

Investors Gain ₦4.1 Trillion W/W as Market Cap Hits ₦110 Trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	171,727.49	170,005.36 	1.01%
Total Market Cap.	₦'Trillion	110.23	109.13 	1.01%
Total Volume Traded	Million	953.77	712.98 	33.77%
Total Value Traded	₦'Million	43,083.74	22,262.08 	93.53%
Deals		51,005	46,104 	10.63%

The Nigerian equity market closed the week on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 1.01%. The all-week-long rally was primarily driven by investors' upbeat confidence, displayed in their positive trading activities and sustained buying interest in mid-cap and blue-chip stocks. Notable gainers included ARADEL, DANGCEM, MTNN, NESTLE, WAPCO, among others, across key market sectors. Consequently, the market index (All-Share Index) added 1,722.13 basis points in today's trading session, reflecting a 1.01% increase to close at 171,727.49 while Market Capitalization also gained ₦1,105.46 billion, representing a growth of 1.01%, settling at ₦110.24 trillion. Hence, the overall market posted a bullish performance on a week-on-week basis. NGX-ASI gained +3.84%, while investors' wealth also increased by approximately ₦4.1 trillion.

Moreover, market activities were up today as the Total Volume of trades and the Total Value traded increased by +33.77% and +93.53% respectively. Approximately 953.77 million units valued at ₦43,083.74 million were transacted across 51,005 deals. As regards volume, FIDELITYBK generated 9.75% to emerge the most traded, followed by CHAMS (7.31%), DEAPCAP (6.23%), ACCESSCORP (6.04%), and TANTALIZER with 5.13%. On value traded, PRESCO generated 26.22% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, DEAPCAP, NAHCO, and OMATEK led by generating +10.00% each, then trailed by ZICHIS (+9.98%), AUSTINLAZ (+9.98%), ABCTRANS (+9.96%), REDSTAREX (+9.94%), SKYAVN (+9.94%), and fifty-one others. A total of nineteen (19) stocks depreciated. With a price depreciation of -9.74%, TIP topped the worst performers' chart, followed by DAARCOMM (-7.32%), UCAP (-6.55%), WAPIC (-5.71%), FIRSTHOLDCO (-5.53%), and LASACO (-4.64%). Hence, the market breadth closed on a broadly positive note as there were 59 gainers and 19 losers.

Lastly, the market sectoral performance was positive today as four of the five major market sectors appreciated. The Oil & Gas sector increased by +2.47%, followed by the Insurance sector (+2.16%), the Industrial goods sector (+1.70%), and the Consumer goods sector (+0.42%). Only the Banking sector declined by -0.11%.

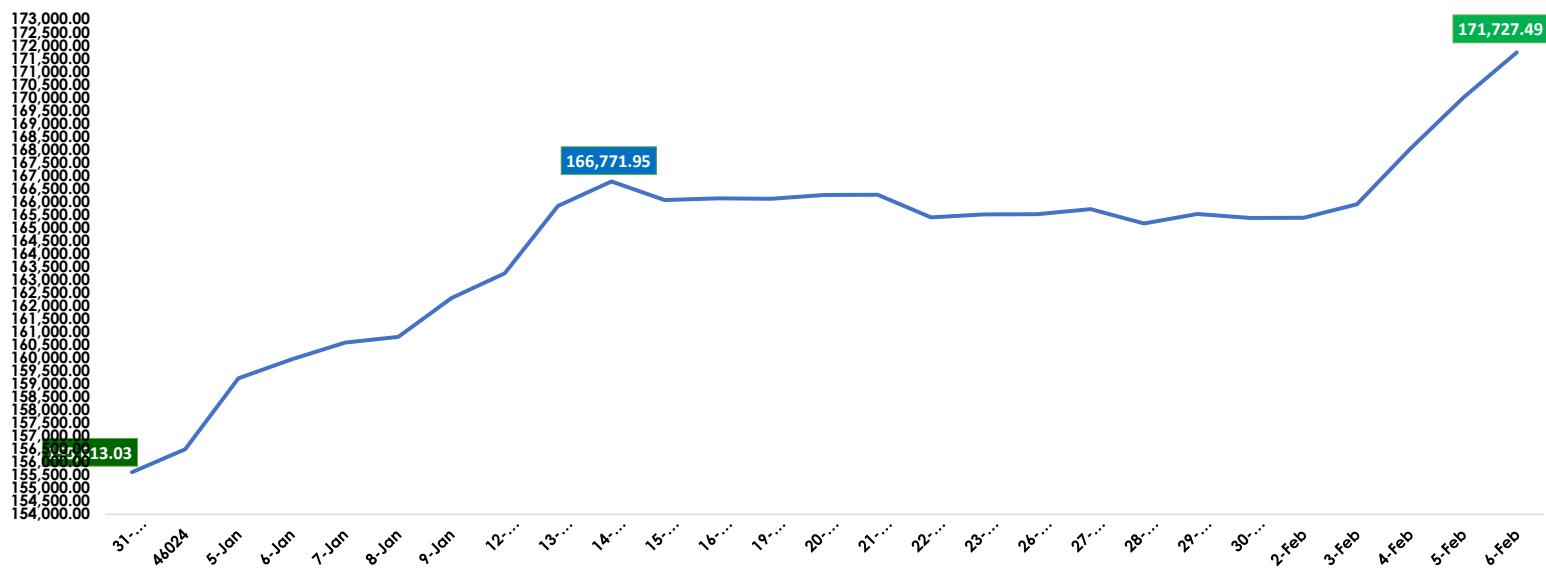
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
DEAPCAP	6.20	6.82	10.00%
NAHCO	124.00	136.40	10.00%
OMATEK	2.40	2.64	10.00%
ZICHIS	6.11	6.72	9.98%
AUSTINLAZ	4.91	5.40	9.98%
ABCTRANS	5.22	5.74	9.96%
REDSTAREX	15.60	17.15	9.94%
SKYAVN	138.90	152.70	9.94%
ABBEYBDS	13.60	14.95	9.93%
RTBRISCOE	11.49	12.63	9.92%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
TIP	21.55	19.45	-9.74%
DAARCOMM	2.05	1.90	-7.32%
UCAP	19.85	18.55	-6.55%
WAPIC	3.50	3.30	-5.71%
FIRSTHOLDCO	49.75	47.00	-5.53%
LASACO	2.37	2.26	-4.64%
NNFM	82.25	79.40	-3.47%
IKEJAHOTEL	32.25	31.20	-3.26%
CORNERST	5.63	5.45	-3.20%
FCMB	11.60	11.25	-3.02%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	92,393,061	9.75%
CHAMS	ICT	69,222,196	7.31%
DEAPCAP	Financial services	59,062,542	6.23%
ACCESSCORP	Banking	57,243,829	6.04%
TANTALIZER	Services	48,584,761	5.13%
ZENITHBANK	Banking	32,432,961	3.42%
GTCO	Banking	31,580,519	3.33%
WEMABANK	Banking	31,372,751	3.31%
STERLINGNG	Banking	29,017,702	3.06%
JAIZBANK	Banking	24,669,121	2.60%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
PRESKO	11,265,766,982.10	26.22%
MTNN	3,553,274,313.10	8.27%
GTCO	3,160,559,666.45	7.36%
ARADEL	2,726,395,718.10	6.35%
ZENITHBANK	2,399,950,859.30	5.59%
SEPLAT	2,069,219,318.50	4.82%
WAPCO	1,876,655,337.30	4.37%
FIDELITYBK	1,800,845,449.60	4.19%
ACCESSCORP	1,316,019,514.90	3.06%
UBA	831,708,070.45	1.94%

NGX-ASI Performance (YTD)



Friday, February 6, 2026

Market Performance History		Sector Indices		A-Day Change		YTD % Change		
A-Day Change	1.01%	NGX-30	↑	0.95%	↑	9.44%		
Week-on-Week	3.84%	Banking	↓	-0.11%	↑	10.80%		
Month-to-Date	10.36%	Consumer Goods	↑	0.42%	↑	4.26%		
Quarter-to-Date	10.36%	Industrial Goods	↑	1.70%	↑	10.05%		
Year-to-Date	10.36%	Insurance	↑	2.16%	↑	9.15%		
52-Weeks High	171,727.49	Oil & Gas	↑	2.47%	↑	26.18%		
52-Weeks Low	102,788.20							
Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	1366.06	1358.28	↑	0.57%	↑	5.51%	1-Month	16.20% ↓ -0.62%
Exchange Rate - Parallel (₦/\$)	1440.00	1440.00	➡	0.00%	↑	2.37%	3-Month	16.30% ↓ -0.81%
Monetary Policy Rate (MPR)	27.00%	27.00%	➡	0.00%	➡	0.00%	6-Month	17.57% ↓ -0.47%
Crude Oil Price (\$/Barrel)	67.46	67.92	↓	-0.68%	↑	9.48%	9-Month	18.54% ↓ -0.91%
Foreign Reserve (\$Bn)	46.81	46.70	↑	0.23%	↑	2.87%	12-Month	19.05% ↓ -0.85%
Inflation Rate	15.15%	15.15%	➡	0.00%	↑	0.70%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

-Foreign reserves figures have two-day lag

-Inflation figure as at December 2025

-NTB True Yield have a day's lag

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