

Wednesday, May 6, 2026

Equity Market Posts Modest Rebound: NGX-ASI Climbs by 0.41%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	242,729.51	241,750.15	↑ 0.41%
Total Market Cap.	₦ Trillion	155.78	155.15	↑ 0.41%
Total Volume Traded	Million	1,414.97	1,268.25	↑ 11.57%
Total Value Traded	₦ Million	59,426.19	75,225.88	↓ -21.00%
Deals		85,804	102,665	↓ -16.42%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both increased by 0.41%. The uptick, which partly recovered some of the losses recorded in the previous session, was triggered by fresh positive sentiment among investors as displayed in their renewed buying interest and bargain hunting in medium and large-scale stocks. Notable gainers for today included AIRTELAFRI, DANGSUGAR, WEMABANK, FIRSTHOLDCO, VITAFOAM, and others, across major market sectors. Consequently, the market index (All-Share Index) added 979.36 basis points in today's trading session, reflecting a 0.41% increase to close at 242,729.51. Likewise, Market Capitalization gained ₦628.53 billion, representing a growth of 0.41%, settling at ₦155.78 trillion.

Furthermore, the Total Volume of trades increased by +11.57% while the Total Value traded, on the other hand, declined by -21.00%. Approximately 1,414.97 million units valued at ₦59,426.19 million were transacted across 85,804 deals. As regards volume, ACCESSCORP generated 8.56% to emerge the most traded, followed by CHAMS (8.35%), NSLTECH (5.99%), ZENITHBANK (5.61%), and STERLINGNG with 4.78%. On value traded, MTNN generated 14.93% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, AIRTELAFRI led by generating +10.00%, then closely trailed by CAP (+9.99%), ZICHIS (+9.97%), RTBRISCOE (+9.95%), FTNCOCOA (+9.92%), DEAPCAP (+9.92%), and forty-one others. A total of twenty-two (22) stocks depreciated. With a price depreciation of -10.00%, SUNUASSUR topped the worst performers' chart, followed by GUINNESS (-9.99%), CAVERTON (-8.33%), FTGINSURE (-7.69%), MAYBAKER (-6.82%), and LINKASSURE (-6.42%). Hence, the market breadth closed on a positive note, as there were 47 gainers and 22 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors increased. The Insurance sector appreciated by +0.62%, followed by the Banking sector (+0.51%), the Consumer goods sector (+0.26%), and the Industrial goods sector (+0.05%). Only the Oil & Gas sector declined by -0.01%.

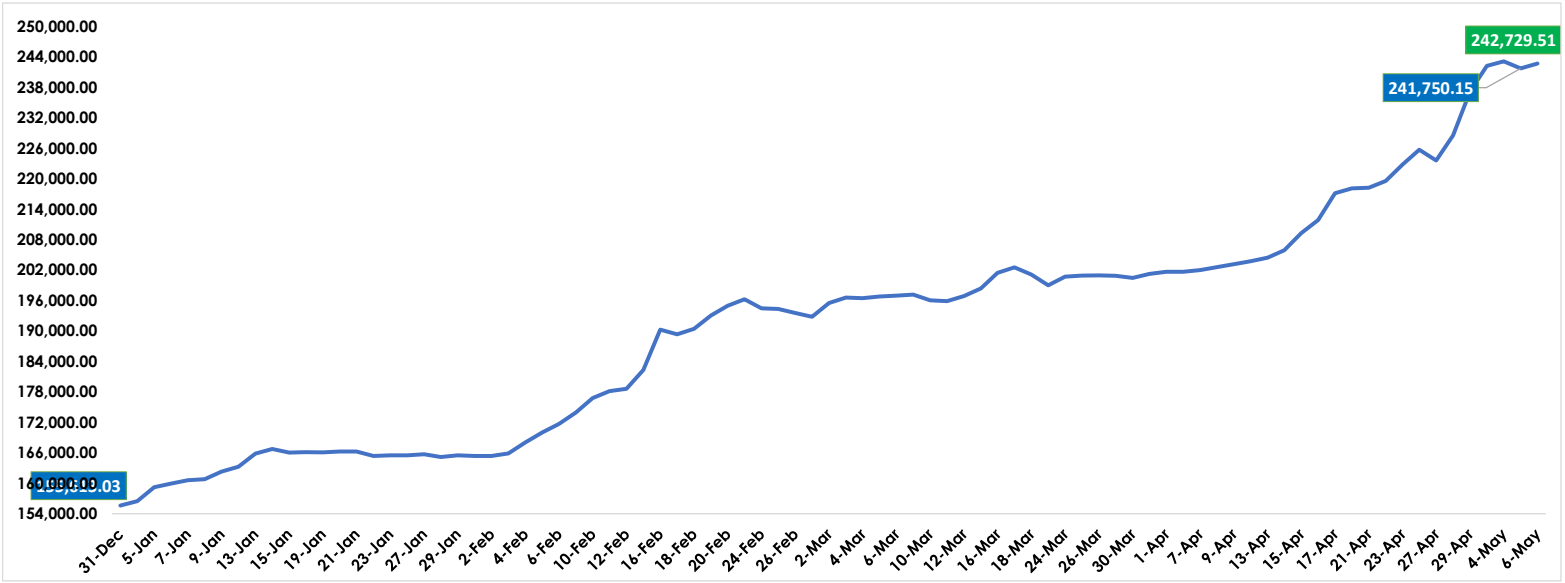
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AIRTELAFRI	3021.30	3323.40	10.00%
CAP	175.65	193.20	9.99%
ZICHIS	25.08	27.58	9.97%
RTBRISCOE	12.87	14.15	9.95%
FTNCOCOA	6.65	7.31	9.92%
DEAPCAP	5.04	5.54	9.92%
NPFMCRFBK	5.15	5.66	9.90%
BERGER	81.75	89.80	9.85%
ETRANZACT	15.50	17.00	9.68%
TIP	28.20	30.90	9.57%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
SUNUASSUR	4.50	4.05	-10.00%
GUINNESS	447.30	402.60	-9.99%
CAVERTON	6.00	5.50	-8.33%
FTGINSURE	1.17	1.08	-7.69%
MAYBAKER	44.00	41.00	-6.82%
LINKASSURE	1.87	1.75	-6.42%
ELLAHLAKES	11.60	11.00	-5.17%
VERITASKAP	1.79	1.70	-5.03%
LEGENDINT	5.89	5.60	-4.92%
MTNN	836.00	800.10	-4.29%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	85,419,894	8.56%
CHAMS	ICT	83,381,855	8.35%
NSLTECH	Services	59,754,952	5.99%
ZENITHBANK	Banking	56,025,278	5.61%
STERLINGNG	Banking	47,687,269	4.78%
DANGSUGAR	Consumer goods	46,941,683	4.70%
GTCO	Banking	44,578,829	4.47%
UCAP	Financial services	42,676,058	4.28%
UBA	Banking	38,248,865	3.83%
FTGINSURE	Insurance	30,167,362	3.02%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecom	7,568,490,868.30	14.93%
ZENITHBANK	Banking	7,169,825,317.15	14.15%
GTCO	Banking	6,212,740,194.90	12.26%
DANGSUGAR	Consumer goods	4,154,380,506.80	8.20%
ARADEL	Oil & Gas	3,450,591,540.60	6.81%
ACCESSCORP	Banking	2,117,445,864.60	4.18%
WAPCO	Industrial	1,900,193,455.40	3.75%
UBA	Banking	1,573,512,042.65	3.10%
DANGCEM	Industrial	1,546,380,609.80	3.05%
PRESKO	Agriculture	960,730,306.10	1.90%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 0.41%	NGX-30	↑	0.36% ↑	55.15%
Week-on-Week	↑ 6.19%	Banking	↑	0.51% ↑	50.05%
Month-to-Date	↑ 25.88%	Consumer Goods	↑	0.26% ↑	23.91%
Quarter-to-Date	↑ 55.98%	Industrial Goods	↑	0.05% ↑	105.90%
Year-to-Date	↑ 55.98%	Insurance	↑	0.62% ↑	2.59%
52-Weeks High	243,158.97	Oil & Gas	↓	-0.01% ↑	119.72%
52-Weeks Low	103,851.88				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1366.56	1365.25	↑	0.10% ↑	5.47%	15.90%	↓ -0.35%
Exchange Rate - Parallel (₪/\$)	1385.00	1390.00	↓	-0.36% ↑	6.10%	16.21%	↓ -0.32%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00% ↓	-0.50%	17.13%	↓ -0.25%
Crude Oil Price (\$/Barrel)	101.89	110.43	↓	-7.73% ↑	65.35%	18.37%	→ 0.00%
Foreign Reserve (\$'bn)	48.34	48.36	↓	-0.05% ↑	6.24%	18.99%	↓ -0.12%
Inflation Rate	15.38%	15.38%	→	0.00% ↑	0.93%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2026
 -NTB True Yield have a day's lag

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