

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, February 10, 2026

Market Extends Rally as Index Climbs by 1.65%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	176,809.42	173,946.22	↑ 1.65%
Total Market Cap.	₦ Trillion	113.50	111.66	↑ 1.65%
Total Volume Traded	Million	1,302.95	775.18	↑ 68.08%
Total Value Traded	₦ Million	50,426.61	27,915.68	↑ 80.64%
Deals		58,965	65,960	↓ -10.60%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 1.65%. The uptick was driven primarily by sustained buying pressure as well as bargain hunting amid investors' solid optimism, leading to significant price appreciation in some mid-cap and blue-chip stocks, across all market sectors. Consequently, the market index (All-Share Index) added 2,863.20 basis points in today's trading session, reflecting a 1.65% increase to close at 176,809.42 while Market Capitalization also gained ₦1,837.92 billion, representing a growth of 1.65%, settling at ₦113.50 trillion.

Likewise, the Total Volume of trades increased by +68.08% while the Total Value traded rose by +80.64%. Approximately 1,302.95 million units valued at ₦50,426.61 million were transacted across 58,965 deals. As regards volume, ACCESSCORP generated 12.96% to emerge the most traded, followed by VERITASKAP (6.43%), TANTALIZER (5.23%), ZENITHBANK (4.98%), and GTCO with 4.36%. On value traded, MTNN generated 13.98% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, DEAPCAP, ETRANZACT, JOHNHOLT, and OMATEK led by generating +10.00% each, then trailed by VITAFOAM (+9.98%), IMG (+9.96%), WAPCO (+9.95%), SCOA (+9.94%), RTBRISCOE (+9.94%), and fifty-six others. A total of twenty-two (22) stocks depreciated. With a price depreciation of -9.82%, ABBEYBDS topped the worst performers' chart, followed by SKYAVN (-9.06%), GUINEAINS (-6.67%), CONHALLPLC (-6.64%), LIVESTOCK (-6.34%), and CORNERST (-6.18%). Hence, the market breadth closed on a positive note as there were 65 gainers and 22 losers.

Lastly, the market sectoral performance was positive today as all five major market sectors appreciated. The Oil & Gas sector increased by +2.97%, followed by the Industrial goods sector (+2.93%), the Banking sector (+1.83%), the Consumer goods sector (+0.16%), and the Insurance sector (+0.01%).

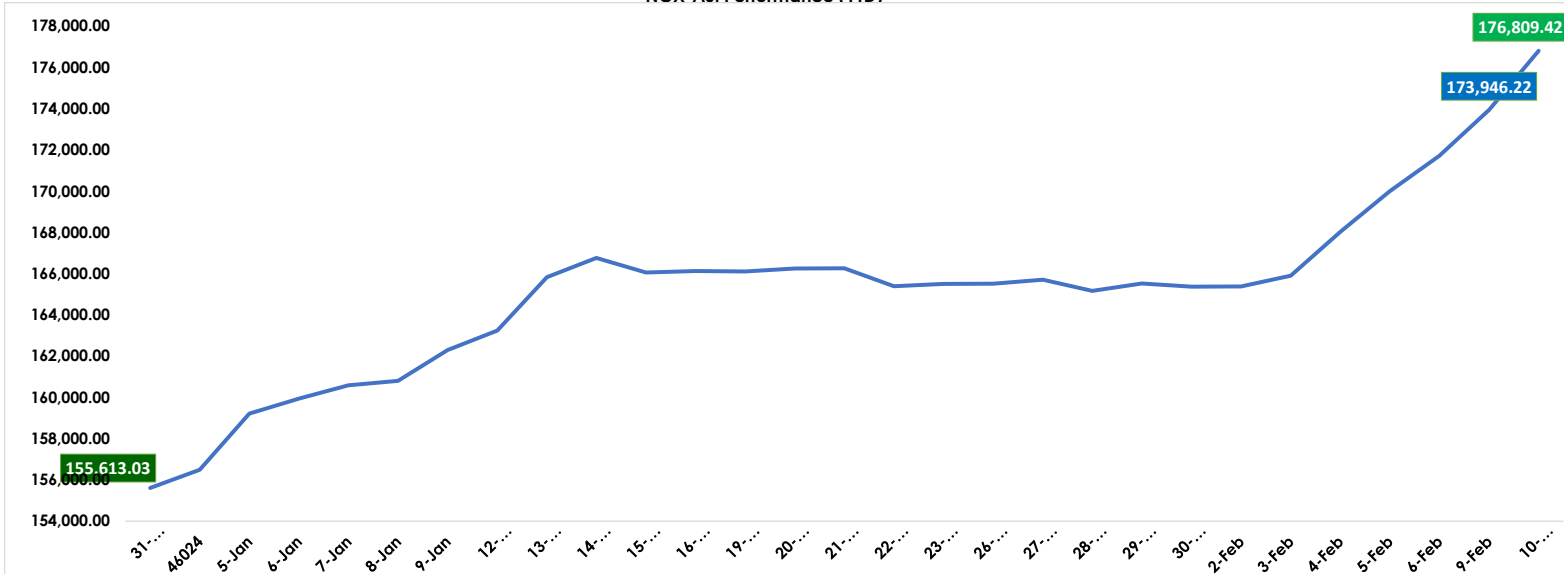
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
DEAPCAP	7.50	8.25	10.00%
ETRANZACT	18.50	20.35	10.00%
JOHNHOLT	8.00	8.80	10.00%
OMATEK	2.90	3.19	10.00%
VITAFOAM	96.20	105.80	9.98%
IMG	34.65	38.10	9.96%
WAPCO	169.90	186.80	9.95%
SCOA	34.70	38.15	9.94%
RTBRISCOE	13.89	15.27	9.94%
NAHCO	150.00	164.90	9.93%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABBEYBDS	13.75	12.40	-9.82%
SKYAVN	164.95	150.00	-9.06%
GUINEAINS	1.65	1.54	-6.67%
CONHALLPLC	4.82	4.50	-6.64%
LIVESTOCK	7.10	6.65	-6.34%
CORNERST	5.99	5.62	-6.18%
SOVRENINS	3.25	3.06	-5.85%
INTENEGINS	3.70	3.51	-5.14%
ROYALEX	2.11	2.02	-4.27%
ELLAHLAKES	15.95	15.30	-4.08%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	135,534,560	12.96%
VERITASKAP	Financial services	67,297,631	6.43%
TANTALIZER	Services	54,734,961	5.23%
ZENITHBANK	Banking	52,082,729	4.98%
GTCO	Banking	45,608,728	4.36%
CHAMS	ICT	38,707,750	3.70%
FIRSTHOLDCO	Banking	38,614,584	3.69%
JAPAUFGOLD	Oil & Gas	30,657,367	2.93%
DEAPCAP	Financial services	30,265,215	2.89%
UCAP	Financial services	26,795,349	2.56%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
MTNN	6,802,175,847.00	13.98%
GTCO	4,607,742,730.05	9.47%
ZENITHBANK	3,953,183,124.95	8.12%
ARADEL	3,824,117,104.20	7.86%
WAPCO	3,702,631,714.30	7.61%
ACCESSCORP	3,242,371,457.85	6.66%
NB	1,938,155,809.50	3.98%
PRESCO	1,863,925,992.10	3.83%
FIRSTHOLDCO	1,854,932,655.35	3.81%
SEPLAT	1,573,503,602.10	3.23%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	1.65%	NGX-30	↑		1.54%	↑	12.62%
Week-on-Week	↑	6.57%	Banking	↑		1.83%	↑	12.79%
Month-to-Date	↑	13.62%	Consumer Goods	↑		0.16%	↑	5.19%
Quarter-to-Date	↑	13.62%	Industrial Goods	↑		2.93%	↑	18.66%
Year-to-Date	↑	13.62%	Insurance	↑		0.01%	↑	9.13%
52-Weeks High		176,809.42	Oil & Gas	↑		2.97%	↑	31.60%
52-Weeks Low		103,598.30						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1354.26	1366.2	↓	-0.88%	6.32%	16.23%	↑ 0.13%
Exchange Rate - Parallel (R/\$)	1435.00	1440.00	↓	-0.35%	2.71%	16.36%	↓ -0.11%
Monetary Policy Rate (MPR)	27.00%	27.00%	→	0.00%	0.00%	17.38%	↓ -0.23%
Crude Oil Price (\$/Barrel)	69.19	68.28	↑	1.33%	12.28%	18.26%	↓ -0.20%
Foreign Reserve (\$Bn)	47.03	46.91	↑	0.24%	3.35%	19.11%	↓ -0.15%
Inflation Rate	15.15%	15.15%	→	0.00%	0.70%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2025
 -NTB True Yield have a day's lag

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