

Tuesday, April 21, 2026

## Local Bourse Records Modest Gains as Index Rises by 0.06%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	218,249.81	218,113.84	↑ 0.06%
Total Market Cap.	₦Trillion	140.52	140.44	↑ 0.06%
Total Volume Traded	Million	842.48	959.29	↓ -12.18%
Total Value Traded	₦Million	44,862.36	48,413.65	↓ -7.34%
Deals		61,617	75,297	↓ -18.17%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.06%. Even as the decliners outpaced the advancers, the market rallied slightly on sustained bargain hunting in select medium and large cap stocks with good fundamentals such as WAPCO, DANGCEM, FIRSTHOLDCO, GTCO, ETI, among others, across key market sectors. Consequently, the market index (All-Share Index) added 135.97 basis points in today's trading session, reflecting a 0.06% increase to close at 218,249.81. Likewise, Market Capitalization gained ₦87.53 billion, representing a growth of 0.06%, settling at ₦140.52 trillion.

However, the Total Volume of trades and the Total Value traded declined by -12.18% and -7.34% respectively. Approximately 842.48 million units valued at ₦44,862.36 million were transacted across 61,617 deals. As regards volume, ACCESSCORP generated 13.18% to emerge the most traded, followed by FCMB (6.86%), FIDELITYBK (5.33%), ZENITHBANK (5.25%), and UBA with 5.18%. On value traded, MTNN generated 14.63% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, NASCON led by generating +10.00%, then trailed by UNIONDICON (+9.92%), WAPCO (+9.64%), TRANSEXPR (+8.27%), UACN (+7.84%), AFRIPRUD (+7.69%), and nineteen others. A total of thirty-four (34) stocks depreciated. With a price depreciation of -9.92%, LEGENDINT topped the worst performers' chart, followed by ABBEYBDS (-9.59%), STANBIC (-8.96%), ACCESSCORP (-8.83%), VERITASKAP (-7.50%), and REGALINS (-7.27%). Hence, the market breadth closed on a negative note, as there were 25 gainers and 43 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Banking sector declined by -1.30%, followed by the Consumer goods sector (-0.37%), and the Oil & Gas sector (-0.09%). The Industrial goods sector and the Insurance sector increased by +1.64% and +0.19% respectively.

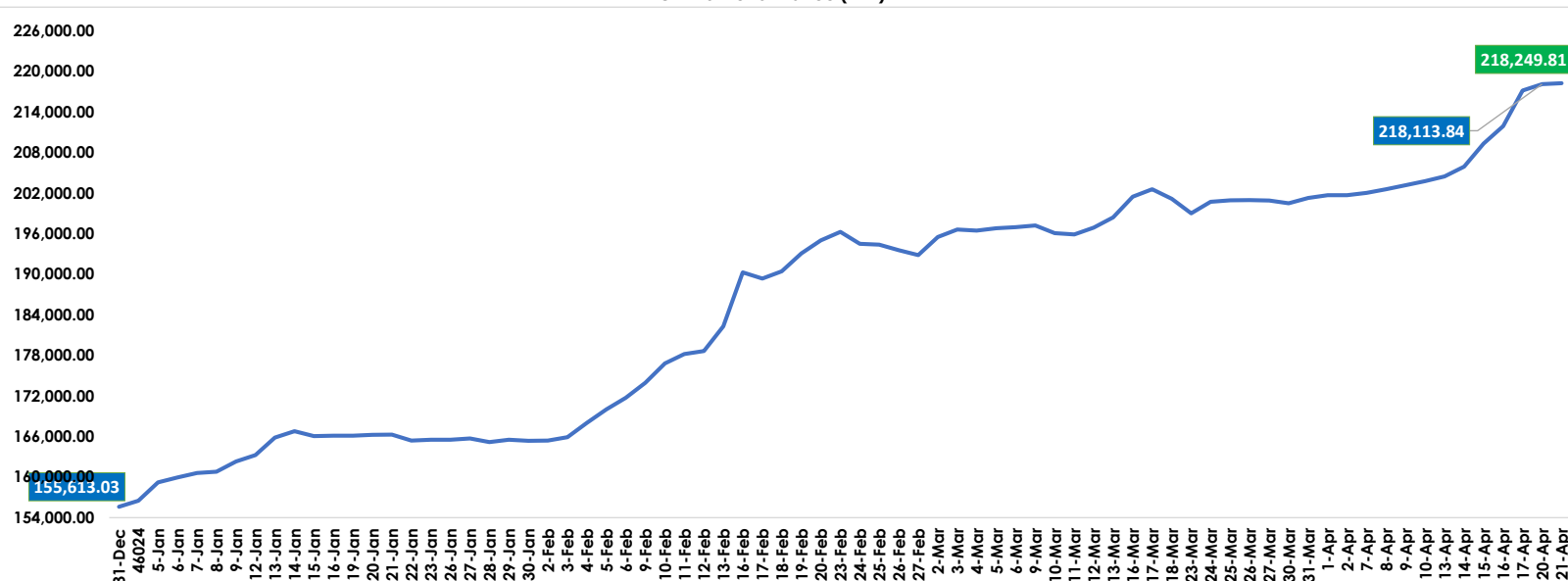
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NASCON	156.00	171.60	10.00%
UNIONDICON	18.15	19.95	9.92%
WAPCO	249.00	273.00	9.64%
TRANSEXPR	6.65	7.20	8.27%
UACN	102.00	110.00	7.84%
AFRIPRUD	13.00	14.00	7.69%
CUTIX	3.15	3.36	6.67%
ZICHIS	12.10	12.90	6.61%
MBENEFIT	3.77	4.00	6.10%
CAP	95.00	100.00	5.26%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LEGENDINT	6.25	5.63	-9.92%
ABBEYBDS	7.30	6.60	-9.59%
STANBIC	169.70	154.50	-8.96%
ACCESSCORP	32.85	29.95	-8.83%
VERITASKAP	2.00	1.85	-7.50%
REGALINS	1.10	1.02	-7.27%
GUINEAINS	1.14	1.06	-7.02%
UPDC	4.50	4.20	-6.67%
JAPAULGOLD	3.34	3.13	-6.29%
ROYALEX	1.81	1.70	-6.08%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	110,813,318	13.18%
FCMB	Banking	57,650,653	6.86%
FIDELITYBK	Banking	44,809,437	5.33%
ZENITHBANK	Banking	44,162,800	5.25%
UBA	Banking	43,576,809	5.18%
FIRSTHOLDCO	Banking	38,612,855	4.59%
UCAP	Financial services	36,782,734	4.38%
CHAMS	ICT	32,390,983	3.85%
GTCO	Banking	29,694,644	3.53%
JAIZBANK	Banking	24,950,904	2.97%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
MTNN	6,547,936,896.60	14.63%
ZENITHBANK	5,506,746,887.15	12.31%
GTCO	3,860,779,110.15	8.63%
ARADEL	3,755,983,853.80	8.39%
ACCESSCORP	3,551,926,230.55	7.94%
WAPCO	3,548,543,948.90	7.93%
FIRSTHOLDCO	2,638,368,809.60	5.90%
UBA	2,192,380,785.65	4.90%
PRESKO	1,227,832,428.20	2.74%
SEPLAT	1,136,190,376.90	2.54%

### NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.06%	NGX-30	↑	0.02%	↑	40.21%	
Week-on-Week	↑	5.99%	Banking	↓	-1.30%	↑	50.97%	
Month-to-Date	↑	13.18%	Consumer Goods	↓	-0.37%	↑	12.39%	
Quarter-to-Date	↑	40.25%	Industrial Goods	↑	1.64%	↑	60.96%	
Year-to-Date	↑	40.25%	Insurance	↑	0.19%	↑	0.69%	
52-Weeks High		218,249.81	Oil & Gas	↓	-0.09%	↑	99.25%	
52-Weeks Low		103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1349.67	1343.64	↑	0.45%	6.64%	16.08%	↑ 0.02%
Exchange Rate - Parallel (₪/\$)	1390.00	1385.00	↑	0.36%	5.76%	16.28%	↑ 0.15%
Monetary Policy Rate (MPR)	26.50%	26.50%	⇒	0.00%	-0.50%	17.10%	↓ -0.03%
Crude Oil Price (\$/Barrel)	95.09	94.75	↑	0.36%	54.32%	18.23%	↑ 0.01%
Foreign Reserve (\$'Bn)	48.62	48.65	↓	-0.05%	6.86%	18.85%	↓ -0.01%
Inflation Rate	15.38%	15.38%	⇒	0.00%	0.93%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at March 2026  
 -NTB True Yield have a day's lag

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