

Thursday, February 26, 2026

## Equity Market Slips Further as NGX-ASI Records 0.41% Loss

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	193,567.81	194,370.20	↓ -0.41%
Total Market Cap.	₦ Trillion	124.24	124.75	↓ -0.41%
Total Volume Traded	Million	868.54	1,357.20	↓ -36.01%
Total Value Traded	₦ Million	31,484.85	45,355.18	↓ -30.58%
Deals		69,310	69,642	↓ -0.48%

The Nigeria Equity market closed today's trading session in negative territory, as key performance indicators "the NGX-ASI and the Market Capitalization" both decreased by -0.41%. The market downturn reflected sustained profit-taking activities, which resulted in significant price decline in some medium and large cap stocks, across key market sectors. Specifically, the market index (All-Share Index) fell by -802.39 basis points in today's trading session, indicating a -0.41% decline to close at 193,567.81, while Market Capitalization fell by ₦14.99 billion, representing a decline of -0.41%, settling at ₦124.24 trillion.

Also, market activities were down today as the Total Volume of trades and the Total Value traded declined by -36.01% and -30.58% respectively. Approximately 868.54 million units valued at ₦31,484.85 million were transacted across 69,310 deals. As regards volume, JAIZBANK generated 9.16% to emerge the most traded, followed by JAPAUFGOLD (8.50%), ACCESSCORP (7.76%), CHAMS (6.60%), and ZENITHBANK with 5.28%. On value traded, ZENITHBANK generated 12.93% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, FTNCOCOA led by generating +10.00%, then trailed by RTBRISCOE (+9.95%), DEAPCAP (+9.92%), JAPAUFGOLD (+9.91%), ELLAHLAKES (+9.72%), OMATEK (+9.72%), and twenty-three others. A total of thirty-eight (38) stocks depreciated. With a price depreciation of -9.98%, JAIZBANK topped the worst performers' chart, followed by IKEJAHOTEL (-9.90%), JOHNHOLT (-9.90%), ENAMELWA (-9.88%), CADBURY (-9.69%), and GUINEAINS (-8.63%). Hence, the market breadth closed on a negative note as there were 29 gainers and 38 losers.

Finally, the market sectoral performance was negative today as four of the five major market sectors declined. The Industrial goods sector declined by -1.19%, followed by the Banking sector (-0.63%), the Insurance sector (-0.32%), and the Consumer goods sector (-0.03%). Only the Oil & Gas sector increased by +0.12%.

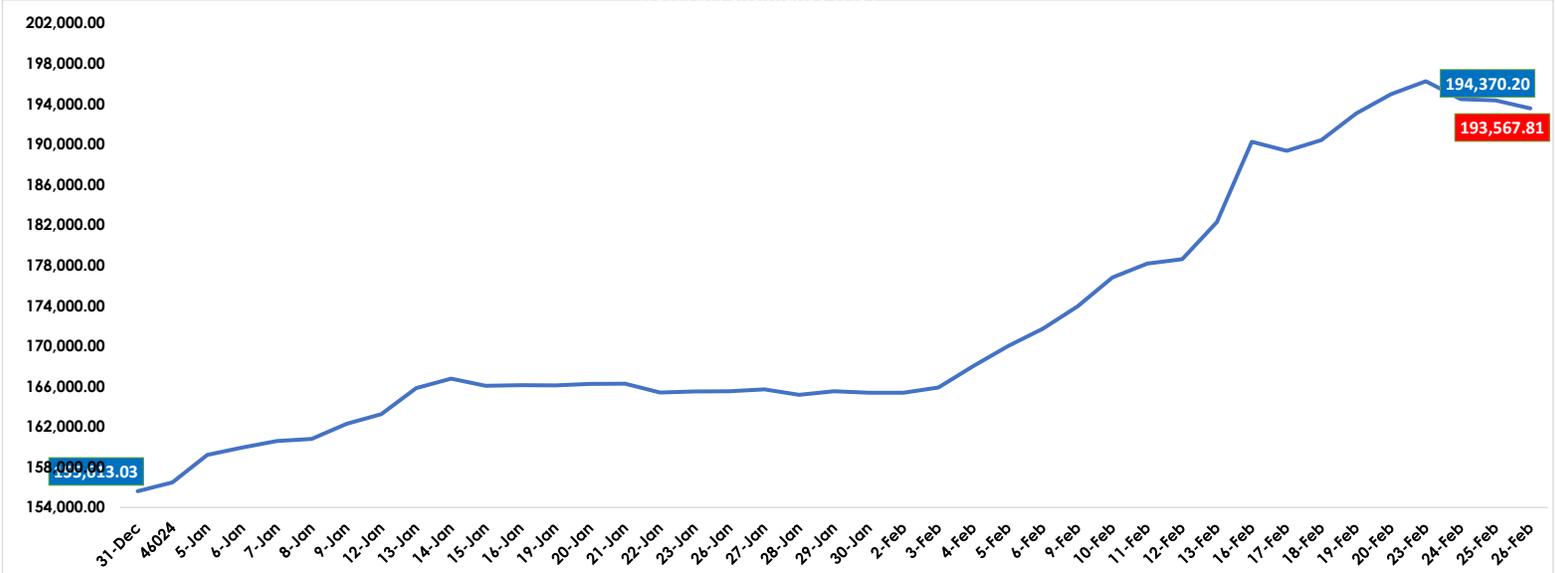
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	5.50	6.05	10.00%
RTBRISCOE	10.35	11.38	9.95%
DEAPCAP	6.35	6.98	9.92%
JAPAUFGOLD	3.43	3.77	9.91%
ELLAHLAKES	10.80	11.85	9.72%
OMATEK	2.16	2.37	9.72%
CHAMPION	17.60	19.25	9.38%
FTGINSURE	0.79	0.86	8.86%
DAARCOMM	2.15	2.34	8.84%
CUTIX	3.66	3.98	8.74%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JAIZBANK	14.03	12.63	-9.98%
IKEJAHOTEL	41.90	37.75	-9.90%
JOHNHOLT	9.60	8.65	-9.90%
ENAMELWA	40.50	36.50	-9.88%
CADBURY	68.60	61.95	-9.69%
GUINEAINS	1.39	1.27	-8.63%
UPDC	5.25	4.80	-8.57%
WAPCO	207.00	190.00	-8.21%
TRANSCORP	55.00	51.00	-7.27%
MAYBAKER	42.50	39.75	-6.47%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAIZBANK	Banking	78,943,861	9.16%
JAPAUFGOLD	Oil & Gas	73,253,825	8.50%
ACCESSCORP	Banking	66,914,351	7.76%
CHAMS	ICT	56,890,362	6.60%
ZENITHBANK	Banking	45,494,042	5.28%
ELLAHLAKES	Agriculture	36,409,629	4.22%
UBA	Banking	25,536,414	2.96%
MBENEFIT	Financial services	23,910,212	2.77%
SOVRENIINS	Insurance	23,888,035	2.77%
STERLINGNG	Banking	23,159,006	2.69%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	4,059,181,472.20	12.93%
MTNN	Telecom	3,075,441,288.40	9.80%
WAPCO	Industrial	2,890,456,102.20	9.21%
GTCO	Banking	2,133,430,572.50	6.80%
ARADEL	Oil & Gas	1,983,434,987.70	6.32%
UNILEVER	Consumer goods	1,763,270,481.60	5.62%
ACCESSCORP	Banking	1,744,204,875.50	5.56%
OKOMUOIL	Agriculture	1,690,634,374.00	5.39%
UBA	Banking	1,217,910,503.45	3.88%
JAIZBANK	Banking	1,163,071,380.62	3.70%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓	-0.41%	NGX-30	↓	-0.51%	↑	23.40%	
Week-on-Week	↑	0.26%	Banking	↓	-0.63%	↑	23.84%	
Month-to-Date	↑	24.39%	Consumer Goods	↓	-0.03%	↑	9.63%	
Quarter-to-Date	↑	24.39%	Industrial Goods	↓	-1.19%	↑	32.07%	
Year-to-Date	↑	24.39%	Insurance	↓	-0.32%	↑	12.63%	
52-Weeks High		196,263.56	Oil & Gas	↑	0.12%	↑	52.47%	
52-Weeks Low		103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1356.11	1355.37	↑	0.05%	6.20%	16.15%	⇒
Exchange Rate - Parallel (₺/\$)	1380.00	1350.00	↑	2.17%	6.44%	16.03%	⇒
Monetary Policy Rate (MPR)	26.50%	26.50%	⇒	0.00%	-0.50%	16.71%	⇒
Crude Oil Price (\$/Barrel)	69.71	71.16	↓	-2.04%	13.13%	17.73%	⇒
Foreign Reserve (\$'bn)	49.27	48.90	↑	0.76%	8.29%	18.22%	⇒
Inflation Rate	15.10%	15.10%	⇒	0.00%	0.65%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at January 2026  
 -NTB True Yield have a day's lag

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