

# THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, March 11, 2026

## Local Bourse Edges Lower on Profit-Taking as Index Loses 0.09%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	195,898.53	196,066.11	↓ -0.09%
Total Market Cap.	₦ Trillion	125.75	125.86	↓ -0.09%
Total Volume Traded	Million	671.27	746.85	↓ -10.12%
Total Value Traded	₦ Million	26,134.51	27,845.20	↓ -6.14%
Deals		58,792	65,275	↓ -9.93%

The Nigeria Equity market closed today's trading session in negative territory, as key performance indicators "the NGX-ASI and the Market Capitalization" both decreased by -0.09%. The downturn reflected sustained profit-taking activities, resulting in significant price depreciation in some recently appreciated mid-cap and blue-chip stocks including PRESCO, ETERNA, DANGCEM, STERLINGNG, among others, across major market sectors. Consequently, the market index (All-Share Index) fell by -167.58 basis points in today's trading session, indicating a -0.09% decline to close at 195,898.53, while Market Capitalization fell by ₦107.58 billion, representing a decline of -0.09%, settling at ₦125.75 trillion.

Furthermore, the Total Volume of trades and the Total Value traded declined by -10.12% and -6.14% respectively. Approximately 671.27 million units valued at ₦26,134.51 million were transacted across 58,792 deals. As regards volume, WEMABANK generated 15.90% to emerge the most traded, followed by ACCESSCORP (8.82%), MBENEFIT (5.75%), FTGINSURE (4.89%), and STERLINGNG with 4.52%. On value traded, WEMABANK generated 10.56% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, NGXGROUP led by generating +10.00%, then trailed by PREMPAINTS (+9.92%), OMATEK (+8.95%), PRESTIGE (+8.39%), HMCALL (+6.67%), AIICO (+5.93%), and twenty-two others. A total of forty (40) stocks depreciated. With a price depreciation of -10.00%, PRESCO topped the worst performers' chart, followed by UACN (-9.97%), MORISON (-9.94%), LIVINGTRUST (-9.91%), SCOA (-9.86%), and FTGINSURE (-9.85%). Hence, the market breadth closed on a negative note as there were 28 gainers and 40 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Insurance sector declined by -0.44%, followed by the Consumer goods sector (-0.43%), and the Oil and Gas sector (-0.06%). The Industrial goods sector and the Banking sector increased by +1.42% and +0.04% respectively.

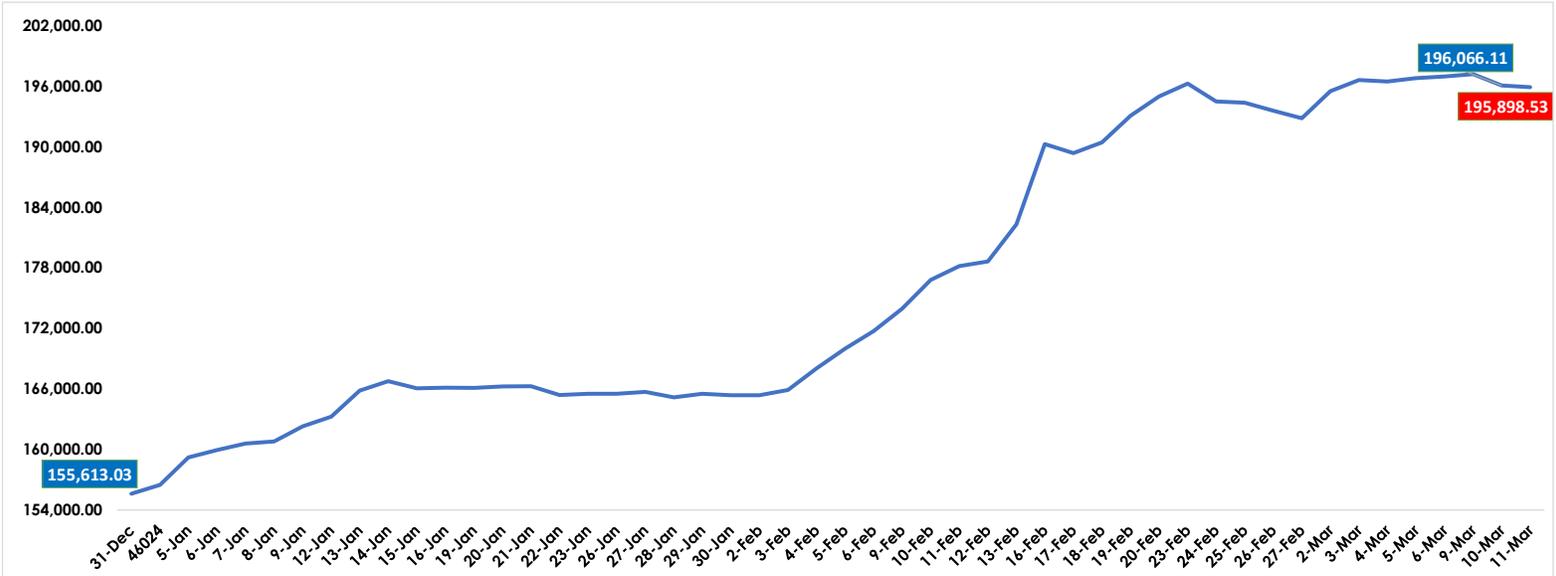
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NGXGROUP	169.50	186.45	10.00%
PREMPAINTS	17.65	19.40	9.92%
OMATEK	2.57	2.80	8.95%
PRESTIGE	1.55	1.68	8.39%
HMCALL	3.75	4.00	6.67%
AIICO	4.05	4.29	5.93%
CILEASING	6.80	7.20	5.88%
NEIMETH	10.05	10.50	4.48%
BUACEMENT	225.00	235.00	4.44%
NSLTECH	1.39	1.43	2.88%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
PRESCO	2315.40	2083.90	-10.00%
UACN	115.80	104.25	-9.97%
MORISON	12.07	10.87	-9.94%
LIVINGTRUST	5.35	4.82	-9.91%
SCOA	27.90	25.15	-9.86%
FTGINSURE	1.32	1.19	-9.85%
LINKASSURE	1.73	1.56	-9.83%
MULTIVERSE	18.45	16.65	-9.76%
ALEX	13.95	12.60	-9.68%
ETRANZACT	19.55	17.70	-9.46%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
WEMABANK	Banking	106,363,094	15.90%
ACCESSCORP	Banking	59,029,894	8.82%
MBENEFIT	Financial services	38,494,048	5.75%
FTGINSURE	Insurance	32,743,870	4.89%
STERLINGNG	Banking	30,208,611	4.52%
FIRSTHOLDCO	Banking	19,776,376	2.96%
ZENITHBANK	Banking	19,095,773	2.85%
UBA	Banking	18,837,854	2.82%
LINKASSURE	Financial services	16,325,050	2.44%
NB	Consumer goods	16,131,201	2.41%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
WEMABANK	Banking	2,754,511,323.80	10.56%
ARADEL	Oil & Gas	2,089,760,909.90	8.01%
DANGCEM	Industrial	1,962,897,958.70	7.52%
ZENITHBANK	Banking	1,777,538,002.15	6.81%
MTNN	Telecom	1,595,055,713.70	6.11%
ACCESSCORP	Banking	1,475,645,890.05	5.66%
GTCO	Banking	1,302,265,847.05	4.99%
NB	Consumer goods	1,262,208,195.40	4.84%
WAPCO	Industrial	1,106,934,191.80	4.24%
FIRSTHOLDCO	Banking	988,787,155.55	3.79%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.09%	NGX-30	↓ -0.04%	↑ 25.08%			
Week-on-Week	↓ -0.29%	Banking	↑ 0.04%	↑ 23.34%			
Month-to-Date	↑ 1.59%	Consumer Goods	↓ -0.43%	↑ 9.69%			
Quarter-to-Date	↑ 25.89%	Industrial Goods	↑ 1.42%	↑ 34.81%			
Year-to-Date	↑ 25.89%	Insurance	↓ -0.44%	↑ 8.35%			
52-Weeks High	197,196.97	Oil & Gas	↓ -0.06%	↑ 69.26%			
52-Weeks Low	103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1401.40	1405.62	↓ -0.30%	↑ 3.06%	1-Month	16.52%	⇒ 0.00%
Exchange Rate - Parallel (₺/\$)	1415.00	1415.00	⇒ 0.00%	↑ 4.07%	3-Month	16.65%	⇒ 0.00%
Monetary Policy Rate (MPR)	26.50%	26.50%	⇒ 0.00%	↓ -0.50%	6-Month	17.53%	⇒ 0.00%
Crude Oil Price (\$/Barrel)	90.79	92.32	↓ -1.66%	↑ 47.34%	9-Month	18.67%	⇒ 0.00%
Foreign Reserve (\$'bn)	49.99	49.94	↑ 0.09%	↑ 9.86%	12-Month	19.56%	⇒ 0.00%
Inflation Rate	15.10%	15.10%	⇒ 0.00%	↑ 0.65%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at January 2026  
 -NTB True Yield have a day's lag

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