

Thursday, April 2, 2026

Equity Market Closes Flat in Pre-Easter Break Trading

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	201,698.89	201,703.55	↓ 0.00%
Total Market Cap.	₦ Trillion	129.81	129.81	↓ 0.00%
Total Volume Traded	Million	559.98	815.48	↓ -31.33%
Total Value Traded	₦ Million	19,262.68	33,289.72	↓ -42.14%
Deals		49,676	52,641	↓ -5.63%

The Nigeria Equity market ended this week's trading flat, as key performance indicators "the NGX-ASI and the Market Capitalization" both recorded a marginal loss of 0.002%. The session, which preceded the Easter break, saw mild profit-taking activities in selective recently appreciated stocks, across key market sectors, thereby triggering the negative bias. Specifically, the market index (All-Share Index) fell by -4.66 basis points in today's trading session, indicating a -0.002% decline to close at 201,698.89, while Market Capitalization fell by ₦3.00 billion, representing a decline of -0.002%, settling at ₦129.81 trillion. Despite today's flat closing, investors' wealth grew by an aggregate of ₦836.95 billion, as trading activities closed for the week.

Furthermore, the Total Volume of trades and the Total Value traded declined by -31.33% and -42.14% respectively. Approximately 559.98 million units valued at ₦19,262.68 million were transacted across 49,676 deals. As regards volume, NSLTECH generated 10.75% to emerge the most traded, followed by WEMABANK (9.36%), VFDGROUP (6.49%), ACCESSCORP (6.35%), and CHAMS with 5.58%. On value traded, ZENITHBANK generated 12.91% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, UNILEVER led by generating +10.00%, then trailed by FTGINSURE (+9.82%), MULTIVERSE (+9.81%), LEGENDINT (+9.38%), ZICHIS (+9.02%), SOVRENINS (+8.63%), and twenty-seven others. A total of twenty-four (24) stocks depreciated. With a price depreciation of -9.91%, JOHNHOLT topped the worst performers' chart, followed by ABBEYBDS (-9.60%), INTENEGINS (-6.48%), CHAMS (-5.30%), TANTALIZER (-5.18%), and CONHALLPLC (-4.76%). Hence, the market breadth closed on a positive note as there were 33 gainers and 24 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors appreciated. The Insurance sector increased by +0.54%, followed by the Banking sector (+0.13%), and the Industrial goods sector (+0.004%). The Consumer goods sector and the Oil & Gas sector declined by -0.41% and -0.10% respectively.

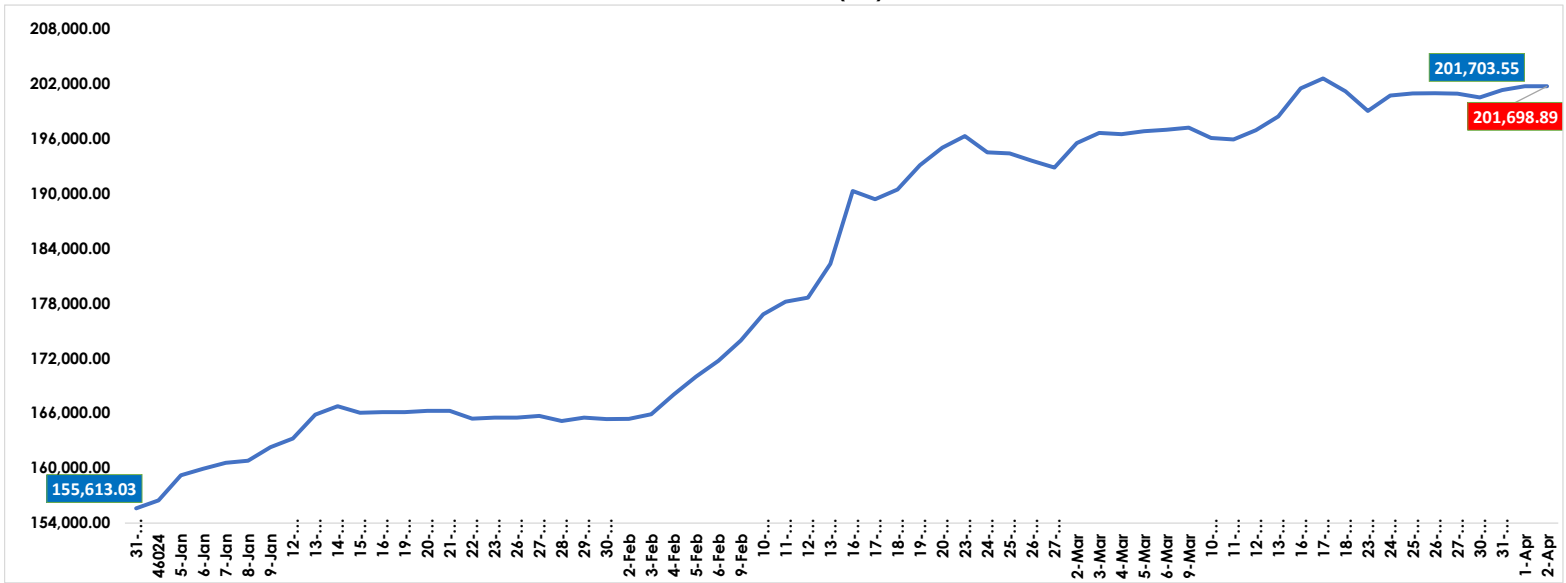
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UNILEVER	94.00	103.40	10.00%
FTGINSURE	1.12	1.23	9.82%
MULTIVERSE	18.35	20.15	9.81%
LEGENDINT	5.76	6.30	9.38%
ZICHIS	12.97	14.14	9.02%
SOVRENINS	1.97	2.14	8.63%
PRESTIGE	1.42	1.54	8.45%
ROYALEX	1.49	1.60	7.38%
LASACO	2.05	2.19	6.83%
JAIZBANK	9.30	9.90	6.45%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JOHNHOLT	17.15	15.45	-9.91%
ABBEYBDS	9.90	8.95	-9.60%
INTENEGINS	3.55	3.32	-6.48%
CHAMS	3.96	3.75	-5.30%
TANTALIZER	4.25	4.03	-5.18%
CONHALLPLC	4.62	4.40	-4.76%
HONYFLOUR	20.95	20.00	-4.53%
CAVERTON	6.40	6.20	-3.13%
INTBREW	14.00	13.60	-2.86%
NB	72.00	70.00	-2.78%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
NSLTECH	Services	59,691,703	10.75%
WEMABANK	Banking	51,965,866	9.36%
VFDGROUP	Investment	36,030,262	6.49%
ACCESSCORP	Banking	35,245,246	6.35%
CHAMS	ICT	30,992,464	5.58%
ZENITHBANK	Banking	24,040,072	4.33%
UBA	Banking	20,935,239	3.77%
GTCO	Banking	17,496,568	3.15%
FIRSTHOLDCO	Banking	17,396,912	3.13%
STERLINGNG	Banking	15,889,685	2.86%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	2,473,332,659.90	12.91%
GTCO	Banking	2,135,136,321.05	11.14%
MTNN	Telecom	1,505,842,396.80	7.86%
WEMABANK	Banking	1,358,190,389.05	7.09%
ARADEL	Oil & Gas	1,327,140,775.30	6.93%
UBA	Banking	964,457,034.35	5.03%
ACCESSCORP	Banking	914,833,032.05	4.77%
FIRSTHOLDCO	Banking	871,553,424.45	4.55%
WAPCO	Industrial	810,494,109.90	4.23%
PRESCO	Agriculture	516,362,386.90	2.69%

NGX-ASI Performance (YTD)



Thursday, April 2, 2026

Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↓ 0.00%	NGX-30	↓	-0.02%	↑ 29.08%
Week-on-Week	↑ 0.37%	Banking	↑	0.13%	↑ 26.86%
Month-to-Date	↑ 4.60%	Consumer Goods	↓	-0.41%	↑ 7.52%
Quarter-to-Date	↑ 29.62%	Industrial Goods	↑	0.00%	↑ 54.62%
Year-to-Date	↑ 29.62%	Insurance	↑	0.54%	↑ 4.34%
52-Weeks High	202,559.57	Oil & Gas	↓	-0.10%	↑ 63.97%
52-Weeks Low	103,851.88				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1378.70	1386.72	↓	-0.58%	↑ 4.63%	1-Month	15.99% ↓ -0.13%
Exchange Rate - Parallel (₺/\$)	1405.00	1410.00	↓	-0.36%	↑ 4.75%	3-Month	16.21% ↓ -0.24%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	↓ -0.50%	6-Month	17.25% ↓ -0.15%
Crude Oil Price (\$/Barrel)	109.15	100.86	↑	8.22%	↑ 77.13%	9-Month	18.39% ↓ -0.24%
Foreign Reserve (\$'Bn)	0.00	49.30	↓	-100.00%	↓ -100.00%	12-Month	19.07% ↓ -0.02%
Inflation Rate	15.06%	15.06%	→	0.00%	↑ 0.61%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2026
 -NTB True Yield have a day's lag

Disclaimer

This report by Atlas Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com