

Thursday, March 5, 2026

## Nigerian Equities End Session Higher as NGX-ASI Rises by 0.18%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	196,807.15	196,463.22	↑ 0.18%
Total Market Cap.	₦ Trillion	126.32	126.10	↑ 0.18%
Total Volume Traded	Million	634.01	805.25	↓ -21.27%
Total Value Traded	₦ Million	29,107.54	38,419.12	↓ -24.24%
Deals		66,286	71,312	↓ -7.05%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.18%. The uptick, signaling positive trading sentiment, was triggered by renewed buying interest and bargain hunting in mid-cap and blue-chip stocks such as ZENITHBANK, MTNN, NESTLE, STANBIC, ETERNA, among others, across major market sectors. Consequently, the market index (All-Share Index) added 343.93 basis points in today's trading session, reflecting a 0.18% increase to close at 196,807.15 while Market Capitalization also gained ₦220.75 billion, representing a growth of 0.18%, settling at ₦126.32 trillion.

However, the Total Volume of trades and the Total Value traded declined by -21.27% and -24.24%. Approximately 634.01 million units valued at ₦29,107.54 million were transacted across 66,286 deals. As regards volume, JAIZBANK generated 21.75% to emerge the most traded, followed by GTCO (7.20%), ACCESSCORP (4.71%), SOVRENINS (4.30%), and ZENITHBANK with 3.86%. On value traded, GTCO generated 18.62% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, both ETERNA and NPFMCRFBK led by generating +10.00% each, then trailed by PREMPAINTS (+9.92%), CUSTODIAN (+9.71%), FTGINSURE (+9.68%), NIDF (+9.19%), ELLAHLAKES (+9.09%), and twenty-five others. A total of thirty-eight (38) stocks depreciated. With a price depreciation of -9.94%, TRIPPLEG topped the worst performers' chart, followed by MULTIVERSE (-9.91%), JAIZBANK (-7.41%), HONYFLOUR (-7.11%), DANGSUGAR (-7.10%), and FTNCOCOA (-4.45%). Hence, the market breadth closed on a negative note as there were 32 gainers and 38 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors appreciated. The Banking sector increased by +0.51%, followed by the Consumer goods sector (+0.10%), and the Industrial goods sector (+0.03%). The Insurance sector and the Oil & Gas sector declined by -1.63% and -0.16% respectively.

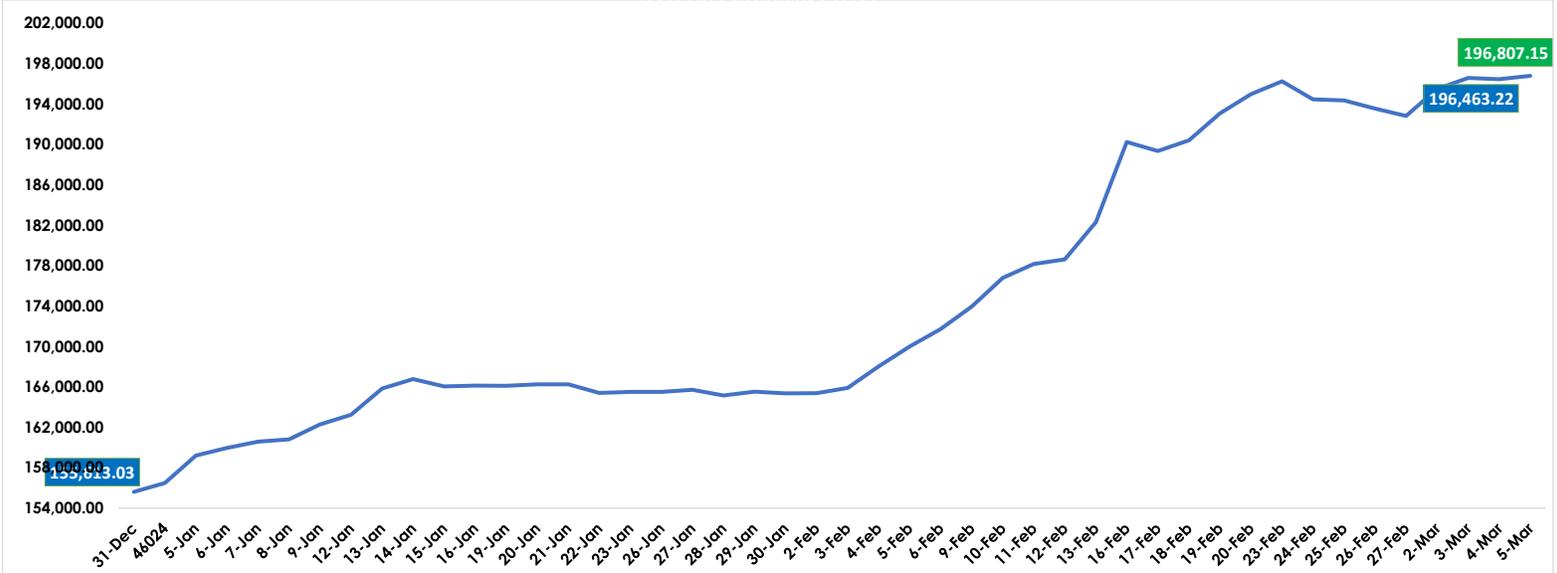
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETERNA	35.00	38.50	10.00%
NPFMCRFBK	6.50	7.15	10.00%
PREMPAINTS	12.10	13.30	9.92%
CUSTODIAN	70.00	76.80	9.71%
FTGINSURE	1.24	1.36	9.68%
NIDF	115.40	126.00	9.19%
ELLAHLAKES	11.55	12.60	9.09%
CAP	84.85	92.25	8.72%
HMCALL	3.92	4.25	8.42%
OMATEK	2.20	2.38	8.18%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
TRIPPLEG	4.73	4.26	-9.94%
MULTIVERSE	22.70	20.45	-9.91%
JAIZBANK	10.80	10.00	-7.41%
HONYFLOUR	22.50	20.90	-7.11%
DANGSUGAR	74.70	69.40	-7.10%
FTNCOCOA	6.07	5.80	-4.45%
CUTIX	3.60	3.44	-4.44%
MAYBAKER	39.75	38.00	-4.40%
NEM	34.00	32.60	-4.12%
OANDO	50.00	48.00	-4.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAIZBANK	Banking	137,302,664	21.75%
GTCO	Banking	45,474,345	7.20%
ACCESSCORP	Banking	29,744,395	4.71%
SOVRENINS	Insurance	27,141,225	4.30%
ZENITHBANK	Banking	24,340,536	3.86%
JAPAUFGOLD	Oil & Gas	23,561,725	3.73%
STERLINGNG	Banking	22,704,185	3.60%
UBA	Banking	18,075,724	2.86%
VERITASKAP	Financial services	17,889,431	2.83%
DANGSUGAR	Consumer goods	15,521,834	2.46%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	5,411,684,707.30	18.62%
ARADEL	Oil & Gas	4,616,934,354.10	15.89%
MTNN	Telecom	3,072,787,377.80	10.57%
ZENITHBANK	Banking	2,243,080,871.20	7.72%
JAIZBANK	Banking	1,411,617,805.64	4.86%
NESTLE	Consumer goods	1,181,797,966.00	4.07%
DANGCEM	Industrial	1,156,227,206.00	3.98%
DANGSUGAR	Consumer goods	1,077,382,908.15	3.71%
UBA	Banking	862,225,989.10	2.97%
ACCESSCORP	Banking	774,756,157.90	2.67%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.18%	NGX-30	↑	0.17%	↑	25.67%	
Week-on-Week	↑ 1.67%	Banking	↑	0.51%	↑	25.27%	
Month-to-Date	↑ 2.06%	Consumer Goods	↑	0.10%	↑	10.45%	
Quarter-to-Date	↑ 26.47%	Industrial Goods	↑	0.03%	↑	32.29%	
Year-to-Date	↑ 26.47%	Insurance	↓	-1.63%	↑	12.88%	
52-Weeks High	196,807.15	Oil & Gas	↓	-0.16%	↑	66.09%	
52-Weeks Low	103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1387.10	1384.29	↑	0.20%	4.05%	1-Month	0.00% ↓ -16.08%
Exchange Rate - Parallel (₺/\$)	1390.00	1370.00	↑	1.44%	5.76%	3-Month	0.00% ↓ -16.12%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	6-Month	0.00% ↓ -16.99%
Crude Oil Price (\$/Barrel)	83.25	82.42	↑	1.01%	35.10%	9-Month	0.00% ↓ -18.06%
Foreign Reserve (\$'Bn)	49.88	49.69	↑	0.38%	9.63%	12-Month	0.00% ↓ -18.62%
Inflation Rate	15.10%	15.10%	→	0.00%	0.65%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at January 2026  
 -NTB True Yield have a day's lag

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