

THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, February 12, 2020

Equity Market Edges Higher as Index Advances by 0.25%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	178,625.63	178,184.35 	0.25%
Total Market Cap.	₦Trillion	114.66	114.38 	0.25%
Total Volume Traded	Million	698.34	939.15 	-25.64%
Total Value Traded	₦'Million	28,438.13	34,032.27 	-16.44%
Deals		50,886	61,279 	-16.96%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.25%. The uptick, for the ninth consecutive session, was triggered primarily by sustained buying interest and bargain hunting amid positive trading momentum, evidenced by notable price appreciation in mid-cap and blue-chip stocks such as SEPLAT, PRESCO, UBA, MTNN, OANDO, among others, across major market sectors. The Oil & Gas sector boosted the market performance today as it appreciated by 4.64%. Consequently, the market index (All-Share Index) added 441.28 basis points in today's trading session, reflecting a 0.25% increase to close at 178,625.63 while Market Capitalization also gained ₦283.24 billion, representing a growth of 0.25%, settling at ₦114.66 trillion.

That said, the Total Volume of trades and the Total Value traded declined by -25.64% and -16.44% respectively. Approximately 698.34 million units valued at ₦28,438.13 million were transacted across 50,886 deals. As regards volume, ACCESSCORP generated 7.50% to emerge the most traded, followed by ZENITHBANK (6.13%), TANTALIZER (6.07%), GTCO (5.88%), and DEAPCAP with 4.96%. On value traded, GTCO generated 15.31% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, SEPLAT, DEAPCAP, and RTBRISCOE led by generating +10.00% each, then trailed by ZICHIS (+9.97%), DAARCOMM (+9.96%), ABCTRANS (+9.91%), CAP (+9.88%), UNIONICON (+9.83%), and thirty-eight others. A total of thirty-four (34) stocks depreciated. With a price depreciation of -9.98%, NAHCO topped the worst performers' chart, followed by ABBEYBDS (-9.68%), ETERNA (-9.50%), MAYBAKER (-9.19%), ETI (-8.72%), and NEM (-8.33%). Hence, the market breadth closed on a positive note as there were 46 gainers and 34 losers.

Lastly, the market sectoral performance was negative today as four of the five major market sectors declined. The Insurance sector declined by -1.47%, followed by the Industrial goods sector (-1.09%), the Banking sector (-0.13%), and the Consumer goods sector (-0.04%). Only the Oil & Gas sector appreciated by +4.64%.

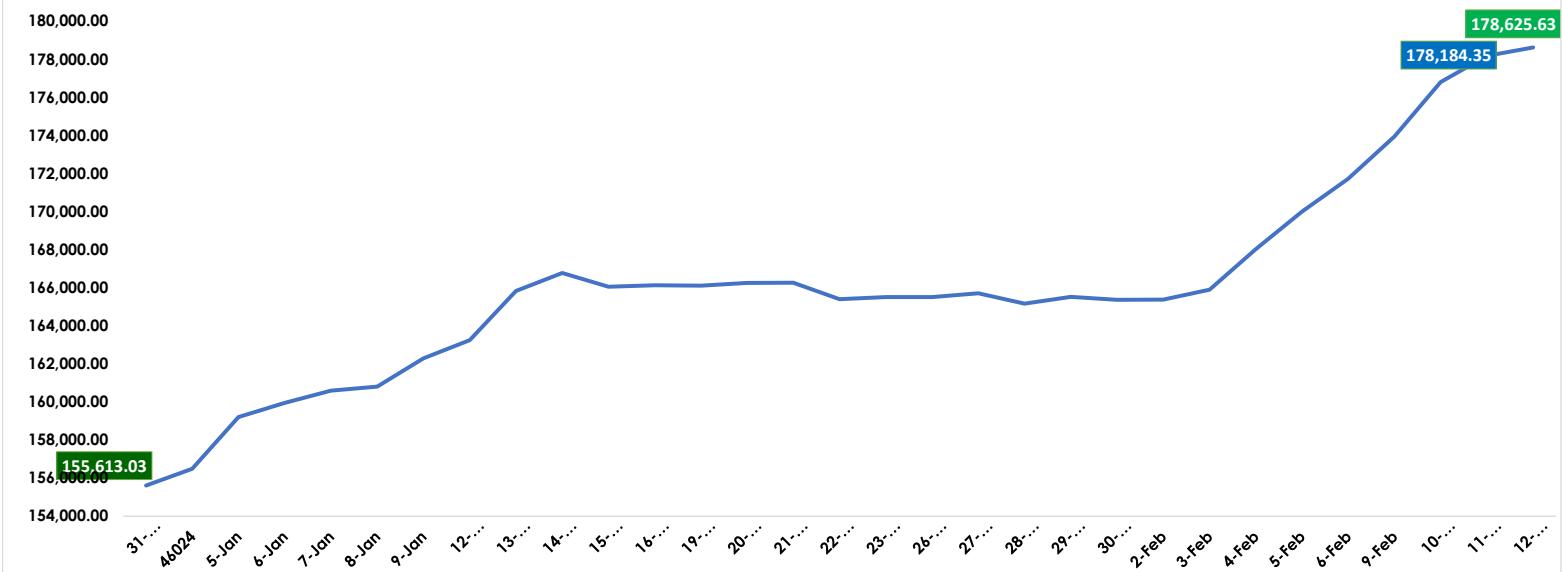
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SEPLAT	7370.00	8107.00	10.00%
DEAPCAP	7.90	8.69	10.00%
RTBRISCOE	14.40	15.84	10.00%
ZICHIS	8.93	9.82	9.97%
DAARCOMM	2.51	2.76	9.96%
ABCTRANS	6.76	7.43	9.91%
CAP	99.20	109.00	9.88%
UNIONICON	17.30	19.00	9.83%
JOHNHOLT	8.80	9.65	9.66%
ETRANZACT	22.35	24.50	9.62%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NAHCO	164.90	148.45	-9.98%
ABBEYBDS	12.40	11.20	-9.68%
ETERNA	33.15	30.00	-9.50%
MAYBAKER	44.60	40.50	-9.19%
ETI	49.30	45.00	-8.72%
NEM	36.00	33.00	-8.33%
JAPAULGOLD	2.49	2.29	-8.03%
CWG	25.00	23.00	-8.00%
INTENEGINS	3.50	3.24	-7.43%
MCNICHOLS	7.40	7.00	-5.41%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	52,050,911	7.50%
ZENITHBANK	Banking	42,524,843	6.13%
TANTALIZER	Services	42,133,227	6.07%
GTCO	Banking	40,778,112	5.88%
DEAPCAP	Financial services	34,414,085	4.96%
NSLTECH	Services	32,690,248	4.71%
CHAMS	ICT	26,304,144	3.79%
JAPAULGOLD	Oil & Gas	24,140,053	3.48%
UBA	Banking	20,069,826	2.89%
AIICO	Insurance	16,450,056	2.37%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GTCO	4,337,197,983.65	15.31%
ZENITHBANK	3,314,182,640.05	11.70%
MTNN	2,003,515,006.40	7.07%
SEPLAT	1,861,461,521.20	6.57%
ARADEL	1,838,894,402.90	6.49%
DANGCEM	1,442,811,023.20	5.09%
WAPCO	1,348,564,820.20	4.76%
ACCESSCORP	1,248,942,132.60	4.41%
NB	1,209,836,749.70	4.27%
UBA	940,908,144.05	3.32%

NGX-ASI Performance (YTD)



Thursday, February 12, 2024

Market Performance History		Sector Indices		A-Day Change		YTD % Change		
A-Day Change	0.25%	NGX-30	↑	0.29%	↑	13.87%		
Week-on-Week	5.07%	Banking	↓	-0.13%	↑	14.43%		
Month-to-Date	14.79%	Consumer Goods	↓	-0.04%	↑	6.50%		
Quarter-to-Date	14.79%	Industrial Goods	↓	-1.09%	↑	17.34%		
Year-to-Date	14.79%	Insurance	↓	-1.47%	↑	9.17%		
52-Weeks High	178,625.63	Oil & Gas	↑	4.64%	↑	37.74%		
52-Weeks Low	103,851.88							
Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	1348.95	1351.02	↓	-0.15%	↑	6.69%	1-Month	16.31% ↓ -0.2%
Exchange Rate - Parallel (₦/\$)	1430.00	1435.00	↓	-0.35%	↑	3.05%	3-Month	16.36% ↓ -0.09%
Monetary Policy Rate (MPR)	27.00%	27.00%	➡	0.00%	➡	0.00%	6-Month	17.34% ↓ -0.13%
Crude Oil Price (\$/Barrel)	69.27	70.17	↓	-1.28%	↑	12.41%	9-Month	18.31% ↓ -0.04%
Foreign Reserve (\$Bn)	47.53	47.03	↑	1.08%	↑	4.46%	12-Month	19.07% ↑ 0.01%
Inflation Rate	15.15%	15.15%	➡	0.00%	↑	0.70%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

-Foreign reserves figures have two-day lag

-Inflation figure as at December 2023

-NTB True Yield have a day's lag

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Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com