

Friday, April 17, 2026

Investors Record ₦8.7 trillion Weekly Gain as Bullish Sentiment Dominates the Week

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	217,167.57	211,901.01	↑ 2.49%
Total Market Cap.	₦Trillion	139.83	136.44	↑ 2.49%
Total Volume Traded	Million	1,258.15	584.96	↑ 115.08%
Total Value Traded	₦Million	54,353.49	34,758.78	↑ 56.37%
Deals		56,923	45,559	↑ 24.94%

The Nigerian equity market closed the week on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 2.49%. The market, for the ninth trading session, sustained its positive momentum on strong buying interest across all key market sectors, with the Banking sector and the Oil & Gas sector leading the charge, posting an impressive 3.64% and 3.29% increase respectively. Specifically, the market index (All-Share Index) added 5,266.56 basis points in today's trading session, reflecting a 2.49% increase to close at 217,167.57. Likewise, Market Capitalization gained ₦3,390.69 billion, representing a growth of 2.49%, settling at ₦139.83 trillion. As a result, the overall market posted a bullish performance on a week-on-week basis. Investors' wealth appreciated by ₦8.7 trillion over the week, while the market index (NGX-ASI) rose by 6.57%.

Furthermore, market activities were up today as the Total Volume of trades and the Total Value traded increased by +115.08% and +56.37% respectively. Approximately 1,258.15 million units valued at ₦54,353.49 million were transacted across 56,923 deals. As regards volume, STERLINGNG generated 30.57% to emerge the most traded, followed by ACCESSCORP (7.19%), ZENITHBANK (5.64%), UBA (4.35%), and JAPAULGOLD with 3.54%. On value traded, ARADEL generated 17.98% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, NAHCO and TRANSEXP led by generating +10.00% each, then trailed by ETI (+9.97%), ACCESSCORP (+9.93%), DAARCOMM (+9.64%), FIRSHOLDCO (+9.50%), MCNICHOLS (+9.35%), and thirty-six others. A total of twenty-seven (27) stocks depreciated. With a price depreciation of -9.96%, MECURE topped the worst performers' chart, followed by HONYFLOUR (-9.52%), ABBEYBDS (-9.50%), ETRANZACT (-9.27%), CAVERTON (-9.02%), and UPDC (-8.16%). Hence, the market breadth closed on a positive note, as there were 43 gainers and 27 losers.

Finally, the market sectoral performance was positive today as all five major market sectors increased. The Banking sector appreciated by +3.64%, followed by the Oil & Gas sector (+3.29%), the Consumer goods sector (+1.23%), the Industrial goods sector (0.68%), and the Insurance sector (+0.37%).

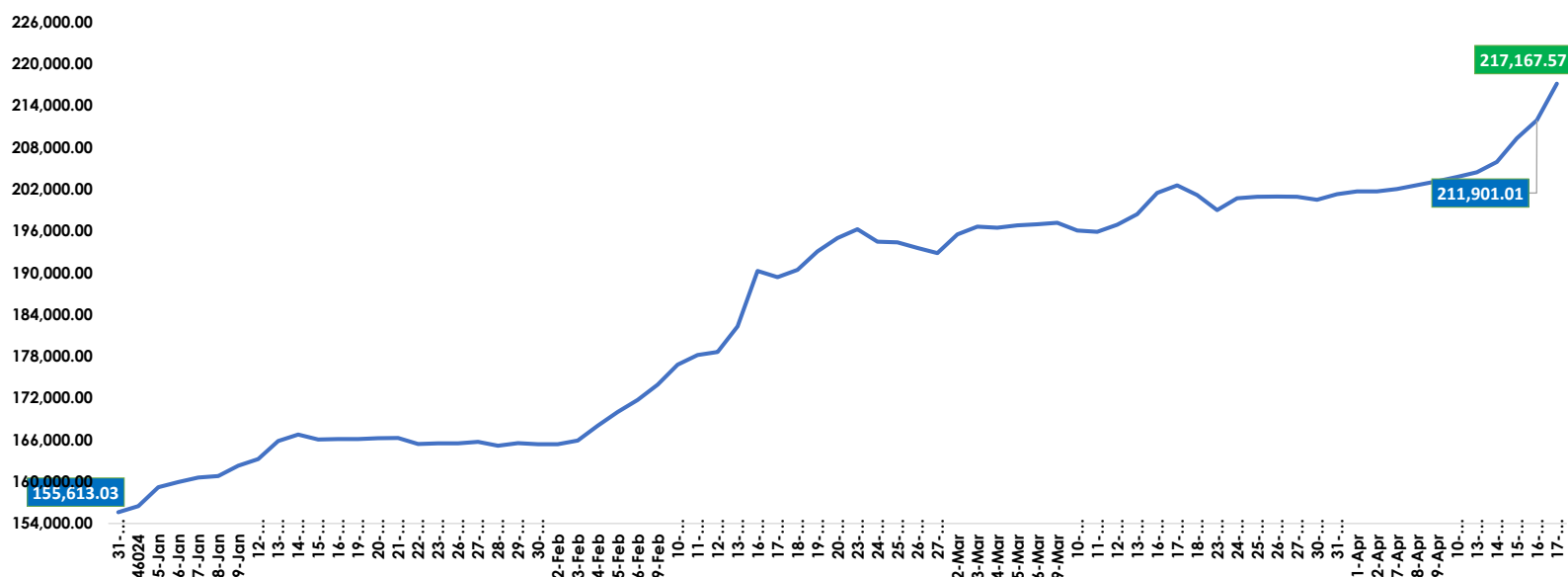
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NAHCO	200.00	220.00	10.00%
TRANSEXP	5.50	6.05	10.00%
ETI	61.20	67.30	9.97%
ACCESSCORP	27.20	29.90	9.93%
DAARCOMM	1.66	1.82	9.64%
FIRSHOLDCO	58.45	64.00	9.50%
MCNICHOLS	6.31	6.90	9.35%
MTNN	755.00	825.00	9.27%
ROYALEX	1.70	1.85	8.82%
MULTIVERSE	22.00	23.80	8.18%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MECURE	67.30	60.60	-9.96%
HONYFLOUR	21.00	19.00	-9.52%
ABBEYBDS	8.95	8.10	-9.50%
ETRANZACT	20.50	18.60	-9.27%
CAVERTON	6.10	5.55	-9.02%
UPDC	4.90	4.50	-8.16%
DEAPCAP	5.05	4.70	-6.93%
LIVINGTRUST	4.32	4.10	-5.09%
VFDGROUP	11.00	10.50	-4.55%
WAPIC	2.60	2.50	-3.85%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
STERLINGNG	Banking	383,846,246	30.57%
ACCESSCORP	Banking	90,258,808	7.19%
ZENITHBANK	Banking	70,758,538	5.64%
UBA	Banking	54,585,710	4.35%
JAPAULGOLD	Oil & Gas	44,440,791	3.54%
FIDELITYBK	Banking	37,937,754	3.02%
WEMABANK	Banking	36,116,644	2.88%
FIRSHOLDCO	Banking	31,463,836	2.51%
LASACO	Financial services	31,165,037	2.48%
NSLTECH	Services	31,128,787	2.48%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ARADEL	9,751,903,324.30	17.98%
ZENITHBANK	8,841,114,490.90	16.30%
SEPLAT	3,950,321,145.60	7.28%
DANGCEM	3,400,275,783.30	6.27%
GTCO	3,354,477,840.10	6.18%
STERLINGNG	3,067,943,095.70	5.66%
MTNN	2,761,829,267.50	5.09%
ACCESSCORP	2,648,591,099.20	4.88%
UBA	2,625,540,585.30	4.84%
FIRSHOLDCO	1,984,972,055.00	3.66%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	2.49%	NGX-30	↑	2.63%	↑	39.56%	
Week-on-Week	↑	6.57%	Banking	↑	3.64%	↑	49.13%	
Month-to-Date	↑	12.62%	Consumer Goods	↑	1.23%	↑	12.39%	
Quarter-to-Date	↑	39.56%	Industrial Goods	↑	0.68%	↑	57.82%	
Year-to-Date	↑	39.56%	Insurance	↑	0.37%	↑	0.50%	
52-Weeks High		217,167.57	Oil & Gas	↑	3.29%	↑	97.95%	
52-Weeks Low		103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1342.30	1343.74	↓	-0.11%	7.15%	16.06%	↓ -0.09%
Exchange Rate - Parallel (₪/\$)	1390.00	1385.00	↑	0.36%	5.76%	16.13%	↓ -0.02%
Monetary Policy Rate (MPR)	26.50%	26.50%	⇒	0.00%	-0.50%	17.13%	↑ 0.06%
Crude Oil Price (\$/Barrel)	90.99	96.17	↓	-5.39%	47.66%	18.22%	↑ 0.02%
Foreign Reserve (\$'Bn)	0.00	48.70	↓	-100.00%	-100.00%	18.86%	↑ 0.18%
Inflation Rate	15.38%	15.38%	⇒	0.00%	0.93%		

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at March 2026
- NTB True Yield have a day's lag

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