

Wednesday, May 13, 2026

## Local Bourse Edges Higher as Index Records 0.17% Gain

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	252,841.39	252,411.67	↑ 0.17%
Total Market Cap.	₦ Trillion	162.05	161.77	↑ 0.17%
Total Volume Traded	Million	1,683.09	2,027.90	↓ -17.00%
Total Value Traded	₦ Million	109,438.59	87,709.12	↑ 24.77%
Deals		76,557	80,888	↓ -5.35%

The Nigerian equity market closed trading activities for today in positive territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.17%. The modest gain was supported by continued bargain hunting in in medium and large-scale stocks, across key market sectors, thereby reflecting sustained investors' positive trading sentiment. Hence, the market index (All-Share Index) added 429.72 basis points in today's trading session, reflecting a 0.17% increase to close at 252,841.39. Likewise, Market Capitalization gained ₦277.69 billion, representing a growth of 0.17%, settling at ₦162.05 trillion.

However, the Total Volume of trades declined by -17.00% while the Total Value traded, on the other hand, increased by +24.77%. Approximately 1,683.09 million units valued at ₦109,438.59 million were transacted across 76,557 deals. As regards volume, FIRSHOLDSCO generated 32.49% to emerge the most traded, followed by ACCESSCORP (9.76%), FIDELITYBK (5.84%), UBA (4.24%), and WEMABANK with 4.22%. On value traded, FIRSHOLDSCO generated 44.43% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, CWG, DAARCOMM, and 2 others led by generating +10.00% each, then trailed by BERGER (+9.97%), INTENEGINS (+9.96%), FTNCOCOA (+9.96%), AUSTINLAZ (+9.73%), ABBEYBDS (+9.70%), and twenty-eight others. A total of thirty (30) stocks depreciated. With a price depreciation of -10.00%, NCR topped the worst performers' chart, followed closely by ZICHIS (-9.99%), FIRSHOLDSCO (-9.87%), NEIMETH (-9.66%), ETERNA (-9.59%), and UCAP (-9.33%). Hence, the market breadth closed on a positive note, as there were 37 gainers and 30 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Industrial goods sector appreciated by +0.93%, followed by the Insurance sector (+0.68%), and the Consumer goods sector (+0.23%). The Banking sector and the Oil & Gas sector declined by -2.53% and -0.03% respectively.

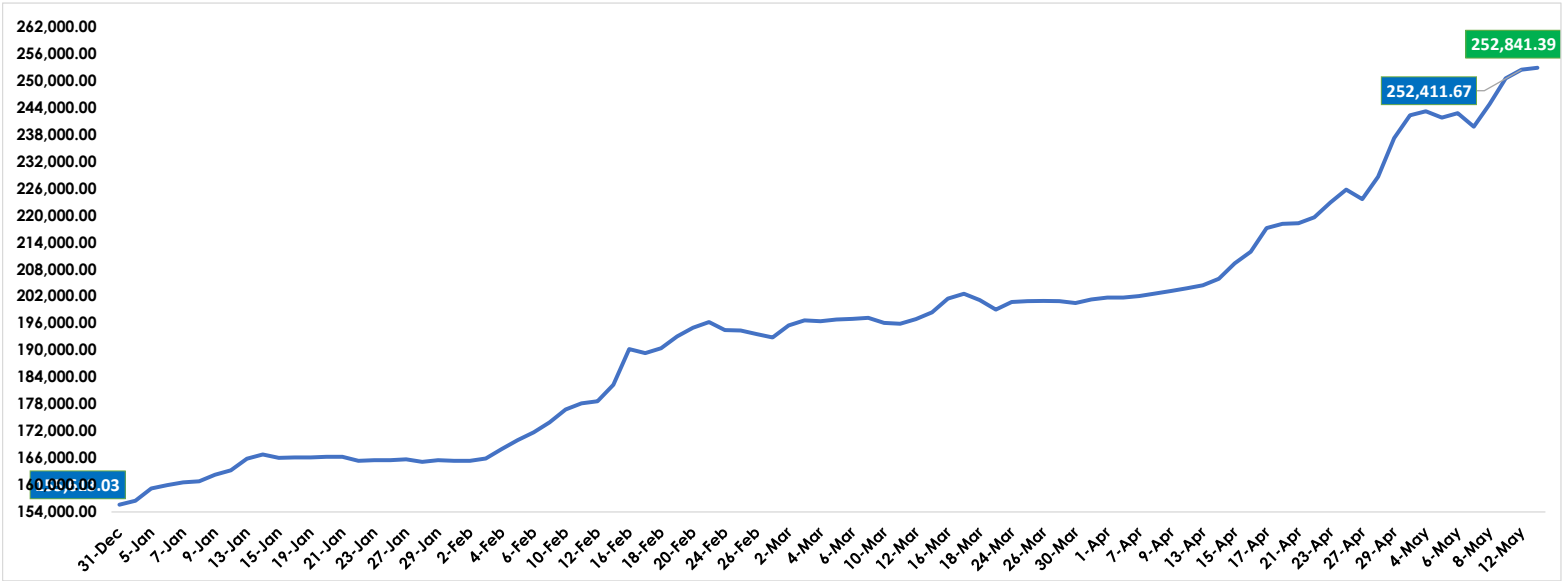
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CWG	21.00	23.10	10.00%
DAARCOMM	1.70	1.87	10.00%
FIDSON	103.00	113.30	10.00%
LIVESTOCK	9.50	10.45	10.00%
BERGER	127.40	140.10	9.97%
INTENEGINS	2.71	2.98	9.96%
FTNCOCOA	10.04	11.04	9.96%
AUSTINLAZ	3.39	3.72	9.73%
ABBEBDS	6.70	7.35	9.70%
REDSTAREX	26.90	29.40	9.29%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NCR	199.00	179.10	-10.00%
ZICHIS	40.35	36.32	-9.99%
FIRSHOLDSCO	79.00	71.20	-9.87%
NEIMETH	11.90	10.75	-9.66%
ETERNA	36.50	33.00	-9.59%
UCAP	18.75	17.00	-9.33%
CHAMPION	16.00	14.60	-8.75%
CILEASING	7.25	6.80	-6.21%
PRESTIGE	1.50	1.41	-6.00%
ALEX	9.50	9.00	-5.26%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIRSHOLDSCO	Banking	575,185,256	32.49%
ACCESSCORP	Banking	172,799,030	9.76%
FIDELITYBK	Banking	103,413,954	5.84%
UBA	Banking	74,979,619	4.24%
WEMABANK	Banking	74,749,458	4.22%
STERLINGNG	Banking	74,589,157	4.21%
CHAMS	ICT	72,148,989	4.08%
NGXGROUP	Financial services	66,606,421	3.76%
FTGINSURE	Insurance	42,678,766	2.41%
NSLTECH	Services	37,452,645	2.12%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FIRSHOLDSCO	Banking	44,423,106,765.55	44.43%
NGXGROUP	Financial services	10,124,840,402.45	10.13%
ARADEL	Oil & Gas	6,203,442,484.80	6.20%
MTNN	Telecom	4,692,320,250.50	4.69%
ACCESSCORP	Banking	4,445,460,513.55	4.45%
ZENITHBANK	Banking	3,452,501,040.75	3.45%
UBA	Banking	3,310,696,653.05	3.31%
WEMABANK	Banking	2,633,030,504.55	2.63%
DANGCEM	Industrial	2,338,233,276.80	2.34%
FIDELITYBK	Banking	2,260,105,940.50	2.26%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 0.17%	NGX-30	↓	-0.03% ↑	61.33%
Week-on-Week	↑ 4.17%	Banking	↓	-2.53% ↑	59.39%
Month-to-Date	↑ 31.12%	Consumer Goods	↑	0.23% ↑	27.64%
Quarter-to-Date	↑ 62.48%	Industrial Goods	↑	0.93% ↑	118.79%
Year-to-Date	↑ 62.48%	Insurance	↑	0.68% ↑	3.61%
52-Weeks High	252,841.39	Oil & Gas	↓	-0.03% ↑	128.39%
52-Weeks Low	105,753.05				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1375.62	1373.16	↑	0.18% ↑	4.85%	15.57%	↓ -0.42%
Exchange Rate - Parallel (₺/\$)	1385.00	1385.00	→	0.00% ↑	6.10%	15.89%	↓ -0.36%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00% ↓	-0.50%	16.96%	↓ -0.22%
Crude Oil Price (\$/Barrel)	108.01	107.78	↑	0.21% ↑	75.28%	18.18%	↑ 0.14%
Foreign Reserve (\$'bn)	48.45	48.36	↑	0.18% ↑	6.48%	18.75%	↓ -0.05%
Inflation Rate	15.38%	15.38%	→	0.00% ↑	0.93%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at March 2026  
 -NTB True Yield have a day's lag

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