

Monday, April 27, 2026

Equities Slip in First Session After Extended Trading Hours: Index Loses 0.94%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	223,602.29	225,724.33	↓ -0.94%
Total Market Cap.	₦ Trillion	143.97	145.34	↓ -0.94%
Total Volume Traded	Million	678.17	627.62	↑ 8.05%
Total Value Traded	₦ Million	44,136.01	44,512.90	↓ -0.85%
Deals		82,838	55,232	↑ 49.98%

The Nigerian Equity market opened the week in negative territory, as key performance indicators, "the NGX-ASI and the Market Capitalization," both decreased by -0.94%. In the first session following the expansion of NGX trading hours, the market pulled back, ending the fourteen day gaining streak, as profit-taking activities dominated in blue-chip and mid-cap stocks including FIRSHOLDCO, ACCESSCORP, OANDO, GTCO, ZENITHBANK, and others, across key market sectors. Consequently, the market index (All-Share Index) fell by -2,122.04 basis points in today's trading session, indicating a -0.94% decline to close at 223,602.29, while Market Capitalization fell by ₦1,366.32 billion, representing a decline of -0.94%, settling at ₦143.97 trillion.

However, the Total Volume of trades increased by +8.05% while the Total Value traded, on the other hand, declined by -0.85%. Approximately 678.17 million units valued at ₦44,136.01 million were transacted across 82,838 deals. As regards volume, ZENITHBANK generated 11.26% to emerge the most traded, followed by WEMABANK (7.39%), ACCESSCORP (5.79%), TANTALIZER (4.44%), and AIICO with 4.19%. On value traded, ZENITHBANK generated 21.66% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, ABBEYBDS led by generating +9.26% each, then trailed by ZICHIS (+8.91%), WEMABANK (+8.80%), NPFMCRFBK (+8.19%), WAPIC (+7.26%), UPDC (+6.82%), and twenty-nine others. A total of forty (40) stocks depreciated. With a price depreciation of -10.00%, FIRSHOLDCO, TRANSEXPR, and UBA topped the worst performers' chart, followed by ACCESSCORP (-9.90%), FIDELITYBK (-9.87%), FCMB (-7.51%), ROYALEX (-7.06%), and TANTALIZER (-6.98%). Hence, the market breadth closed on a negative note, as there were 35 gainers and 40 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Banking sector declined by -6.49%, followed by the Consumer goods sector (-0.41%), and the Oil & Gas sector (-0.24%). The Industrial goods sector and the Insurance sector increased by +0.85% and +0.15% respectively.

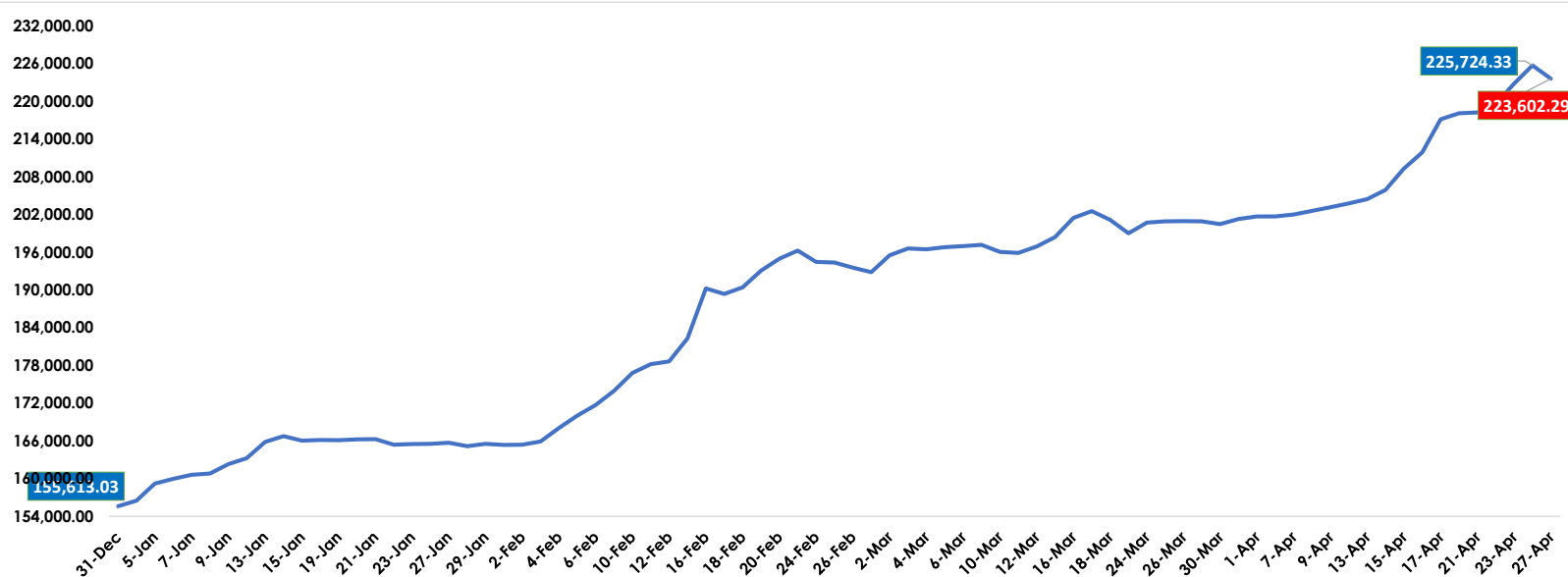
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ABBEYBDS	5.40	5.90	9.26%
ZICHIS	15.60	16.99	8.91%
WEMABANK	31.25	34.00	8.80%
NPFMCRFBK	5.25	5.68	8.19%
WAPIC	2.48	2.66	7.26%
UPDC	4.40	4.70	6.82%
CUSTODIAN	80.30	85.30	6.23%
PRESKO	1980.00	2100.00	6.06%
CONHALLPLC	4.65	4.90	5.38%
CILEASING	5.90	6.20	5.08%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FIRSHOLDCO	75.00	67.50	-10.00%
TRANSEXPR	7.90	7.11	-10.00%
UBA	55.00	49.50	-10.00%
ACCESSCORP	31.30	28.20	-9.90%
FIDELITYBK	22.30	20.10	-9.87%
FCMB	12.65	11.70	-7.51%
ROYALEX	1.70	1.58	-7.06%
TANTALIZER	4.01	3.73	-6.98%
STERLINGNG	8.05	7.50	-6.83%
CORNERST	5.60	5.25	-6.25%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ZENITHBANK	Banking	76,073,780	11.26%
WEMABANK	Banking	49,931,659	7.39%
ACCESSCORP	Banking	39,128,633	5.79%
TANTALIZER	Services	30,018,097	4.44%
AIICO	Insurance	28,267,763	4.19%
VFDGROUP	Investment	26,937,549	3.99%
MBENEFIT	Financial services	23,124,350	3.42%
STERLINGNG	Banking	19,365,767	2.87%
NB	Consumer goods	19,220,954	2.85%
FIRSHOLDCO	Banking	18,462,577	2.73%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	9,533,799,853.75	21.66%
MTNN	Telecom	4,281,393,802.00	9.73%
ARADEL	Oil & Gas	3,592,080,125.90	8.16%
WAPCO	Industrial	2,696,557,347.10	6.13%
GTCO	Banking	2,263,321,597.15	5.14%
DANGCEM	Industrial	1,828,881,153.10	4.16%
WEMABANK	Banking	1,680,253,692.90	3.82%
PRESKO	Agriculture	1,633,403,053.90	3.71%
OKOMUOIL	Agriculture	1,470,710,116.60	3.34%
NB	Consumer goods	1,451,272,000.30	3.30%

NGX-ASI Performance (YTD)



Monday, April 27, 2026

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.94%	NGX-30	↓	-1.01%	↑	43.44%	
Week-on-Week	↑ 2.52%	Banking	↓	-6.49%	↑	48.96%	
Month-to-Date	↑ 15.96%	Consumer Goods	↓	-0.41%	↑	17.80%	
Quarter-to-Date	↑ 43.69%	Industrial Goods	↑	0.85%	↑	71.41%	
Year-to-Date	↑ 43.69%	Insurance	↑	0.15%	↑	1.05%	
52-Weeks High	225,724.33	Oil & Gas	↓	-0.24%	↑	99.17%	
52-Weeks Low	103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1358.44	1353.91	↑	0.33%	6.03%	16.37%	↑ 0.29%
Exchange Rate - Parallel (₪/\$)	1385.00	1385.00	⇒	0.00%	6.10%	16.26%	↓ -0.02%
Monetary Policy Rate (MPR)	26.50%	26.50%	⇒	0.00%	-0.50%	17.24%	↑ 0.14%
Crude Oil Price (\$/Barrel)	101.40	105.75	↓	-4.11%	64.56%	18.34%	↑ 0.11%
Foreign Reserve (\$'Bn)	48.44	48.45	↓	-0.02%	6.45%	18.97%	↑ 0.12%
Inflation Rate	15.38%	15.38%	⇒	0.00%	0.93%		

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at March 2026
- NTB True Yield have a day's lag

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