

Friday, April 24, 2026

## Sustained Buying Pressure Fuels Bullish Week as Investors Gain ₦5.5tn W/W

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	225,724.33	222,837.68	↑ 1.30%
Total Market Cap.	₦ Trillion	145.34	143.48	↑ 1.30%
Total Volume Traded	Million	627.62	667.94	↓ -6.04%
Total Value Traded	₦ Million	44,512.90	38,123.97	↑ 16.76%
Deals		55,232	53,062	↑ 4.09%

The Nigerian equity market closed the week on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 1.30%. The bullish performance reflected strong investors' confidence as they maintained positive trading momentum, displayed in their buying interest across all major market sectors. Medium and large-cap stocks such as WAPCO, OANDO, BUACEMENT, DANGCEM, WEMABANK, among others, recorded significant price appreciation at the close of trading today. Therefore, the market index (All-Share Index) added 2,886.65 basis points in today's trading session, reflecting a 1.30% increase to close at 225,724.33. Likewise, Market Capitalization gained ₦1,858.62 billion, representing a growth of 1.30%, settling at ₦145.34 trillion. On a week-on-week basis, the overall market posted a bullish performance. NGX-ASI gained +3.94%, while investors' wealth also increased by approximately ₦5.51 trillion.

However, the Total Volume of trades declined by -6.04% while the Total Value traded, on the other hand, increased by +16.76%. Approximately 627.62 million units valued at ₦44,512.90 million were transacted across 55,232 deals. As regards volume, ACCESSCORP generated 12.09% to emerge the most traded, followed by UBA (6.89%), WEMABANK (6.63%), ZENITHBANK (6.14%), and UNIVINSURE with 4.71%. On value traded, MTNN generated 18.49% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, ACADEMY and UPDC led by generating +10.00% each, then trailed by HMCALL (+9.97%), ZICHIS (+9.94%), WEMABANK (+9.84%), ETI (+8.79%), LIVINGTRUST (+8.63%), and thirty-six others. A total of twenty-five (25) stocks depreciated. With a price depreciation of -9.92%, MEYER topped the worst performers' chart, followed by TRANSEXPR (-9.30%), CILEASING (-8.53%), OMATEK (-7.34%), ETRANZACT (-5.28%), and FIDSON (-4.90%). Hence, the market breadth closed on a positive note, as there were 43 gainers and 25 losers.

Finally, the market sectoral performance was positive today as all five major market sectors increased. The Industrial goods sector appreciated by +4.36%, followed by the Banking sector (+1.86%), the Oil & Gas sector (+0.24%), the Consumer goods sector (0.12%), and the Insurance sector (+0.06%).

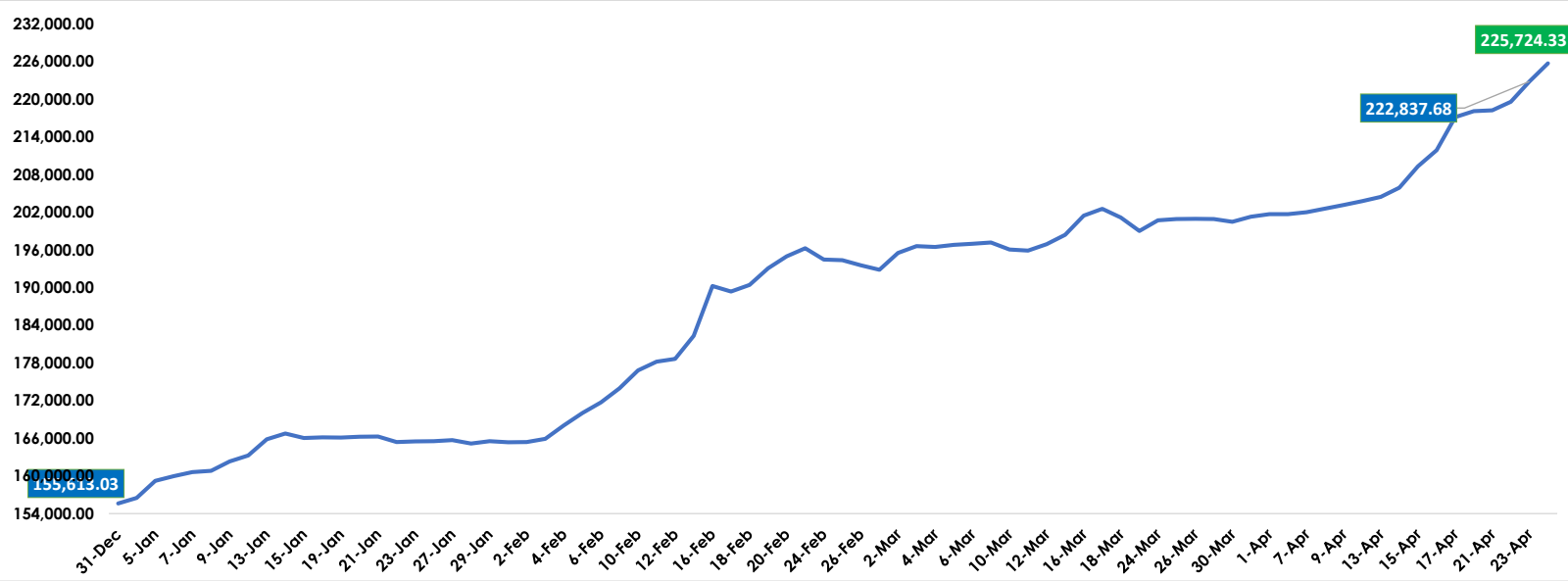
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	7.00	7.70	10.00%
UPDC	4.00	4.40	10.00%
HMCALL	3.61	3.97	9.97%
ZICHIS	14.19	15.60	9.94%
WEMABANK	28.45	31.25	9.84%
ETI	71.70	78.00	8.79%
LIVINGTRUST	3.36	3.65	8.63%
IKEJAHOTEL	33.00	35.55	7.73%
WAPCO	275.00	294.90	7.24%
TIP	21.45	23.00	7.23%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MEYER	18.65	16.80	-9.92%
TRANSEXPR	8.71	7.90	-9.30%
CILEASING	6.45	5.90	-8.53%
OMATEK	2.18	2.02	-7.34%
ETRANZACT	18.00	17.05	-5.28%
FIDSON	100.00	95.10	-4.90%
SUNUASSUR	4.60	4.40	-4.35%
CHAMPION	14.65	14.05	-4.10%
MANSARD	15.10	14.70	-2.65%
FIRSTHOLDCO	77.00	75.00	-2.60%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	75,616,296	12.09%
UBA	Banking	43,115,610	6.89%
WEMABANK	Banking	41,473,156	6.63%
ZENITHBANK	Banking	38,421,237	6.14%
UNIVINSURE	Insurance	29,450,184	4.71%
STERLINGNG	Banking	27,175,975	4.34%
JAPPAULGOLD	Oil & Gas	18,583,591	2.97%
GTCO	Banking	16,493,436	2.64%
UCAP	Financial services	16,338,203	2.61%
FCMB	Banking	15,474,969	2.47%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecom	8,201,178,975.20	18.49%
ZENITHBANK	Banking	5,220,756,466.40	11.77%
DANGCEM	Industrial	3,504,470,628.90	7.90%
WAPCO	Industrial	3,182,529,672.80	7.18%
ARADEL	Oil & Gas	3,046,883,887.00	6.87%
ACCESSCORP	Banking	2,364,924,266.85	5.33%
UBA	Banking	2,320,546,705.55	5.23%
GTCO	Banking	2,197,620,837.35	4.95%
NESTLE	Consumer goods	1,580,539,898.20	3.56%
WEMABANK	Banking	1,262,152,654.75	2.85%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	1.30%	NGX-30	↑	1.32%	↑	44.90%	
Week-on-Week	↑	3.94%	Banking	↑	1.86%	↑	59.29%	
Month-to-Date	↑	17.06%	Consumer Goods	↑	0.12%	↑	18.29%	
Quarter-to-Date	↑	45.05%	Industrial Goods	↑	4.36%	↑	69.96%	
Year-to-Date	↑	45.05%	Insurance	↑	0.06%	↑	0.90%	
52-Weeks High		225,724.33	Oil & Gas	↑	0.24%	↑	99.65%	
52-Weeks Low		103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1353.91	1348.45	↑	0.40%	6.35%	16.08%	↑ 0.02%
Exchange Rate - Parallel (₪/\$)	1385.00	1385.00	⇒	0.00%	6.10%	16.28%	↑ 0.15%
Monetary Policy Rate (MPR)	26.50%	26.50%	⇒	0.00%	-0.50%	17.10%	↓ -0.03%
Crude Oil Price (\$/Barrel)	105.75	101.61	↑	4.07%	71.62%	18.23%	↑ 0.01%
Foreign Reserve (\$'Bn)	48.45	48.51	↓	-0.13%	6.48%	18.85%	↓ -0.01%
Inflation Rate	15.38%	15.38%	⇒	0.00%	0.93%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at March 2026  
 -NTB True Yield have a day's lag

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