

Thursday, April 23, 2026

Consumer Goods and Banking Sectors Lift Equity Market by 1.48%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	222,837.68	219,586.20	↑ 1.48%
Total Market Cap.	₦Trillion	143.48	141.38	↑ 1.48%
Total Volume Traded	Million	667.94	683.68	↓ -2.30%
Total Value Traded	₦Million	38,123.97	36,167.35	↑ 5.41%
Deals		53,062	51,694	↑ 2.65%

The Nigerian local market closed trading activities for today in positive territory, extending its gaining streak to thirteen successive sessions, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 1.48%. The market's positive performance resulted from investors' increased buying appetite across key market sectors, most especially in the Consumer goods sector and the Banking sector which rose by 4.67% and 1.53% respectively. Consequently, the market index (All-Share Index) added 3,251.48 basis points in today's trading session, reflecting a 1.48% increase to close at 222,837.68. Likewise, Market Capitalization gained ₦2,093.05 billion, representing a growth of 1.48%, settling at ₦143.48 trillion.

However, the Total Volume of trades declined by -2.30% while the Total Value traded, on the other hand, increased by +5.41%. Approximately 667.94 million units valued at ₦38,123.97 million were transacted across 53,062 deals. As regards volume, ACCESSCORP generated 5.93% to emerge the most traded, followed by UBA (5.64%), ZENITHBANK (5.46%), FIDELITYBK (4.82%), and GTCO with 4.15%. On value traded, MTNN generated 14.00% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, UNILEVER and UACN led by generating +10.00% each, then trailed by TRANSEXPR (+9.97%), TANTALIZER (+9.80%), DANGSUGAR (+9.78%), UNIONDICON (+9.77%), NASCON (+9.76%), and twenty-four others. A total of thirty-three (33) stocks depreciated. With a price depreciation of -9.93%, MCNICHOLS topped the worst performers' chart, followed by MULTIVERSE (-9.85%), WAPIC (-9.26%), ABBEYBDS (-9.24%), JAPPAULGOLD (-5.94%), and SOVRENINS (-5.80%). Hence, the market breadth closed on a negative note, as there were 31 gainers and 33 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Consumer goods sector increased by +4.67%, followed by the Banking sector (+1.53%), and the Industrial goods sector (+1.03%). The Insurance sector and the Oil & Gas sector declined by -0.91% and -0.06% respectively.

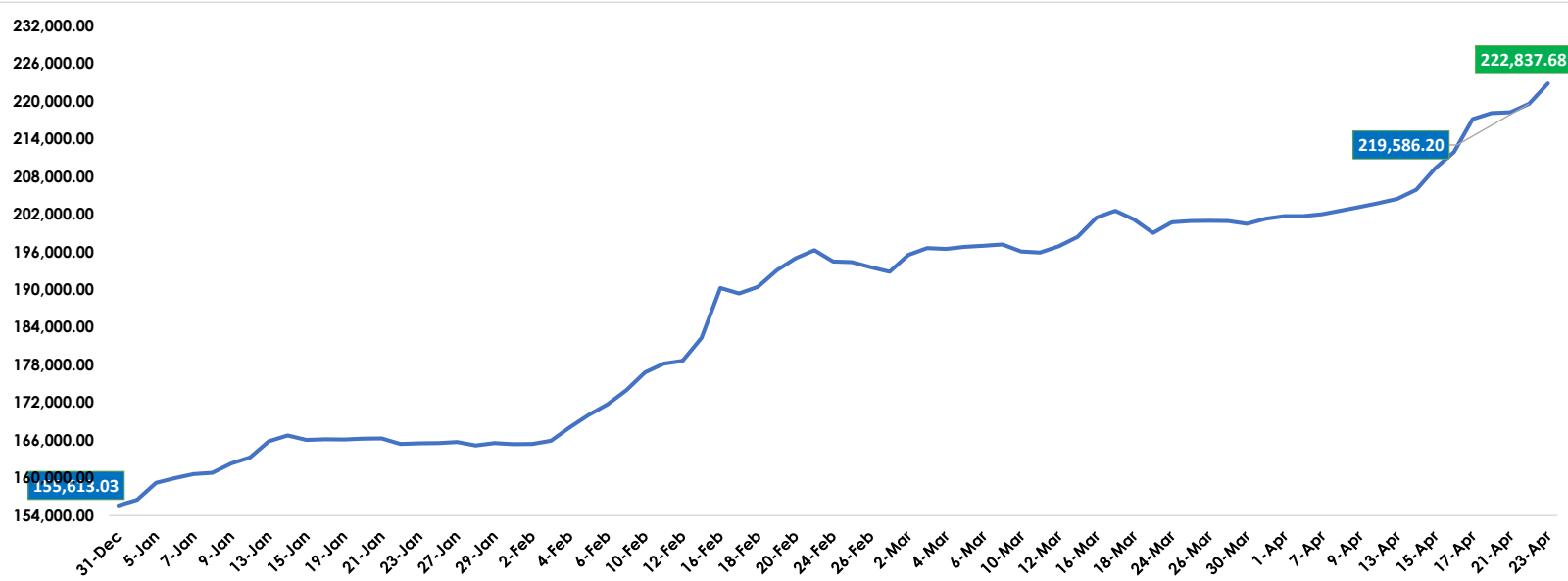
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UNILEVER	110.00	121.00	10.00%
UACN	121.00	133.10	10.00%
TRANSEXPR	7.92	8.71	9.97%
TANTALIZER	3.47	3.81	9.80%
DANGSUGAR	66.95	73.50	9.78%
UNIONDICON	19.95	21.90	9.77%
NASCON	188.50	206.90	9.76%
OMATEK	1.99	2.18	9.55%
CAVERTON	5.45	5.95	9.17%
PZ	84.95	92.20	8.53%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MCNICHOLS	7.15	6.44	-9.93%
MULTIVERSE	25.90	23.35	-9.85%
WAPIC	2.70	2.45	-9.26%
ABBEYBDS	5.95	5.40	-9.24%
JAPPAULGOLD	3.20	3.01	-5.94%
SOVRENINS	2.07	1.95	-5.80%
CONHALLPLC	4.75	4.50	-5.26%
DAARCOMM	1.76	1.67	-5.11%
VERITASKAP	2.00	1.90	-5.00%
NPFMCRFBK	5.45	5.20	-4.59%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	39,514,451	5.93%
UBA	Banking	37,539,127	5.64%
ZENITHBANK	Banking	36,341,355	5.46%
FIDELITYBK	Banking	32,127,313	4.82%
GTCO	Banking	27,614,186	4.15%
JAPPAULGOLD	Oil & Gas	26,704,255	4.01%
FIRSTHOLDCO	Banking	21,724,488	3.26%
LASACO	Financial services	21,561,642	3.24%
MBENEFIT	Financial services	19,263,533	2.89%
JAIZBANK	Banking	18,531,140	2.78%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecom	5,307,056,378.30	14.00%
ZENITHBANK	Banking	4,835,561,320.75	12.76%
GTCO	Banking	3,634,435,339.00	9.59%
DANGCEM	Industrial	3,074,615,749.80	8.11%
ARADEL	Oil & Gas	2,653,741,283.10	7.00%
UBA	Banking	2,020,876,388.15	5.33%
FIRSTHOLDCO	Banking	1,683,661,793.45	4.44%
PRESKO	Agriculture	1,398,214,940.20	3.69%
WAPCO	Industrial	1,306,302,944.80	3.45%
ACCESSCORP	Banking	1,249,998,196.80	3.30%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	1.48%	NGX-30	↑	1.42%	↑	43.02%	
Week-on-Week	↑	5.16%	Banking	↑	1.53%	↑	56.39%	
Month-to-Date	↑	15.56%	Consumer Goods	↑	4.67%	↑	18.14%	
Quarter-to-Date	↑	43.20%	Industrial Goods	↑	1.03%	↑	62.86%	
Year-to-Date	↑	43.20%	Insurance	↓	-0.91%	↑	0.84%	
52-Weeks High		222,837.68	Oil & Gas	↓	-0.06%	↑	99.16%	
52-Weeks Low		103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₱/\$)	1348.45	1350.74	↓	-0.17%	6.73%	16.08%	↑ 0.02%
Exchange Rate - Parallel (₱/\$)	1385.00	1380.00	↑	0.36%	6.10%	16.28%	↑ 0.15%
Monetary Policy Rate (MPR)	26.50%	26.50%	⇒	0.00%	-0.50%	17.10%	↓ -0.03%
Crude Oil Price (\$/Barrel)	101.61	99.22	↑	2.41%	64.90%	18.23%	↑ 0.01%
Foreign Reserve (\$'Bn)	48.51	48.54	↓	-0.06%	6.62%	18.85%	↓ -0.01%
Inflation Rate	15.38%	15.38%	⇒	0.00%	0.93%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2026
 -NTB True Yield have a day's lag

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Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com