

THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, March 25, 2026

Local Bourse Extends Bullish Sentiment: Index Edges Up by 0.11%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	200,925.75	200,705.88	↑ 0.11%
Total Market Cap.	₦ Trillion	128.98	128.84	↑ 0.11%
Total Volume Traded	Million	537.99	1,203.95	↓ -55.31%
Total Value Traded	₦ Million	25,385.06	57,569.32	↓ -55.91%
Deals		45,641	81,992	↓ -44.33%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.11%. The uptick indicated continued buying interest in selective medium and large cap stocks, especially MTNN and GTCO, among others, across major market sectors. Specifically, the market index (All-Share Index) added 219.87 basis points in today's trading session, reflecting a 0.11% increase to close at 200,925.75. Likewise, Market Capitalization gained ₦141.14 billion, representing a growth of 0.11%, settling at ₦128.98 trillion.

However, the Total Volume of trades and the Total Value traded declined by -55.31% and -55.91% respectively. Approximately 537.99 million units valued at ₦25,385.06 million were transacted across 45,641 deals. As regards volume, WEMABANK generated 20.38% to emerge the most traded, followed by ACCESSCORP (8.35%), ZENITHBANK (6.61%), GTCO (4.99%), and FIDELITYBK with 4.14%. On value traded, MTNN generated 16.86% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, LEGENDINT led by generating +10.00%, then trailed by ZICHIS (+9.93%), PREMPAINTS (+9.93%), JOHNSHOLT (+9.79%), CONHALLPLC (+6.26%), GUINEAINS (+5.74%), and twenty-six others. A total of thirty (30) stocks depreciated. With a price depreciation of -9.97%, FIDSON topped the worst performers' chart, followed by AUSTINLAZ (-9.89%), LIVINGTRUST (-7.08%), NSLTECH (-7.04%), STERLINGNG (-5.56%), and ZENITHBANK (-5.32%). Hence, the market breadth closed on a positive note as there were 32 gainers and 30 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors appreciated. The Insurance sector increased by +0.76%, followed by the Consumer goods sector (+0.42%), and the Oil & Gas sector (+0.0005%). The Banking sector and the Industrial goods sector declined by -0.98% and -0.11% respectively.

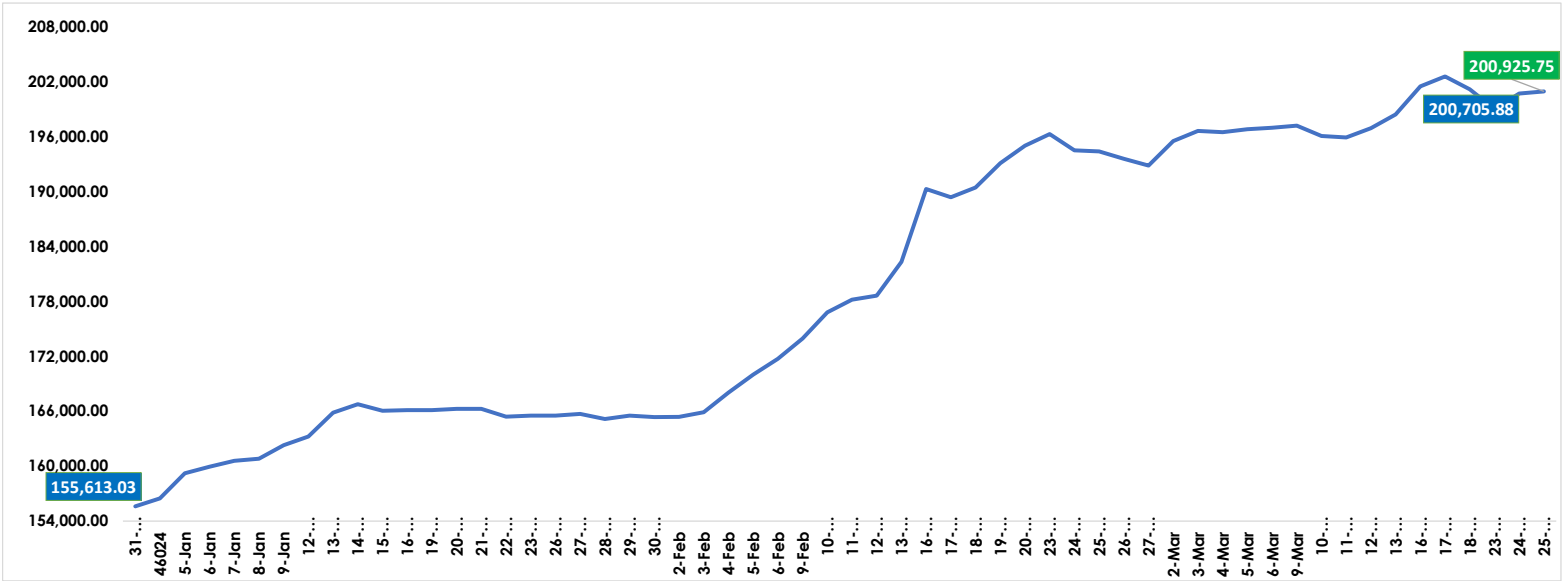
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LEGENDINT	6.60	7.26	10.00%
ZICHIS	10.37	11.40	9.93%
PREMPAINTS	28.20	31.00	9.93%
JOHNSHOLT	14.30	15.70	9.79%
CONHALLPLC	4.95	5.26	6.26%
GUINEAINS	1.22	1.29	5.74%
SUNUASSUR	4.50	4.73	5.11%
ETRAZACT	21.90	23.00	5.02%
VERITASKAP	2.05	2.15	4.88%
CWG	20.75	21.70	4.58%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FIDSON	105.35	94.85	-9.97%
AUSTINLAZ	4.45	4.01	-9.89%
LIVINGTRUST	4.80	4.46	-7.08%
NSLTECH	1.42	1.32	-7.04%
STERLINGNG	8.10	7.65	-5.56%
ZENITHBANK	107.20	101.50	-5.32%
WAPIC	3.35	3.18	-5.07%
DAARCOMM	2.00	1.91	-4.50%
CUTIX	3.60	3.45	-4.17%
TRANSCORP	49.90	48.00	-3.81%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
WEMABANK	Banking	104,334,663	20.38%
ACCESSCORP	Banking	42,767,320	8.35%
ZENITHBANK	Banking	33,850,482	6.61%
GTCO	Banking	25,574,054	4.99%
FIDELITYBK	Banking	21,180,408	4.14%
STERLINGNG	Banking	16,033,912	3.13%
UBA	Banking	14,613,741	2.85%
FTGINSURE	Insurance	13,299,284	2.60%
VERITASKAP	Financial services	11,350,799	2.22%
CHAMS	ICT	11,318,908	2.21%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecom	4,232,187,117.50	16.86%
ZENITHBANK	Banking	3,560,112,403.10	14.18%
GTCO	Banking	2,867,693,324.55	11.43%
WEMABANK	Banking	2,755,049,303.55	10.98%
WAPCO	Industrial	1,288,089,446.90	5.13%
ACCESSCORP	Banking	1,114,463,986.85	4.44%
ARADEL	Oil & Gas	1,040,770,644.50	4.15%
UBA	Banking	696,590,300.70	2.78%
SEPLAT	Oil & Gas	561,377,039.10	2.24%
JBERGER	Construction	545,173,763.50	2.17%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.11%	NGX-30	↑	0.10%	↑	28.37%	
Week-on-Week	↓ -0.27%	Banking	↓	-0.98%	↑	25.94%	
Month-to-Date	↑ 4.20%	Consumer Goods	↑	0.42%	↑	10.20%	
Quarter-to-Date	↑ 29.12%	Industrial Goods	↓	-0.11%	↑	55.32%	
Year-to-Date	↑ 29.12%	Insurance	↑	0.76%	↑	9.53%	
52-Weeks High	202,559.57	Oil & Gas	→	0.00%	↑	61.33%	
52-Weeks Low	103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1382.63	1388.38	↓	-0.42%	4.36%	16.30%	⇒ 0.00%
Exchange Rate - Parallel (₺/\$)	1410.00	1390.00	↑	1.42%	4.41%	16.25%	⇒ 0.00%
Monetary Policy Rate (MPR)	26.50%	26.50%	⇒	0.00%	-0.50%	17.65%	⇒ 0.00%
Crude Oil Price (\$/Barrel)	94.92	98.96	↓	-4.08%	54.04%	18.79%	⇒ 0.00%
Foreign Reserve (\$'bn)	49.61	49.79	↓	-0.36%	9.02%	19.47%	⇒ 0.00%
Inflation Rate	15.06%	15.06%	⇒	0.00%	0.61%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2026
 -NTB True Yield have a day's lag

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