

Friday, April 10, 2026

Equity Market Posts ₦1.4 Trillion Weekly Gain Amid Sustained Buying Interest

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	203,770.42	203,161.81	↑ 0.30%
Total Market Cap.	₦ Trillion	131.17	130.77	↑ 0.30%
Total Volume Traded	Million	548.60	652.86	↓ -15.97%
Total Value Traded	₦ Million	31,457.62	39,820.11	↓ -21.00%
Deals		48,538	51,101	↓ -5.02%

The Nigerian equity market closed the week in positive territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.30%. While the market breadth closed negative, the market rallied amid sustained bargain hunting as well as buying interest in some mid-cap and blue-chip stocks, across major market sectors. Consequently, the market index (All-Share Index) added 608.61 basis points in today's trading session, reflecting a 0.30% increase to close at 203,770.42. Likewise, Market Capitalization gained ₦391.75 billion, representing a growth of 0.30%, settling at ₦131.17 trillion. On a week-on-week basis, the overall market posted a bullish performance. NGX-ASI gained +1.02%, while investors' wealth also increased by approximately ₦1.36 trillion.

However, the Total Volume of trades and the Total Value traded declined by -15.97% and -21.00% respectively. Approximately 548.60 million units valued at ₦31,457.62 million were transacted across 48,538 deals. As regards volume, ACCESSCORP generated 9.64% to emerge the most traded, followed by ZENITHBANK (8.75%), UBA (7.12%), NSLTECH (6.71%), and GTCO with 6.39%. On value traded, ARADEL generated 20.71% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, TRANSEXPR led by generating +9.91%, then trailed by INTBREW (+9.88%), CHAMS (+9.84%), GUINNESS (+9.38%), WAPCO (+8.52%), UPDC (+8.33%), and sixteen others. A total of thirty-two (32) stocks depreciated. With a price depreciation of -10.00%, OMATEK topped the worst performers' chart, followed by AUSTINLAZ (-9.93%), WAPIC (-9.88%), ZICHIS (-9.58%), CORNERST (-8.77%), and NEIMETH (-8.00%). Hence, the market breadth closed on a negative note as there were 22 gainers and 32 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Consumer goods sector increased by +1.64%, followed by the Industrial goods sector (+1.12%), and the Banking sector (+0.64%). The Insurance sector and the Oil & Gas sector declined by -2.61% and -0.01% respectively.

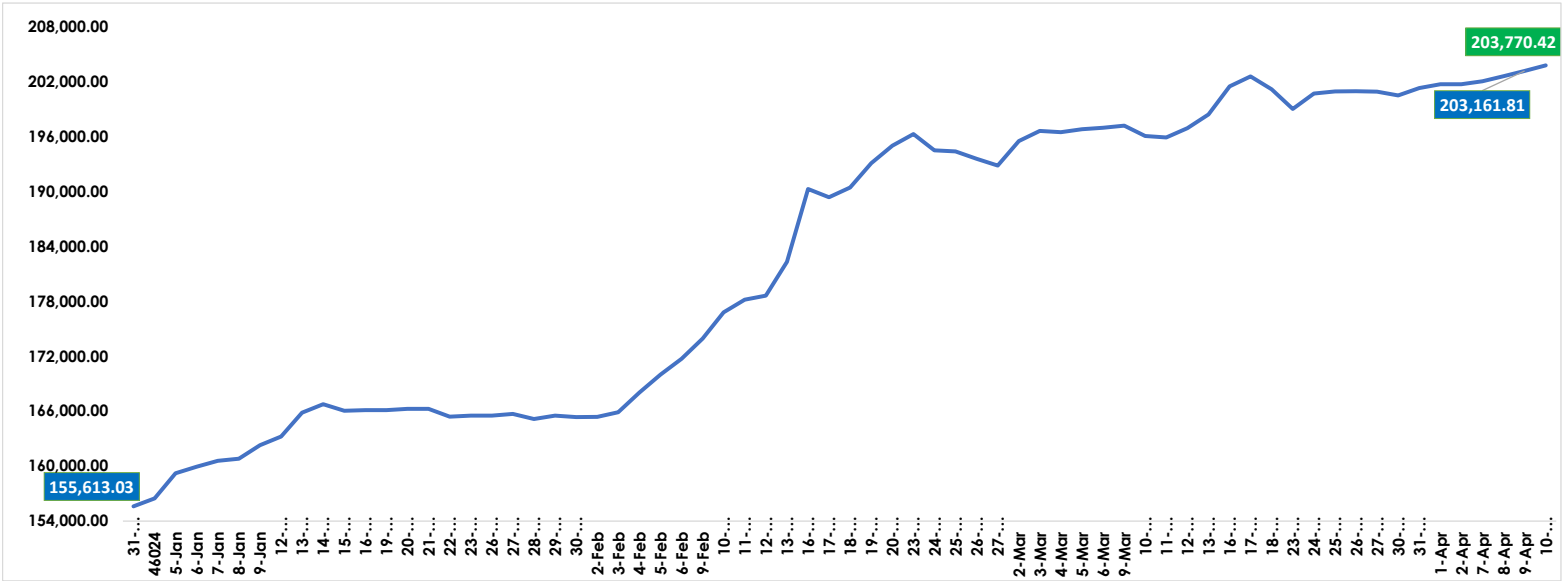
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSEXPR	3.43	3.77	9.91%
INTBREW	12.15	13.35	9.88%
CHAMS	3.05	3.35	9.84%
GUINNESS	423.20	462.90	9.38%
WAPCO	214.90	233.20	8.52%
UPDC	4.20	4.55	8.33%
NASCON	150.00	161.00	7.33%
UACN	99.00	105.00	6.06%
GUINEAINS	1.15	1.20	4.35%
CHAMPION	14.50	15.00	3.45%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
OMATEK	2.30	2.07	-10.00%
AUSTINLAZ	4.43	3.99	-9.93%
WAPIC	3.24	2.92	-9.88%
ZICHIS	13.88	12.55	-9.58%
CORNERST	5.70	5.20	-8.77%
NEIMETH	10.00	9.20	-8.00%
ROYALEX	1.55	1.43	-7.74%
SOVREININS	2.00	1.85	-7.50%
TRANSCORP	50.00	46.45	-7.10%
PRESTIGE	1.50	1.40	-6.67%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	52,704,964	9.64%
ZENITHBANK	Banking	47,793,270	8.75%
UBA	Banking	38,884,618	7.12%
NSLTECH	Services	36,691,754	6.71%
GTCO	Banking	34,905,768	6.39%
CHAMS	ICT	25,305,511	4.63%
JAPPAULGOLD	Oil & Gas	21,014,168	3.85%
UCAP	Financial services	16,672,902	3.05%
JAIZBANK	Banking	15,160,967	2.77%
CONHALLPLC	Financial services	13,927,200	2.55%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	6,491,429,142.50	20.71%
ZENITHBANK	Banking	5,344,936,127.55	17.06%
GTCO	Banking	4,631,213,729.10	14.78%
MTNN	Telecom	2,202,997,664.30	7.03%
WAPCO	Industrial	2,104,765,762.20	6.72%
UBA	Banking	1,827,077,258.35	5.83%
ACCESSCORP	Banking	1,373,040,452.35	4.38%
NGXGROUP	Financial services	852,525,411.65	2.72%
GUINNESS	Consumer goods	617,273,019.40	1.97%
NASCON	Consumer goods	535,168,095.95	1.71%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.30%	NGX-30	↑	0.21%	↑	30.44%	
Week-on-Week	↑ 1.02%	Banking	↑	0.64%	↑	33.33%	
Month-to-Date	↑ 5.68%	Consumer Goods	↑	1.64%	↑	8.70%	
Quarter-to-Date	↑ 30.95%	Industrial Goods	↑	1.12%	↑	55.86%	
Year-to-Date	↑ 30.95%	Insurance	↓	-2.61%	↑	0.54%	
52-Weeks High	203,770.42	Oil & Gas	↓	-0.01%	↑	68.34%	
52-Weeks Low	103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1371.82	1371.82	⇒	0.00% ↑	5.11%	0.00%	↓ -16.37%
Exchange Rate - Parallel (₺/\$)	1400.00	1395.00	↑	0.36% ↑	5.08%	0.00%	↓ -16.28%
Monetary Policy Rate (MPR)	26.50%	26.50%	⇒	0.00% ↓	-0.50%	0.00%	↓ -17.36%
Crude Oil Price (\$/Barrel)	95.34	98.60	↓	-3.31% ↑	54.72%	0.00%	↓ -18.74%
Foreign Reserve (\$'bn)	0.00	48.94	↓	-100.00% ↓	-100.00%	0.00%	↓ -19.11%
Inflation Rate	15.05%	15.05%	⇒	0.00% ↑	0.60%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2026
 -NTB True Yield have a day's lag

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