

Tuesday, April 7, 2026

Equity Market Resumes Stronger as Index Rises by 0.15%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	201,996.03	201,698.89	0.15%
Total Market Cap.	₦ Trillion	130.00	129.81	0.15%
Total Volume Traded	Million	1,042.73	559.98	86.21%
Total Value Traded	₦ Million	37,325.62	19,262.68	93.77%
Deals		77,534	49,676	56.08%

The Nigeria Equity market opened trading after the Easter break on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.15%. The uptick, even as the decliners outnumbered the advancers, reflected fresh positive sentiment, backed by bargain hunting in some medium and large-cap stocks with good fundamentals across major market sectors, as investors keep a close watch on corporate financial results alongside dividend releases. Notable gainers included FIRSTHOLDCO, GTCO, WAPCO, ARADEL, and others. Consequently, the market index (All-Share Index) added 297.14 basis points in today's trading session, reflecting a 0.15% increase to close at 201,996.03. Likewise, Market Capitalization gained ₦191.23 billion, representing a growth of 0.15%, settling at ₦129.99 trillion.

Furthermore, the Total Volume of trades and the Total Value traded increased by +86.21% and +93.77% respectively. Approximately 1,042.73 million units valued at ₦37,325.62 million were transacted across 77,534 deals. As regards volume, WEMABANK generated 24.58% to emerge the most traded, followed by ACCESSCORP (10.89%), VFDGROUP (9.29%), FIRSTHOLDCO (5.48%), and GTCO with 4.92%. On value traded, WEMABANK generated 18.12% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, TRANSEXPR led by generating +9.86%, then trailed by OMATEK (+9.76%), CADBURY (+9.53%), FIRSTHOLDCO (+9.10%), FTGINSURE (+6.50%), CORNERST (+4.62%), and eighteen others. A total of thirty-six (36) stocks depreciated. With a price depreciation of -10.00%, ELLAHLAKES topped the worst performers' chart, followed by DAARCOMM (-9.95%), CHAMS (-9.87%), JOHNHOLT (-9.71%), SUNUASSUR (-9.68%), and UPDC (-9.68%). Hence, the market breadth closed on a negative note as there were 24 gainers and 36 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors appreciated. The Banking sector increased by +1.46%, followed by the Oil & Gas sector (+0.12%), and the Consumer goods sector (+0.10%). The Insurance sector and the Industrial goods sector declined by -1.37% and -0.31% respectively.

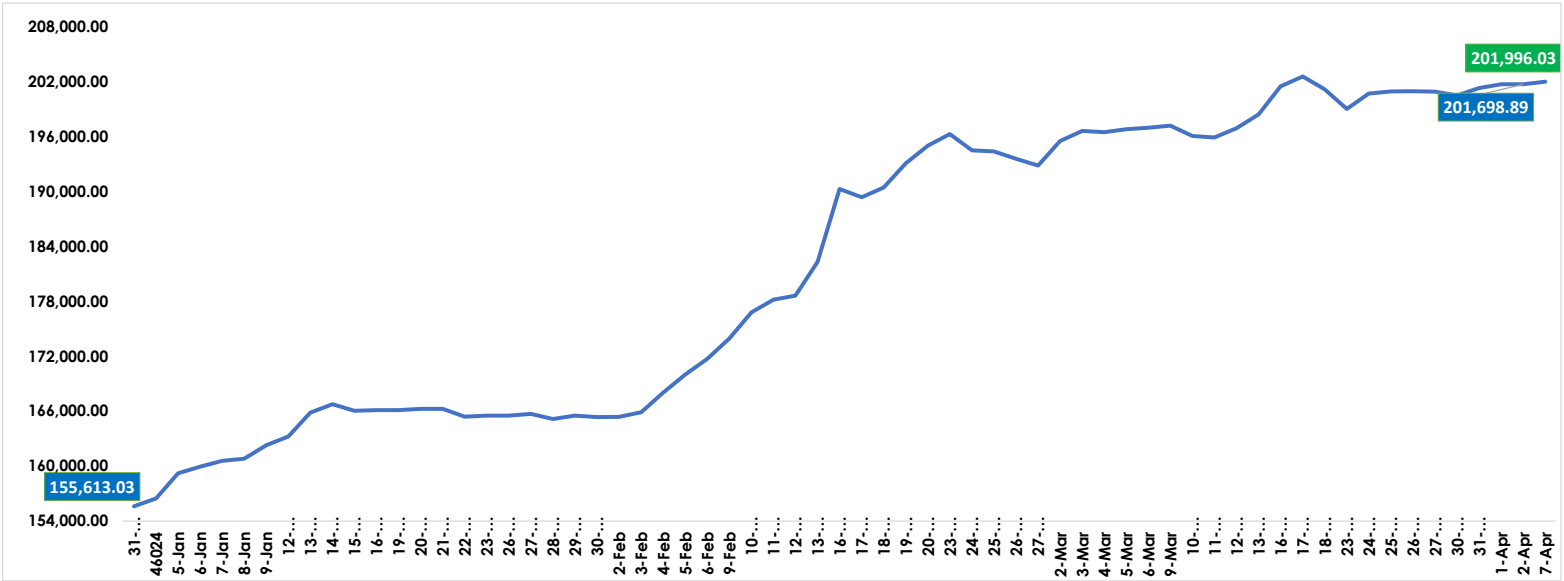
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSEXPR	2.84	3.12	9.86%
OMATEK	2.05	2.25	9.76%
CADBURY	68.70	75.25	9.53%
FIRSTHOLDCO	50.00	54.55	9.10%
FTGINSURE	1.23	1.31	6.50%
CORNERST	5.41	5.66	4.62%
LINKASSURE	1.46	1.52	4.11%
HONYFLOUR	20.00	20.80	4.00%
ZICHIS	14.14	14.59	3.18%
NGXGROUP	165.00	170.00	3.03%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ELLAHLAKES	12.00	10.80	-10.00%
DAARCOMM	1.91	1.72	-9.95%
CHAMS	3.75	3.38	-9.87%
JOHNHOLT	15.45	13.95	-9.71%
SUNUASSUR	4.65	4.20	-9.68%
UPDC	4.65	4.20	-9.68%
VFDGROUP	11.40	10.30	-9.65%
CWG	22.00	19.90	-9.55%
WAPIC	3.19	2.89	-9.40%
UNIVINSURE	1.20	1.10	-8.33%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
WEMABANK	Banking	282,584,352	24.58%
ACCESSCORP	Banking	125,172,721	10.89%
VFDGROUP	Investment	106,831,364	9.29%
FIRSTHOLDCO	Banking	62,962,964	5.48%
GTCO	Banking	56,586,233	4.92%
TANTALIZER	Consumer goods	54,419,391	4.73%
UBA	Banking	42,212,759	3.67%
ELLAHLAKES	Agriculture	40,563,883	3.53%
CHAMS	ICT	38,506,297	3.35%
NSLTECH	Services	34,331,418	2.99%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
WEMABANK	7,291,018,694.50	18.12%
GTCO	7,054,187,444.15	17.53%
ACCESSCORP	3,250,460,464.75	8.08%
FIRSTHOLDCO	3,185,569,400.25	7.92%
ARADEL	2,941,610,462.80	7.31%
MTNN	2,503,223,256.90	6.22%
ZENITHBANK	2,075,191,375.95	5.16%
UBA	1,928,105,293.90	4.79%
VFDGROUP	1,126,763,069.50	2.80%
NGXGROUP	1,024,533,093.50	2.55%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.15%	NGX-30	↑	0.19%	↑	29.32%	
Week-on-Week	↑ 0.54%	Banking	↑	1.46%	↑	28.72%	
Month-to-Date	↑ 4.76%	Consumer Goods	↑	0.10%	↑	7.62%	
Quarter-to-Date	↑ 29.81%	Industrial Goods	↓	-0.31%	↑	54.14%	
Year-to-Date	↑ 29.81%	Insurance	↓	-1.37%	↑	2.90%	
52-Weeks High	202,559.57	Oil & Gas	↑	0.12%	↑	64.16%	
52-Weeks Low	103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₱/\$)	1380.79	1378.7	↑	0.15%	4.49%	16.37%	↑ 0.47%
Exchange Rate - Parallel (₱/\$)	1395.00	1405.00	↓	-0.72%	5.42%	16.28%	↑ 0.17%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	17.36%	↑ 0.14%
Crude Oil Price (\$/Barrel)	110.19	109.15	↑	0.95%	78.82%	18.74%	↑ 0.39%
Foreign Reserve (\$'Bn)	49.18	49.24	↓	-0.12%	8.08%	19.11%	↑ 0.04%
Inflation Rate	15.06%	15.06%	→	0.00%	0.61%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2026
 -NTB True Yield have a day's lag

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