

Tuesday, March 24, 2026

Market Recovers Loss as NGX-ASI Adds 2,654 Basis Points

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	201,668.42	199,014.02	↑ 1.33%
Total Market Cap.	₦ Trillion	129.45	127.75	↑ 1.33%
Total Volume Traded	Million	1,203.95	848.84	↑ 41.83%
Total Value Traded	₦ Million	57,569.32	53,342.63	↑ 7.92%
Deals		81,992	139,458	↓ -41.21%

The Nigerian equity market closed trading activities for today in positive territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 1.33%. The market's upturn, which marked a complete reversal of the losses recorded in the previous session, highlighted fresh buying interest in medium and large cap stocks, across major market sectors. AIRTEAFRI, GTCO, PRESCO, TRANSCORP, and others, recorded significant price appreciation. Specifically, the market index (All-Share Index) added 2,654.40 basis points in today's trading session, reflecting a 1.33% increase to close at 201,668.42. Likewise, Market Capitalization gained ₦1,703.90 billion, representing a growth of 1.33%, settling at ₦129.45 trillion.

Additionally, the Total Volume of trades and the Total Value traded increased by +41.83% and +7.92% respectively. Approximately 1,203.95 million units valued at ₦57,569.32 million were transacted across 81,992 deals. As regards volume, GTCO generated 17.18% to emerge the most traded, followed by WEMABANK (17.01%), UBA (11.09%), ACCESSCORP (7.80%), and ZENITHBANK with 3.98%. On value traded, GTCO generated 31.65% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, AIRTEAFRI, CONHALLPLC, JOHNHOLT, and LEGENDINT led by generating +10.00% each, then trailed by ZICHIS (+9.97%), PREMPAINTS (+9.94%), ETRANZACT (+9.50%), INTENEGINS (+8.30%), WAPIC (+8.06%), and twenty-seven others. A total of twenty-three (23) stocks depreciated. With a price depreciation of -6.29%, NPFMCRCFBK topped the worst performers' chart, followed by ROYALEX (-5.32%), CWG (-4.82%), VERITASKAP (-4.21%), UPDC (-3.88%), and PRESTIGE (-3.80%). Hence, the market breadth closed on a positive note as there were 36 gainers and 23 losers.

Finally, the market sectoral performance was positive today as five major market sectors appreciated. The Insurance sector increased by +2.14%, followed by the Consumer goods sector (+0.53%), the Banking sector (+0.50%), the Industrial goods sector (+0.003%), and the Oil & Gas sector (+0.002%).

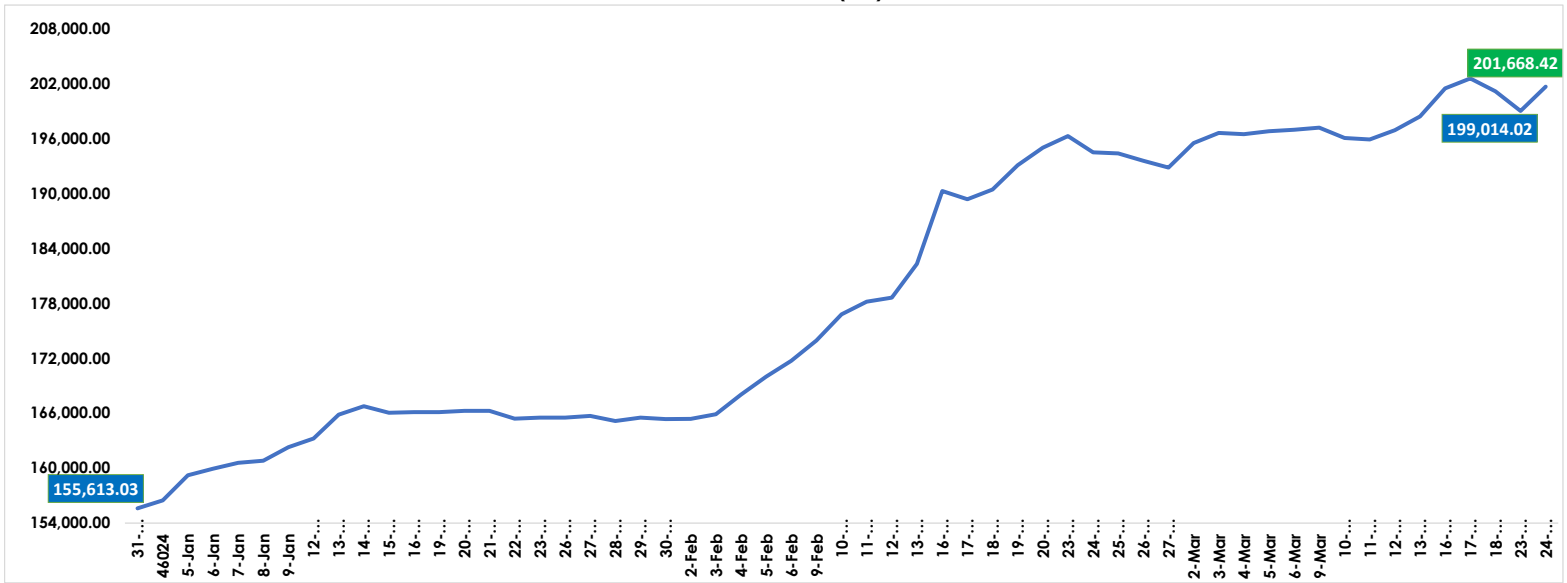
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AIRTEAFRI	2270.00	2497.00	10.00%
CONHALLPLC	4.50	4.95	10.00%
JOHNHOLT	13.00	14.30	10.00%
LEGENDINT	6.00	6.60	10.00%
ZICHIS	9.43	10.37	9.97%
PREMPAINTS	25.65	28.20	9.94%
ETRANZACT	20.00	21.90	9.50%
INTENEGINS	2.77	3.00	8.30%
WAPIC	3.10	3.35	8.06%
FTGINSURE	1.39	1.50	7.91%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NPFMCRCFBK	7.00	6.56	-6.29%
ROYALEX	1.88	1.78	-5.32%
CWG	21.80	20.75	-4.82%
VERITASKAP	2.14	2.05	-4.21%
UPDC	5.15	4.95	-3.88%
PRESTIGE	1.58	1.52	-3.80%
FIRSTHOLDCO	53.60	52.00	-2.99%
LIVESTOCK	8.30	8.10	-2.41%
CHAMS	4.00	3.91	-2.25%
TIP	20.55	20.10	-2.19%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	184,375,970	17.18%
WEMABANK	Banking	182,482,638	17.01%
UBA	Banking	119,049,928	11.09%
ACCESSCORP	Banking	83,677,530	7.80%
ZENITHBANK	Banking	42,706,252	3.98%
FIDELITYBK	Banking	41,314,255	3.85%
NB	Consumer goods	36,002,636	3.36%
FIRSTHOLDCO	Banking	32,306,930	3.01%
FTGINSURE	Insurance	31,261,096	2.91%
MBENEFIT	Financial services	25,496,321	2.38%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	19,392,530,101.95	31.65%
MTNN	Telecom	8,145,937,155.00	13.29%
UBA	Banking	5,752,486,472.65	9.39%
WEMABANK	Banking	4,778,553,968.60	7.80%
ZENITHBANK	Banking	4,573,936,170.45	7.46%
NB	Consumer goods	2,435,866,876.60	3.98%
ACCESSCORP	Banking	2,176,972,037.05	3.55%
FIRSTHOLDCO	Banking	1,687,275,565.70	2.75%
ARADEL	Oil & Gas	1,618,009,814.80	2.64%
PRESCO	Agriculture	1,255,679,247.00	2.05%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.33%	NGX-30	↑	0.92%	↑	28.24%	
Week-on-Week	↑ 1.64%	Banking	↑	0.50%	↑	27.19%	
Month-to-Date	↑ 4.59%	Consumer Goods	↑	0.53%	↑	9.74%	
Quarter-to-Date	↑ 29.60%	Industrial Goods	↑	0.00%	↑	55.50%	
Year-to-Date	↑ 29.60%	Insurance	↑	2.14%	↑	8.70%	
52-Weeks High	202,559.57	Oil & Gas	↑	0.00%	↑	61.33%	
52-Weeks Low	103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1388.38	1353.9	↑	2.48%	3.96%	16.30%	↑ 0.17%
Exchange Rate - Parallel (₺/\$)	1390.00	1390.00	→	0.00%	5.76%	16.25%	↑ 0.16%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	17.65%	↑ 0.12%
Crude Oil Price (\$/Barrel)	98.96	97.21	↑	1.80%	60.60%	18.79%	↓ -0.16%
Foreign Reserve (\$'bn)	49.79	49.79	→	0.00%	9.42%	19.47%	↓ -0.14%
Inflation Rate	15.06%	15.06%	→	0.00%	0.61%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2026
 -NTB True Yield have a day's lag

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