

Friday, March 6, 2026

Equity Market Posts Strong Weekly Performance as Investors Gain ₦2.7 trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	196,968.15	196,807.15	↑ 0.08%
Total Market Cap.	₦Trillion	126.44	126.32	↑ 0.09%
Total Volume Traded	Million	586.16	634.01	↓ -7.55%
Total Value Traded	₦Million	30,641.65	29,107.54	↑ 5.27%
Deals		62,699	66,286	↓ -5.41%

The Nigerian equity market closed the week on a positive note, as key performance indicators showed mixed outcomes. The NGX-ASI increased by 0.08%, while the Market Capitalization gained 0.09%. The mixed performances of these indicators can be attributed to the additional listing of Fidson Healthcare Plc's 105,003,725 Ordinary Shares of 50 Kobo Each Under its Employee Share Scheme, as well as the listing of Chapel Hill Denham Management Limited's Series 5 Nigeria Real Estate Investment Trust (NREIT) of 68,158,000 Units of N100.00 Each at N103.00 Per Unit under its N400 Billion Issuance Programme. Specifically, the market index (All-Share Index) added 161 basis points in today's trading session, reflecting a 0.08% increase to close at 196,968.15. Likewise, Market Capitalization gained ₦119.03 billion, representing a growth of 0.09%, settling at ₦126.44 trillion. Hence, the overall market posted a bullish performance on a w/w basis. NGX-ASI gained +2.15%, while investors' wealth also increased by approximately ₦2.7 trillion.

That said, the Total Volume of trades declined by -7.55% while the Total Value traded, on the other hand, increased by +5.27%. Approximately 586.16 million units valued at ₦30,641.65 million were transacted across 62,699 deals. As regards volume, FIRSTHOLDCO generated 7.53% to emerge the most traded, followed by ACCESSCORP (7.41%), ZENITHBANK (6.86%), GTCO (6.67%), and JAIZBANK with 5.40%. On value trade, GTCO generated 15.11% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, ETERNA led by generating +10.00%, then trailed by PREMPAINTS (+9.77%), UNIONDICON (+9.70%), FTGINSURE (+9.56%), JOHNHOLT (+9.25%), TANTALIZER (+8.41%), and twenty-nine others. A total of thirty-three (33) stocks depreciated. With a price depreciation of -10.00%, RTBRISCOE topped the worst performers' chart, followed by SCOA (-9.96%), ABCTRANS (-9.96%), MECURE (-9.96%), BERGER (-9.93%), and MULTIVERSE (-9.78%). Hence, the market breadth closed on a positive note as there were 35 gainers and 33 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Insurance sector declined by -0.61%, followed by the Consumer goods sector (-0.56%), and the Banking sector (-0.11%). The Industrial goods sector and the Oil & Gas sector increased by +1.20% and +0.19% respectively.

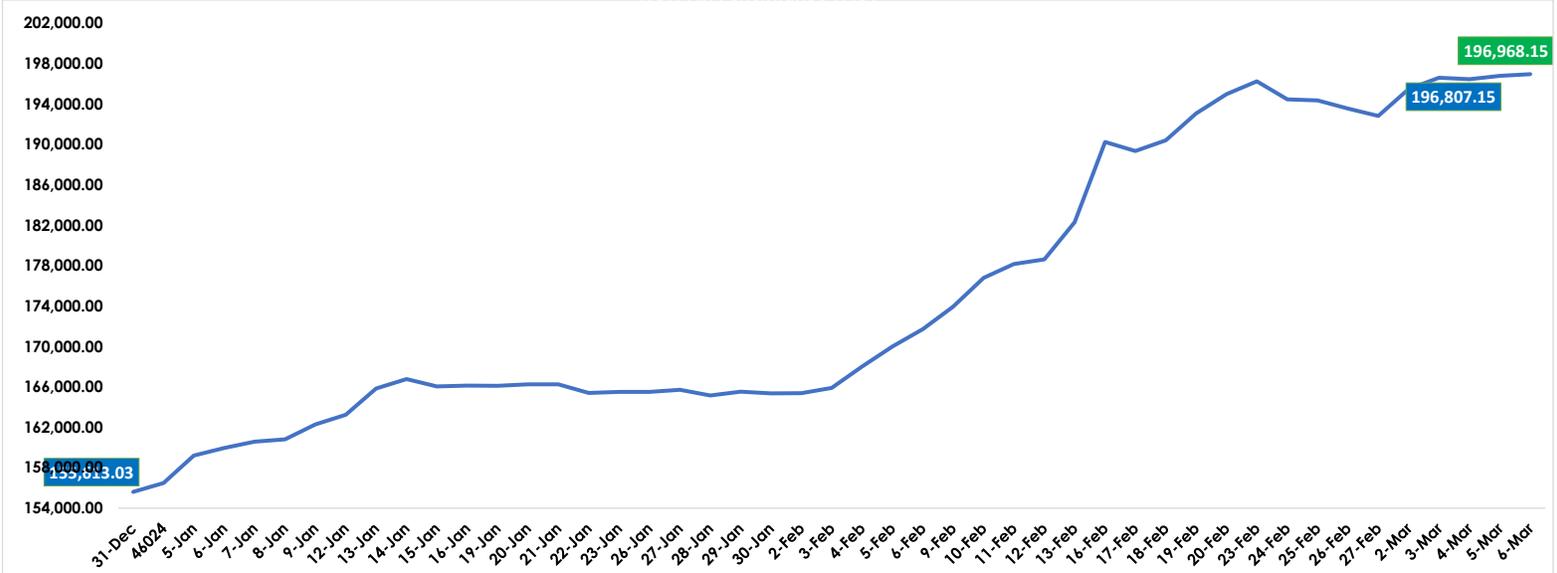
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETERNA	38.50	42.35	10.00%
PREMPAINTS	13.30	14.60	9.77%
UNIONDICON	14.95	16.40	9.70%
FTGINSURE	1.36	1.49	9.56%
JOHNHOLT	8.65	9.45	9.25%
TANTALIZER	4.28	4.64	8.41%
FIDSON	82.50	88.50	7.27%
CUSTODIAN	76.80	81.90	6.64%
GUINEAINS	1.36	1.44	5.88%
LEGENDINT	6.07	6.40	5.44%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	13.40	12.06	-10.00%
SCOA	38.15	34.35	-9.96%
ABCTRANS	6.93	6.24	-9.96%
MECURE	68.30	61.50	-9.96%
BERGER	74.00	66.65	-9.93%
MULTIVERSE	20.45	18.45	-9.78%
INTBREW	14.90	13.60	-8.72%
OMATEK	2.38	2.20	-7.56%
HMCALL	4.25	3.95	-7.06%
AFRIPRUD	16.20	15.20	-6.17%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIRSTHOLDCO	Banking	43,914,794	7.53%
ACCESSCORP	Banking	43,214,408	7.41%
ZENITHBANK	Banking	39,988,755	6.86%
GTCO	Banking	38,866,980	6.67%
JAIZBANK	Banking	31,511,421	5.40%
VERITASKAP	Financial services	22,291,010	3.82%
JAPAULGOLD	Oil & Gas	19,113,513	3.28%
FTGINSURE	Insurance	18,751,326	3.22%
CUTIX	Industrial	12,660,696	2.17%
UNIVINSURE	Insurance	12,554,643	2.15%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	4,623,732,245.20	15.11%
ARADEL	Oil & Gas	3,798,750,749.70	12.42%
ZENITHBANK	Banking	3,718,369,909.70	12.16%
OKOMUOIL	Agriculture	2,348,601,053.50	7.68%
FIRSTHOLDCO	Banking	2,278,704,647.00	7.45%
MTNN	Telecom	1,999,334,058.20	6.54%
NGXGROUP	Financial services	1,403,147,808.45	4.59%
ACCESSCORP	Banking	1,120,027,511.15	3.66%
WAPCO	Industrial	1,006,971,854.00	3.29%
NB	Consumer goods	900,657,223.40	2.94%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.08%	NGX-30	↑	0.05%	↑	25.74%	
Week-on-Week	↑ 2.15%	Banking	↓	-0.11%	↑	25.12%	
Month-to-Date	↑ 2.15%	Consumer Goods	↓	-0.56%	↑	9.84%	
Quarter-to-Date	↑ 26.58%	Industrial Goods	↑	1.20%	↑	33.87%	
Year-to-Date	↑ 26.58%	Insurance	↓	-0.61%	↑	12.20%	
52-Weeks High	196,968.15	Oil & Gas	↑	0.19%	↑	66.41%	
52-Weeks Low	103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1387.45	1387.1	↑	0.03%	4.03%	16.08%	⇒ 0.00%
Exchange Rate - Parallel (₺/\$)	1405.00	1390.00	↑	1.07%	4.75%	16.12%	⇒ 0.00%
Monetary Policy Rate (MPR)	26.05%	26.50%	↓	-0.45%	-0.95%	16.99%	⇒ 0.00%
Crude Oil Price (\$/Barrel)	88.95	83.25	↑	6.85%	44.35%	18.06%	⇒ 0.00%
Foreign Reserve (\$'bn)	49.88	49.88	⇒	0.00%	9.63%	18.62%	⇒ 0.00%
Inflation Rate	15.10%	15.10%	⇒	0.00%	0.65%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2026
 -NTB True Yield have a day's lag

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