

Tuesday, April 14, 2026

NGX-ASI Rises by 0.71% as Positive Momentum Persists in Equity Market

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	205,913.93	204,458.86	↑ 0.71%
Total Market Cap.	₦ Trillion	132.55	131.61	↑ 0.71%
Total Volume Traded	Million	569.31	470.01	↑ 21.13%
Total Value Traded	₦ Million	32,249.99	32,448.83	↓ -0.61%
Deals		45,777	60,793	↓ -24.70%

The Nigerian equity market closed trading activities for today on a bullish note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.71%. The market rally was primarily driven by sustained buying interest amid positive trading momentum, especially in some large cap stocks such as SEPLAT, WAPCO, ZENITHBANK, GTCO, and others, across all major market sectors. By gaining 4.36% at the close of market, the Oil & Gas sector contributed the most to the performance, followed by the Banking sector (1.97%). Consequently, the market index (All-Share Index) added 1,455.07 basis points in today's trading session, reflecting a 0.71% increase to close at 205,913.93. Likewise, Market Capitalization gained ₦936.60 billion, representing a growth of 0.71%, settling at ₦132.55 trillion.

Furthermore, the Total Volume of trades increased by +21.13% while the Total Value traded, on the other hand, declined by -0.61%. Approximately 569.31 million units valued at ₦32,249.99 million were transacted across 45,777 deals. As regards volume, ACCESSCORP generated 11.89% to emerge the most traded, followed by ZENITHBANK (7.00%), VFDGROUP (6.62%), GTCO (5.38%), and LASACO with 4.63%. On value traded, ARADEL generated 17.04% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, ETI and STANBIC led by generating +10.00% each, then trailed by NGXGROUP (+9.97%), CORNERST (+9.94%), MECURE (+9.92%), TRANSEXP (+9.90%), UNIONDICON (+9.86%), and thirty-three others. A total of twenty-three (23) stocks depreciated. With a price depreciation of -8.20%, FTGINSURE topped the worst performers' chart, followed by MCNICHOLS (-8.17%), ACADEMY (-6.96%), INTENEGINS (-6.88%), GUINEAINS (-5.83%), and WAPIC (-5.11%). Hence, the market breadth closed on a positive note as there were 40 gainers and 21 losers.

Finally, the market sectoral performance was positive today as all five major market sectors increased. The Oil & Gas sector increased by +4.36%, followed by the Banking sector (+1.97%), the Industrial goods sector (+0.71%), the Insurance sector (+0.65%), and Consumer goods sector (+0.05%).

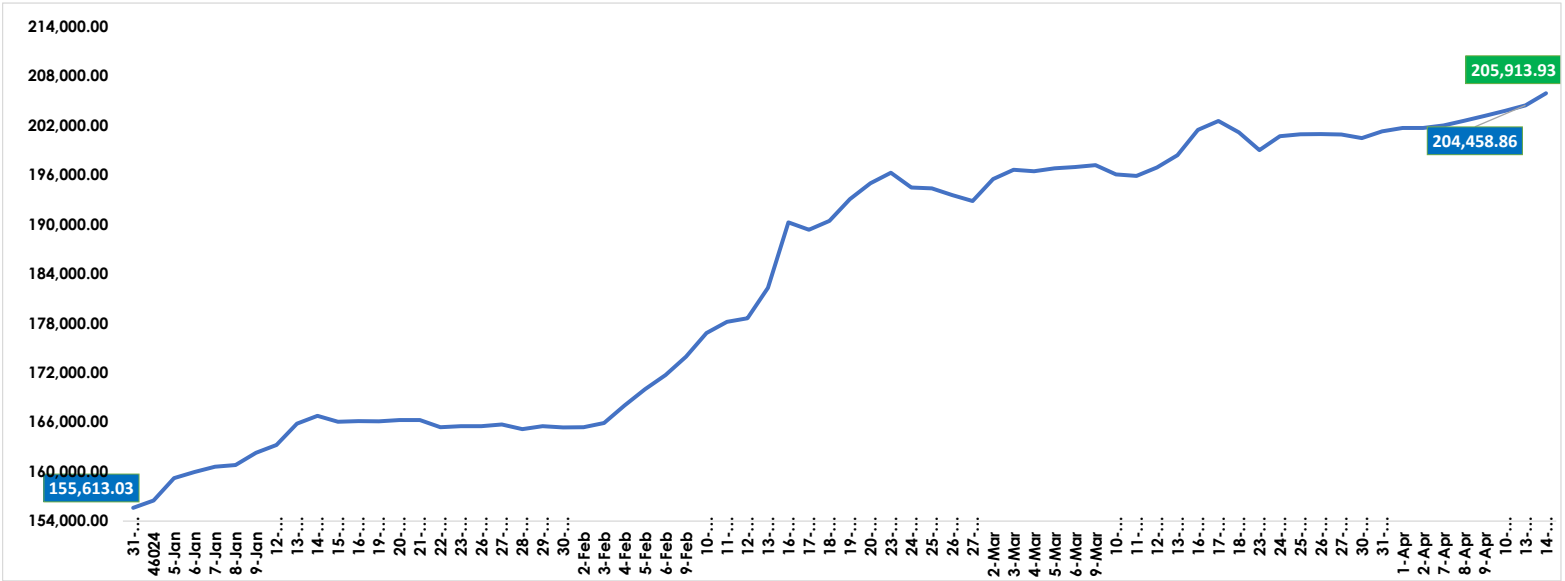
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETI	46.00	50.60	10.00%
STANBIC	147.00	161.70	10.00%
NGXGROUP	153.45	168.75	9.97%
CORNERST	5.13	5.64	9.94%
MECURE	61.50	67.60	9.92%
TRANSEXP	4.14	4.55	9.90%
UNIONDICON	14.70	16.15	9.86%
ROYALEX	1.46	1.60	9.59%
LIVESTOCK	6.80	7.45	9.56%
SEPLAT	9550.00	10450.00	9.42%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FTGINSURE	1.22	1.12	-8.20%
MCNICHOLS	7.10	6.52	-8.17%
ACADEMY	7.90	7.35	-6.96%
INTENEGINS	3.49	3.25	-6.88%
GUINEAINS	1.20	1.13	-5.83%
WAPIC	3.13	2.97	-5.11%
LINKASSURE	1.57	1.50	-4.46%
PZ	80.00	76.60	-4.25%
NASCON	161.00	155.00	-3.73%
NPFMCRFBK	5.80	5.60	-3.45%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	67,529,821	11.89%
ZENITHBANK	Banking	39,741,427	7.00%
VFDGROUP	Investment	37,606,742	6.62%
GTCO	Banking	30,565,531	5.38%
LASACO	Financial services	26,305,008	4.63%
CHAMS	ICT	20,178,621	3.55%
STERLINGNG	Banking	20,063,880	3.53%
NSLTECH	Services	18,247,009	3.21%
UBA	Banking	18,094,499	3.19%
FCMB	Banking	15,581,497	2.74%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	5,480,702,651.40	17.04%
ZENITHBANK	Banking	4,500,048,782.65	13.99%
GTCO	Banking	3,796,335,133.05	11.80%
WAPCO	Industrial	3,246,339,919.90	10.09%
SEPLAT	Oil & Gas	2,289,536,309.30	7.12%
MTNN	Telecom	2,044,941,443.90	6.36%
ACCESSCORP	Banking	1,746,336,656.60	5.43%
UBA	Banking	846,960,847.20	2.63%
NGXGROUP	Financial services	838,767,044.05	2.61%
UNILEVER	Consumer goods	686,956,277.75	2.14%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 0.71%	NGX-30	↑	0.75% ↑	31.85%
Week-on-Week	↑ 1.93%	Banking	↑	1.97% ↑	36.11%
Month-to-Date	↑ 6.79%	Consumer Goods	↑	0.05% ↑	10.86%
Quarter-to-Date	↑ 32.32%	Industrial Goods	↑	0.71% ↑	56.94%
Year-to-Date	↑ 32.32%	Insurance	↑	0.65% ↑	2.24%
52-Weeks High	205,913.93	Oil & Gas	↑	4.36% ↑	75.50%
52-Weeks Low	103,851.88				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1356.19	1356.89 ↓	-0.05% ↑	6.19%	1-Month	16.15% ↑	0.11%
Exchange Rate - Parallel (₪/\$)	1395.00	1395.00 →	0.00% ↑	5.42%	3-Month	16.15% ↑	0.01%
Monetary Policy Rate (MPR)	26.50%	26.50% →	0.00% ↓	-0.50%	6-Month	17.07% ↓	-0.08%
Crude Oil Price (\$/Barrel)	98.18	101.86 ↓	-3.61% ↑	59.33%	9-Month	18.20% ↓	-0.04%
Foreign Reserve (\$'bn)	48.81	48.85 ↓	-0.08% ↑	7.27%	12-Month	18.68% ↓	-0.28%
Inflation Rate	15.06%	15.06% →	0.00% ↑	0.61%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2026
 -NTB True Yield have a day's lag

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