

Wednesday, February 18, 2026

Local Bourse Reverses Loss as Index Posts 0.56% Gain

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	190,427.96	189,362.94	0.56%
Total Market Cap.	₦ Trillion	122.24	121.55	0.56%
Total Volume Traded	Million	3,668.25	1,199.85	205.73%
Total Value Traded	₦ Million	61,883.49	60,193.37	2.81%
Deals		68,693	86,607	-20.68%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.56%. The market rebound, which fully offset the losses from the previous session, was triggered primarily by renewed buying interest and fresh bargain hunting in some mid-cap and blue-chip stocks, across key market sectors. Consequently, the market index (All-Share Index) added 1,065.02 basis points in today's trading session, reflecting a 0.56% increase to close at 190,427.96 while Market Capitalization also gained ₦683.62 billion, representing a growth of 0.56%, settling at ₦122.24 trillion.

Likewise, market activities were up today as the Total Volume of trades and the Total Value traded increased by +205.73% and +2.81% respectively. Approximately 3,668.25 million units valued at ₦61,883.49 million were transacted across 68,693 deals. As regards volume, FCMB generated 80.29% to emerge the most traded, followed by CHAMS (1.62%), NSLTECH (1.43%), MBENEFIT (1.03%), and ACCESSCORP with 0.95%. On value traded, FCMB generated 58.09% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, MANSARD, SKYAVN, BETAGLAS led by generating +10.00% each, then trailed by ZICHIS (+9.95%), JAPAULGOLD (+9.90%), NSLTECH (+9.89%), INFINITY (+9.66%), MCNICHOLS (+9.52%), and twenty-six others. A total of forty-one (41) stocks depreciated. With a price depreciation of -10.00%, DEAPCAP topped the worst performers' chart, followed by MECURE (-9.99%), VITAFOAM (-9.98%), UNIONDICON (-9.80%), ABBEYBDS (-9.62%), and SOVRENINS (-8.57%). Hence, the market breadth closed on a negative note as there were 34 gainers and 41 losers.

Lastly, the market sectoral performance was positive today as four of the five major market sectors appreciated. The Oil & Gas sector increased by +3.87%, followed by the Banking sector (+0.67%), the Consumer goods sector (+0.22%), and Industrial goods sector (+0.09%). Only the Insurance sector declined by -0.20%.

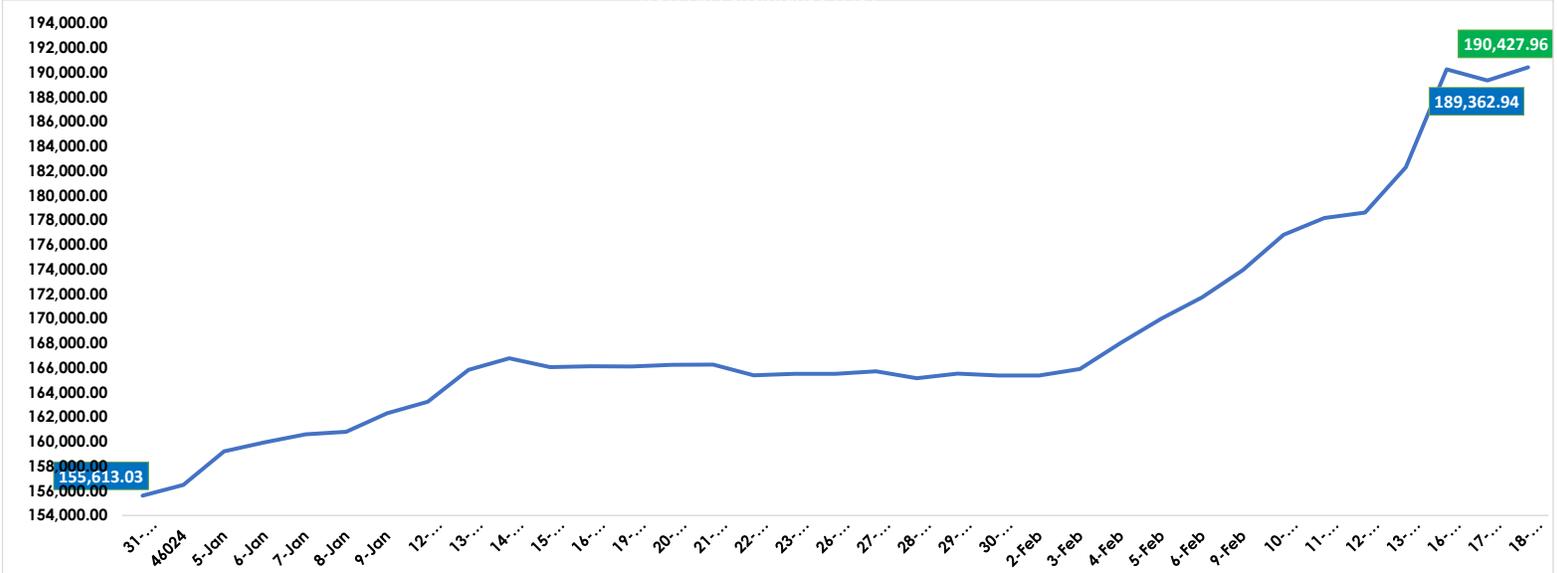
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MANSARD	15.50	17.05	10.00%
SKYAVN	117.00	128.70	10.00%
BETAGLAS	453.20	498.50	10.00%
ZICHIS	13.06	14.36	9.95%
JAPAULGOLD	3.03	3.33	9.90%
NSLTECH	1.82	2.00	9.89%
INFINITY	11.90	13.05	9.66%
MCNICHOLS	8.40	9.20	9.52%
FTGINSURE	0.46	0.50	8.70%
SEPLAT	8400.00	9099.90	8.33%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
DEAPCAP	7.00	6.30	-10.00%
MECURE	93.60	84.25	-9.99%
VITAFOAM	129.80	116.85	-9.98%
UNIONDICON	20.40	18.40	-9.80%
ABBEYBDS	11.95	10.80	-9.62%
SOVRENINS	2.80	2.56	-8.57%
SUNUASSUR	4.69	4.30	-8.32%
CAP	109.00	100.05	-8.21%
NEIMETH	12.65	11.75	-7.11%
TIP	20.00	18.60	-7.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	2,940,904,448	80.29%
CHAMS	ICT	59,274,384	1.62%
NSLTECH	Services	52,289,233	1.43%
MBENEFIT	Financial services	37,591,160	1.03%
ACCESSCORP	Banking	34,765,210	0.95%
ZENITHBANK	Banking	30,204,964	0.82%
JAPAULGOLD	Oil & Gas	28,683,732	0.78%
AIICO	Insurance	27,046,139	0.74%
PZ	Consumer goods	22,705,240	0.62%
SOVRENINS	Insurance	19,030,693	0.52%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FCMB	Banking	35,879,778,570.65	58.09%
ZENITHBANK	Banking	2,538,786,771.20	4.11%
MTNN	Telecom	2,060,755,655.30	3.34%
SEPLAT	Oil & Gas	1,587,334,797.60	2.57%
PZ	Consumer goods	1,535,464,018.40	2.49%
ARADEL	Oil & Gas	1,505,996,297.20	2.44%
PRESKO	Agriculture	1,214,129,098.00	1.97%
DANGCEM	Industrial	1,129,580,962.20	1.83%
GTCO	Banking	1,086,280,848.25	1.76%
ACCESSCORP	Banking	876,842,273.95	1.42%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 0.56%	NGX-30	↑	0.62% ↑	21.62%
Week-on-Week	↑ 6.87%	Banking	↑	0.67% ↑	19.05%
Month-to-Date	↑ 22.37%	Consumer Goods	↑	0.22% ↑	11.90%
Quarter-to-Date	↑ 22.37%	Industrial Goods	↑	0.09% ↑	26.49%
Year-to-Date	↑ 22.37%	Insurance	↓	-0.20% ↑	11.68%
52-Weeks High	190,427.96	Oil & Gas	↑	3.87% ↑	52.82%
52-Weeks Low	103,851.88				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1335.96	1347.78 ↓	-0.88% ↑	7.59%	1-Month	16.46% ↓	-0.07%
Exchange Rate - Parallel (₺/\$)	1365.00	1365.00 →	0.00% ↑	7.46%	3-Month	16.59% ↑	0.16%
Monetary Policy Rate (MPR)	27.00%	27.00% →	0.00% →	0.00%	6-Month	17.49% ↑	0.23%
Crude Oil Price (\$/Barrel)	69.22	68.64 ↑	0.84% ↑	12.33%	9-Month	18.32% ↑	0.06%
Foreign Reserve (\$'Bn)	48.37	47.81 ↑	1.16% ↑	6.29%	12-Month	18.90% ↑	0.02%
Inflation Rate	15.10%	15.10% →	0.00% ↑	0.65%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2026
 -NTB True Yield have a day's lag

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