

Wednesday, February 25, 2026

## Equity Market Posts Modest Loss as Index Drops by 0.06%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	194,370.20	194,484.61	↓ -0.06%
Total Market Cap.	₦ Trillion	124.75	124.83	↓ -0.06%
Total Volume Traded	Million	1,357.20	1,137.41	↑ 19.32%
Total Value Traded	₦ Million	45,355.18	53,353.43	↓ -14.99%
Deals		69,642	72,218	↓ -3.57%

The Nigeria Equity market closed today's trading session in negative territory, as key performance indicators "the NGX-ASI and the Market Capitalization" both decreased by -0.06%. The decline was largely triggered by continued profit-taking activities in some mid-cap and blue-chip stocks. Notable decliners included UBA, ZENITHBANK, WAPCO, OANDO, GTCO, ACCESSCORP, and others, across key market sectors. Specifically, the market index (All-Share Index) fell by -114.41 basis points in today's trading session, indicating a -0.06% decline to close at 194,370.20, while Market Capitalization fell by ₦73.45 billion, representing a decline of -0.06%, settling at ₦124.75 trillion.

However, the Total Volume of trades increased by +19.32% while the Total Value traded, on the other hand, declined by -14.99%. Approximately 1,357.20 million units valued at ₦45,355.18 million were transacted across 69,642 deals. As regards volume, FTGINSURE generated 14.15% to emerge the most traded, followed by ZENITHBANK (8.82%), JAPPAULGOLD (8.39%), ELLAHLAKES (7.19%), and ACCESSCORP with 4.61%. On value traded, ZENITHBANK generated 24.24% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, JAIZBANK led by generating +9.95%, then trailed by OKOMUOIL (+9.93%), TRANSEXPR (+9.77%), FTGINSURE (+9.72%), CHAMPION (+5.39%), AFRIPRUD (+5.00%), and sixteen others. A total of fifty-three (53) stocks depreciated. With a price depreciation of -10.00% each, ABCTRANS and RTBRISCOE topped the worst performers' chart, followed by SKYAVN (-9.98%), HMCALL (-9.93%), VITAFOAM (-9.93%), UNIONDICON (-9.78%), and NGXGROUP (-9.75%). Hence, the market breadth closed on a negative note as there were 22 gainers and 53 losers.

Finally, the market sectoral performance was negative today as four of the five major market sectors declined. The Insurance sector declined by -3.79%, followed by the Banking sector (-2.07%), the Oil & Gas sector (-0.24%), and the Industrial goods sector (-0.22%). Only the Consumer goods sector increased by +1.19%.

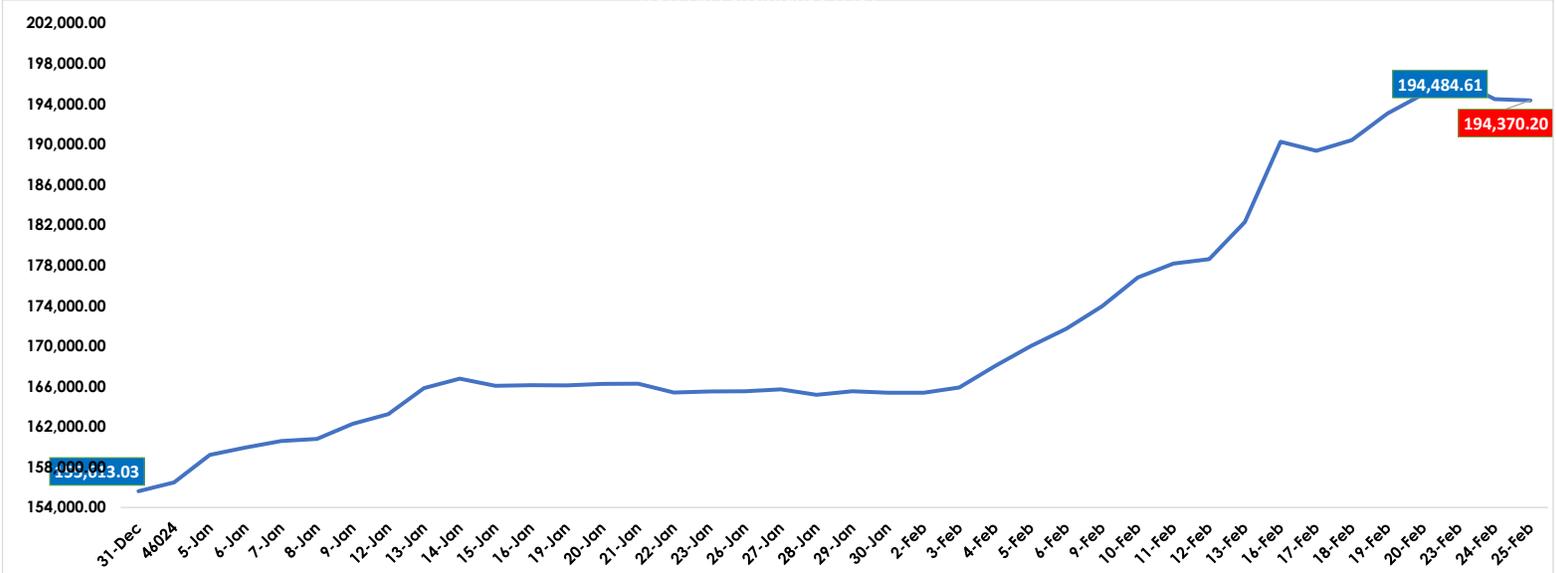
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
JAIZBANK	12.76	14.03	9.95%
OKOMUOIL	1605.60	1765.00	9.93%
TRANSEXPR	2.15	2.36	9.77%
FTGINSURE	0.72	0.79	9.72%
CHAMPION	16.70	17.60	5.39%
AFRIPRUD	18.00	18.90	5.00%
STERLINGNG	8.60	8.95	4.07%
ELLAHLAKES	10.40	10.80	3.85%
BUAFOODS	760.60	787.00	3.47%
DANGSUGAR	81.15	83.95	3.45%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABCTRANS	7.50	6.75	-10.00%
RTBRISCOE	11.50	10.35	-10.00%
SKYAVN	154.80	139.35	-9.98%
HMCALL	4.43	3.99	-9.93%
VITAFOAM	124.90	112.50	-9.93%
UNIONDICON	18.40	16.60	-9.78%
NGXGROUP	122.00	110.10	-9.75%
JAPPAULGOLD	3.80	3.43	-9.74%
CORNERST	6.48	5.85	-9.72%
CUSTODIAN	73.30	66.20	-9.69%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FTGINSURE	Insurance	193,692,277	14.15%
ZENITHBANK	Banking	120,666,192	8.82%
JAPPAULGOLD	Oil & Gas	114,772,117	8.39%
ELLAHLAKES	Agriculture	98,369,980	7.19%
ACCESSCORP	Banking	63,098,403	4.61%
UBA	Banking	52,312,019	3.82%
STERLINGNG	Banking	51,522,895	3.76%
LINKASSURE	Financial services	46,994,636	3.43%
JAIZBANK	Banking	45,328,113	3.31%
FCMB	Banking	38,239,155	2.79%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	11,067,188,381.15	24.24%
GTCO	Banking	3,758,067,575.55	8.23%
ARADEL	Oil & Gas	3,049,781,572.70	6.68%
MTNN	Telecom	2,900,442,523.60	6.35%
UBA	Banking	2,586,701,229.05	5.66%
OKOMUOIL	Agriculture	2,158,555,122.70	4.73%
ACCESSCORP	Banking	1,685,048,063.80	3.69%
PRESCO	Agriculture	1,272,303,709.50	2.79%
NAHCO	Services	1,240,985,562.10	2.72%
TRANSPower	Utilities	1,138,874,615.10	2.49%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓	-0.06%	NGX-30	↑	0.14%	↑	24.02%	
Week-on-Week	↑	2.07%	Banking	↓	-2.07%	↑	24.63%	
Month-to-Date	↑	24.91%	Consumer Goods	↑	1.19%	↑	9.65%	
Quarter-to-Date	↑	24.91%	Industrial Goods	↓	-0.22%	↑	33.66%	
Year-to-Date	↑	24.91%	Insurance	↓	-3.79%	↑	12.99%	
52-Weeks High		196,263.56	Oil & Gas	↓	-0.24%	↑	52.29%	
52-Weeks Low		103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1355.37	1349.24	↑	0.45%	6.25%	16.15%	↑ 0.02%
Exchange Rate - Parallel (₺/\$)	1350.00	1350.00	→	0.00%	8.47%	16.03%	↑ 0.01%
Monetary Policy Rate (MPR)	26.50%	27.00%	↓	-0.50%	-0.50%	16.71%	↓ -0.34%
Crude Oil Price (\$/Barrel)	71.16	70.95	↑	0.30%	15.48%	17.73%	↓ -0.15%
Foreign Reserve (\$'bn)	48.90	48.77	↑	0.27%	7.47%	18.22%	↓ -0.04%
Inflation Rate	15.10%	15.10%	→	0.00%	0.65%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at January 2026  
 -NTB True Yield have a day's lag

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