

Tuesday, April 28, 2026

Equity Market Regains Momentum as NGX-ASI Posts 2.30% Gain

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	228,740.19	223,602.29	↑ 2.30%
Total Market Cap.	₦ Trillion	147.28	143.97	↑ 2.30%
Total Volume Traded	Million	907.96	678.17	↑ 33.88%
Total Value Traded	₦ Million	68,238.50	44,136.01	↑ 54.61%
Deals		72,886	82,838	↓ -12.01%

The Nigerian equity market closed trading activities for today in positive territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 2.30%. Offsetting the losses recorded in the previous session, the market's rebound was triggered by renewed positive sentiment among market participants, reflected in fresh buying interest in mid-cap and bellwether stocks, as strategic positioning continued. The Industrial goods sector and the Oil & gas sector posted +4.86% and +4.66% gains respectively, contributing the most to the performance as WAPCO, ARADEL, BUACEMENT, DANGCEM, and others, recorded significant price appreciation. Specifically, the market index (All-Share Index) added 5,137.90 basis points in today's trading session, reflecting a 2.30% increase to close at 228,740.19. Likewise, Market Capitalization gained ₦3,308.12 billion, representing a growth of 2.30%, settling at ₦147.28 trillion.

Furthermore, the Total Volume of trades and the Total Value traded increased by +33.88% and 54.61% respectively. Approximately 907.96 million units valued at ₦68,238.50 million were transacted across 72,886 deals. As regards volume, ACCESSCORP generated 25.48% to emerge the most traded, followed by FIDELITYBK (6.99%), WEMABANK (5.74%), LINKASSURE (4.99%), and ZENITHBANK with 4.36%. On value traded, NESTLE generated 21.69% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, FTNCOCOA, IMG, WAPCO led by generating +10.00% each, then trailed by AUSTINLAZ (+9.71%), ARADEL (+9.52%), PRESCO (+9.52%), TIP (+9.27%), BUAFOODS (+8.65%), and thirty-one others. A total of forty (40) stocks depreciated. With a price depreciation of -10.00%, UBA topped the worst performers' chart, followed by TRANSEXPR (-9.99%), NASCON (-9.18%), JAIZBANK (-8.98%), BERGER (-8.66%), and MCNICHOLS (-8.18%). Hence, the market breadth closed on a negative note, as there were 39 gainers and 40 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Industrial goods sector appreciated by +4.86%, followed by the Oil & Gas sector (+4.66%), and the Consumer goods sector (+2.74%). The Banking sector and the Insurance sector declined by -1.38% and -0.20% respectively.

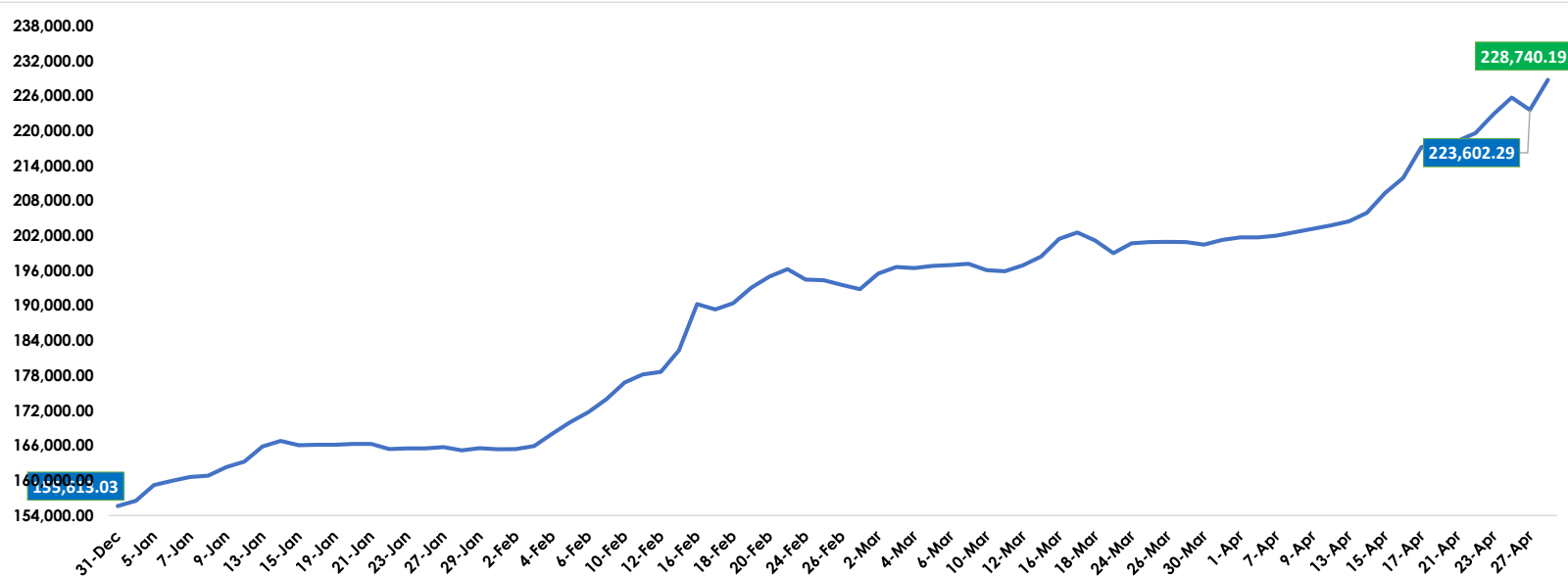
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	5.00	5.50	10.00%
IMG	36.00	39.60	10.00%
WAPCO	295.00	324.50	10.00%
AUSTINLAZ	3.40	3.73	9.71%
ARADEL	1680.00	1840.00	9.52%
PRESCO	2100.00	2300.00	9.52%
TIP	23.20	25.35	9.27%
BUAFOODS	890.00	967.00	8.65%
UCAP	16.25	17.55	8.00%
STERLINGNG	7.50	8.05	7.33%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UBA	49.50	44.55	-10.00%
TRANSEXPR	7.11	6.40	-9.99%
NASCON	206.90	187.90	-9.18%
JAIZBANK	8.80	8.01	-8.98%
BERGER	74.45	68.00	-8.66%
MCNICHOLS	6.60	6.06	-8.18%
ACCESSCORP	28.20	25.95	-7.98%
INTBREW	13.20	12.20	-7.58%
DEAPCAP	4.78	4.50	-5.86%
ETI	75.00	71.00	-5.33%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	243,408,859	25.48%
FIDELITYBK	Banking	66,762,448	6.99%
WEMABANK	Banking	54,833,663	5.74%
LINKASSURE	Financial services	47,634,321	4.99%
ZENITHBANK	Banking	41,631,686	4.36%
UCAP	Financial services	35,743,569	3.74%
UBA	Banking	28,411,406	2.97%
LASACO	Financial services	23,482,669	2.46%
GTCO	Banking	22,756,322	2.38%
AIICO	Insurance	19,949,757	2.09%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
NESTLE	15,266,788,700.50	21.69%
ARADEL	8,669,901,281.30	12.32%
ACCESSCORP	6,413,959,691.10	9.11%
ZENITHBANK	5,080,479,465.15	7.22%
MTNN	5,049,195,192.70	7.18%
WAPCO	4,070,859,095.60	5.78%
GTCO	2,953,913,276.65	4.20%
DANGCEM	2,373,153,361.20	3.37%
WEMABANK	1,942,690,596.20	2.76%
OKOMUOIL	1,748,164,371.60	2.48%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	2.30%	NGX-30	↑	2.34%	↑	46.80%	
Week-on-Week	↑	4.81%	Banking	↓	-1.38%	↑	46.90%	
Month-to-Date	↑	18.62%	Consumer Goods	↑	2.74%	↑	21.03%	
Quarter-to-Date	↑	46.99%	Industrial Goods	↑	4.86%	↑	79.74%	
Year-to-Date	↑	46.99%	Insurance	↓	-0.20%	↑	0.85%	
52-Weeks High		228,740.19	Oil & Gas	↑	4.66%	↑	108.45%	
52-Weeks Low		103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1364.24	1358.44	↑	0.43%	5.63%	16.25%	↓ -0.12%
Exchange Rate - Parallel (₪/\$)	1390.00	1385.00	↑	0.36%	5.76%	16.53%	↑ 0.27%
Monetary Policy Rate (MPR)	26.50%	26.50%	⇒	0.00%	-0.50%	17.38%	↑ 0.14%
Crude Oil Price (\$/Barrel)	104.25	101.40	↑	2.81%	69.18%	18.37%	↑ 0.03%
Foreign Reserve (\$'Bn)	48.44	48.44	↑	0.00%	6.45%	19.11%	↑ 0.14%
Inflation Rate	15.38%	15.38%	⇒	0.00%	0.93%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2026
 -NTB True Yield have a day's lag

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