

THE NIGERIAN EQUITY MARKET SUMMARY

Friday, February 6, 2026

Investors Gain ₦4.1 Trillion W/W as Market Cap Hits ₦110 Trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	171,727.49	170,005.36	↑ 1.01%
Total Market Cap.	₦ Trillion	110.23	109.13	↑ 1.01%
Total Volume Traded	Million	953.77	712.98	↑ 33.77%
Total Value Traded	₦ Million	43,083.74	22,262.08	↑ 93.53%
Deals		51,005	46,104	↑ 10.63%

The Nigerian equity market closed the week on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 1.01%. The all-week-long rally was primarily driven by investors' upbeat confidence, displayed in their positive trading activities and sustained buying interest in mid-cap and blue-chip stocks. Notable gainers included ARADEL, DANGCEM, MTNN, NESTLE, WAPCO, among others, across key market sectors. Consequently, the market index (All-Share Index) added 1,722.13 basis points in today's trading session, reflecting a 1.01% increase to close at 171,727.49 while Market Capitalization also gained ₦1,105.46 billion, representing a growth of 1.01%, settling at ₦110.24 trillion. Hence, the overall market posted a bullish performance on a week-on-week basis. NGX-ASI gained +3.84%, while investors' wealth also increased by approximately ₦4.1 trillion.

Moreover, market activities were up today as the Total Volume of trades and the Total Value traded increased by +33.77% and +93.53% respectively. Approximately 953.77 million units valued at ₦43,083.74 million were transacted across 51,005 deals. As regards volume, FIDELITYBK generated 9.75% to emerge the most traded, followed by CHAMS (7.31%), DEAPCAP (6.23%), ACCESSCORP (6.04%), and TANTALIZER with 5.13%. On value traded, PRESCO generated 26.22% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, DEAPCAP, NAHCO, and OMATEK led by generating +10.00% each, then trailed by ZICHIS (+9.98%), AUSTINLAZ (+9.98%), ABCTRANS (+9.96%), REDSTAREX (+9.94%), SKYAVN (+9.94%), and fifty-one others. A total of nineteen (19) stocks depreciated. With a price depreciation of -9.74%, TIP topped the worst performers' chart, followed by DAARCOMM (-7.32%), UCAP (-6.55%), WAPIC (-5.71%), FIRSTHOLDCO (-5.53%), and LASACO (-4.64%). Hence, the market breadth closed on a broadly positive note as there were 59 gainers and 19 losers.

Lastly, the market sectoral performance was positive today as four of the five major market sectors appreciated. The Oil & Gas sector increased by +2.47%, followed by the Insurance sector (+2.16%), the Industrial goods sector (+1.70%), and the Consumer goods sector (+0.42%). Only the Banking sector declined by -0.11%.

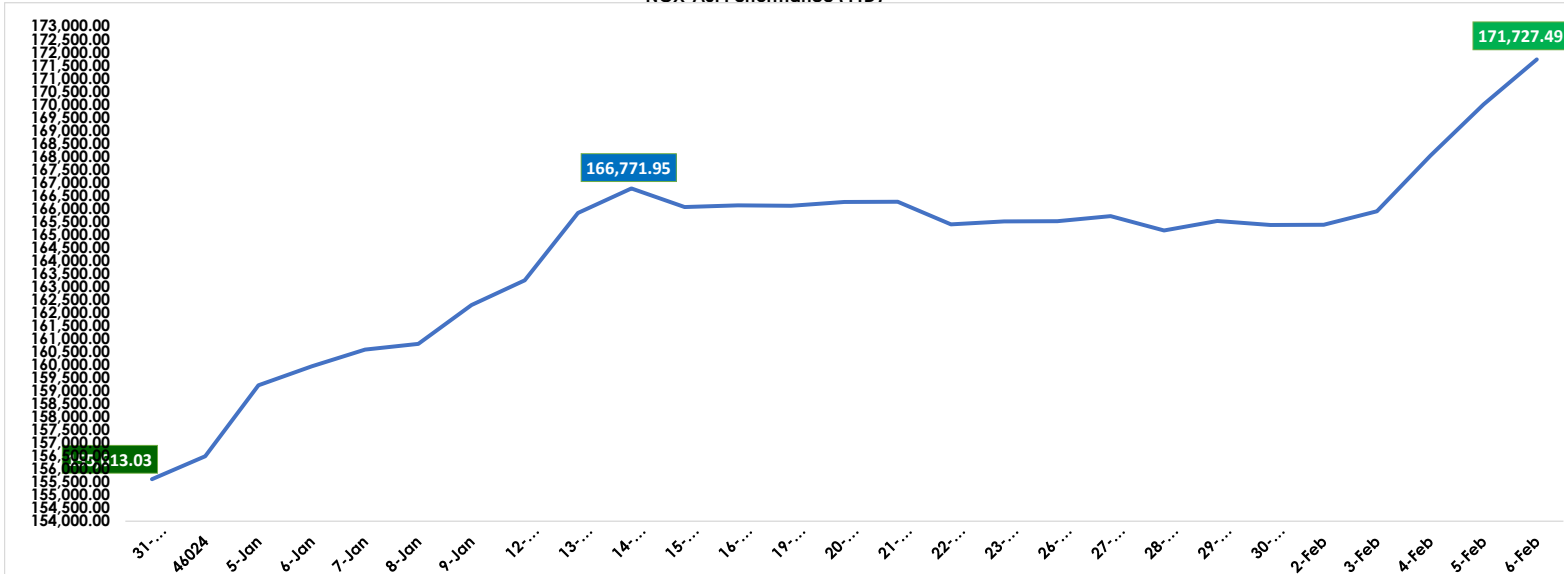
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
DEAPCAP	6.20	6.82	10.00%
NAHCO	124.00	136.40	10.00%
OMATEK	2.40	2.64	10.00%
ZICHIS	6.11	6.72	9.98%
AUSTINLAZ	4.91	5.40	9.98%
ABCTTRANS	5.22	5.74	9.96%
REDSTAREX	15.60	17.15	9.94%
SKYAVN	138.90	152.70	9.94%
ABBEYBDS	13.60	14.95	9.93%
RTBRISCOE	11.49	12.63	9.92%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
TIP	21.55	19.45	-9.74%
DAARCOMM	2.05	1.90	-7.32%
UCAP	19.85	18.55	-6.55%
WAPIC	3.50	3.30	-5.71%
FIRSTHOLDCO	49.75	47.00	-5.53%
LASACO	2.37	2.26	-4.64%
NNFM	82.25	79.40	-3.47%
IKEJAHOTEL	32.25	31.20	-3.26%
CORNERST	5.63	5.45	-3.20%
FCMB	11.60	11.25	-3.02%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	92,393,061	9.75%
CHAMS	ICT	69,222,196	7.31%
DEAPCAP	Financial services	59,062,542	6.23%
ACCESSCORP	Banking	57,243,829	6.04%
TANTALIZER	Services	48,584,761	5.13%
ZENITHBANK	Banking	32,432,961	3.42%
GTCO	Banking	31,580,519	3.33%
WEMABANK	Banking	31,372,751	3.31%
STERLINGNG	Banking	29,017,702	3.06%
JAIZBANK	Banking	24,669,121	2.60%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
PRESCO	Agriculture	11,265,766,982.10	26.22%
MTNN	Telecom	3,553,274,313.10	8.27%
GTCO	Banking	3,160,559,666.45	7.36%
ARADEL	Oil & Gas	2,726,395,718.10	6.35%
ZENITHBANK	Banking	2,399,950,859.30	5.59%
SEPLAT	Oil & Gas	2,069,219,318.50	4.82%
WAPCO	Industrial	1,876,655,337.30	4.37%
FIDELITYBK	Banking	1,800,845,449.60	4.19%
ACCESSCORP	Banking	1,316,019,514.90	3.06%
UBA	Banking	831,708,070.45	1.94%

NGX-ASI Performance (YTD)



Friday, February 6, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	1.01%	NGX-30	↑		0.95% ↑		9.44%
Week-on-Week	↑	3.84%	Banking	↓		-0.11% ↑		10.80%
Month-to-Date	↑	10.36%	Consumer Goods	↑		0.42% ↑		4.26%
Quarter-to-Date	↑	10.36%	Industrial Goods	↑		1.70% ↑		10.05%
Year-to-Date	↑	10.36%	Insurance	↑		2.16% ↑		9.15%
52-Weeks High		171,727.49	Oil & Gas	↑		2.47% ↑		26.18%
52-Weeks Low		102,788.20						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1366.06	1358.28 ↑	0.57% ↑	5.51%	1-Month	16.20% ↓	-0.62%
Exchange Rate - Parallel (₺/\$)	1440.00	1440.00 →	0.00% ↑	2.37%	3-Month	16.30% ↓	-0.81%
Monetary Policy Rate (MPR)	27.00%	27.00% →	0.00% →	0.00%	6-Month	17.57% ↓	-0.47%
Crude Oil Price (\$/Barrel)	67.46	67.92 ↓	-0.68% ↑	9.48%	9-Month	18.54% ↓	-0.91%
Foreign Reserve (\$'Bn)	46.81	46.70 ↑	0.23% ↑	2.87%	12-Month	19.05% ↓	-0.85%
Inflation Rate	15.15%	15.15% →	0.00% ↑	0.70%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2025
 -NTB True Yield have a day's lag

Disclaimer

This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com