

Wednesday, April 15, 2026

## Market Cap Surges by ₦2.2 trillion as Blue-chip Stocks Drive Market Rally

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	209,317.41	205,913.93	↑ 1.65%
Total Market Cap.	₦Trillion	134.77	132.55	↑ 1.68%
Total Volume Traded	Million	706.39	569.31	↑ 24.08%
Total Value Traded	₦Million	41,876.49	32,249.99	↑ 29.85%
Deals		46,231	45,777	↑ 0.99%

The Nigerian equity market closed trading activities for today in green, as key performance indicators showed mixed outcomes. The NGX-ASI increased by 1.65%, while the Market Capitalization gained 1.68%. The mixed performances of these indicators can be attributed to the additional listing of 931,712,324 Arising from Champion Breweries' Rights Issue of 994,221,766 Ordinary Shares of 50 Kobo each at N16.00 per share and 1,443,903,018 Arising from Offer for Subscription of 2,625,000,000 Ordinary Shares of 50 Kobo each at N16.00 per share. Consequently, the market index (All-Share Index) added 3,403.48 basis points in today's trading session, reflecting a 1.65% increase to close at 209,317.41. Likewise, Market Capitalization gained ₦2,227.02 billion, representing a growth of 1.68%, settling at ₦134.77 trillion. The bullish performance was triggered by continued buying interest, particularly in blue-chip stocks such as ARADEL, AIRTELAFRI, ZENITHBANK, GTCO, amongst others, across major market sectors.

Furthermore, market activities were up today as the Total Volume of trades and the Total Value traded increased by +24.08% and +29.85% respectively. Approximately 706.39 million units valued at ₦41,876.49 million were transacted across 46,231 deals. As regards volume, ZENITHBANK generated 10.42% to emerge the most traded, followed by TANTALIZER (8.04%), UBA (7.08%), ACCESSCORP (5.42%), and NSLTECH with 4.64%. On value traded, ZENITHBANK generated 21.03% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, ARADEL and AIRTELAFRI led by generating +10.00% each, then trailed by ETI (+9.98%), TRANSEXPR (+9.89%), FTGINSURE (+9.82%), MULTIVERSE (+9.18%), CAP (+8.28%), and thirty others. A total of thirty-seven (37) stocks depreciated. With a price depreciation of -9.77%, AUSTINLAZ topped the worst performers' chart, followed by JOHNHOLT (-9.72%), CONOIL (-6.80%), OMATEK (-5.48%), and IKEJAHOTEL (-5.13%). Hence, the market breadth closed flat, as there were 37 gainers and 37 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Insurance sector declined by -1.33%, followed by the Consumer goods sector (-0.20%), and the Industrial goods sector (-0.09%). The Oil & Gas sector and the Banking sector appreciated by +4.23% and +3.15% respectively.

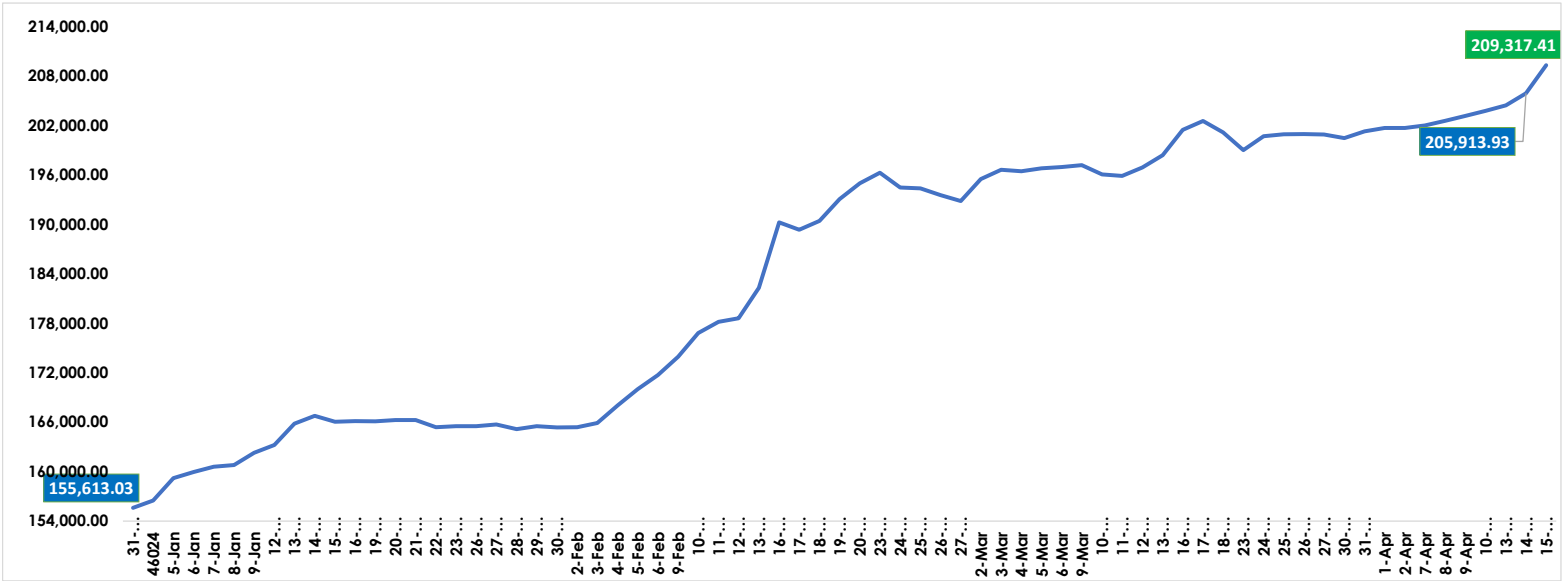
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ARADEL	1279.00	1406.90	10.00%
AIRTELAFRI	2497.00	2746.70	10.00%
ETI	50.60	55.65	9.98%
TRANSEXPR	4.55	5.00	9.89%
FTGINSURE	1.12	1.23	9.82%
MULTIVERSE	20.15	22.00	9.18%
CAP	96.00	103.95	8.28%
STANBIC	161.70	175.00	8.23%
RTBRISCOE	8.30	8.90	7.23%
ZENITHBANK	115.00	122.90	6.87%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
AUSTINLAZ	3.99	3.60	-9.77%
JOHNHOLT	14.40	13.00	-9.72%
CWG	22.85	21.20	-7.22%
CONOIL	204.40	190.50	-6.80%
OMATEK	2.19	2.07	-5.48%
IKEJAHOTEL	39.00	37.00	-5.13%
UACN	105.00	100.00	-4.76%
CORNERST	5.64	5.40	-4.26%
WAPIC	2.97	2.85	-4.04%
ZICHIS	12.97	12.50	-3.62%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ZENITHBANK	Banking	73,287,726	10.42%
TANTALIZER	Services	56,534,693	8.04%
UBA	Banking	49,845,317	7.08%
ACCESSCORP	Banking	38,144,324	5.42%
NSLTECH	Services	32,648,515	4.64%
GTCO	Banking	31,556,510	4.49%
FTNCOCOA	Agriculture	30,651,497	4.36%
STERLINGNG	Banking	26,228,693	3.73%
FTGINSURE	Insurance	25,366,637	3.61%
ETI	Banking	24,915,706	3.54%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	8,778,177,447.95	21.03%
MTNN	Telecom	4,351,338,565.10	10.43%
GTCO	Banking	4,082,937,463.60	9.78%
WAPCO	Industrial	3,973,639,956.00	9.52%
ARADEL	Oil & Gas	3,443,523,840.80	8.25%
UBA	Banking	2,286,974,330.05	5.48%
SEPLAT	Oil & Gas	1,523,994,377.70	3.65%
ETI	Banking	1,386,074,852.50	3.32%
ACCESSCORP	Banking	1,004,894,388.80	2.41%
DANGCEM	Industrial	974,091,229.60	2.33%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 1.65%	NGX-30	↑	1.78% ↑	34.20%
Week-on-Week	↑ 3.32%	Banking	↑	3.15% ↑	40.39%
Month-to-Date	↑ 8.55%	Consumer Goods	↓	-0.20% ↑	10.64%
Quarter-to-Date	↑ 34.51%	Industrial Goods	↓	-0.09% ↑	56.79%
Year-to-Date	↑ 34.51%	Insurance	↓	-1.33% ↑	0.88%
52-Weeks High	209,317.41	Oil & Gas	↑	4.23% ↑	82.93%
52-Weeks Low	103,851.88				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1343.77	1356.19 ↓	-0.92% ↑	7.05%	1-Month	16.15% ↑	0.11%
Exchange Rate - Parallel (₪/\$)	1390.00	1395.00 ↓	-0.36% ↑	5.76%	3-Month	16.15% ↑	0.01%
Monetary Policy Rate (MPR)	26.50%	26.50% →	0.00% ↓	-0.50%	6-Month	17.07% ↓	-0.08%
Crude Oil Price (\$/Barrel)	95.63	98.18 ↓	-2.60% ↑	55.19%	9-Month	18.20% ↓	-0.04%
Foreign Reserve (\$'bn)	48.72	48.81 ↓	-0.17% ↑	7.08%	12-Month	18.68% ↓	-0.28%
Inflation Rate	15.06%	15.06% →	0.00% ↑	0.61%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at February 2026  
 -NTB True Yield have a day's lag

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