

Thursday, March 26, 2026

## Equities Tick Up slightly as NGX-ASI Posts 0.02% Marginal Gain

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	200,957.89	200,925.75	0.02% ↑
Total Market Cap.	₦ Trillion	129.00	128.98	0.02% ↑
Total Volume Traded	Million	678.13	537.99	26.05% ↑
Total Value Traded	₦ Million	33,138.52	25,385.06	30.54% ↑
Deals		42,222	45,641	-7.49% ↓

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded 0.02% marginal gain. Even as the decliners outnumbered the advancers, the market's slight upturn highlighted positive sentiment, displayed by sustained bargain hunting in some selected medium and large cap stocks, across key market sectors. Consequently, the market index (All-Share Index) added 32.14 basis points in today's trading session, reflecting a 0.02% increase to close at 200,957.89. Likewise, Market Capitalization gained ₦20.63 billion, representing a growth of 0.02%, settling at ₦129 trillion.

Additionally, market activities were up today as the Total Volume of trades and the Total Value traded increased by +26.05% and +30.54% respectively. Approximately 678.13 million units valued at ₦33,138.52 million were transacted across 42,222 deals. As regards volume, ACCESSCORP generated 20.02% to emerge the most traded, followed by WEMABANK (15.70%), VERITASKAP (11.03%), ZICHIS (3.41%), and UBA with 2.70%. On value traded, MTNN generated 33.51% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, PREMPAINTS and ZICHIS led by generating +10.00% each, then trailed by LEGENDINT (+9.92%), JOHNHOLT (+9.87%), MCNICHOLS (+9.76%), REDSTAREX (+9.53%), LIVINGTRUST (+9.42%), and twenty-three others. A total of thirty-five (35) stocks depreciated. With a price depreciation of -9.17%, UPL topped the worst performers' chart, followed by SUNUASSUR (-8.88%), VERITASKAP (-6.98%), FTNCOCOA (-6.67%), NGXGROUP (-6.46%), and LINKASSURE (-6.06%). Hence, the market breadth closed on a negative note as there were 30 gainers and 35 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Insurance sector declined by -0.82%, followed by the Industrial goods sector (-0.21%), and the Oil & Gas sector (-0.16%). The Banking sector and the Consumer goods sector appreciated by +0.26% and +0.18% respectively.

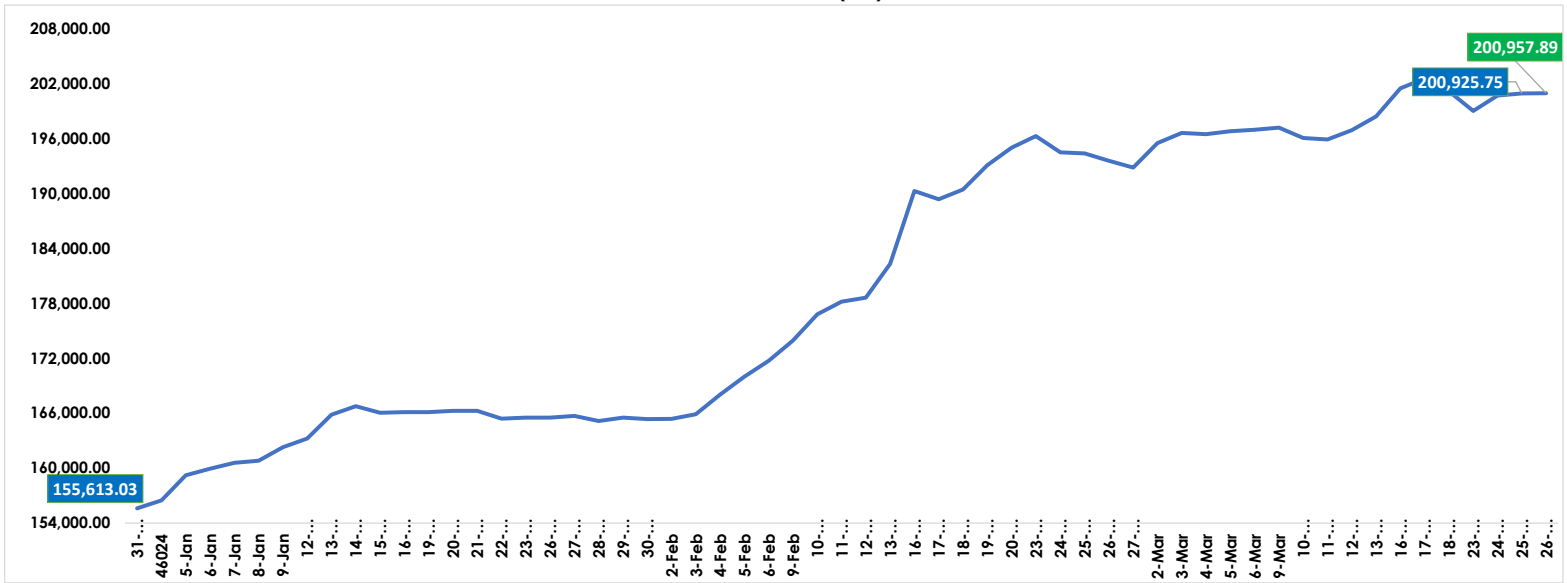
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PREMPAINTS	31.00	34.10	10.00%
ZICHIS	11.40	12.54	10.00%
LEGENDINT	7.26	7.98	9.92%
JOHNHOLT	15.70	17.25	9.87%
MCNICHOLS	6.15	6.75	9.76%
REDSTAREX	25.70	28.15	9.53%
LIVINGTRUST	4.46	4.88	9.42%
NPFMCRFBK	6.56	7.04	7.32%
ABBEYBDS	10.30	11.00	6.80%
NSLTECH	1.32	1.40	6.06%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPL	6.00	5.45	-9.17%
SUNUASSUR	4.73	4.31	-8.88%
VERITASKAP	2.15	2.00	-6.98%
FTNCOCOA	6.00	5.60	-6.67%
NGXGROUP	180.40	168.75	-6.46%
LINKASSURE	1.65	1.55	-6.06%
LIVESTOCK	8.00	7.55	-5.63%
GUINEAINS	1.29	1.23	-4.65%
JAIZBANK	10.75	10.25	-4.65%
CAVERTON	6.50	6.20	-4.62%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	134,592,655	20.02%
WEMABANK	Banking	105,514,060	15.70%
VERITASKAP	Financial services	74,146,473	11.03%
ZICHIS	Agriculture	22,953,910	3.41%
UBA	Banking	18,121,204	2.70%
ZENITHBANK	Banking	17,081,641	2.54%
MTNN	Telecom	15,372,228	2.29%
JAPAUFGOLD	Oil & Gas	14,237,283	2.12%
CHAMS	ICT	13,126,997	1.95%
STERLINGNG	Banking	12,733,103	1.89%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
MTNN	11,062,145,533.00	33.51%
ACCESSCORP	3,498,312,957.75	10.60%
WEMABANK	2,793,702,086.25	8.46%
ARADEL	1,995,915,191.80	6.05%
ZENITHBANK	1,769,701,032.70	5.36%
WAPCO	1,294,312,457.00	3.92%
SEPLAT	1,254,988,201.90	3.80%
GTCO	1,099,074,724.40	3.33%
NGXGROUP	933,833,909.80	2.83%
DANGCEM	902,726,049.00	2.73%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.02%	NGX-30	↑	0.04%	↑	28.42%	
Week-on-Week	↓ -0.79%	Banking	↑	0.26%	↑	26.26%	
Month-to-Date	↑ 4.22%	Consumer Goods	↑	0.18%	↑	10.40%	
Quarter-to-Date	↑ 29.14%	Industrial Goods	↓	-0.21%	↑	54.99%	
Year-to-Date	↑ 29.14%	Insurance	↓	-0.82%	↑	8.63%	
52-Weeks High	202,559.57	Oil & Gas	↓	-0.16%	↑	61.06%	
52-Weeks Low	103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1386.70	1382.63	↑	0.29%	4.08%	16.30%	⇒ 0.00%
Exchange Rate - Parallel (₪/\$)	1400.00	1410.00	↓	-0.71%	5.08%	16.25%	⇒ 0.00%
Monetary Policy Rate (MPR)	26.50%	26.50%	⇒	0.00%	-0.50%	17.65%	⇒ 0.00%
Crude Oil Price (\$/Barrel)	101.17	94.92	↑	6.58%	64.18%	18.79%	⇒ 0.00%
Foreign Reserve (\$'Bn)	49.57	49.61	↓	-0.07%	8.94%	19.47%	⇒ 0.00%
Inflation Rate	15.06%	15.06%	⇒	0.00%	0.61%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at February 2026  
 -NTB True Yield have a day's lag

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**Contact Information**

[aadabale@atlassportfolios.com](mailto:aadabale@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)