

Friday, May 15, 2026

Investors' Wealth Rises by ₦3.4trn W/W Despite Negative Close to the Week

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	250,330.92	252,243.11	↓ -0.76%
Total Market Cap.	₦Trillion	160.44	161.67	↓ -0.76%
Total Volume Traded	Million	1,084.11	1,039.59	↑ 4.28%
Total Value Traded	₦Million	44,289.28	41,641.16	↑ 6.36%
Deals		65,744	74,822	↓ -12.13%

The Nigerian equity market closed the week in negative territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a loss of -0.76%. With the Oil & Gas sector shedding the most value, the bearish performance was triggered primarily by profit-taking activities in some medium-cap and blue-chip stocks including ARADEL, MTNN, TIP, UNILEVER, PZ, among others, across key market sectors. Specifically, the market index (All-Share Index) fell by -1,912.19 basis points in today's trading session, indicating a -0.76% decline to close at 250,330.92, while Market Capitalization fell by ₦1,225.57 billion, representing a decline of -0.76%, settling at ₦160.44 trillion. Despite the negative close to the week, the overall market posted a bullish performance on a week-on-week basis. NGX-ASI gained +2.27%, while investors' wealth also increased by approximately ₦3,349.42 billion.

However, the Total Volume of trades and the Total Value traded increased by +4.28% and +6.36% respectively. Approximately 1,084.11 million units valued at ₦44,289.28 million were transacted across 65,744 deals. As regards volume, UBA generated 7.91% to emerge the most traded, followed by FIRSHOLDCO (7.53%), NSLTECH (6.66%), ACCESSCORP (6.65%), and STERLINGNG with 6.57%. On value traded, ARADEL generated 21.87% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, ABCTRANS and MAYBAKER led by generating +10.00% each, then trailed by SCOA (+9.98%), TRANSEXPR (+9.97%), DAARCOMM (+9.76%), EUNISELL (+9.72%), BERGER (+9.71%), and forty others. A total of twenty-seven (27) stocks depreciated. With a price depreciation of -9.97%, ZICHIS topped the worst performers' chart, followed closely by FTNCOCOA (-9.95%), TIP (-9.90%), LIVINGTRUST (-9.88%), INTENEGINS (-9.71%), and ABBEYBDS (-8.75%). Hence, the market breadth closed on a positive note, as there were 47 gainers and 27 losers.

Finally, the market sectoral performance was negative today as four of the five major market sectors declined. The Oil & Gas sector declined by -4.43%, followed by the Consumer goods sector (-0.90%), the Banking sector (-0.15%), and the Industrial goods sector (-0.08%). Only the Insurance sector appreciated by +2.42%.

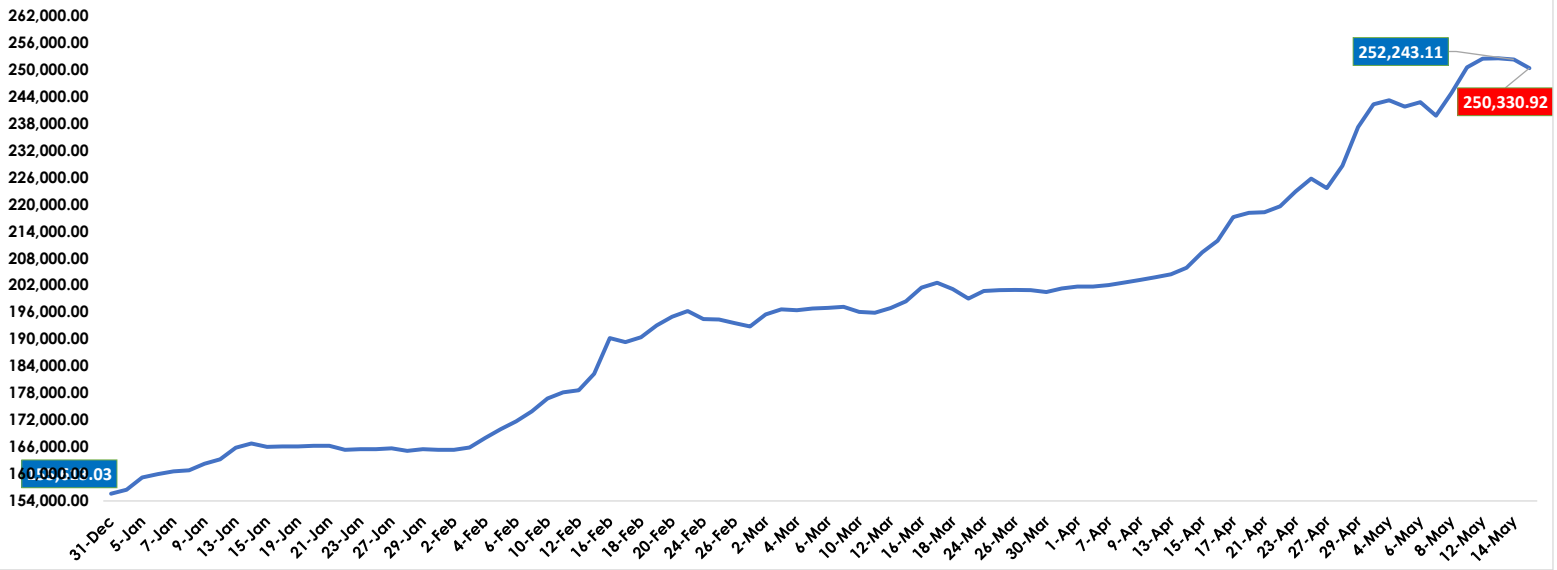
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ABCTRANS	5.70	6.27	10.00%
MAYBAKER	43.00	47.30	10.00%
SCOA	30.05	33.05	9.98%
TRANSEXPR	6.42	7.06	9.97%
DAARCOMM	2.05	2.25	9.76%
EUNISELL	174.90	191.90	9.72%
BERGER	154.00	168.95	9.71%
LEARNAFRCA	9.90	10.85	9.60%
FIDSON	124.60	136.50	9.55%
SKYAVN	130.50	142.95	9.54%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ZICHIS	32.69	29.43	-9.97%
FTNCOCOA	9.95	8.96	-9.95%
TIP	35.85	32.30	-9.90%
LIVINGTRUST	4.25	3.83	-9.88%
INTENEGINS	3.09	2.79	-9.71%
ABBEYBDS	8.00	7.30	-8.75%
ARADEL	2009.50	1834.90	-8.69%
NB	93.00	86.95	-6.51%
WAPIC	2.88	2.70	-6.25%
DEAPCAP	5.77	5.42	-6.07%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UBA	Banking	61,596,049	7.91%
FIRSHOLDCO	Banking	58,650,122	7.53%
NSLTECH	Services	51,877,988	6.66%
ACCESSCORP	Banking	51,834,570	6.65%
STERLINGNG	Banking	51,154,914	6.57%
NGXGROUP	Financial services	43,864,782	5.63%
CHAMS	ICT	28,503,938	3.66%
VERITASKAP	Financial services	23,791,372	3.05%
FCMB	Banking	22,430,735	2.88%
JAPAUFGOLD	Oil & Gas	21,301,847	2.73%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	9,441,130,627.00	21.87%
NGXGROUP	Financial services	6,638,895,218.65	15.38%
FIRSHOLDCO	Banking	4,191,308,835.90	9.71%
UBA	Banking	2,710,299,747.20	6.28%
GTCO	Banking	2,437,476,472.35	5.65%
ZENITHBANK	Banking	2,211,238,540.65	5.12%
MTNN	Telecom	1,913,594,226.70	4.43%
ACCESSCORP	Banking	1,332,126,758.10	3.09%
DANGCEM	Industrial	1,274,732,932.10	2.95%
STANBIC	Banking	951,234,646.00	2.20%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓	-0.76%	NGX-30	↓	-0.82%	↑	59.73%	
Week-on-Week	↑	2.27%	Banking	↓	-0.15%	↑	57.68%	
Month-to-Date	↑	29.82%	Consumer Goods	↓	-0.90%	↑	26.34%	
Quarter-to-Date	↑	60.87%	Industrial Goods	↓	-0.08%	↑	118.55%	
Year-to-Date	↑	60.87%	Insurance	↑	2.42%	↑	6.61%	
52-Weeks High		252,508.19	Oil & Gas	↓	-4.43%	↑	118.24%	
52-Weeks Low		105,800.85						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1370.89	1370.56	↑	0.02%	5.17%	16.02%	↑ 0.45%
Exchange Rate - Parallel (₺/\$)	1390.00	1390.00	→	0.00%	5.76%	16.17%	↑ 0.28%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	17.21%	↑ 0.25%
Crude Oil Price (\$/Barrel)	109.23	105.88	↑	3.16%	77.26%	18.27%	↑ 0.09%
Foreign Reserve (\$'Bn)	48.51	48.48	↑	0.06%	6.61%	18.72%	↓ -0.03%
Inflation Rate	15.38%	15.38%	→	0.00%	0.93%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2026
 -NTB True Yield have a day's lag

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