

Thursday, April 9, 2026

## Bullish Sentiment Persists in Equity Market: NGX-ASI Rises by 0.28%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	203,161.81	202,584.88	0.28% ↑
Total Market Cap.	₦ Trillion	130.77	130.40	0.28% ↑
Total Volume Traded	Million	652.86	1,006.99	-35.17% ↓
Total Value Traded	₦ Million	39,820.11	40,566.66	-1.84% ↓
Deals		51,101	52,723	-3.08% ↓

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.28%. Investor sentiment remained upbeat, driven by ongoing corporate action releases, thereby supporting the uptick as bargain hunting continued in mid-cap and blue-chip stocks such as ARADEL, WAPCO, ZENITHBANK, GTCO, and others, across major market sectors. Consequently, the market index (All-Share Index) added 576.93 basis points in today's trading session, reflecting a 0.28% increase to close at 203,161.81. Likewise, Market Capitalization gained ₦369.75 billion, representing a growth of 0.28%, settling at ₦130.77 trillion

However, the Total Volume of trades and the Total Value traded declined by -35.17% and -1.84% respectively. Approximately 652.86 million units valued at ₦39,820.11 million were transacted across 51,101 deals. As regards volume, ACCESSCORP generated 18.73% to emerge the most traded, followed by GTCO (9.59%), CHAMS (9.35%), ZENITHBANK (6.73%), and UBA with 4.47%. On value traded, GTCO generated 20.37% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, TRANSEXPR led by generating +9.94%, then trailed by INTENEGINS (+9.84%), GUINEAINS (+9.52%), REGALINS (+9.18%), WAPIC (+9.09%), FTGINSURE (+7.63%), and twenty-three others. A total of thirty-one (31) stocks depreciated. With a price depreciation of -10.00%, LIVINGTRUST topped the worst performers' chart, followed by RTBRISCOE (-9.94%), TANTALIZER (-9.55%), LIVESTOCK (-9.40%), VFDGROUP (-8.85%), and OMATEK (-6.88%). Hence, the market breadth closed on a negative note as there were 29 gainers and 31 losers.

Finally, the market sectoral performance was positive today as all five major market sectors increased. The Banking sector increased by +1.12%, followed by the Insurance sector (+0.67%), the Consumer goods sector (+0.44%), the Oil & Gas sector (+0.43%), and the Industrial goods sector +0.18%.

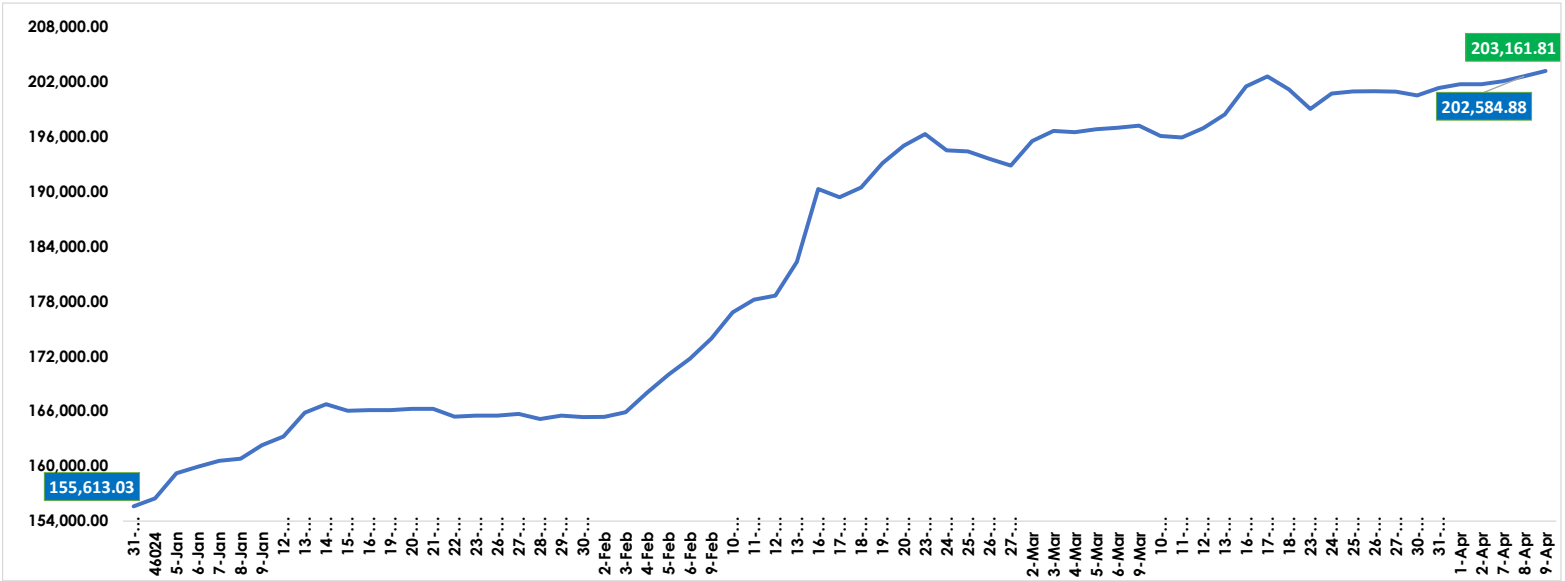
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSEXPR	3.12	3.43	9.94%
INTENEGINS	3.15	3.46	9.84%
GUINEAINS	1.05	1.15	9.52%
REGALINS	0.98	1.07	9.18%
WAPIC	2.97	3.24	9.09%
FTGINSURE	1.18	1.27	7.63%
NESTLE	3055.50	3249.90	6.36%
HMCALL	3.65	3.85	5.48%
NGXGROUP	176.20	185.00	4.99%
PRESTIGE	1.43	1.50	4.90%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LIVINGTRUST	4.80	4.32	-10.00%
RTBRISCOE	9.86	8.88	-9.94%
TANTALIZER	4.40	3.98	-9.55%
LIVESTOCK	7.45	6.75	-9.40%
VFDGROUP	11.30	10.30	-8.85%
OMATEK	2.47	2.30	-6.88%
UPDC	4.50	4.20	-6.67%
DAARCOMM	1.65	1.55	-6.06%
UCAP	17.00	16.00	-5.88%
CWG	21.05	20.10	-4.51%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	121,701,637	18.73%
GTCO	Banking	62,274,213	9.59%
CHAMS	ICT	60,723,960	9.35%
ZENITHBANK	Banking	43,709,214	6.73%
UBA	Banking	29,030,891	4.47%
FIDELITYBK	Banking	24,248,992	3.73%
JAPAULGOLD	Oil & Gas	23,185,502	3.57%
NSLTECH	Services	20,464,300	3.15%
UNIVINSURE	Insurance	18,403,510	2.83%
MBENEFIT	Financial services	15,018,405	2.31%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	8,095,883,859.50	20.37%
ARADEL	Oil & Gas	7,514,371,091.90	18.91%
ZENITHBANK	Banking	4,878,778,815.15	12.28%
NESTLE	Consumer goods	4,583,826,216.50	11.54%
ACCESSCORP	Banking	3,165,108,939.05	7.96%
SEPLAT	Oil & Gas	1,592,678,390.70	4.01%
MTNN	Telecom	1,542,077,631.10	3.88%
UBA	Banking	1,330,819,276.85	3.35%
NGXGROUP	Financial services	1,315,570,933.15	3.31%
WAPCO	Industrial	493,275,442.70	1.24%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 0.28%	NGX-30	↑	0.34% ↑	30.17%
Week-on-Week	↑ 0.93%	Banking	↑	1.12% ↑	32.49%
Month-to-Date	↑ 5.36%	Consumer Goods	↑	0.44% ↑	6.95%
Quarter-to-Date	↑ 30.56%	Industrial Goods	↑	0.18% ↑	54.13%
Year-to-Date	↑ 30.56%	Insurance	↑	0.67% ↑	3.23%
52-Weeks High	203,161.81	Oil & Gas	↑	0.43% ↑	68.36%
52-Weeks Low	103,851.88				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1371.82	1386.66 ↓	-1.08% ↑	5.11%	1-Month	0.00% ↓	-16.37%
Exchange Rate - Parallel (₺/\$)	1395.00	1395.00 →	0.00% ↑	5.42%	3-Month	0.00% ↓	-16.28%
Monetary Policy Rate (MPR)	26.50%	26.50% →	0.00% ↓	-0.50%	6-Month	0.00% ↓	-17.36%
Crude Oil Price (\$/Barrel)	98.60	91.22 ↑	8.09% ↑	60.01%	9-Month	0.00% ↓	-18.74%
Foreign Reserve (\$'bn)	48.94	49.13 ↓	-0.39% ↑	7.56%	12-Month	0.00% ↓	-19.11%
Inflation Rate	15.05%	15.06% ↑	0.01% ↑	0.60%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at February 2026  
 -NTB True Yield have a day's lag

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