

Wednesday, April 8, 2026

Local Bourse Extends Gains Amid Investors' Strategic Positioning

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	202,584.88	202,023.10	0.28%
Total Market Cap.	₦ Trillion	130.40	130.01	0.30%
Total Volume Traded	Million	1,006.99	1,042.73	-3.43%
Total Value Traded	₦ Million	40,566.66	37,325.62	8.68%
Deals		52,723	77,534	-32.00%

The Nigerian equity market closed trading activities for today in positive territory, as key performance indicators showed mixed outcomes. The NGX-ASI increased by 0.28%, while the Market Capitalization gained 0.30%. The mixed performances of these indicators can be attributed to the additional listing of 1,057,958,025 Ordinary Shares of 50 Kobo Each Arising from Access Holdings Plc's Private Placement of 1,975,308,641 at N20.25 Per Share. Consequently, the market index (All-Share Index) added 561.78 basis points in today's trading session, reflecting a 0.28% increase to close at 202,584.88. Likewise, Market Capitalization gained ₦389.53 billion, representing a growth of 0.30%, settling at ₦130.40 trillion. The market rally was driven by sustained bargain hunting especially in selective large-cap stocks such as SEPLAT, ZENITHBANK, GTCO, among others, across key market sectors. The Oil & Gas sector and the Banking sector were solely responsible for the positive performance as they gained 2.11% and 1.79% respectively.

However, the Total Volume of trades declined by -3.43% while the Total Value traded, on the other hand, increased by +8.68%. Approximately 1,006.99 million units valued at ₦40,566.66 million were transacted across 52,723 deals. As regards volume, ACCESSCORP generated 23.24% to emerge the most traded, followed by FIDELITYBK (11.28%), WEMABANK (10.31%), ZENITHBANK (6.05%), and CHAMS with 4.74%. On value traded, ZENITHBANK generated 15.96% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, UNIVINSURE led by generating +10.00%, then trailed by OMATEK (+9.78%), VFDGROUP (+9.71%), CWG (+9.64%), LIVESTOCK (+9.56%), TANTALIZER (+7.32%), and sixteen others. A total of thirty-one (31) stocks depreciated. With a price depreciation of -9.92%, FTGINSURE topped the worst performers' chart, followed by DEAPCAP (-9.85%), CHAMS (-9.47%), JAPPAULGOLD (-8.82%), INTBREW (-8.09%), and ELLAHLAKES (-7.41%). Hence, the market breadth closed on a negative note as there were 22 gainers and 31 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Consumer goods sector declined by -1.07% followed by the Insurance sector (-0.36%), and the Industrial goods sector (-0.19%). The Oil & Gas sector and the Banking sector increased by +2.11% and +1.79% respectively.

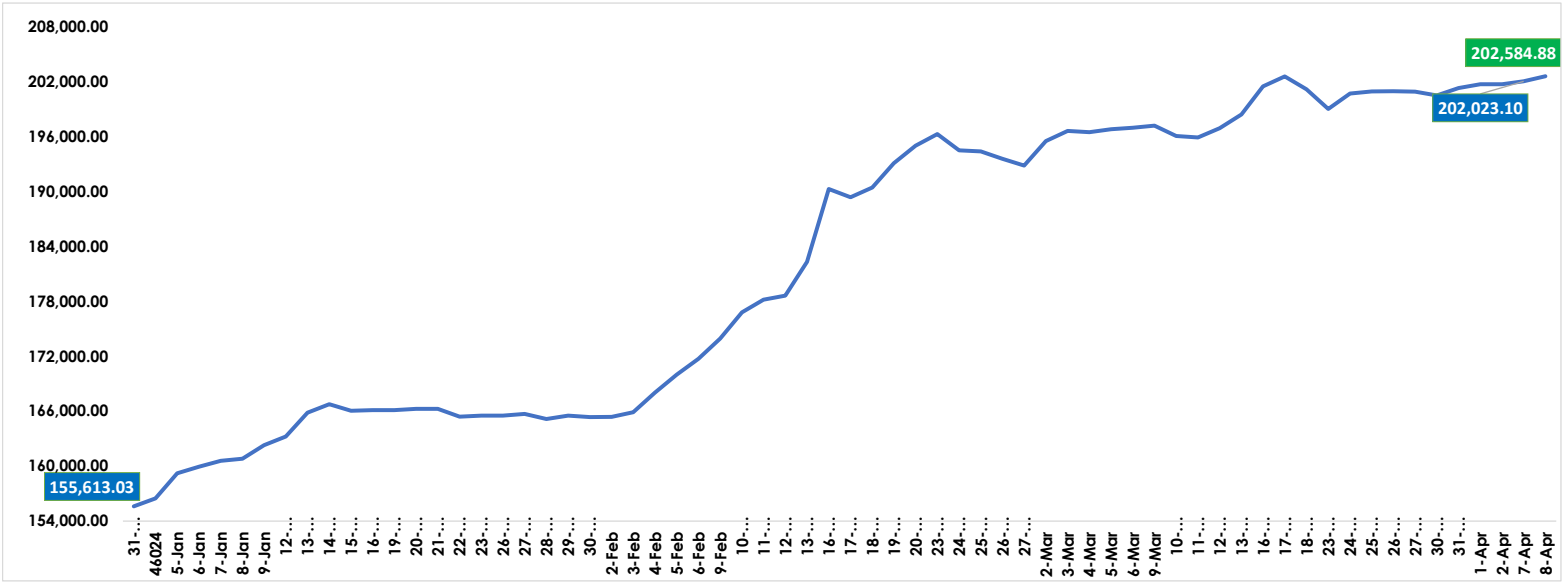
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UNIVINSURE	1.10	1.21	10.00%
OMATEK	2.25	2.47	9.78%
VFDGROUP	10.30	11.30	9.71%
CWG	19.20	21.05	9.64%
LIVESTOCK	6.80	7.45	9.56%
TANTALIZER	4.10	4.40	7.32%
UPDC	4.20	4.50	7.14%
CONHALLPLC	4.53	4.80	5.96%
ZENITHBANK	103.00	109.00	5.83%
SEPLAT	9099.90	9550.00	4.95%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FTGINSURE	1.31	1.18	-9.92%
DEAPCAP	5.99	5.40	-9.85%
CHAMS	3.38	3.06	-9.47%
JAPPAULGOLD	3.40	3.10	-8.82%
INTBREW	13.60	12.50	-8.09%
ELLAHLAKES	10.80	10.00	-7.41%
HMCALL	3.90	3.65	-6.41%
FTNCOCOA	5.33	4.99	-6.38%
REGALINS	1.04	0.98	-5.77%
MANSARD	15.90	15.00	-5.66%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	232,980,471	23.24%
FIDELITYBK	Banking	113,081,773	11.28%
WEMABANK	Banking	103,297,886	10.31%
ZENITHBANK	Banking	60,640,550	6.05%
CHAMS	ICT	47,514,291	4.74%
ELLAHLAKES	Agriculture	45,001,473	4.49%
GTCO	Banking	43,268,311	4.32%
UBA	Banking	33,830,867	3.38%
NSLTECH	Services	16,751,474	1.67%
DAARCOMM	Services	16,476,727	1.64%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ZENITHBANK	6,466,546,163.65	15.96%
ACCESSCORP	6,060,332,692.75	14.96%
GTCO	5,614,362,400.50	13.86%
SEPLAT	3,317,607,180.00	8.19%
MTNN	2,737,075,116.60	6.76%
WEMABANK	2,687,752,725.05	6.64%
FIDELITYBK	2,174,262,929.75	5.37%
UBA	1,549,067,533.75	3.82%
ARADEL	1,228,577,734.90	3.03%
WAPCO	1,152,951,483.10	2.85%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.28%	NGX-30	↑	0.31%	↑	29.73%	
Week-on-Week	↑ 1.05%	Banking	↑	1.79%	↑	31.03%	
Month-to-Date	↑ 5.06%	Consumer Goods	↓	-1.07%	↑	6.47%	
Quarter-to-Date	↑ 30.19%	Industrial Goods	↓	-0.19%	↑	53.85%	
Year-to-Date	↑ 30.19%	Insurance	↓	-0.36%	↑	2.54%	
52-Weeks High	202,584.88	Oil & Gas	↑	2.11%	↑	67.63%	
52-Weeks Low	103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1386.66	1380.79	↑	0.42%	4.08%	1-Month	0.00% ↓ -16.37%
Exchange Rate - Parallel (₺/\$)	1395.00	1395.00	→	0.00%	5.42%	3-Month	0.00% ↓ -16.28%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	6-Month	0.00% ↓ -17.36%
Crude Oil Price (\$/Barrel)	91.22	110.19	↓	-17.22%	48.04%	9-Month	0.00% ↓ -18.74%
Foreign Reserve (\$'Bn)	49.13	49.18	↓	-0.10%	7.98%	12-Month	0.00% ↓ -19.11%
Inflation Rate	15.06%	15.06%	→	0.00%	0.61%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2026
 -NTB True Yield have a day's lag

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