likewise, Market Capitalization gained ₦905.57 billion, representing a growth of 0.57%, settling at ₦160.98 trillion.

However, the Total Volume of trades declined by -11.58% while the Total Value traded, on the other hand, increased by +40.67%. Approximately 629.42 million units valued at ₦40,913.28 million were transacted across 82,434 deals. As regards volume, ACCESSCORP generated 9.77% to emerge the most traded, followed by ZENITHBANK (6.05%), FIDELITYBK (5.71%), JAPAUFGOLD (3.93%), and TANTALIZER with 3.63%. On value traded, ARADEL generated 29.36% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, AIRTELAFRI led by generating +10.00%, then trailed by INTENEGINS (+9.68%), SOVRENINS (+9.65%), CAVERTON (+9.63%), VFDGROUP (+9.55%), UNIONDICON (+9.45%), and twenty-seven others. A total of thirty-one (31) stocks depreciated. With a price depreciation of -10.00%, MCNICHOLS topped the worst performers' chart, followed by TIP (-9.91%), LEARNAFRCA (-9.69%), ZICHIS (-7.93%), MAYBAKER (-6.60%), and PRESTIGE (-6.45%). Hence, the market breadth closed on a positive note, as there were 33 gainers and 31 losers.

Finally, the market sectoral performance was flat today as two of the five major market sectors increased, two declined, while one remained unchanged. The Insurance sector and the Banking sector increased by +0.54% and +0.08% respectively. The Oil & Gas sector and the Consumer goods sector declined by -1.77% and -0.26% respectively, while the Industrial goods sector remained unchanged.

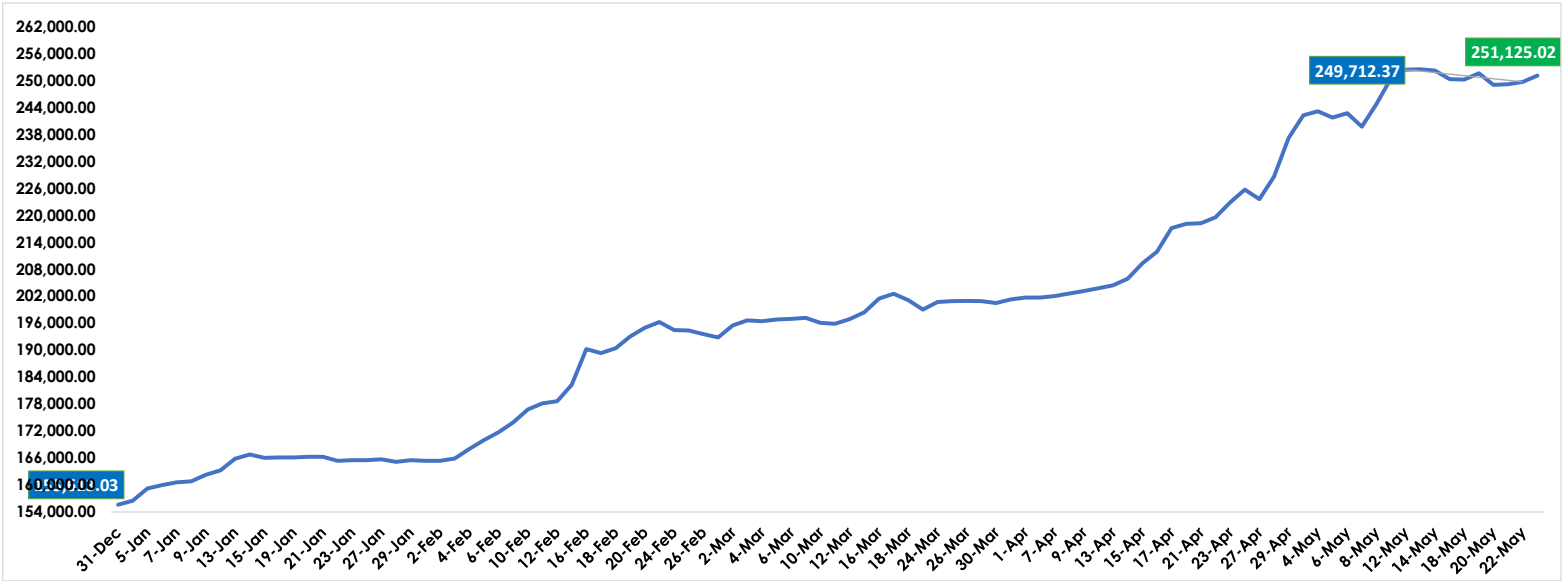
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AIRTELAFRI	3323.40	3655.70	10.00%
INTENEGINS	3.41	3.74	9.68%
SOVRENINS	2.28	2.50	9.65%
CAVERTON	6.75	7.40	9.63%
VFDGROUP	9.95	10.90	9.55%
UNIONDICON	21.70	23.75	9.45%
LIVINGTRUST	4.07	4.45	9.34%
TANTALIZER	4.13	4.50	8.96%
NEIMETH	10.30	11.20	8.74%
AFRIPRUD	13.95	14.80	6.09%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MCNICHOLS	8.00	7.20	-10.00%
TIP	33.80	30.45	-9.91%
LEARNAFRCA	12.90	11.65	-9.69%
ZICHIS	33.65	30.98	-7.93%
MAYBAKER	50.00	46.70	-6.60%
PRESTIGE	1.55	1.45	-6.45%
ABCTRANS	9.02	8.48	-5.99%
CHAMPION	13.85	13.05	-5.78%
LASACO	2.16	2.05	-5.09%
FTNCOCOA	9.90	9.40	-5.05%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	61,290,868	9.77%
ZENITHBANK	Banking	37,931,652	6.05%
FIDELITYBK	Banking	35,795,912	5.71%
JAPAUFGOLD	Oil & Gas	24,670,470	3.93%
TANTALIZER	Services	22,789,403	3.63%
LASACO	Financial services	22,254,768	3.55%
GTCO	Banking	19,641,661	3.13%
VERITASKAP	Financial services	18,985,746	3.03%
MBENEFIT	Financial services	18,239,894	2.91%
CHAMS	ICT	15,876,587	2.53%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	11,987,541,010.70	29.36%
ZENITHBANK	Banking	4,988,843,779.00	12.22%
GTCO	Banking	2,837,947,350.40	6.95%
AIRTELAFRI	Telecom	1,828,255,782.70	4.48%
SEPLAT	Oil & Gas	1,779,711,375.30	4.36%
MTNN	Telecom	1,742,677,654.50	4.27%
DANGCEM	Industrial	1,580,300,809.00	3.87%
ACCESSCORP	Banking	1,525,151,118.45	3.74%
OKOMUOIL	Agriculture	1,128,031,132.50	2.76%
WAPCO	Industrial	1,025,774,752.80	2.51%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.57%	NGX-30	↑	0.64%	↑	60.58%	
Week-on-Week	↑ 0.37%	Banking	↑	0.08%	↑	59.57%	
Month-to-Date	↑ 30.23%	Consumer Goods	↓	-0.26%	↑	24.95%	
Quarter-to-Date	↑ 61.38%	Industrial Goods	→	0.00%	↑	115.84%	
Year-to-Date	↑ 61.38%	Insurance	↑	0.54%	↑	5.30%	
52-Weeks High	252,508.19	Oil & Gas	↓	-1.77%	↑	114.53%	
52-Weeks Low	108,467.98						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1375.46	1372.31	↑	0.23%	4.86%	15.80%	↓ -0.03%
Exchange Rate - Parallel (₺/\$)	1385.00	1390.00	↓	-0.36%	6.10%	16.38%	↓ -0.03%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	17.31%	↓ -0.06%
Crude Oil Price (\$/Barrel)	95.21	104.30	↓	-8.72%	54.51%	18.29%	↓ -0.10%
Foreign Reserve (\$'bn)	48.89	48.72	↑	0.35%	7.45%	18.92%	↑ 0.17%
Inflation Rate	15.60%	15.69%	↑	0.09%	1.15%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2026
 -NTB True Yield have a day's lag

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