

Thursday, April 30, 2026

Market Concludes Month on Strong Footing as Investors Record Over ₦26trn MTD Gain

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	242,277.81	237,205.59	↑ 2.14%
Total Market Cap.	₦Trillion	155.99	152.73	↑ 2.14%
Total Volume Traded	Million	1,871.38	1,333.52	↑ 40.33%
Total Value Traded	₦Million	104,292.95	69,089.02	↑ 50.95%
Deals		92,353	83,445	↑ 10.68%

The Nigerian local market closed trading activities for the month of April in positive territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both increased by 2.14%. The market extends its upward momentum ahead of the Workers' Day break, reflecting continued bargain hunting as well as strong buying interest in mid-cap and blue-chip stocks, across major market sectors. Consequently, the market index (All-Share Index) added 5,072.22 basis points in today's trading session, reflecting a 2.14% increase to close at 242,277.81. Likewise, Market Capitalization gained ₦3,265.82 billion, representing a growth of 2.14%, settling at ₦155.99 trillion. As trading activities closed for the week, investors' wealth grew by an aggregate of ₦10.7 trillion, while the NGX-ASI rose by 8.72%.

Furthermore, market activities were up today as the Total Volume of trades and the Total Value traded increased by +40.33% and +50.95% respectively. Approximately 1,871.38 million units valued at ₦104,292.95 million were transacted across 92,353 deals. As regards volume, ACCESSCORP generated 50.03% to emerge the most traded, followed by LASACO (4.83%), UBA (4.76%), WEMABANK (3.66%), and GTCO with 2.93%. On value traded, SEPLAT generated 24.47% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, BUACEMENT, FTNCOCOA and 5 others led by generating +10.00% each, then trailed by MCNICHOLS (+9.98%), BERGER (+9.95%), JOHNHOLT (+9.92%), RTBRISCOE (+9.92%), TIP (+9.87%), and thirty-four others. A total of forty(40) stocks depreciated. With a price depreciation of -9.95%, ALEX topped the worst performers' chart, followed by ROYALEX (-9.93%), LEGENDINT (-9.32%), AUSTINLAZ (-9.12%), NEIMETH (-7.26%), and CHAMPION (-7.14%). Hence, the market breadth closed on a positive note, as there were 46 gainers and 40 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Oil & Gas sector appreciated by +4.78%, followed by the Industrial goods sector (+4.13%), and the Banking sector (+0.52%). The Consumer goods sector and the Insurance sector declined by -0.14% and 0.07% respectively.

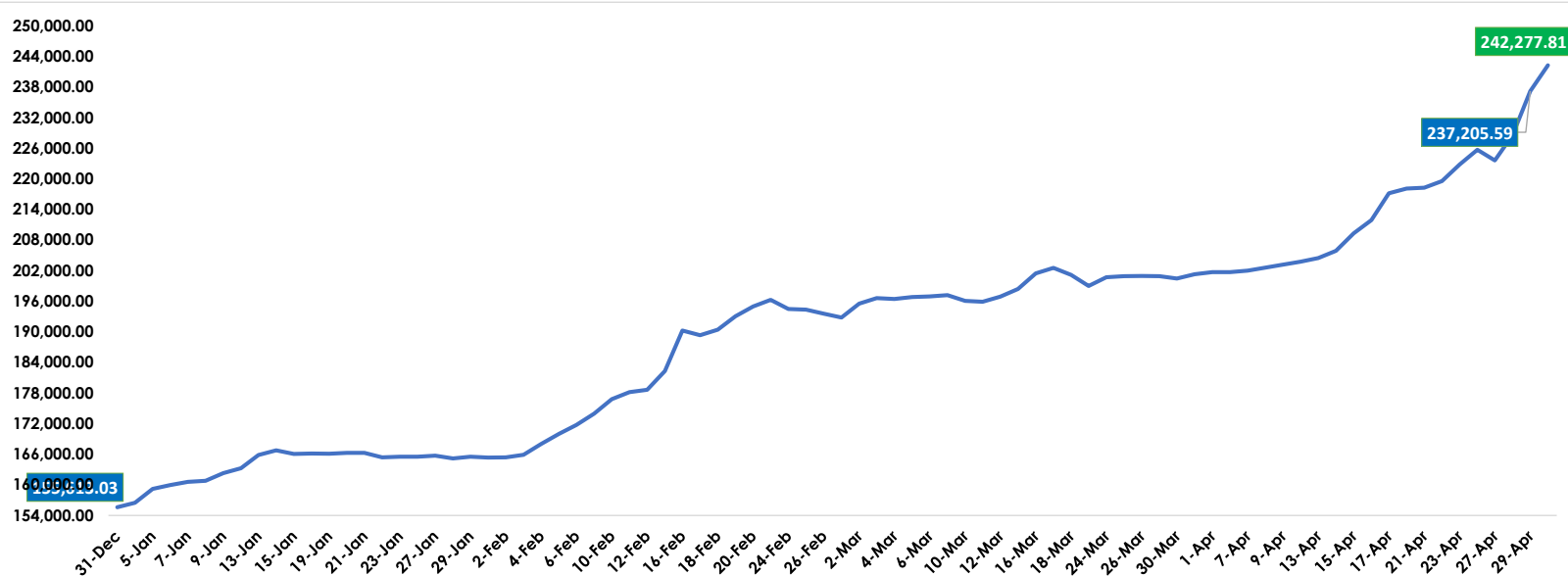
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
BUACEMENT	380.00	418.00	10.00%
FTNCOCOA	5.00	5.50	10.00%
SEPLAT	10450.00	11495.00	10.00%
UACN	165.00	181.50	10.00%
UNILEVER	125.00	137.50	10.00%
ZICHIS	19.80	21.78	10.00%
CAP	132.00	145.20	10.00%
MCNICHOLS	6.11	6.72	9.98%
BERGER	74.35	81.75	9.95%
JOHNHOLT	12.60	13.85	9.92%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ALEX	10.55	9.50	-9.95%
ROYALEX	1.51	1.36	-9.93%
LEGENDINT	5.90	5.35	-9.32%
AUSTINLAZ	3.73	3.39	-9.12%
NEIMETH	8.95	8.30	-7.26%
CHAMPION	14.00	13.00	-7.14%
WAPIC	2.68	2.50	-6.72%
FCMB	11.85	11.15	-5.91%
SUNUASSUR	4.25	4.00	-5.88%
INTENEGINS	2.92	2.75	-5.82%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	934,964,367	50.03%
LASACO	Financial services	90,199,834	4.83%
UBA	Banking	88,993,142	4.76%
WEMABANK	Banking	68,414,432	3.66%
GTCO	Banking	54,673,023	2.93%
ZENITHBANK	Banking	38,422,905	2.06%
STERLINGNG	Banking	30,937,940	1.66%
AIICO	Insurance	28,504,829	1.53%
JAIZBANK	Banking	25,550,011	1.37%
CHAMS	ICT	23,774,239	1.27%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	25,503,514,007.10	24.47%
ACCESSCORP	Banking	24,310,397,211.80	23.33%
GTCO	Banking	7,384,389,208.10	7.09%
MTNN	Telecom	5,611,494,726.90	5.38%
ARADEL	Oil & Gas	5,395,473,875.50	5.18%
WAPCO	Industrial	5,233,567,047.10	5.02%
ZENITHBANK	Banking	4,916,452,179.40	4.72%
UBA	Banking	3,856,328,266.45	3.70%
DANGCEM	Industrial	3,189,820,823.70	3.06%
WEMABANK	Banking	2,408,060,122.90	2.31%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	2.14%	NGX-30	↑	2.01%	↑	55.55%	
Week-on-Week	↑	8.72%	Banking	↑	0.52%	↑	50.50%	
Month-to-Date	↑	25.65%	Consumer Goods	↓	-0.14%	↑	22.07%	
Quarter-to-Date	↑	55.69%	Industrial Goods	↑	4.13%	↑	98.66%	
Year-to-Date	↑	55.69%	Insurance	↓	-0.07%	↓	-0.24%	
52-Weeks High		242,277.81	Oil & Gas	↑	4.78%	↑	128.34%	
52-Weeks Low		103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1379.46	1380.71	↓	-0.09%	4.58%	16.25%	↓ -0.12%
Exchange Rate - Parallel (₪/\$)	1390.00	1390.00	⇒	0.00%	5.76%	16.53%	↑ 0.27%
Monetary Policy Rate (MPR)	26.50%	26.50%	⇒	0.00%	-0.50%	17.38%	↑ 0.14%
Crude Oil Price (\$/Barrel)	109.74	109.24	↑	0.46%	78.09%	18.37%	↑ 0.03%
Foreign Reserve (\$'Bn)	48.37	48.39	↓	-0.04%	6.31%	19.11%	↑ 0.14%
Inflation Rate	15.38%	15.38%	⇒	0.00%	0.93%		

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at March 2026
- NTB True Yield have a day's lag

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