

Friday, March 27, 2026

Investors Lose ₦156 billion W/W as Bearish Sentiment Prevails

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	200,913.06	200,957.89	↓ -0.02%
Total Market Cap.	₦ Trillion	128.97	129.00	↓ -0.02%
Total Volume Traded	Million	595.15	678.13	↓ -12.24%
Total Value Traded	₦ Million	24,465.91	33,138.52	↓ -26.17%
Deals		43,440	42,222	↑ 2.88%

The Nigerian equity market closed the week in negative territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a marginal loss of -0.02%. The market retreat was triggered primarily by profit-taking activities in some recently appreciated medium-cap and blue-chip stocks including MTNN, ZENITHBANK, FIRSHOLDCO, among others, across key market sectors. Specifically, the market index (All-Share Index) fell by -44.83 basis points in today's trading session, indicating a -0.02% decline to close at 200,913.06, while Market Capitalization fell by ₦28.78 billion, representing a decline of -0.02%, settling at ₦128.97 trillion. The overall market posted a bearish performance on a week-on-week basis. NGX-ASI lost -0.12%, while investors' wealth also declined by approximately ₦156.52 billion.

Additionally, the Total Volume of trades and the Total Value traded declined by -12.24% and -26.17% respectively. Approximately 595.15 million units valued at ₦24,465.91 million were transacted across 43,440 deals. As regards volume, WEMABANK generated 22.29% to emerge the most traded, followed by LEGENDINT (7.05%), ZICHIS (5.97%), ACCESSCORP (4.99%), and JAPAUFGOLD with 3.65%. On value traded, WEMABANK generated 14.21% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, PREMPAINTS and ZICHIS led by generating +9.97% each, then trailed by MCNICHOLS (+9.93%), JOHNHOLT (+9.86%), TRANSEXPR (+9.75%), SKYAVN (+9.70%), EUNISELL (+9.69%), and twenty-five others. A total of thirty-six (36) stocks depreciated. With a price depreciation of -10.00% each, ABBEYBDS, CADBURY, ETERNA, and ETRANZACT topped the worst performers' chart, followed by DAARCOMM (-9.50%), LEARNAFRICA (-9.09%), NSLTECH (-7.14%), RTBRISCOE (-6.87%), and LEGENDINT (-6.02%). Hence, the market breadth closed on a negative note as there were 32 gainers and 36 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors appreciated. The Oil & Gas sector increased by +1.78%, followed by the Insurance sector (+0.31%), and the Industrial goods sector (+0.003%). The Consumer goods sector and the Banking sector declined by -0.89% and -0.23% respectively.

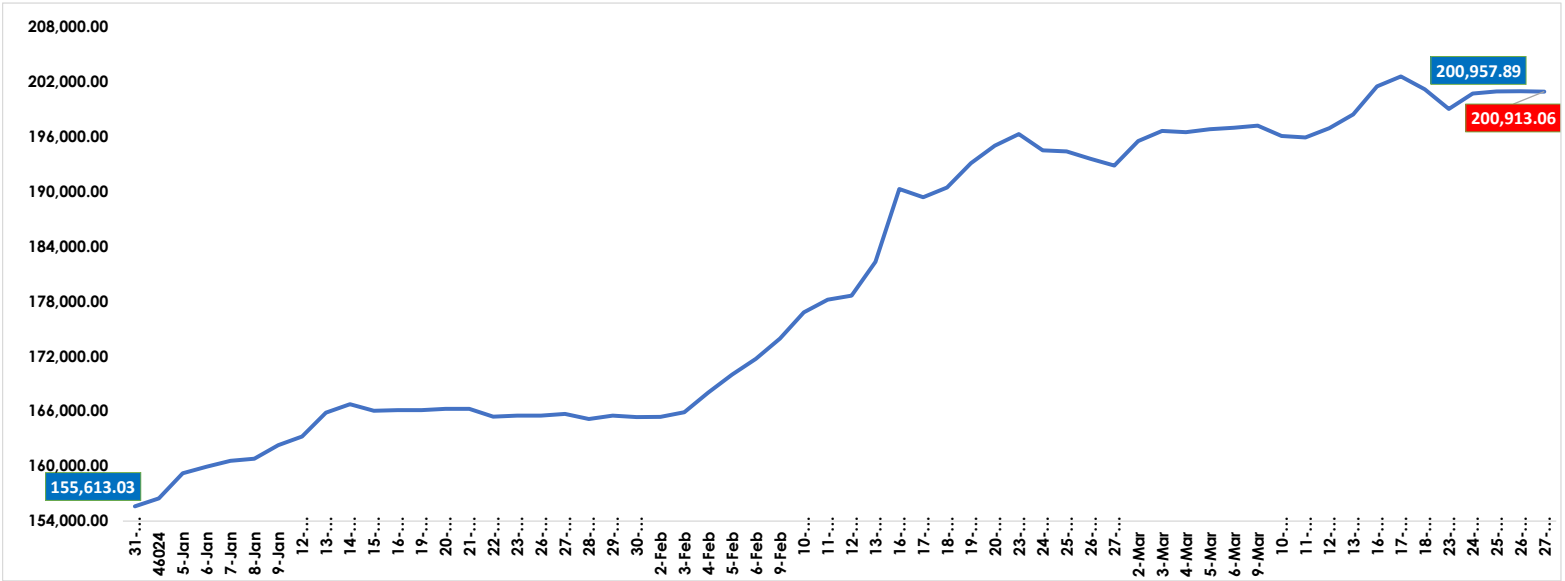
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PREMPAINTS	34.10	37.50	9.97%
ZICHIS	12.54	13.79	9.97%
MCNICHOLS	6.75	7.42	9.93%
JOHNHOLT	17.25	18.95	9.86%
TRANSEXPR	2.36	2.59	9.75%
SKYAVN	144.90	158.95	9.70%
EUNISELL	143.95	157.90	9.69%
SUNUASSUR	4.31	4.65	7.89%
AFRIPRUD	14.30	15.40	7.69%
VERITASKAP	2.00	2.11	5.50%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABBEYBDS	11.00	9.90	-10.00%
CADBURY	70.00	63.00	-10.00%
ETERNA	37.50	33.75	-10.00%
ETANZACT	23.00	20.70	-10.00%
DAARCOMM	2.00	1.81	-9.50%
LEARNAFRCA	9.35	8.50	-9.09%
NSLTECH	1.40	1.30	-7.14%
RTBRISCOE	11.50	10.71	-6.87%
LEGENDINT	7.98	7.50	-6.02%
UNIVINSURE	1.35	1.27	-5.93%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
WEMABANK	Banking	131,486,921	22.29%
LEGENDINT	ICT	41,573,351	7.05%
ZICHIS	Agriculture	35,213,918	5.97%
ACCESSCORP	Banking	29,426,572	4.99%
JAPAUFGOLD	Oil & Gas	21,515,511	3.65%
NB	Consumer goods	19,202,170	3.25%
GTCO	Banking	19,181,707	3.25%
FCMB	Banking	18,100,972	3.07%
UBA	Banking	17,651,765	2.99%
CHAMS	ICT	16,302,518	2.76%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
WEMABANK	Banking	3,456,562,580.35	14.21%
ARADEL	Oil & Gas	2,782,686,798.30	11.44%
MTNN	Telecom	2,711,654,048.60	11.15%
GTCO	Banking	2,225,578,342.75	9.15%
ZENITHBANK	Banking	1,427,705,680.00	5.87%
NB	Consumer goods	1,366,216,718.15	5.62%
NGXGROUP	Financial services	1,252,137,474.55	5.15%
UBA	Banking	824,851,076.35	3.39%
PRESCO	Agriculture	765,709,784.10	3.15%
ACCESSCORP	Banking	764,819,234.85	3.15%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.02%	NGX-30	↓ -0.03%	↑ 28.39%			
Week-on-Week	↓ -0.12%	Banking	↓ -0.23%	↑ 25.97%			
Month-to-Date	↑ 4.19%	Consumer Goods	↓ -0.89%	↑ 9.42%			
Quarter-to-Date	↑ 29.11%	Industrial Goods	↑ 0.00%	↑ 55.00%			
Year-to-Date	↑ 29.11%	Insurance	↑ 0.31%	↑ 8.96%			
52-Weeks High	202,559.57	Oil & Gas	↑ 1.78%	↑ 63.93%			
52-Weeks Low	103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1383.88	1386.7	↓	-0.20%	4.27%	15.95%	↓ -0.35%
Exchange Rate - Parallel (₪/\$)	1405.00	1400.00	↑	0.36%	4.75%	16.23%	↓ -0.02%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	17.50%	↓ -0.15%
Crude Oil Price (\$/Barrel)	103.94	101.17	↑	2.74%	68.68%	18.67%	↓ -0.12%
Foreign Reserve (\$'bn)	49.53	49.57	↓	-0.09%	8.85%	12-Month	↓ -0.05%
Inflation Rate	15.06%	15.06%	→	0.00%	0.61%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2026
 -NTB True Yield have a day's lag

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