

Wednesday, April 29, 2026

## Local Bourse Hits New High as Market Cap Exceeds ₦150 Trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	237,205.59	228,579.80	↑ 3.77%
Total Market Cap.	₦Trillion	152.73	147.17	↑ 3.77%
Total Volume Traded	Million	1,333.52	907.96	↑ 46.87%
Total Value Traded	₦Million	69,089.02	68,238.50	↑ 1.25%
Deals		83,445	72,886	↑ 14.49%

The Nigerian equity market closed trading activities for today on a bullish note, as key market performance indicators (the NGX-ASI and Market Capitalization) both increased by 3.77%. The bullish sentiment, which further indicated continued investors' confidence in the market's upward trend, was driven by sustained buying interest in medium and large-scale stocks such as AIRTELAFRI, ARADEL, WAPCO, MTNN, DANGCEM, among others, across major market sectors. The Industrial sector and the Oil & Gas sector again led the charge today as they gained 6.14% and 4.54% respectively. Consequently, the market index (All-Share Index) added 8,625.79 basis points in today's trading session, reflecting a 3.77% increase to close at 237,205.59. Likewise, Market Capitalization gained ₦5,553.83 billion, representing a growth of 3.77%, settling at ₦152.73 trillion.

Additionally, the Total Volume of trades and the Total Value traded increased by +46.87% and 1.25% respectively. Approximately 1,333.52 million units valued at ₦69,089.02 million were transacted across 83,445 deals. As regards volume, ACCESSCORP generated 21.14% to emerge the most traded, followed by UBA (12.07%), LASACO (5.90%), WEMABANK (4.94%), and MORISON with 4.88%. On value traded, ACCESSCORP generated 10.56% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, CAP, UACN, ZICHIS, and AIRTELAFRI led by generating +10.00% each, then closely trailed by JAIZBANK (+9.99%), PZ (+9.96%), SOVRENINS (+9.90%), TIP (+9.86%), ETI (+9.86%), and forty others. A total of forty-one (41) stocks depreciated. With a price depreciation of -10.00% each, CADBURY and JOHNHOLT topped the worst performers' chart, followed by ETRANZACT (-9.97%), MORISON (-9.92%), HMCALL (-9.74%), FTNCOCOA (-9.09%), and ABCTRANS (-8.77%). Hence, the market breadth closed on a positive note, as there were 49 gainers and 41 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors increased. The Industrial goods sector appreciated by +6.14%, followed by the Oil & Gas sector (+4.54%), the Banking sector (+1.92%), and the Consumer goods sector (+1.01%). Only the Insurance sector declined by -1.01%.

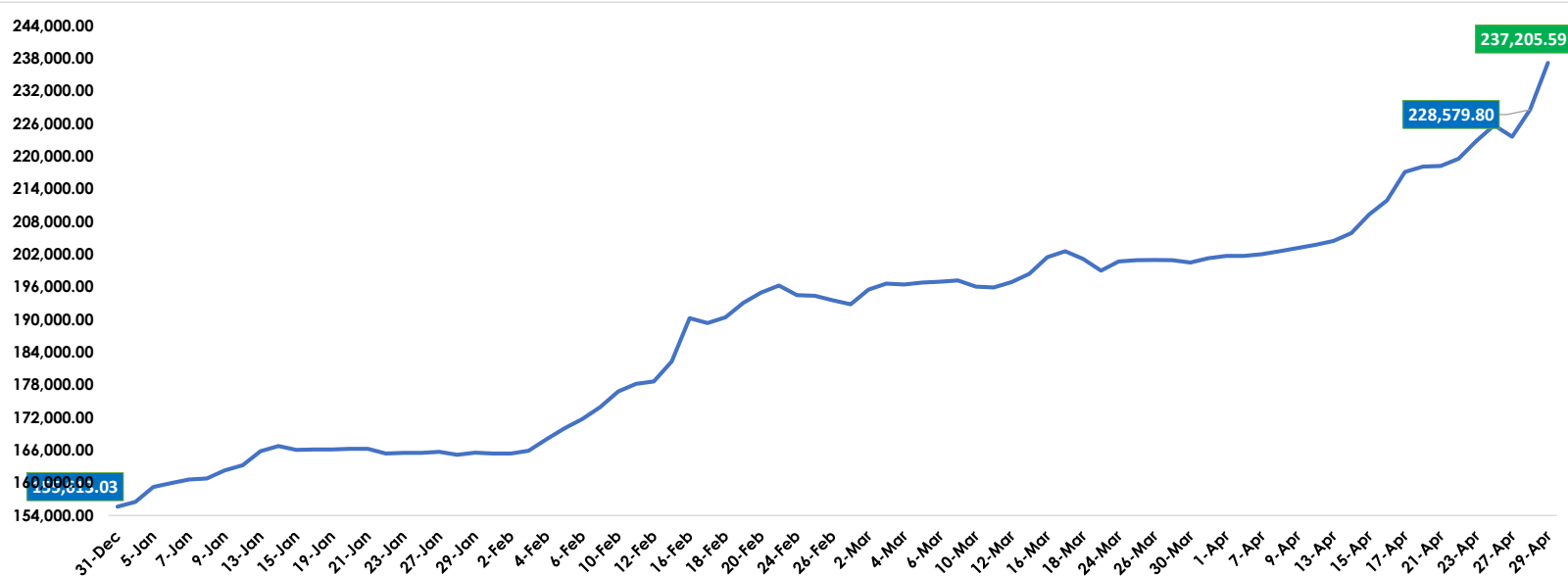
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CAP	120.00	132.00	10.00%
UACN	150.00	165.00	10.00%
ZICHIS	18.00	19.80	10.00%
AIRTELAFRI	2746.70	3021.30	10.00%
JAIZBANK	8.01	8.81	9.99%
PZ	89.85	98.80	9.96%
SOVRENINS	1.92	2.11	9.90%
TIP	25.35	27.85	9.86%
ETI	71.00	78.00	9.86%
MULTIVERSE	23.35	25.65	9.85%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CADBURY	73.50	66.15	-10.00%
JOHNHOLT	14.00	12.60	-10.00%
ETANZACT	17.55	15.80	-9.97%
MORISON	11.79	10.62	-9.92%
HMCALL	3.80	3.43	-9.74%
FTNCOCOA	5.50	5.00	-9.09%
ABCTRANS	5.70	5.20	-8.77%
FTGINSURE	1.29	1.18	-8.53%
ACADEMY	7.70	7.05	-8.44%
DEAPCAP	4.50	4.13	-8.22%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	281,305,330	21.14%
UBA	Banking	160,613,750	12.07%
LASACO	Financial services	78,557,599	5.90%
WEMABANK	Banking	65,704,208	4.94%
MORISON	Healthcare	65,000,406	4.88%
ZENITHBANK	Banking	52,239,553	3.92%
FIRSTHOLDCO	Banking	45,037,149	3.38%
GTCO	Banking	29,793,180	2.24%
UCAP	Financial services	26,970,726	2.03%
AIICO	Insurance	25,783,593	1.94%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ACCESSCORP	Banking	7,287,427,305.95	10.56%
UBA	Banking	6,973,913,619.80	10.11%
ARADEL	Oil & Gas	6,548,444,142.10	9.49%
ZENITHBANK	Banking	6,503,986,621.45	9.42%
MTNN	Telecom	5,546,262,424.70	8.04%
DANGCEM	Industrial	4,513,924,014.90	6.54%
GTCO	Banking	3,944,036,727.45	5.72%
WAPCO	Industrial	3,218,573,074.60	4.66%
FIRSTHOLDCO	Banking	2,962,991,270.15	4.29%
WEMABANK	Banking	2,272,232,821.65	3.29%

### NGX-ASI Performance (YTD)



Wednesday, April 29, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	3.77%	NGX-30	↑		3.87%	↑	52.49%
Week-on-Week	↑	8.02%	Banking	↑		1.92%	↑	49.72%
Month-to-Date	↑	23.01%	Consumer Goods	↑		1.01%	↑	22.25%
Quarter-to-Date	↑	52.43%	Industrial Goods	↑		6.14%	↑	90.78%
Year-to-Date	↑	52.43%	Insurance	↓		-1.01%	↓	-0.17%
52-Weeks High		237,205.59	Oil & Gas	↑		4.54%	↑	117.92%
52-Weeks Low		103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1380.71	1364.24	↑	1.19%	4.49%	16.25%	↓ -0.12%
Exchange Rate - Parallel (₪/\$)	1390.00	1390.00	⇒	0.00%	5.76%	16.53%	↑ 0.27%
Monetary Policy Rate (MPR)	26.50%	26.50%	⇒	0.00%	-0.50%	17.38%	↑ 0.14%
Crude Oil Price (\$/Barrel)	109.24	104.25	↑	4.79%	77.28%	18.37%	↑ 0.03%
Foreign Reserve (\$'Bn)	48.39	48.44	↓	-0.10%	6.34%	19.11%	↑ 0.14%
Inflation Rate	15.38%	15.38%	⇒	0.00%	0.93%		

**Note :**

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at March 2026
- NTB True Yield have a day's lag

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### Contact Information

[aadabale@atlassportfolios.com](mailto:aadabale@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)