

THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, February 11, 2026

Bullish Sentiment Persists on the Bourse as NGX-ASI Grows by 0.78%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	178,184.35	176,809.42	0.78%
Total Market Cap.	₦ Trillion	114.38	113.50	0.78%
Total Volume Traded	Million	939.15	1,302.95	-27.92%
Total Value Traded	₦ Million	34,032.27	50,426.61	-32.51%
Deals		61,279	58,965	3.92%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.78%. The market rally reflected sustained positive trading sentiment, resulting in buying pressure and continued bargain hunting in medium and large-cap stocks including GTCO, ZENITHBANK, NESTLE, DANGSUGAR, UBA, among others, across major market sectors. Consequently, the market index (All-Share Index) added 1,374.93 basis points in today's trading session, reflecting a 0.78% increase to close at 178,184.35 while Market Capitalization also gained ₦880.34 billion, representing a growth of 0.78%, settling at ₦114.38 trillion.

However, market activities were down today as the Total Volume of trades and the Total Value traded declined by -27.92% and -32.51% respectively. Approximately 939.15 million units valued at ₦34,032.27 million were transacted across 61,279 deals. As regards volume, TANTALIZER generated 9.13% to emerge the most traded, followed by ACCESSCORP (6.57%), CHAMS (4.13%), JAPAU LGOLD (4.09%), and DEAPCAP with 3.94%. On value traded, ARADEL generated 8.79% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, CONHALLPLC, FTGINSURE, NESTLE, and MEYER led by generating +10.00% each, then trailed by CAP (+9.98%), ZICHIS (+9.98%), TANTALIZER (+9.96%), UNIONDICON (+9.84%), ETRANZACT (+9.83%), and forty others. A total of thirty-one (31) stocks depreciated. With a price depreciation of -9.70%, HONYFLOUR topped the worst performers' chart, followed by NEIMETH (-9.15%), TIP (-5.81%), RTBRISCOE (-5.70%), STERLINGNG (-5.56%), and UNIVINSURE (-5.06%). Hence, the market breadth closed on a positive note as there were 49 gainers and 31 losers.

Lastly, the market sectoral performance was positive today as four of the five major market sectors appreciated. The Banking sector increased by +1.58%, followed by the Insurance sector (+1.53%), the Consumer goods sector (+1.28%), and the Oil & Gas sector (+0.02%). Only the Industrial goods sector declined by -0.02%.

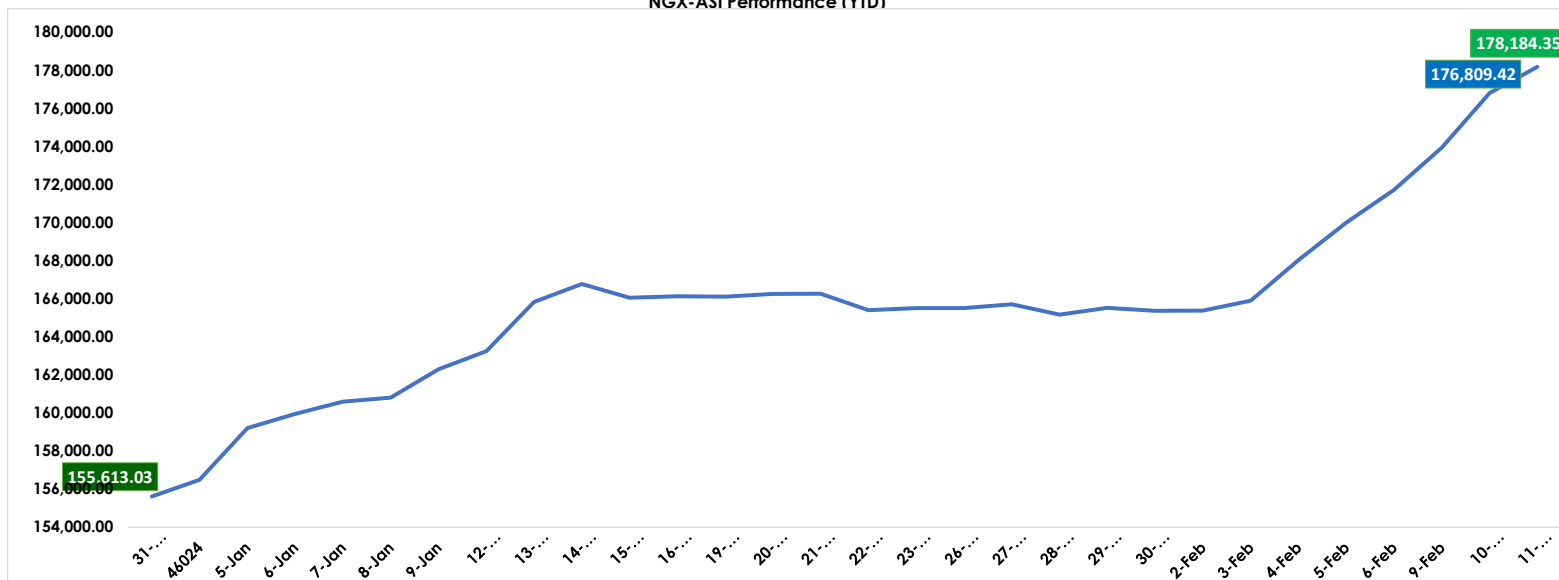
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CONHALLPLC	4.50	4.95	10.00%
FTGINSURE	0.30	0.33	10.00%
NESTLE	2200.00	2420.00	10.00%
MEYER	19.00	20.90	10.00%
CAP	90.20	99.20	9.98%
ZICHIS	8.12	8.93	9.98%
TANTALIZER	5.32	5.85	9.96%
UNIONDICON	15.75	17.30	9.84%
ETRANZACT	20.35	22.35	9.83%
DAARCOMM	2.29	2.51	9.61%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
HONYFLOUR	25.25	22.80	-9.70%
NEIMETH	14.20	12.90	-9.15%
TIP	20.65	19.45	-5.81%
RTBRISCOE	15.27	14.40	-5.70%
STERLINGNG	8.10	7.65	-5.56%
UNIVINSURE	1.58	1.50	-5.06%
FTNCOCOA	7.00	6.67	-4.71%
DEAPCAP	8.25	7.90	-4.24%
AIICO	4.29	4.13	-3.73%
SOVRENINS	3.06	2.95	-3.59%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TANTALIZER	Services	85,322,097	9.13%
ACCESSCORP	Banking	61,363,999	6.57%
CHAMS	ICT	38,598,073	4.13%
JAPAU LGOLD	Oil & Gas	38,241,712	4.09%
DEAPCAP	Financial services	36,793,127	3.94%
ZENITHBANK	Banking	34,764,678	3.72%
OMATEK	ICT	29,054,234	3.11%
FIDELITYBK	Banking	27,800,508	2.98%
STERLINGNG	Banking	26,534,347	2.84%
NSLTECH	Services	24,245,545	2.60%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ARADEL	2,983,991,567.20	8.79%
MTNN	2,886,326,506.70	8.51%
ZENITHBANK	2,708,704,514.75	7.98%
WAPCO	2,437,856,403.60	7.18%
GTCO	2,149,188,184.35	6.33%
NB	1,590,093,143.40	4.69%
ACCESSCORP	1,478,783,820.05	4.36%
DANGCEM	1,477,051,460.40	4.35%
FIRSTHOLDCO	1,104,525,253.60	3.25%
SEPLAT	1,021,669,811.90	3.01%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.78%	NGX-30	↑		0.81%	↑	13.54%
Week-on-Week	↑	6.04%	Banking	↑		1.58%	↑	14.58%
Month-to-Date	↑	14.50%	Consumer Goods	↑		1.28%	↑	6.54%
Quarter-to-Date	↑	14.50%	Industrial Goods	↓		-0.02%	↑	18.63%
Year-to-Date	↑	14.50%	Insurance	↑		1.53%	↑	10.80%
52-Weeks High		178,184.35	Oil & Gas	↑		0.02%	↑	31.63%
52-Weeks Low		103,851.88						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	1351.02	1354.26	↓	-0.24%	6.55%	16.60%	↑ 0.37%
Exchange Rate - Parallel (₦/\$)	1435.00	1435.00	→	0.00%	2.71%	16.45%	↑ 0.09%
Monetary Policy Rate (MPR)	27.00%	27.00%	→	0.00%	0.00%	17.47%	↑ 0.09%
Crude Oil Price (\$/Barrel)	70.17	69.19	↑	1.42%	13.88%	18.35%	↑ 0.09%
Foreign Reserve (\$'Bn)	47.03	47.03	→	0.00%	3.35%	19.06%	↓ -0.05%
Inflation Rate	15.15%	15.15%	→	0.00%	0.70%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2025
 -NTB True Yield have a day's lag

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Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com