

Thursday, February 19, 2026

## Equity Market Advances Further as NGX-ASI Soars by 1.39%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	193,073.57	190,427.96	↑ 1.39%
Total Market Cap.	₦ Trillion	123.93	122.24	↑ 1.39%
Total Volume Traded	Million	898.48	3,668.25	↓ -75.51%
Total Value Traded	₦ Million	38,476.39	61,883.49	↓ -37.82%
Deals		61,953	68,693	↓ -9.81%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 1.39%. The market uptick reflected positive trading sentiment, resulting in sustained buying interest and bargain hunting in mid-cap and blue-chip stocks such as OKOMUOIL, STANBIC, PRESKO, VITAFOAM, FIRSHOLDCO, among others, across major market sectors. Consequently, the market index (All-Share Index) added 2,645.61 basis points in today's trading session, reflecting a 1.39% increase to close at 193,073.57 while Market Capitalization also gained ₦1,698.23 billion, representing a growth of 1.39%, settling at ₦123.93 trillion.

However, the Total Volume of trades and the Total Value traded declined by -75.51% and -37.82% respectively. Approximately 898.48 million units valued at ₦38,476.39 million were transacted across 61,953 deals. As regards volume, JAPAULGOLD generated 8.96% to emerge the most traded, followed by NSLTECH (8.03%), MBENEFIT (6.56%), ZENITHBANK (5.95%), and GTCO with 5.89%. On value traded, GTCO generated 16.16% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, DEAPCAP, FTGINSURE, OKOMUOIL led by generating +10.00% each, then trailed by INFINITY (+9.96%), ZICHIS (+9.96%), JAPAULGOLD (+9.91%), MBENEFIT (+9.80%), SKYAVN (+9.52%), and forty-three others. A total of twenty-five (25) stocks depreciated. With a price depreciation of -10.00% each, MCNICHOLS, MULTIVERSE, NSLTECH, and TRIPPLEG topped the worst performers' chart, followed by MEYER (-9.80%), JOHNHOLT (-9.43%), OMATEK (-8.95%), MANSARD (-7.92%), and FTNCOCOA (-7.87%). Hence, the market breadth closed on a positive note as there were 51 gainers and 25 losers.

Lastly, the market sectoral performance was positive today as four of the five major market sectors appreciated. The Banking sector increased by +2.62%, followed by the Consumer goods sector (+0.54%), the Insurance sector (+0.50%), and Industrial goods sector (+0.29%). Only the Oil & Gas sector declined by -0.11%.

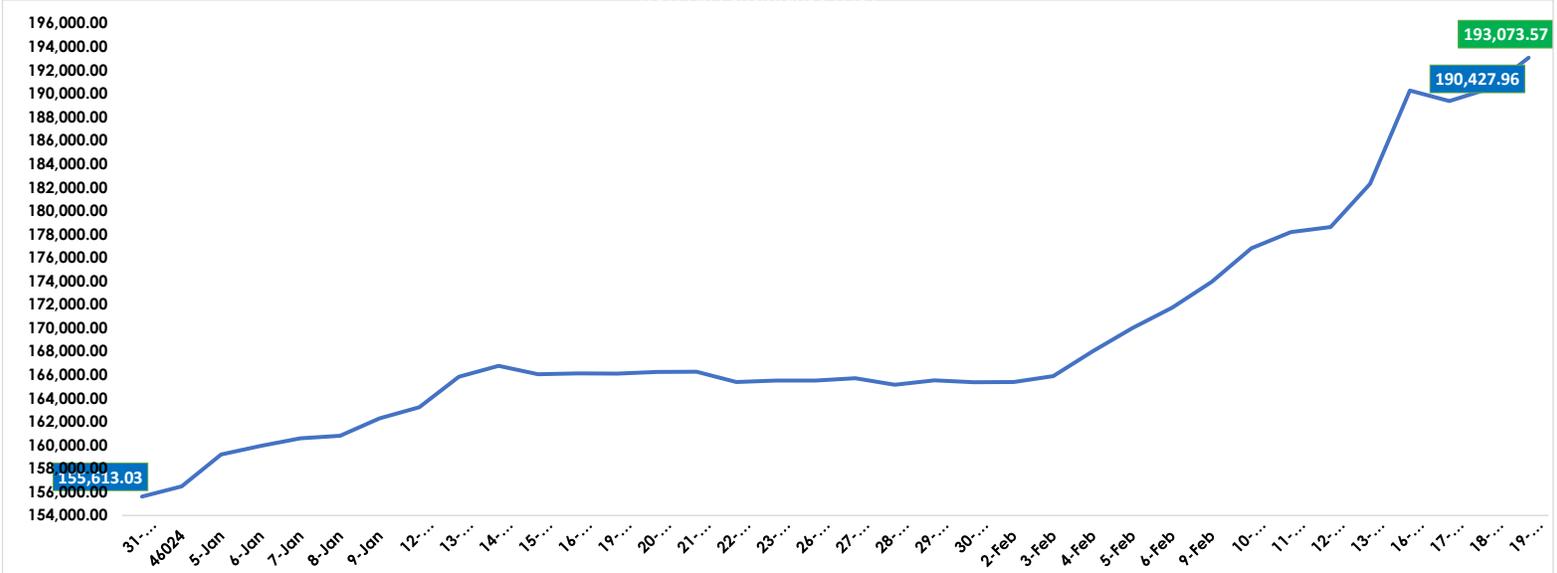
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
DEAPCAP	6.30	6.93	10.00%
FTGINSURE	0.50	0.55	10.00%
OKOMUOIL	1327.00	1459.70	10.00%
INFINITY	13.05	14.35	9.96%
ZICHIS	14.36	15.79	9.96%
JAPAULGOLD	3.33	3.66	9.91%
MBENEFIT	4.49	4.93	9.80%
SKYAVN	128.70	140.95	9.52%
STANBIC	117.70	128.90	9.52%
CUSTODIAN	58.40	63.90	9.42%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MCNICHOLS	9.20	8.28	-10.00%
MULTIVERSE	28.00	25.20	-10.00%
NSLTECH	2.00	1.80	-10.00%
TRIPPLEG	6.00	5.40	-10.00%
MEYER	22.95	20.70	-9.80%
JOHNHOLT	10.60	9.60	-9.43%
OMATEK	3.24	2.95	-8.95%
MANSARD	17.05	15.70	-7.92%
FTNCOCOA	6.35	5.85	-7.87%
CADBURY	70.50	66.00	-6.38%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAPAULGOLD	Oil & Gas	80,122,476	8.96%
NSLTECH	Services	71,773,998	8.03%
MBENEFIT	Financial services	58,677,533	6.56%
ZENITHBANK	Banking	53,224,266	5.95%
GTCO	Banking	52,627,612	5.89%
ACCESSCORP	Banking	51,888,001	5.80%
CHAMS	ICT	30,159,655	3.37%
AIICO	Insurance	23,466,513	2.62%
JAIZBANK	Banking	21,706,455	2.43%
OANDO	Oil & Gas	21,650,027	2.42%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	6,197,573,433.80	16.16%
MTNN	Telecom	5,542,540,661.80	14.45%
ZENITHBANK	Banking	4,515,132,232.00	11.77%
PRESKO	Agriculture	2,153,496,101.90	5.61%
ARADEL	Oil & Gas	1,426,690,068.50	3.72%
ACCESSCORP	Banking	1,305,928,133.95	3.40%
VITAFOAM	Consumer goods	1,022,096,236.05	2.66%
OANDO	Oil & Gas	924,940,601.10	2.41%
NGXGROUP	Financial services	921,413,881.25	2.40%
SEPLAT	Oil & Gas	876,588,605.00	2.29%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 1.39%	NGX-30	↑	1.39% ↑	23.31%
Week-on-Week	↑ 8.09%	Banking	↑	2.63% ↑	22.19%
Month-to-Date	↑ 24.07%	Consumer Goods	↑	0.54% ↑	12.50%
Quarter-to-Date	↑ 24.07%	Industrial Goods	↑	0.29% ↑	26.85%
Year-to-Date	↑ 24.07%	Insurance	↑	0.50% ↑	12.23%
52-Weeks High	193,073.57	Oil & Gas	↓	-0.11% ↑	52.65%
52-Weeks Low	103,851.88				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1338.11	1335.96 ↑	0.16% ↑	7.44%	1-Month	16.10% ↓	-0.36%
Exchange Rate - Parallel (₺/\$)	1365.00	1365.00 →	0.00% ↑	7.46%	3-Month	16.13% ↓	-0.46%
Monetary Policy Rate (MPR)	27.00%	27.00% →	0.00% →	0.00%	6-Month	17.06% ↓	-0.43%
Crude Oil Price (\$/Barrel)	71.39	69.22 ↑	3.13% ↑	15.86%	9-Month	17.89% ↓	-0.43%
Foreign Reserve (\$'bn)	48.50	48.37 ↑	0.28% ↑	6.59%	12-Month	18.28% ↓	-0.62%
Inflation Rate	15.10%	15.10% →	0.00% ↑	0.65%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at January 2026  
 -NTB True Yield have a day's lag

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