

Monday, April 13, 2026

Market Continues Upward Trend in New Week as Index Gains 0.34%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	204,458.86	203,770.42	0.34% ↑
Total Market Cap.	₦ Trillion	131.61	131.17	0.34% ↑
Total Volume Traded	Million	470.01	548.60	-14.33% ↓
Total Value Traded	₦ Million	32,448.83	31,457.62	3.15% ↑
Deals		60,793	48,538	25.25% ↑

The Nigerian equity market opened the new week in positive territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.34%. The uptrend reflected continued positive sentiment, bolstered by buying interest as well as bargain hunting in medium and large cap stocks including ZENITHBANK, GUINNESS, NGXGROUP, and others, across major market sectors. Consequently, the market index (All-Share Index) added 688.44 basis points in today's trading session, reflecting a 0.34% increase to close at 204,458.86. Likewise, Market Capitalization gained ₦443.13 billion, representing a growth of 0.34%, settling at ₦131.61 trillion.

However, the Total Volume of trades declined by -14.33% while the Total Value traded, on the other hand, increased by +3.15%. Approximately 470.01 million units valued at ₦32,448.83 million were transacted across 60,793 deals. As regards volume, ACCESSCORP generated 11.73% to emerge the most traded, followed by GTCO (9.29%), ZENITHBANK (9.02%), JAPAULGOLD (4.12%), and CHAMS with 4.07%. On value traded, ARADEL generated 21.80% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, NGXGROUP led by generating +10.00%, then trailed by TRANSEXPR (+9.81%), MCNICHOLS (+9.74%), VFDGROUP (+9.71%), CHAMS (+8.96%), INTBREW (+8.61%), and twenty-six others. A total of twenty-three (23) stocks depreciated. With a price depreciation of -9.95%, BERGER topped the worst performers' chart, followed by ACADEMY (-9.71%), CAVERTON (-5.98%), HONYFLOUR (-4.92%), CAP (-3.81%), and UPDC (-3.30%). Hence, the market breadth closed on a positive note as there were 32 gainers and 23 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Consumer goods sector increased by +1.93%, followed by the Insurance sector (+1.04%), and the Banking sector (+0.11%). The Oil & Gas sector and the Industrial goods sector declined by -0.10% and -0.02% respectively.

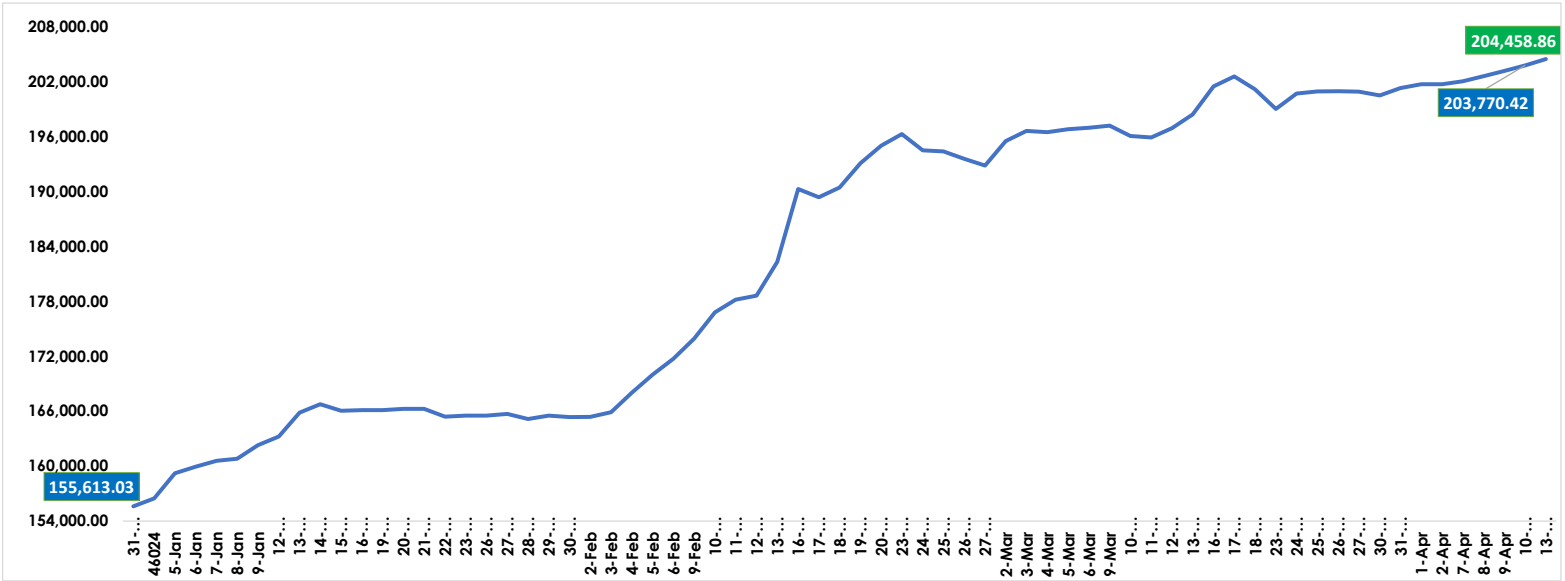
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NGXGROUP	139.50	153.45	10.00%
TRANSEXPR	3.77	4.14	9.81%
MCNICHOLS	6.47	7.10	9.74%
VFDGROUP	10.30	11.30	9.71%
CHAMS	3.35	3.65	8.96%
INTBREW	13.35	14.50	8.61%
GUINNESS	462.90	499.00	7.80%
MBENEFIT	4.00	4.29	7.25%
WAPIC	2.92	3.13	7.19%
CWG	19.60	20.95	6.89%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
BERGER	75.90	68.35	-9.95%
ACADEMY	8.75	7.90	-9.71%
CAVERTON	5.85	5.50	-5.98%
HONYFLOUR	21.35	20.30	-4.92%
CAP	99.80	96.00	-3.81%
UPDC	4.55	4.40	-3.30%
CILEASING	6.60	6.40	-3.03%
NSLTECH	1.00	0.97	-3.00%
ACCESSCORP	26.00	25.40	-2.31%
OANDO	46.50	45.50	-2.15%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	54,914,489	11.73%
GTCO	Banking	43,511,587	9.29%
ZENITHBANK	Banking	42,205,163	9.02%
JAPAULGOLD	Oil & Gas	19,267,910	4.12%
CHAMS	ICT	19,061,947	4.07%
NSLTECH	Services	14,340,117	3.06%
FTGINSURE	Insurance	12,400,632	2.65%
JAIZBANK	Banking	11,569,230	2.47%
AIICO	Insurance	11,032,162	2.36%
UCAP	Financial services	10,989,263	2.35%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	7,054,140,474.40	21.80%
GTCO	Banking	5,843,385,105.20	18.06%
ZENITHBANK	Banking	4,750,355,085.15	14.68%
MTNN	Telecom	4,047,607,304.70	12.51%
ACCESSCORP	Banking	1,422,344,974.05	4.40%
NGXGROUP	Financial services	1,115,118,187.30	3.45%
GUINNESS	Consumer goods	826,607,907.70	2.55%
WAPCO	Industrial	604,410,393.90	1.87%
UBA	Banking	504,640,124.45	1.56%
PRESKO	Agriculture	501,806,685.70	1.55%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.34%	NGX-30	↑	0.33%	↑	30.88%	
Week-on-Week	↑ 1.37%	Banking	↑	0.11%	↑	33.48%	
Month-to-Date	↑ 6.03%	Consumer Goods	↑	1.93%	↑	10.81%	
Quarter-to-Date	↑ 31.39%	Industrial Goods	↓	-0.02%	↑	55.82%	
Year-to-Date	↑ 31.39%	Insurance	↑	1.04%	↑	1.58%	
52-Weeks High	204,458.86	Oil & Gas	↓	-0.10%	↑	68.17%	
52-Weeks Low	103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1356.89	1371.82	↓	-1.10%	6.14%	16.04%	↓ -0.33%
Exchange Rate - Parallel (₺/\$)	1395.00	1400.00	↓	-0.36%	5.42%	16.14%	↓ -0.14%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	17.15%	↓ -0.21%
Crude Oil Price (\$/Barrel)	101.86	95.34	↑	6.84%	65.30%	18.24%	↓ -0.50%
Foreign Reserve (\$'bn)	48.85	48.89	↓	-0.08%	7.35%	18.96%	↓ -0.15%
Inflation Rate	15.05%	15.05%	→	0.00%	0.60%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2026
 -NTB True Yield have a day's lag

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