

Monday, March 30, 2026

Equity Market Opens Week in Red as Index Slips by 0.21%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	200,484.43	200,913.06	↓ -0.21%
Total Market Cap.	₦ Trillion	128.70	128.97	↓ -0.21%
Total Volume Traded	Million	592.20	595.15	↓ -0.50%
Total Value Traded	₦ Million	26,203.13	24,465.91	↑ 7.10%
Deals		62,308	43,440	↑ 43.43%

The Nigerian Equity market opened the week in negative territory, as key performance indicators, "the NGX-ASI and the Market Capitalization," both decreased by -0.21%. The bearish performance highlighted profit-taking activities in some blue-chip and mid-cap stocks, across key market sectors. WAPCO, ZENITHBANK, GTCO were some of the significant decliners as market closed today. Specifically, the market index (All-Share Index) fell by -428.63 basis points in today's trading session, indicating a -0.21% decline to close at 200,484.43, while Market Capitalization fell by ₦270.84 billion, representing a decline of -0.21%, settling at ₦128.70 trillion.

Furthermore, the Total Volume of trades declined by -0.50% while the Total Value traded, on the other hand, increased by +7.10%. Approximately 592.20 million units valued at ₦26,203.13 million were transacted across 62,308 deals. As regards volume, ACCESSCORP generated 14.70% to emerge the most traded, followed by FIRSTHOLDCO (14.34%), NSLTECH (5.28%), FIDELITYBK (4.53%), and ZENITHBANK with 4.43%. On value traded, FIRSTHOLDCO generated 16.65% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, AUSTINLAZ led by generating +9.98%, then trailed by ZICHIS (+9.93%), TRANSEXPR (+9.65%), TIP (+9.60%), LEARNAFRICA (+9.41%), DAARCOMM (+9.39%), and twenty others. A total of thirty-four (34) stocks depreciated. With a price depreciation of -10.00%, NSLTECH topped the worst performers' chart, followed by MAYBAKER (-9.42%), LEGENDINT (-8.67%), CUTIX (-8.29%), FTGINSURE (-7.97%), and CONHALLPLC (-6.13%). Hence, the market breadth closed on a negative note as there were 26 gainers and 34 losers.

Finally, the market sectoral performance was negative today as four of the five major market sectors declined. The Insurance sector declined by -1.38%, followed by the Banking sector (-0.81%), the Industrial goods sector (-0.45%), and the Consumer goods sector (-0.01%). Only the Oil & Gas sector increased by +0.10%.

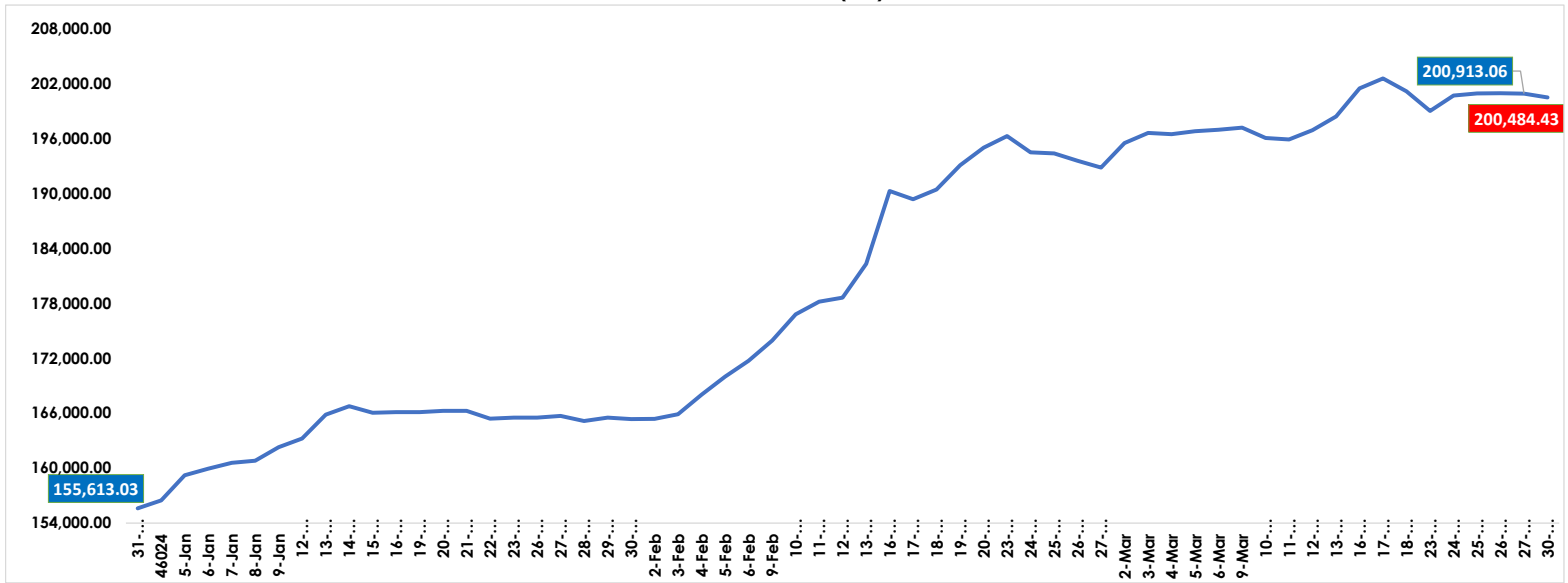
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AUSTINLAZ	4.01	4.41	9.98%
ZICHIS	13.79	15.16	9.93%
TRANSEXPR	2.59	2.84	9.65%
TIP	19.80	21.70	9.60%
LEARNAFRCA	8.50	9.30	9.41%
DAARCOMM	1.81	1.98	9.39%
MCNICHOLS	7.42	8.08	8.89%
NAHCO	174.50	189.90	8.83%
EUNISELL	157.90	169.95	7.63%
OMATEK	2.18	2.30	5.50%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NSLTECH	1.30	1.17	-10.00%
MAYBAKER	41.95	38.00	-9.42%
LEGENDINT	7.50	6.85	-8.67%
CUTIX	3.50	3.21	-8.29%
FTGINSURE	1.38	1.27	-7.97%
CONHALLPLC	5.06	4.75	-6.13%
AFRIPRUD	15.40	14.60	-5.19%
REGALINS	1.17	1.11	-5.13%
STERLINGNG	8.05	7.65	-4.97%
UPL	5.45	5.20	-4.59%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	86,642,578	14.70%
FIRSTHOLDCO	Banking	84,557,177	14.34%
NSLTECH	Services	31,122,600	5.28%
FIDELITYBK	Banking	26,730,107	4.53%
ZENITHBANK	Banking	26,127,257	4.43%
CHAMS	ICT	23,960,529	4.06%
STERLINGNG	Banking	23,346,272	3.96%
ZICHIS	Agriculture	19,647,755	3.33%
JAPAUFGOLD	Oil & Gas	15,090,044	2.56%
FCMB	Banking	14,138,787	2.40%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FIRSTHOLDCO	Banking	4,256,793,186.35	16.65%
ZENITHBANK	Banking	2,633,064,293.00	10.30%
NESTLE	Consumer goods	2,263,117,396.60	8.85%
ACCESSCORP	Banking	2,250,822,470.05	8.80%
MTNN	Telecom	2,052,124,283.80	8.03%
WAPCO	Industrial	1,831,360,276.80	7.16%
ARADEL	Oil & Gas	1,508,740,230.70	5.90%
GTCO	Banking	1,278,959,834.55	5.00%
UBA	Banking	610,585,101.20	2.39%
NGXGROUP	Financial services	513,471,365.65	2.01%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.21%	NGX-30	↓ -0.23%	↑ 28.09%			
Week-on-Week	↑ 0.74%	Banking	↓ -0.81%	↑ 24.95%			
Month-to-Date	↑ 3.97%	Consumer Goods	↓ -0.01%	↑ 9.40%			
Quarter-to-Date	↑ 28.84%	Industrial Goods	↓ -0.45%	↑ 54.30%			
Year-to-Date	↑ 28.84%	Insurance	↓ -1.38%	↑ 7.46%			
52-Weeks High	202,559.57	Oil & Gas	↑ 0.10%	↑ 64.09%			
52-Weeks Low	103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1380.58	1383.88	↓ -0.24%	↑ 4.50%	1-Month	16.18%	↑ 0.29%
Exchange Rate - Parallel (₪/\$)	1405.00	1405.00	→ 0.00%	↑ 4.75%	3-Month	16.41%	↑ 0.22%
Monetary Policy Rate (MPR)	26.50%	26.50%	→ 0.00%	↓ -0.50%	6-Month	17.61%	↑ 0.23%
Crude Oil Price (\$/Barrel)	107.79	103.94	↑ 3.70%	↑ 74.93%	9-Month	18.79%	↓ -0.01%
Foreign Reserve (\$'bn)	49.48	49.53	↓ -0.10%	↑ 8.74%	12-Month	19.26%	↓ -0.08%
Inflation Rate	15.06%	15.06%	→ 0.00%	↑ 0.61%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2026
 -NTB True Yield have a day's lag

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